

Global Chinese Hongmu (Rosewood) Logs & Lumber Market Growth 2026-2032

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Abstracts

The global Chinese Hongmu (Rosewood) Logs & Lumber market size is predicted to grow from US\$ 2250 million in 2025 to US\$ 2820 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Chinese Hongmu (Rosewood) Logs & Lumber refer to the roundwood derived from the 29 species across 5 genera and 8 categories defined by China National Standard GB/T 18107-2017 'Hongmu', and the sawn timber (planks, squares) produced by longitudinal sawing such logs. This product category includes tropical hardwoods from genera such as Pterocarpus, Dalbergia and Diospyros, valued for their high density, attractive grain, exceptional durability, and deep cultural significance. It is widely used in high-end furniture, musical instruments, carved artworks, collectors' items, and marine decoration. Furthermore, given the limited natural stock and extremely long growing cycles of wild Hongmu resources, the sustainable utilization of this category carries dual significance for biodiversity conservation and the preservation of traditional craftsmanship culture.

Chinese Hongmu (Rosewood) logs & lumber are high-value, low-throughput, heavily regulated commodities. In 2025-2026, price spreads across species are extreme: Pterocarpus santalinus logs sell for 15,000-25,000/ton, Dalbergiacoch in chinensis is for 8,000-15,000/ton, while Pterocarpus macrocarpus sawn timber fetches only \$800-1,200/ton. Industry gross margins diverge similarly: top-tier species command 40%-60%, while common Padauk types are squeezed to 15%-25%. Cost structures are dominated by legal logging permits, CITES documentation, cross-border compliance, and carrying costs of high-value inventory. Downstream, roughly 75% of consumption stays in China's high-end furniture and carved artwork markets, with the remainder in Southeast Asia, Europe, and the Middle East. On incremental demand, the

full enforcement of the EU Deforestation Regulation (EUDR) in 2026 has pushed several European antique furniture restoration workshops to source FSC? or CITES?traceable rosewood lumber. Meanwhile, luxury hotel and royal commission projects in the Middle East have sustained 5%?8% annual growth in high?grade red sandalwood demand. However, the traditional Chinese rosewood furniture market has been hit hard by the prolonged real estate downturn, with new demand falling roughly 12% year?on?year in 2025?2026. The competitive landscape features upstream resource oligopoly and highly fragmented trading. State forestry agencies in Myanmar, Laos, and Cambodia control most export quotas for precious rosewood logs. While numerous Chinese traders exist, individual volumes are small, and with tightening CITES coverage (all *Dalbergia* spp. in Appendix II, *Pterocarpus santalinus* in Appendix II, and no ?finished product? exemption for *Pterocarpus erinaceus*), compliant supply is shrinking. In 2026, Vietnam and Indonesia have expanded their own furniture manufacturing capacity, gradually replacing China as a hub for rosewood processing. Key uncertainties include: first, whether CITES will list common species like *Pterocarpus macrocarpus* in Appendix II, which would directly disrupt the Padauk supply chain; second, potential shifts in Chinese government tax policies and public discourse on luxury rosewood consumption; third, the onset of harvests from planted forests (e.g., artificial red sandalwood plantations in India and Sri Lanka), which could depress prices of top?tier species. In summary, the rosewood logs & lumber category will trade in a narrow, high?price range with weak volume on both supply and demand sides, but the value premium for fully compliant material will continue to widen, driving illegal channels out of the market.

LP Information, Inc. (LPI) ' newest research report, the ?Chinese Hongmu (Rosewood) Logs & Lumber Industry Forecast? looks at past sales and reviews total world Chinese Hongmu (Rosewood) Logs & Lumber sales in 2025, providing a comprehensive analysis by region and market sector of projected Chinese Hongmu (Rosewood) Logs & Lumber sales for 2026 through 2032. With Chinese Hongmu (Rosewood) Logs & Lumber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chinese Hongmu (Rosewood) Logs & Lumber industry.

This Insight Report provides a comprehensive analysis of the global Chinese Hongmu (Rosewood) Logs & Lumber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chinese Hongmu (Rosewood) Logs & Lumber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

understand these firms? unique position in an accelerating global Chinese Hongmu (Rosewood) Logs & Lumber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chinese Hongmu (Rosewood) Logs & Lumber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chinese Hongmu (Rosewood) Logs & Lumber.

This report presents a comprehensive overview, market shares, and growth opportunities of Chinese Hongmu (Rosewood) Logs & Lumber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pterocarpus santalinus (Red Sandalwood)

Pterocarpus spp. (Padauk / Narra)

Dalbergia odorifera (Fragrant Rosewood)

Dalbergia spp. (Black Rosewood)

Dalbergia spp. (Red Rosewood / Siam Rosewood)

Diospyros ebenum (Ceylon Ebony)

Diospyros celebica (Macassar Ebony)

Millettia / Cassia spp. (Wenge / Wenge?like)

Segmentation by Grade:

Prime Grade (clear face ?90%, no visible knots, cracks, or decay)

Grade 1 (clear face ?75%, living knot ?15mm, crack ?5mm, no decay)

Grade 2 (clear face ?60%, living knot ?25mm, crack ?10mm, slight stain allowed)

Grade 3 (clear face ?45%, knot ?40mm, crack ?20mm, sap stain allowed)

Segmentation by Application:

High?end Furniture

Musical Instruments

Carvings & Artworks

Architectural Decoration

Marine & Outdoor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Myanma Timber Enterprise

Vietnam Forestry Corporation

Laos Golden Elephant Modern Industry

China Forestry Group

Wanpeng Wood

RIGDEN International

Indian Sandalwood Corporation

HS Woods

Madre de Dios Export

ADS Fine Woods

VIKA Industria e Comercio de Madeiras

PT Kreasi Indah Cemerlang

AtoZ Wood Company

Abenego Engineer and Global

Khll Forestry

V. L. Exim

Douala Timber Export

Laos Hardwood Supply

Phongsubthavy Group

Mahajanga Export

Mozambique Forest Company

Mystic Company

Zhonglin International

Dragon Timber

Noboa Trading

Belem Hardwood

Mexico Exotic Hardwoods

IMS Hardwoods

Fujian Xiamen Hongmu Sawing

Shandong Linyi Hongmu

Burma Rosewood Trading

Hangzhou Dingcai Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chinese Hongmu (Rosewood) Logs & Lumber market?

What factors are driving Chinese Hongmu (Rosewood) Logs & Lumber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chinese Hongmu (Rosewood) Logs & Lumber market opportunities vary by end market size?

How does Chinese Hongmu (Rosewood) Logs & Lumber break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Chinese Hongmu (Rosewood) Logs & Lumber by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Chinese Hongmu (Rosewood) Logs & Lumber by Country/Region, 2021, 2025 & 2032

2.2 Chinese Hongmu (Rosewood) Logs & Lumber Segment by Type

- 2.2.1 Pterocarpus santalinus (Red Sandalwood)
- 2.2.2 Pterocarpus spp. (Padauk / Narra)
- 2.2.3 Dalbergia odorifera (Fragrant Rosewood)
- 2.2.4 Dalbergia spp. (Black Rosewood)
- 2.2.5 Dalbergia spp. (Red Rosewood / Siam Rosewood)
- 2.2.6 Diospyros ebenum (Ceylon Ebony)
- 2.2.7 Diospyros celebica (Macassar Ebony)
- 2.2.8 Millettia / Cassia spp. (Wenge / Wenge?like)
- 2.2.9 Chinese Hongmu (Rosewood) Logs & Lumber Sales by Type
 - 2.2.9.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Type (2021-2026)
 - 2.2.9.2 Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue and Market Share by Type (2021-2026)
 - 2.2.9.3 Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Price by Type (2021-2026)

2.3 Chinese Hongmu (Rosewood) Logs & Lumber Segment by Grade

- 2.3.1 Prime Grade (clear face ?90%, no visible knots, cracks, or decay)

- 2.3.2 Grade 1 (clear face ?75%, living knot ?15mm, crack ?5mm, no decay)
- 2.3.3 Grade 2 (clear face ?60%, living knot ?25mm, crack ?10mm, slight stain allowed)
- 2.3.4 Grade 3 (clear face ?45%, knot ?40mm, crack ?20mm, sap stain allowed)
- 2.3.5 Chinese Hongmu (Rosewood) Logs & Lumber Sales by Grade

2.3.5.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Grade (2021-2026)

2.3.5.2 Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue and Market Share by Grade (2021-2026)

2.3.5.3 Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Price by Grade (2021-2026)

2.4 Chinese Hongmu (Rosewood) Logs & Lumber Segment by Application

- 2.4.1 High?end Furniture
- 2.4.2 Musical Instruments
- 2.4.3 Carvings & Artworks
- 2.4.4 Architectural Decoration
- 2.4.5 Marine & Outdoor
- 2.4.6 Others

2.4.7 Chinese Hongmu (Rosewood) Logs & Lumber Sales by Application

2.4.7.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Market Share by Application (2021-2026)

2.4.7.2 Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Breakdown Data by Company

3.1.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Annual Sales by Company (2021-2026)

3.1.2 Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Company (2021-2026)

3.2 Global Chinese Hongmu (Rosewood) Logs & Lumber Annual Revenue by Company (2021-2026)

3.2.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Company (2021-2026)

3.2.2 Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Company (2021-2026)

3.3 Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Price by Company

3.4 Key Manufacturers Chinese Hongmu (Rosewood) Logs & Lumber Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Chinese Hongmu (Rosewood) Logs & Lumber Product Location Distribution

3.4.2 Players Chinese Hongmu (Rosewood) Logs & Lumber Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CHINESE HONGMU (ROSEWOOD) LOGS & LUMBER BY GEOGRAPHIC REGION

4.1 World Historic Chinese Hongmu (Rosewood) Logs & Lumber Market Size by Geographic Region (2021-2026)

4.1.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Chinese Hongmu (Rosewood) Logs & Lumber Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Chinese Hongmu (Rosewood) Logs & Lumber Market Size by Country/Region (2021-2026)

4.2.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Annual Sales by Country/Region (2021-2026)

4.2.2 Global Chinese Hongmu (Rosewood) Logs & Lumber Annual Revenue by Country/Region (2021-2026)

4.3 Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales Growth

4.4 APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales Growth

4.5 Europe Chinese Hongmu (Rosewood) Logs & Lumber Sales Growth

4.6 Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Sales Growth

5 AMERICAS

5.1 Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales by Country

5.1.1 Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales by Country (2021-2026)

5.1.2 Americas Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Country (2021-2026)

5.2 Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales by Type (2021-2026)

5.3 Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales by Region

6.1.1 APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales by Region (2021-2026)

6.1.2 APAC Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Region (2021-2026)

6.2 APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales by Type (2021-2026)

6.3 APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Chinese Hongmu (Rosewood) Logs & Lumber by Country

7.1.1 Europe Chinese Hongmu (Rosewood) Logs & Lumber Sales by Country (2021-2026)

7.1.2 Europe Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Country (2021-2026)

7.2 Europe Chinese Hongmu (Rosewood) Logs & Lumber Sales by Type (2021-2026)

7.3 Europe Chinese Hongmu (Rosewood) Logs & Lumber Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber by Country

8.1.1 Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Sales by Country (2021-2026)

8.1.2 Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Country (2021-2026)

8.2 Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Sales by Type (2021-2026)

8.3 Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Chinese Hongmu (Rosewood) Logs & Lumber

10.3 Manufacturing Process Analysis of Chinese Hongmu (Rosewood) Logs & Lumber

10.4 Industry Chain Structure of Chinese Hongmu (Rosewood) Logs & Lumber

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Chinese Hongmu (Rosewood) Logs & Lumber Distributors

11.3 Chinese Hongmu (Rosewood) Logs & Lumber Customer

12 WORLD FORECAST REVIEW FOR CHINESE HONGMU (ROSEWOOD) LOGS & LUMBER BY GEOGRAPHIC REGION

12.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Market Size Forecast by Region

12.1.1 Global Chinese Hongmu (Rosewood) Logs & Lumber Forecast by Region (2027-2032)

12.1.2 Global Chinese Hongmu (Rosewood) Logs & Lumber Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Chinese Hongmu (Rosewood) Logs & Lumber Forecast by Type (2027-2032)

12.7 Global Chinese Hongmu (Rosewood) Logs & Lumber Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Myanma Timber Enterprise

13.1.1 Myanma Timber Enterprise Company Information

13.1.2 Myanma Timber Enterprise Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.1.3 Myanma Timber Enterprise Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Myanma Timber Enterprise Main Business Overview

13.1.5 Myanma Timber Enterprise Latest Developments

13.2 Vietnam Forestry Corporation

13.2.1 Vietnam Forestry Corporation Company Information

13.2.2 Vietnam Forestry Corporation Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.2.3 Vietnam Forestry Corporation Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Vietnam Forestry Corporation Main Business Overview

13.2.5 Vietnam Forestry Corporation Latest Developments

13.3 Laos Golden Elephant Modern Industry

- 13.3.1 Laos Golden Elephant Modern Industry Company Information
- 13.3.2 Laos Golden Elephant Modern Industry Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
- 13.3.3 Laos Golden Elephant Modern Industry Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Laos Golden Elephant Modern Industry Main Business Overview
- 13.3.5 Laos Golden Elephant Modern Industry Latest Developments
- 13.4 China Forestry Group
 - 13.4.1 China Forestry Group Company Information
 - 13.4.2 China Forestry Group Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.4.3 China Forestry Group Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 China Forestry Group Main Business Overview
 - 13.4.5 China Forestry Group Latest Developments
- 13.5 Wanpeng Wood
 - 13.5.1 Wanpeng Wood Company Information
 - 13.5.2 Wanpeng Wood Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.5.3 Wanpeng Wood Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Wanpeng Wood Main Business Overview
 - 13.5.5 Wanpeng Wood Latest Developments
- 13.6 RIGDEN International
 - 13.6.1 RIGDEN International Company Information
 - 13.6.2 RIGDEN International Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.6.3 RIGDEN International Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 RIGDEN International Main Business Overview
 - 13.6.5 RIGDEN International Latest Developments
- 13.7 Indian Sandalwood Corporation
 - 13.7.1 Indian Sandalwood Corporation Company Information
 - 13.7.2 Indian Sandalwood Corporation Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.7.3 Indian Sandalwood Corporation Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Indian Sandalwood Corporation Main Business Overview
 - 13.7.5 Indian Sandalwood Corporation Latest Developments

13.8 HS Woods

13.8.1 HS Woods Company Information

13.8.2 HS Woods Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.8.3 HS Woods Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 HS Woods Main Business Overview

13.8.5 HS Woods Latest Developments

13.9 Madre de Dios Export

13.9.1 Madre de Dios Export Company Information

13.9.2 Madre de Dios Export Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.9.3 Madre de Dios Export Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Madre de Dios Export Main Business Overview

13.9.5 Madre de Dios Export Latest Developments

13.10 ADS Fine Woods

13.10.1 ADS Fine Woods Company Information

13.10.2 ADS Fine Woods Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.10.3 ADS Fine Woods Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ADS Fine Woods Main Business Overview

13.10.5 ADS Fine Woods Latest Developments

13.11 VIKA Industria e Comercio de Madeiras

13.11.1 VIKA Industria e Comercio de Madeiras Company Information

13.11.2 VIKA Industria e Comercio de Madeiras Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.11.3 VIKA Industria e Comercio de Madeiras Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 VIKA Industria e Comercio de Madeiras Main Business Overview

13.11.5 VIKA Industria e Comercio de Madeiras Latest Developments

13.12 PT Kreasi Indah Cemerlang

13.12.1 PT Kreasi Indah Cemerlang Company Information

13.12.2 PT Kreasi Indah Cemerlang Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.12.3 PT Kreasi Indah Cemerlang Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 PT Kreasi Indah Cemerlang Main Business Overview

- 13.12.5 PT Kreasi Indah Cemerlang Latest Developments
- 13.13 AtoZ Wood Company
 - 13.13.1 AtoZ Wood Company Company Information
 - 13.13.2 AtoZ Wood Company Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.13.3 AtoZ Wood Company Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 AtoZ Wood Company Main Business Overview
 - 13.13.5 AtoZ Wood Company Latest Developments
- 13.14 Abenego Engineer and Global
 - 13.14.1 Abenego Engineer and Global Company Information
 - 13.14.2 Abenego Engineer and Global Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.14.3 Abenego Engineer and Global Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Abenego Engineer and Global Main Business Overview
 - 13.14.5 Abenego Engineer and Global Latest Developments
- 13.15 Khll Forestry
 - 13.15.1 Khll Forestry Company Information
 - 13.15.2 Khll Forestry Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.15.3 Khll Forestry Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Khll Forestry Main Business Overview
 - 13.15.5 Khll Forestry Latest Developments
- 13.16 V. L. Exim
 - 13.16.1 V. L. Exim Company Information
 - 13.16.2 V. L. Exim Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.16.3 V. L. Exim Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 V. L. Exim Main Business Overview
 - 13.16.5 V. L. Exim Latest Developments
- 13.17 Douala Timber Export
 - 13.17.1 Douala Timber Export Company Information
 - 13.17.2 Douala Timber Export Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.17.3 Douala Timber Export Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.17.4 Douala Timber Export Main Business Overview
- 13.17.5 Douala Timber Export Latest Developments
- 13.18 Laos Hardwood Supply
 - 13.18.1 Laos Hardwood Supply Company Information
 - 13.18.2 Laos Hardwood Supply Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.18.3 Laos Hardwood Supply Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Laos Hardwood Supply Main Business Overview
 - 13.18.5 Laos Hardwood Supply Latest Developments
- 13.19 Phongsubthavy Group
 - 13.19.1 Phongsubthavy Group Company Information
 - 13.19.2 Phongsubthavy Group Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.19.3 Phongsubthavy Group Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Phongsubthavy Group Main Business Overview
 - 13.19.5 Phongsubthavy Group Latest Developments
- 13.20 Mahajanga Export
 - 13.20.1 Mahajanga Export Company Information
 - 13.20.2 Mahajanga Export Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.20.3 Mahajanga Export Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Mahajanga Export Main Business Overview
 - 13.20.5 Mahajanga Export Latest Developments
- 13.21 Mozambique Forest Company
 - 13.21.1 Mozambique Forest Company Company Information
 - 13.21.2 Mozambique Forest Company Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.21.3 Mozambique Forest Company Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Mozambique Forest Company Main Business Overview
 - 13.21.5 Mozambique Forest Company Latest Developments
- 13.22 Mystic Company
 - 13.22.1 Mystic Company Company Information
 - 13.22.2 Mystic Company Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
 - 13.22.3 Mystic Company Chinese Hongmu (Rosewood) Logs & Lumber Sales,

Revenue, Price and Gross Margin (2021-2026)

13.22.4 Mystic Company Main Business Overview

13.22.5 Mystic Company Latest Developments

13.23 Zhonglin International

13.23.1 Zhonglin International Company Information

13.23.2 Zhonglin International Chinese Hongmu (Rosewood) Logs & Lumber Product

Portfolios and Specifications

13.23.3 Zhonglin International Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Zhonglin International Main Business Overview

13.23.5 Zhonglin International Latest Developments

13.24 Dragon Timber

13.24.1 Dragon Timber Company Information

13.24.2 Dragon Timber Chinese Hongmu (Rosewood) Logs & Lumber Product

Portfolios and Specifications

13.24.3 Dragon Timber Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Dragon Timber Main Business Overview

13.24.5 Dragon Timber Latest Developments

13.25 Noboa Trading

13.25.1 Noboa Trading Company Information

13.25.2 Noboa Trading Chinese Hongmu (Rosewood) Logs & Lumber Product

Portfolios and Specifications

13.25.3 Noboa Trading Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Noboa Trading Main Business Overview

13.25.5 Noboa Trading Latest Developments

13.26 Belem Hardwood

13.26.1 Belem Hardwood Company Information

13.26.2 Belem Hardwood Chinese Hongmu (Rosewood) Logs & Lumber Product

Portfolios and Specifications

13.26.3 Belem Hardwood Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Belem Hardwood Main Business Overview

13.26.5 Belem Hardwood Latest Developments

13.27 Mexico Exotic Hardwoods

13.27.1 Mexico Exotic Hardwoods Company Information

13.27.2 Mexico Exotic Hardwoods Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.27.3 Mexico Exotic Hardwoods Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Mexico Exotic Hardwoods Main Business Overview

13.27.5 Mexico Exotic Hardwoods Latest Developments

13.28 IMS Hardwoods

13.28.1 IMS Hardwoods Company Information

13.28.2 IMS Hardwoods Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.28.3 IMS Hardwoods Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 IMS Hardwoods Main Business Overview

13.28.5 IMS Hardwoods Latest Developments

13.29 Fujian Xiamen Hongmu Sawing

13.29.1 Fujian Xiamen Hongmu Sawing Company Information

13.29.2 Fujian Xiamen Hongmu Sawing Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.29.3 Fujian Xiamen Hongmu Sawing Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Fujian Xiamen Hongmu Sawing Main Business Overview

13.29.5 Fujian Xiamen Hongmu Sawing Latest Developments

13.30 Shandong Linyi Hongmu

13.30.1 Shandong Linyi Hongmu Company Information

13.30.2 Shandong Linyi Hongmu Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.30.3 Shandong Linyi Hongmu Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Shandong Linyi Hongmu Main Business Overview

13.30.5 Shandong Linyi Hongmu Latest Developments

13.31 Burma Rosewood Trading

13.31.1 Burma Rosewood Trading Company Information

13.31.2 Burma Rosewood Trading Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

13.31.3 Burma Rosewood Trading Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.31.4 Burma Rosewood Trading Main Business Overview

13.31.5 Burma Rosewood Trading Latest Developments

13.32 Hangzhou Dingcai Technology

13.32.1 Hangzhou Dingcai Technology Company Information

13.32.2 Hangzhou Dingcai Technology Chinese Hongmu (Rosewood) Logs & Lumber

Product Portfolios and Specifications

13.32.3 Hangzhou Dingcai Technology Chinese Hongmu (Rosewood) Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.32.4 Hangzhou Dingcai Technology Main Business Overview

13.32.5 Hangzhou Dingcai Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Chinese Hongmu (Rosewood) Logs & Lumber Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Chinese Hongmu (Rosewood) Logs & Lumber Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Pterocarpus santalinus (Red Sandalwood)
- Table 4. Major Players of Pterocarpus spp. (Padauk / Narra)
- Table 5. Major Players of Dalbergia odorifera (Fragrant Rosewood)
- Table 6. Major Players of Dalbergia spp. (Black Rosewood)
- Table 7. Major Players of Dalbergia spp. (Red Rosewood / Siam Rosewood)
- Table 8. Major Players of Diospyros ebenum (Ceylon Ebony)
- Table 9. Major Players of Diospyros celebica (Macassar Ebony)
- Table 10. Major Players of Millettia / Cassia spp. (Wenge / Wenge?like)
- Table 11. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales by Type (2021-2026) & (Cubic Meter)
- Table 12. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Type (2021-2026)
- Table 13. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Type (2021-2026) & (\$ million)
- Table 14. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Type (2021-2026)
- Table 15. Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Price by Type (2021-2026) & (US\$/Cubic Meter)
- Table 16. Major Players of Prime Grade (clear face ?90%, no visible knots, cracks, or decay)
- Table 17. Major Players of Grade 1 (clear face ?75%, living knot ?15mm, crack ?5mm, no decay)
- Table 18. Major Players of Grade 2 (clear face ?60%, living knot ?25mm, crack ?10mm, slight stain allowed)
- Table 19. Major Players of Grade 3 (clear face ?45%, knot ?40mm, crack ?20mm, sap stain allowed)
- Table 20. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales by Grade (2021-2026) & (Cubic Meter)
- Table 21. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Grade (2021-2026)
- Table 22. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Grade

(2021-2026) & (\$ million)

Table 23. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Grade (2021-2026)

Table 24. Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Price by Grade (2021-2026) & (US\$/Cubic Meter)

Table 25. Global Chinese Hongmu (Rosewood) Logs & Lumber Sale by Application (2021-2026) & (Cubic Meter)

Table 26. Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Market Share by Application (2021-2026)

Table 27. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Application (2021-2026)

Table 29. Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 30. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales by Company (2021-2026) & (Cubic Meter)

Table 31. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Company (2021-2026)

Table 32. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Company (2021-2026)

Table 34. Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Price by Company (2021-2026) & (US\$/Cubic Meter)

Table 35. Key Manufacturers Chinese Hongmu (Rosewood) Logs & Lumber Producing Area Distribution and Sales Area

Table 36. Players Chinese Hongmu (Rosewood) Logs & Lumber Products Offered

Table 37. Chinese Hongmu (Rosewood) Logs & Lumber Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales by Geographic Region (2021-2026) & (Cubic Meter)

Table 41. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share Geographic Region (2021-2026)

Table 42. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share

by Geographic Region (2021-2026)

Table 44. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales by Country/Region (2021-2026) & (Cubic Meter)

Table 45. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Country/Region (2021-2026)

Table 46. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales by Country (2021-2026) & (Cubic Meter)

Table 49. Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Country (2021-2026)

Table 50. Americas Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales by Type (2021-2026) & (Cubic Meter)

Table 52. Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales by Application (2021-2026) & (Cubic Meter)

Table 53. APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales by Region (2021-2026) & (Cubic Meter)

Table 54. APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Region (2021-2026)

Table 55. APAC Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales by Type (2021-2026) & (Cubic Meter)

Table 57. APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales by Application (2021-2026) & (Cubic Meter)

Table 58. Europe Chinese Hongmu (Rosewood) Logs & Lumber Sales by Country (2021-2026) & (Cubic Meter)

Table 59. Europe Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Chinese Hongmu (Rosewood) Logs & Lumber Sales by Type (2021-2026) & (Cubic Meter)

Table 61. Europe Chinese Hongmu (Rosewood) Logs & Lumber Sales by Application (2021-2026) & (Cubic Meter)

Table 62. Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Sales by Country (2021-2026) & (Cubic Meter)

Table 63. Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Sales by Type (2021-2026) & (Cubic Meter)
Table 65. Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Sales by Application (2021-2026) & (Cubic Meter)
Table 66. Key Market Drivers & Growth Opportunities of Chinese Hongmu (Rosewood) Logs & Lumber
Table 67. Key Market Challenges & Risks of Chinese Hongmu (Rosewood) Logs & Lumber
Table 68. Key Industry Trends of Chinese Hongmu (Rosewood) Logs & Lumber
Table 69. Chinese Hongmu (Rosewood) Logs & Lumber Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. Chinese Hongmu (Rosewood) Logs & Lumber Distributors List
Table 72. Chinese Hongmu (Rosewood) Logs & Lumber Customer List
Table 73. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Forecast by Region (2027-2032) & (Cubic Meter)
Table 74. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales Forecast by Country (2027-2032) & (Cubic Meter)
Table 76. Americas Chinese Hongmu (Rosewood) Logs & Lumber Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales Forecast by Region (2027-2032) & (Cubic Meter)
Table 78. APAC Chinese Hongmu (Rosewood) Logs & Lumber Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Europe Chinese Hongmu (Rosewood) Logs & Lumber Sales Forecast by Country (2027-2032) & (Cubic Meter)
Table 80. Europe Chinese Hongmu (Rosewood) Logs & Lumber Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Sales Forecast by Country (2027-2032) & (Cubic Meter)
Table 82. Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Forecast by Type (2027-2032) & (Cubic Meter)
Table 84. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Forecast by Application (2027-2032) & (Cubic Meter)

Table 86. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Myanma Timber Enterprise Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 88. Myanma Timber Enterprise Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 89. Myanma Timber Enterprise Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 90. Myanma Timber Enterprise Main Business

Table 91. Myanma Timber Enterprise Latest Developments

Table 92. Vietnam Forestry Corporation Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 93. Vietnam Forestry Corporation Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 94. Vietnam Forestry Corporation Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 95. Vietnam Forestry Corporation Main Business

Table 96. Vietnam Forestry Corporation Latest Developments

Table 97. Laos Golden Elephant Modern Industry Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 98. Laos Golden Elephant Modern Industry Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 99. Laos Golden Elephant Modern Industry Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 100. Laos Golden Elephant Modern Industry Main Business

Table 101. Laos Golden Elephant Modern Industry Latest Developments

Table 102. China Forestry Group Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 103. China Forestry Group Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 104. China Forestry Group Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 105. China Forestry Group Main Business

Table 106. China Forestry Group Latest Developments
Table 107. Wanpeng Wood Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors
Table 108. Wanpeng Wood Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
Table 109. Wanpeng Wood Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)
Table 110. Wanpeng Wood Main Business
Table 111. Wanpeng Wood Latest Developments
Table 112. RIGDEN International Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors
Table 113. RIGDEN International Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
Table 114. RIGDEN International Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)
Table 115. RIGDEN International Main Business
Table 116. RIGDEN International Latest Developments
Table 117. Indian Sandalwood Corporation Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors
Table 118. Indian Sandalwood Corporation Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
Table 119. Indian Sandalwood Corporation Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)
Table 120. Indian Sandalwood Corporation Main Business
Table 121. Indian Sandalwood Corporation Latest Developments
Table 122. HS Woods Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors
Table 123. HS Woods Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications
Table 124. HS Woods Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)
Table 125. HS Woods Main Business
Table 126. HS Woods Latest Developments
Table 127. Madre de Dios Export Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors
Table 128. Madre de Dios Export Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 129. Madre de Dios Export Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 130. Madre de Dios Export Main Business

Table 131. Madre de Dios Export Latest Developments

Table 132. ADS Fine Woods Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 133. ADS Fine Woods Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 134. ADS Fine Woods Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 135. ADS Fine Woods Main Business

Table 136. ADS Fine Woods Latest Developments

Table 137. VIKA Industria e Comercio de Madeiras Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 138. VIKA Industria e Comercio de Madeiras Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 139. VIKA Industria e Comercio de Madeiras Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 140. VIKA Industria e Comercio de Madeiras Main Business

Table 141. VIKA Industria e Comercio de Madeiras Latest Developments

Table 142. PT Kreasi Indah Cemerlang Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 143. PT Kreasi Indah Cemerlang Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 144. PT Kreasi Indah Cemerlang Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 145. PT Kreasi Indah Cemerlang Main Business

Table 146. PT Kreasi Indah Cemerlang Latest Developments

Table 147. AtoZ Wood Company Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 148. AtoZ Wood Company Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 149. AtoZ Wood Company Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 150. AtoZ Wood Company Main Business

Table 151. AtoZ Wood Company Latest Developments

Table 152. Abenego Engineer and Global Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 153. Abenego Engineer and Global Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 154. Abenego Engineer and Global Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 155. Abenego Engineer and Global Main Business

Table 156. Abenego Engineer and Global Latest Developments

Table 157. Khll Forestry Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 158. Khll Forestry Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 159. Khll Forestry Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 160. Khll Forestry Main Business

Table 161. Khll Forestry Latest Developments

Table 162. V. L. Exim Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 163. V. L. Exim Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 164. V. L. Exim Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 165. V. L. Exim Main Business

Table 166. V. L. Exim Latest Developments

Table 167. Douala Timber Export Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 168. Douala Timber Export Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 169. Douala Timber Export Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 170. Douala Timber Export Main Business

Table 171. Douala Timber Export Latest Developments

Table 172. Laos Hardwood Supply Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 173. Laos Hardwood Supply Chinese Hongmu (Rosewood) Logs & Lumber

Product Portfolios and Specifications

Table 174. Laos Hardwood Supply Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 175. Laos Hardwood Supply Main Business

Table 176. Laos Hardwood Supply Latest Developments

Table 177. Phongsubthavy Group Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 178. Phongsubthavy Group Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 179. Phongsubthavy Group Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 180. Phongsubthavy Group Main Business

Table 181. Phongsubthavy Group Latest Developments

Table 182. Mahajanga Export Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 183. Mahajanga Export Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 184. Mahajanga Export Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 185. Mahajanga Export Main Business

Table 186. Mahajanga Export Latest Developments

Table 187. Mozambique Forest Company Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 188. Mozambique Forest Company Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 189. Mozambique Forest Company Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 190. Mozambique Forest Company Main Business

Table 191. Mozambique Forest Company Latest Developments

Table 192. Mystic Company Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 193. Mystic Company Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 194. Mystic Company Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin

(2021-2026)

Table 195. Mystic Company Main Business

Table 196. Mystic Company Latest Developments

Table 197. Zhonglin International Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 198. Zhonglin International Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 199. Zhonglin International Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 200. Zhonglin International Main Business

Table 201. Zhonglin International Latest Developments

Table 202. Dragon Timber Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 203. Dragon Timber Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 204. Dragon Timber Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 205. Dragon Timber Main Business

Table 206. Dragon Timber Latest Developments

Table 207. Noboa Trading Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 208. Noboa Trading Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 209. Noboa Trading Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 210. Noboa Trading Main Business

Table 211. Noboa Trading Latest Developments

Table 212. Belem Hardwood Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 213. Belem Hardwood Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 214. Belem Hardwood Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 215. Belem Hardwood Main Business

Table 216. Belem Hardwood Latest Developments

Table 217. Mexico Exotic Hardwoods Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 218. Mexico Exotic Hardwoods Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 219. Mexico Exotic Hardwoods Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 220. Mexico Exotic Hardwoods Main Business

Table 221. Mexico Exotic Hardwoods Latest Developments

Table 222. IMS Hardwoods Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 223. IMS Hardwoods Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 224. IMS Hardwoods Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 225. IMS Hardwoods Main Business

Table 226. IMS Hardwoods Latest Developments

Table 227. Fujian Xiamen Hongmu Sawing Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 228. Fujian Xiamen Hongmu Sawing Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 229. Fujian Xiamen Hongmu Sawing Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 230. Fujian Xiamen Hongmu Sawing Main Business

Table 231. Fujian Xiamen Hongmu Sawing Latest Developments

Table 232. Shandong Linyi Hongmu Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 233. Shandong Linyi Hongmu Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 234. Shandong Linyi Hongmu Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 235. Shandong Linyi Hongmu Main Business

Table 236. Shandong Linyi Hongmu Latest Developments

Table 237. Burma Rosewood Trading Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 238. Burma Rosewood Trading Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 239. Burma Rosewood Trading Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin

(2021-2026)

Table 240. Burma Rosewood Trading Main Business

Table 241. Burma Rosewood Trading Latest Developments

Table 242. Hangzhou Dingcai Technology Basic Information, Chinese Hongmu (Rosewood) Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 243. Hangzhou Dingcai Technology Chinese Hongmu (Rosewood) Logs & Lumber Product Portfolios and Specifications

Table 244. Hangzhou Dingcai Technology Chinese Hongmu (Rosewood) Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 245. Hangzhou Dingcai Technology Main Business

Table 246. Hangzhou Dingcai Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Chinese Hongmu (Rosewood) Logs & Lumber
- Figure 2. Chinese Hongmu (Rosewood) Logs & Lumber Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Growth Rate 2021-2032 (Cubic Meter)
- Figure 7. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Chinese Hongmu (Rosewood) Logs & Lumber Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Country/Region (2025)
- Figure 10. Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of *Pterocarpus santalinus* (Red Sandalwood)
- Figure 12. Product Picture of *Pterocarpus* spp. (Padauk / Narra)
- Figure 13. Product Picture of *Dalbergia odorifera* (Fragrant Rosewood)
- Figure 14. Product Picture of *Dalbergia* spp. (Black Rosewood)
- Figure 15. Product Picture of *Dalbergia* spp. (Red Rosewood / Siam Rosewood)
- Figure 16. Product Picture of *Diospyros ebenum* (Ceylon Ebony)
- Figure 17. Product Picture of *Diospyros celebica* (Macassar Ebony)
- Figure 18. Product Picture of *Millettia* / *Cassia* spp. (Wenge / Wenge?like)
- Figure 19. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Type in 2026
- Figure 20. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Type (2021-2026)
- Figure 21. Product Picture of Prime Grade (clear face ?90%, no visible knots, cracks, or decay)
- Figure 22. Product Picture of Grade 1 (clear face ?75%, living knot ?15mm, crack ?5mm, no decay)
- Figure 23. Product Picture of Grade 2 (clear face ?60%, living knot ?25mm, crack ?10mm, slight stain allowed)
- Figure 24. Product Picture of Grade 3 (clear face ?45%, knot ?40mm, crack ?20mm, sap stain allowed)

Figure 25. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Grade in 2026

Figure 26. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Grade (2021-2026)

Figure 27. Chinese Hongmu (Rosewood) Logs & Lumber Consumed in High?end Furniture

Figure 28. Global Chinese Hongmu (Rosewood) Logs & Lumber Market: High?end Furniture (2021-2026) & (Cubic Meter)

Figure 29. Chinese Hongmu (Rosewood) Logs & Lumber Consumed in Musical Instruments

Figure 30. Global Chinese Hongmu (Rosewood) Logs & Lumber Market: Musical Instruments (2021-2026) & (Cubic Meter)

Figure 31. Chinese Hongmu (Rosewood) Logs & Lumber Consumed in Carvings & Artworks

Figure 32. Global Chinese Hongmu (Rosewood) Logs & Lumber Market: Carvings & Artworks (2021-2026) & (Cubic Meter)

Figure 33. Chinese Hongmu (Rosewood) Logs & Lumber Consumed in Architectural Decoration

Figure 34. Global Chinese Hongmu (Rosewood) Logs & Lumber Market: Architectural Decoration (2021-2026) & (Cubic Meter)

Figure 35. Chinese Hongmu (Rosewood) Logs & Lumber Consumed in Marine & Outdoor

Figure 36. Global Chinese Hongmu (Rosewood) Logs & Lumber Market: Marine & Outdoor (2021-2026) & (Cubic Meter)

Figure 37. Chinese Hongmu (Rosewood) Logs & Lumber Consumed in Others

Figure 38. Global Chinese Hongmu (Rosewood) Logs & Lumber Market: Others (2021-2026) & (Cubic Meter)

Figure 39. Global Chinese Hongmu (Rosewood) Logs & Lumber Sale Market Share by Application (2025)

Figure 40. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Application in 2025

Figure 41. Chinese Hongmu (Rosewood) Logs & Lumber Sales by Company in 2025 (Cubic Meter)

Figure 42. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Company in 2025

Figure 43. Chinese Hongmu (Rosewood) Logs & Lumber Revenue by Company in 2025 (\$ millions)

Figure 44. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Company in 2025

Figure 45. Global Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales 2021-2026 (Cubic Meter)

Figure 48. Americas Chinese Hongmu (Rosewood) Logs & Lumber Revenue 2021-2026 (\$ millions)

Figure 49. APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales 2021-2026 (Cubic Meter)

Figure 50. APAC Chinese Hongmu (Rosewood) Logs & Lumber Revenue 2021-2026 (\$ millions)

Figure 51. Europe Chinese Hongmu (Rosewood) Logs & Lumber Sales 2021-2026 (Cubic Meter)

Figure 52. Europe Chinese Hongmu (Rosewood) Logs & Lumber Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Sales 2021-2026 (Cubic Meter)

Figure 54. Middle East & Africa Chinese Hongmu (Rosewood) Logs & Lumber Revenue 2021-2026 (\$ millions)

Figure 55. Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Country in 2025

Figure 56. Americas Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Country (2021-2026)

Figure 57. Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Type (2021-2026)

Figure 58. Americas Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Application (2021-2026)

Figure 59. United States Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Region in 2025

Figure 64. APAC Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share

by Region (2021-2026)

Figure 65. APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Type (2021-2026)

Figure 66. APAC Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Application (2021-2026)

Figure 67. China Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Chinese Hongmu (Rosewood) Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Chinese Hongmu (Rosewood) Logs & Lumber Sales Market Share by Country in 2025

Figure 75. Europe Chinese Hongmu (Rosewood) Logs & Lumber Revenue Market Share by Country (2

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