

Global Chinese Fir Logs & Lumber Market Growth 2026-2032

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Abstracts

The global Chinese Fir Logs & Lumber market size is predicted to grow from US\$ 3034 million in 2025 to US\$ 3978 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Chinese Fir Logs & Lumber refer to the natural roundwood obtained from the trunk of Chinese Fir (*Cunninghamia lanceolata*) and the sawn timber (planks, squares) produced by longitudinal sawing and cutting. This product category is widely used in building structures, interior & exterior decoration, pallets & packaging, shipbuilding, and various wood products. Due to its natural decay resistance, insect resistance, good dimensional stability, and excellent workability, it forms a core component of industrial timber in Southern China and Southeast Asia. Moreover, with short rotation cycles and strong carbon sequestration capacity of Chinese Fir plantations, the stable supply of this category plays a key role in regional timber security and low-carbon building material substitution.

Chinese fir logs and sawn timber are classified as high-volume, low-value-added forestry commodities, with prices historically driven by domestic infrastructure and real estate cycles. In 2025, the ex-factory price for Chinese fir logs in southern China's production regions is projected to range from approximately \$110 to \$130 per cubic meter, while sawn timber is expected to fetch between \$200 and \$240 per cubic meter. The industry's average gross profit margin is estimated at 12%-18%, with primary costs concentrated in the harvesting, transportation, and drying stages. Regarding downstream consumption patterns, construction and structural applications account for approximately 45% of demand, followed by packaging and logistics at 30%, and interior decoration at 15%; the remainder is attributed to sectors such as shipbuilding and landscaping. Incremental demand is primarily driven by the replacement market for

export pallets?spurred by the rigid demand for heat-treated wooden packaging in Europe and North America?and by pilot programs for wood-frame farmhouses within the context of rural revitalization initiatives. Conversely, the traditional market for construction formwork is experiencing rapid displacement by aluminum alloy and plastic alternatives. The competitive landscape remains highly fragmented; leading state-owned enterprises (such as China Forestry Group and Yong'an Forestry) collectively hold a market share of less than 10%, while regional markets are dominated by a multitude of small-scale sawmills and independent operators. Future uncertainties center on whether the long-term downturn in China's real estate sector will further erode domestic demand, and the extent to which Chinese fir products processed in Southeast Asia (specifically Vietnam and Laos)?benefiting from lower labor costs?will penetrate the domestic market. In summary, this product category is expected to sustain a low growth rate over the next five years; however, profit margins will remain under pressure. While market concentration is anticipated to rise slightly, individual enterprises will need to pivot toward high-value-added products?such as export pallets and decorative profiles?to ensure their long-term viability.

LP Information, Inc. (LPI) ' newest research report, the "Chinese Fir Logs & Lumber Industry Forecast" looks at past sales and reviews total world Chinese Fir Logs & Lumber sales in 2025, providing a comprehensive analysis by region and market sector of projected Chinese Fir Logs & Lumber sales for 2026 through 2032. With Chinese Fir Logs & Lumber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chinese Fir Logs & Lumber industry.

This Insight Report provides a comprehensive analysis of the global Chinese Fir Logs & Lumber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chinese Fir Logs & Lumber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chinese Fir Logs & Lumber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chinese Fir Logs & Lumber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chinese Fir Logs & Lumber.

This report presents a comprehensive overview, market shares, and growth opportunities of Chinese Fir Logs & Lumber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Red-heart Chinese Fir (Red-heart Cunninghamia)

Yellow-heart Chinese Fir (Common Cunninghamia)

Segmentation by Grade:

Prime Grade (clear face ≥90%, no visible knots, cracks, or decay)

Grade 1 (clear face ≥75%, living knot ≤15mm, crack ≤5mm, no decay)

Grade 2 (clear face ≥60%, living knot ≤25mm, crack ≤10mm, slight stain allowed)

Grade 3 (clear face ≥45%, knot ≤40mm, crack ≤20mm, sap stain allowed)

Segmentation by Application:

Building & Structure

Packaging & Logistics

Interior Decoration

Ship & Vehicle

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Forestry Group

Yongan Forestry

Fujian Jinsen Forestry

Guangxi Forestry Group

Jiangxi Forestry Group

Hunan Forestry Group

Sumitomo Forestry

Cheng Loong

Guangdong Yueken Forestry

Guizhou Jiatong Wood

Vinafor

Myanmar Timber Enterprise

PT Rimba Karya

Shanxi Guoxin Wood

Haruki

Yamasa Woodist

Kuwabara Lumber

Hubei Fuxing Forestry

Yunnan State Forestry Farm

Kyushu Tsusho

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chinese Fir Logs & Lumber market?

What factors are driving Chinese Fir Logs & Lumber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chinese Fir Logs & Lumber market opportunities vary by end market size?

How does Chinese Fir Logs & Lumber break out by Type, by Application?

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