

Global China Cedarwood Oil Market Growth 2026-2032

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Abstracts

The global China Cedarwood Oil market size is predicted to grow from US\$ 932 million in 2025 to US\$ 1346 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Global sales of China cedarwood oil reached 9,401 tons in 2025, with an average price of US\$101,352 per ton.

China Cedar wood oil is an essential oil derived from the Chinese Cedar wood and has applications in the form of medicine due to its antibacterial and fungicide properties. Cedrol, widdrol, thujopsene, alpha cederene, beta cedrene, and a range of sesquiterpenes are the key components involved in the China Cedar wood oil. The China Cedar Wood oil has found applications in art, in industrial applications and fragrance industry.

The supply of raw materials for Chinese cedar oil is significantly dependent on wild resources and geographically concentrated. Globally, approximately 30%-40% of production comes from southern China (Guizhou, Sichuan, Hubei, Hunan, Jiangxi, etc.). These subtropical humid climate zones (warm, rainy, and well-drained) are ideal for cedar tree growth and result in abundant accumulation of sesquiterpenes. Raw material costs account for 45-55% of total costs. While cedar is a perennial tree (wild or semi-wild) requiring no planting investment, raw material acquisition is strictly limited by forestry resource management policies. Furthermore, the extraction rate is moderate (1%-6%), requiring approximately 15-100 kg of dry wood to extract 1 kg of crude oil, and the heartwood and root wood are of higher quality than sapwood and branches, resulting in a limited supply of high-quality raw materials. Labor costs account for 20-25%, as cedar logging, transportation, slicing, and pre-distillation processing require significant manual labor, especially in mountainous wild-harvesting areas where mechanization is low. Processing costs account for approximately 25-30%. Steam

distillation is a mature process, but the crude oil is darker in color (even darker if dry distillation is used), requiring further refining and fractionation to increase added value. It's worth noting that Chinese cedar oil, Texas cedar oil, and Atlas cedar oil are similar in composition (all containing cedrene, juniperene, and juniper linalool), but their aroma characteristics differ significantly. Chinese cedar oil leans towards a richer, smoky woody tone, while Texas cedar oil is sweeter and Atlas cedar oil is more delicate. Therefore, these three products compete differentiatedly in the high-end fragrance market. Quality control and testing costs account for 10-15%, requiring GC-MS to ensure that the juniper linalool content (>10%) and the proportions of cedrene and juniperene meet standards, and testing physical indicators such as refractive index (1.5030-1.5080) and density (0.941-0.966). Overall, Chinese cedar oil is a low-to-medium priced, resource-dependent, and widely used natural essential oil. Its cost structure is influenced by multiple factors, including the sustainability of wild cedar resources, labor costs, and the depth of refining and processing. It holds an important position in the fragrance industry as a sandalwood substitute and fixative, but faces competition from both Texas cedar oil (high production volume, low price) and Atlas cedar oil (high quality, high price).

LP Information, Inc. (LPI) 's newest research report, the "China Cedarwood Oil Industry Forecast" looks at past sales and reviews total world China Cedarwood Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected China Cedarwood Oil sales for 2026 through 2032. With China Cedarwood Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world China Cedarwood Oil industry.

This Insight Report provides a comprehensive analysis of the global China Cedarwood Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on China Cedarwood Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global China Cedarwood Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for China Cedarwood Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global China Cedarwood Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of China Cedarwood Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Trunk

Branch

Leaves

Segmentation by Chemical Composition:

High-Cypressin Type

High-Cedarene Type

High-Curcurene Type

Segmentation by Grade:

Fragrance Grade

Industrial Grade

Pharmaceutical Grade

Segmentation by Application:

Perfume & Fragrance

Industrial Raw Material

Pharmaceutical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IFF

MegreLLC

Aromaaz

Symrise AG

Bontoux

Lionel Hitchen

Biolandes

Citrosuco Paulista SA

Foreverest Resources

Texarome

Mother Herbs and Agro Products

Ultra international

Jiangxi Xuesong Natural Medicinal Oil

Jiangxi Hairui Natural Plant

DG Cedar Oil

Cedar Oil Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global China Cedarwood Oil market?

What factors are driving China Cedarwood Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do China Cedarwood Oil market opportunities vary by end market size?

How does China Cedarwood Oil break out by Type, by Application?

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