

# Global Chiller for Nuclear Power Station Market Growth 2026-2032

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## Abstracts

The global Chiller for Nuclear Power Station market size is predicted to grow from US\$ 1664 million in 2025 to US\$ 2387 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2024, global Chiller for Nuclear Power Station production reached approximately 12,000 units, with an average global market price of around US\$130,000 per unit. In 2024, the global 's total production capacity of Chiller for Nuclear Power Station reached 15,000 units units. The industry average gross profit margin of this product reached 34%.Chiller for Nuclear Power Station is crucial auxiliary equipment, specifically referring to dedicated air conditioning units that use vapor compression refrigeration cycles and are driven by electric motors to provide a reliable cooling source for various buildings and process systems within the nuclear power plant. Depending on safety level and application area, they are mainly divided into nuclear-grade units and seismic-resistant units. Nuclear-grade units must meet the seismic resistance, quality assurance, and continuous operation capability under accident conditions required by nuclear safety regulations. Their functions include providing chilled water to the ventilation systems of the nuclear island safety building and electrical building, as well as the air conditioning system of the main control room. This aims to remove heat and maintain a specific ambient temperature, thereby ensuring that instrumentation and control equipment, cables, and critical areas remain within permissible temperature ranges under normal and even abnormal conditions, indirectly guaranteeing the safe and stable operation of the nuclear power plant.

The industrial chain for chillers used in nuclear power plants is long, technologically advanced, and closely tied to the policy direction of the nuclear power industry. Its upstream mainly consists of raw material and core component suppliers, including those

providing basic materials such as steel and non-ferrous metals, as well as compressors, heat exchangers, pumps, valves, control systems, and high-performance sealing materials. The midstream involves the manufacturing and integration of chillers, with manufacturers designing, producing, testing, and qualifying them according to the different needs of the nuclear island (NI), conventional island (CI), and building plant (BOP), strictly adhering to nuclear safety levels and industry standards. Downstream applications directly target nuclear power plant operators—including initial installations for new units and maintenance, replacement, and technical upgrade services for in-service units throughout their lifecycle. Furthermore, different chilled water system branches, such as WSC and DEL, exist to address the cooling needs of specific areas within a nuclear power plant. The development of the entire industrial chain is deeply dependent on global and national government nuclear power development policies, the approval pace of new projects, and the maintenance and renovation plans of existing nuclear power plants.

Driven by global energy transition and carbon neutrality goals, nuclear power, as a stable and clean energy source, is experiencing a resurgence, bringing a definite growth prospect to the chiller industry for nuclear power plants. The industry exhibits a clear trend of technological iteration: on the one hand, the localization of high-end products will continue to deepen, with leading domestic companies making breakthroughs in key areas of nuclear-grade chillers through technological innovation, resulting in rapid increases in market share and order volume; on the other hand, industry consolidation and concentration may intensify, with the majority of global and Chinese market share expected to further concentrate on leading companies possessing advantages in technology, brand, and nuclear-grade certification. Furthermore, the diversification of technological approaches is also an important direction. For example, the market share of centrifugal chillers is increasing, while the application of indirect air-cooled systems in nuclear power plants is steadily progressing, jointly driving the industry's steady development under the dual impetus of technological innovation and market demand.

LP Information, Inc. (LPI) ' newest research report, the “Chiller for Nuclear Power Station Industry Forecast” looks at past sales and reviews total world Chiller for Nuclear Power Station sales in 2025, providing a comprehensive analysis by region and market sector of projected Chiller for Nuclear Power Station sales for 2026 through 2032. With Chiller for Nuclear Power Station sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chiller for Nuclear Power Station industry.

This Insight Report provides a comprehensive analysis of the global Chiller for Nuclear

Power Station landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chiller for Nuclear Power Station portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chiller for Nuclear Power Station market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chiller for Nuclear Power Station and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chiller for Nuclear Power Station.

This report presents a comprehensive overview, market shares, and growth opportunities of Chiller for Nuclear Power Station market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Water Cooled

Air Cooled

### **Segmentation by Compressor Types:**

Centrifugal

Screw

Scroll

### **Segmentation by Drive Method:**

Electric

Engine Drive

**Segmentation by Application:**

Pressurized Water Reactor Nuclear Power Station

Boiling Water Reactor Nuclear Power Station

Heavy Water Reactor Nuclear Power Station

Fast Reactor Nuclear Power Station

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LG

Gree Electric Appliances

Guangdong Shenling

DunAnac

Friotherm Deutschland GmbH

Airedale International

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Chiller for Nuclear Power Station market?

What factors are driving Chiller for Nuclear Power Station market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chiller for Nuclear Power Station market opportunities vary by end market size?

How does Chiller for Nuclear Power Station break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Chiller for Nuclear Power Station Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Chiller for Nuclear Power Station by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Chiller for Nuclear Power Station by Country/Region, 2021, 2025 & 2032

#### 2.2 Chiller for Nuclear Power Station Segment by Type

- 2.2.1 Water Cooled
- 2.2.2 Air Cooled
- 2.2.3 Chiller for Nuclear Power Station Sales by Type
  - 2.2.3.1 Global Chiller for Nuclear Power Station Sales Market Share by Type (2021-2026)
  - 2.2.3.2 Global Chiller for Nuclear Power Station Revenue and Market Share by Type (2021-2026)
  - 2.2.3.3 Global Chiller for Nuclear Power Station Sale Price by Type (2021-2026)

#### 2.3 Chiller for Nuclear Power Station Segment by Compressor Types

- 2.3.1 Centrifugal
- 2.3.2 Screw
- 2.3.3 Scroll
- 2.3.4 Chiller for Nuclear Power Station Sales by Compressor Types
  - 2.3.4.1 Global Chiller for Nuclear Power Station Sales Market Share by Compressor Types (2021-2026)
  - 2.3.4.2 Global Chiller for Nuclear Power Station Revenue and Market Share by Compressor Types (2021-2026)

2.3.4.3 Global Chiller for Nuclear Power Station Sale Price by Compressor Types (2021-2026)

2.4 Chiller for Nuclear Power Station Segment by Drive Method

2.4.1 Electric

2.4.2 Engine Drive

2.4.3 Chiller for Nuclear Power Station Sales by Drive Method

2.4.3.1 Global Chiller for Nuclear Power Station Sales Market Share by Drive Method (2021-2026)

2.4.3.2 Global Chiller for Nuclear Power Station Revenue and Market Share by Drive Method (2021-2026)

2.4.3.3 Global Chiller for Nuclear Power Station Sale Price by Drive Method (2021-2026)

2.5 Chiller for Nuclear Power Station Segment by Application

2.5.1 Pressurized Water Reactor Nuclear Power Station

2.5.2 Boiling Water Reactor Nuclear Power Station

2.5.3 Heavy Water Reactor Nuclear Power Station

2.5.4 Fast Reactor Nuclear Power Station

2.5.5 Chiller for Nuclear Power Station Sales by Application

2.5.5.1 Global Chiller for Nuclear Power Station Sale Market Share by Application (2021-2026)

2.5.5.2 Global Chiller for Nuclear Power Station Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Chiller for Nuclear Power Station Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Chiller for Nuclear Power Station Breakdown Data by Company

3.1.1 Global Chiller for Nuclear Power Station Annual Sales by Company (2021-2026)

3.1.2 Global Chiller for Nuclear Power Station Sales Market Share by Company (2021-2026)

3.2 Global Chiller for Nuclear Power Station Annual Revenue by Company (2021-2026)

3.2.1 Global Chiller for Nuclear Power Station Revenue by Company (2021-2026)

3.2.2 Global Chiller for Nuclear Power Station Revenue Market Share by Company (2021-2026)

3.3 Global Chiller for Nuclear Power Station Sale Price by Company

3.4 Key Manufacturers Chiller for Nuclear Power Station Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Chiller for Nuclear Power Station Product Location

## Distribution

3.4.2 Players Chiller for Nuclear Power Station Products Offered

## 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

## 3.6 New Products and Potential Entrants

## 3.7 Market M&A Activity & Strategy

# **4 WORLD HISTORIC REVIEW FOR CHILLER FOR NUCLEAR POWER STATION BY GEOGRAPHIC REGION**

## 4.1 World Historic Chiller for Nuclear Power Station Market Size by Geographic Region (2021-2026)

4.1.1 Global Chiller for Nuclear Power Station Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Chiller for Nuclear Power Station Annual Revenue by Geographic Region (2021-2026)

## 4.2 World Historic Chiller for Nuclear Power Station Market Size by Country/Region (2021-2026)

4.2.1 Global Chiller for Nuclear Power Station Annual Sales by Country/Region (2021-2026)

4.2.2 Global Chiller for Nuclear Power Station Annual Revenue by Country/Region (2021-2026)

## 4.3 Americas Chiller for Nuclear Power Station Sales Growth

## 4.4 APAC Chiller for Nuclear Power Station Sales Growth

## 4.5 Europe Chiller for Nuclear Power Station Sales Growth

## 4.6 Middle East & Africa Chiller for Nuclear Power Station Sales Growth

# **5 AMERICAS**

## 5.1 Americas Chiller for Nuclear Power Station Sales by Country

5.1.1 Americas Chiller for Nuclear Power Station Sales by Country (2021-2026)

5.1.2 Americas Chiller for Nuclear Power Station Revenue by Country (2021-2026)

## 5.2 Americas Chiller for Nuclear Power Station Sales by Type (2021-2026)

## 5.3 Americas Chiller for Nuclear Power Station Sales by Application (2021-2026)

## 5.4 United States

## 5.5 Canada

## 5.6 Mexico

## 5.7 Brazil

## **6 APAC**

### 6.1 APAC Chiller for Nuclear Power Station Sales by Region

6.1.1 APAC Chiller for Nuclear Power Station Sales by Region (2021-2026)

6.1.2 APAC Chiller for Nuclear Power Station Revenue by Region (2021-2026)

### 6.2 APAC Chiller for Nuclear Power Station Sales by Type (2021-2026)

### 6.3 APAC Chiller for Nuclear Power Station Sales by Application (2021-2026)

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Chiller for Nuclear Power Station by Country

7.1.1 Europe Chiller for Nuclear Power Station Sales by Country (2021-2026)

7.1.2 Europe Chiller for Nuclear Power Station Revenue by Country (2021-2026)

### 7.2 Europe Chiller for Nuclear Power Station Sales by Type (2021-2026)

### 7.3 Europe Chiller for Nuclear Power Station Sales by Application (2021-2026)

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Chiller for Nuclear Power Station by Country

8.1.1 Middle East & Africa Chiller for Nuclear Power Station Sales by Country (2021-2026)

8.1.2 Middle East & Africa Chiller for Nuclear Power Station Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Chiller for Nuclear Power Station Sales by Type (2021-2026)

8.3 Middle East & Africa Chiller for Nuclear Power Station Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Chiller for Nuclear Power Station
- 10.3 Manufacturing Process Analysis of Chiller for Nuclear Power Station
- 10.4 Industry Chain Structure of Chiller for Nuclear Power Station

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Chiller for Nuclear Power Station Distributors
- 11.3 Chiller for Nuclear Power Station Customer

## **12 WORLD FORECAST REVIEW FOR CHILLER FOR NUCLEAR POWER STATION BY GEOGRAPHIC REGION**

- 12.1 Global Chiller for Nuclear Power Station Market Size Forecast by Region
  - 12.1.1 Global Chiller for Nuclear Power Station Forecast by Region (2027-2032)
  - 12.1.2 Global Chiller for Nuclear Power Station Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Chiller for Nuclear Power Station Forecast by Type (2027-2032)

## 12.7 Global Chiller for Nuclear Power Station Forecast by Application (2027-2032)

### 13 KEY PLAYERS ANALYSIS

#### 13.1 LG

13.1.1 LG Company Information

13.1.2 LG Chiller for Nuclear Power Station Product Portfolios and Specifications

13.1.3 LG Chiller for Nuclear Power Station Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 LG Main Business Overview

13.1.5 LG Latest Developments

#### 13.2 Gree Electric Appliances

13.2.1 Gree Electric Appliances Company Information

13.2.2 Gree Electric Appliances Chiller for Nuclear Power Station Product Portfolios and Specifications

13.2.3 Gree Electric Appliances Chiller for Nuclear Power Station Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Gree Electric Appliances Main Business Overview

13.2.5 Gree Electric Appliances Latest Developments

#### 13.3 Guangdong Shenling

13.3.1 Guangdong Shenling Company Information

13.3.2 Guangdong Shenling Chiller for Nuclear Power Station Product Portfolios and Specifications

13.3.3 Guangdong Shenling Chiller for Nuclear Power Station Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Guangdong Shenling Main Business Overview

13.3.5 Guangdong Shenling Latest Developments

#### 13.4 DunAnac

13.4.1 DunAnac Company Information

13.4.2 DunAnac Chiller for Nuclear Power Station Product Portfolios and Specifications

13.4.3 DunAnac Chiller for Nuclear Power Station Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 DunAnac Main Business Overview

13.4.5 DunAnac Latest Developments

#### 13.5 Friotherm Deutschland GmbH

13.5.1 Friotherm Deutschland GmbH Company Information

13.5.2 Friotherm Deutschland GmbH Chiller for Nuclear Power Station Product Portfolios and Specifications

13.5.3 Friotherm Deutschland GmbH Chiller for Nuclear Power Station Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Friotherm Deutschland GmbH Main Business Overview

13.5.5 Friotherm Deutschland GmbH Latest Developments

13.6 Airedale International

13.6.1 Airedale International Company Information

13.6.2 Airedale International Chiller for Nuclear Power Station Product Portfolios and Specifications

13.6.3 Airedale International Chiller for Nuclear Power Station Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Airedale International Main Business Overview

13.6.5 Airedale International Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Chiller for Nuclear Power Station Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Chiller for Nuclear Power Station Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Water Cooled

Table 4. Major Players of Air Cooled

Table 5. Global Chiller for Nuclear Power Station Sales by Type (2021-2026) & (Units)

Table 6. Global Chiller for Nuclear Power Station Sales Market Share by Type (2021-2026)

Table 7. Global Chiller for Nuclear Power Station Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Chiller for Nuclear Power Station Revenue Market Share by Type (2021-2026)

Table 9. Global Chiller for Nuclear Power Station Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Centrifugal

Table 11. Major Players of Screw

Table 12. Major Players of Scroll

Table 13. Global Chiller for Nuclear Power Station Sales by Compressor Types (2021-2026) & (Units)

Table 14. Global Chiller for Nuclear Power Station Sales Market Share by Compressor Types (2021-2026)

Table 15. Global Chiller for Nuclear Power Station Revenue by Compressor Types (2021-2026) & (\$ million)

Table 16. Global Chiller for Nuclear Power Station Revenue Market Share by Compressor Types (2021-2026)

Table 17. Global Chiller for Nuclear Power Station Sale Price by Compressor Types (2021-2026) & (US\$/Unit)

Table 18. Major Players of Electric

Table 19. Major Players of Engine Drive

Table 20. Global Chiller for Nuclear Power Station Sales by Drive Method (2021-2026) & (Units)

Table 21. Global Chiller for Nuclear Power Station Sales Market Share by Drive Method (2021-2026)

Table 22. Global Chiller for Nuclear Power Station Revenue by Drive Method

(2021-2026) & (\$ million)

Table 23. Global Chiller for Nuclear Power Station Revenue Market Share by Drive Method (2021-2026)

Table 24. Global Chiller for Nuclear Power Station Sale Price by Drive Method (2021-2026) & (US\$/Unit)

Table 25. Global Chiller for Nuclear Power Station Sale by Application (2021-2026) & (Units)

Table 26. Global Chiller for Nuclear Power Station Sale Market Share by Application (2021-2026)

Table 27. Global Chiller for Nuclear Power Station Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Chiller for Nuclear Power Station Revenue Market Share by Application (2021-2026)

Table 29. Global Chiller for Nuclear Power Station Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Chiller for Nuclear Power Station Sales by Company (2021-2026) & (Units)

Table 31. Global Chiller for Nuclear Power Station Sales Market Share by Company (2021-2026)

Table 32. Global Chiller for Nuclear Power Station Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Chiller for Nuclear Power Station Revenue Market Share by Company (2021-2026)

Table 34. Global Chiller for Nuclear Power Station Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Chiller for Nuclear Power Station Producing Area Distribution and Sales Area

Table 36. Players Chiller for Nuclear Power Station Products Offered

Table 37. Chiller for Nuclear Power Station Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Chiller for Nuclear Power Station Sales by Geographic Region (2021-2026) & (Units)

Table 41. Global Chiller for Nuclear Power Station Sales Market Share Geographic Region (2021-2026)

Table 42. Global Chiller for Nuclear Power Station Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Chiller for Nuclear Power Station Revenue Market Share by

Geographic Region (2021-2026)

Table 44. Global Chiller for Nuclear Power Station Sales by Country/Region (2021-2026) & (Units)

Table 45. Global Chiller for Nuclear Power Station Sales Market Share by Country/Region (2021-2026)

Table 46. Global Chiller for Nuclear Power Station Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Chiller for Nuclear Power Station Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Chiller for Nuclear Power Station Sales by Country (2021-2026) & (Units)

Table 49. Americas Chiller for Nuclear Power Station Sales Market Share by Country (2021-2026)

Table 50. Americas Chiller for Nuclear Power Station Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Chiller for Nuclear Power Station Sales by Type (2021-2026) & (Units)

Table 52. Americas Chiller for Nuclear Power Station Sales by Application (2021-2026) & (Units)

Table 53. APAC Chiller for Nuclear Power Station Sales by Region (2021-2026) & (Units)

Table 54. APAC Chiller for Nuclear Power Station Sales Market Share by Region (2021-2026)

Table 55. APAC Chiller for Nuclear Power Station Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Chiller for Nuclear Power Station Sales by Type (2021-2026) & (Units)

Table 57. APAC Chiller for Nuclear Power Station Sales by Application (2021-2026) & (Units)

Table 58. Europe Chiller for Nuclear Power Station Sales by Country (2021-2026) & (Units)

Table 59. Europe Chiller for Nuclear Power Station Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Chiller for Nuclear Power Station Sales by Type (2021-2026) & (Units)

Table 61. Europe Chiller for Nuclear Power Station Sales by Application (2021-2026) & (Units)

Table 62. Middle East & Africa Chiller for Nuclear Power Station Sales by Country (2021-2026) & (Units)

Table 63. Middle East & Africa Chiller for Nuclear Power Station Revenue Market Share by Country (2021-2026)

- Table 64. Middle East & Africa Chiller for Nuclear Power Station Sales by Type (2021-2026) & (Units)
- Table 65. Middle East & Africa Chiller for Nuclear Power Station Sales by Application (2021-2026) & (Units)
- Table 66. Key Market Drivers & Growth Opportunities of Chiller for Nuclear Power Station
- Table 67. Key Market Challenges & Risks of Chiller for Nuclear Power Station
- Table 68. Key Industry Trends of Chiller for Nuclear Power Station
- Table 69. Chiller for Nuclear Power Station Raw Material
- Table 70. Key Suppliers of Raw Materials
- Table 71. Chiller for Nuclear Power Station Distributors List
- Table 72. Chiller for Nuclear Power Station Customer List
- Table 73. Global Chiller for Nuclear Power Station Sales Forecast by Region (2027-2032) & (Units)
- Table 74. Global Chiller for Nuclear Power Station Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 75. Americas Chiller for Nuclear Power Station Sales Forecast by Country (2027-2032) & (Units)
- Table 76. Americas Chiller for Nuclear Power Station Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. APAC Chiller for Nuclear Power Station Sales Forecast by Region (2027-2032) & (Units)
- Table 78. APAC Chiller for Nuclear Power Station Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 79. Europe Chiller for Nuclear Power Station Sales Forecast by Country (2027-2032) & (Units)
- Table 80. Europe Chiller for Nuclear Power Station Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 81. Middle East & Africa Chiller for Nuclear Power Station Sales Forecast by Country (2027-2032) & (Units)
- Table 82. Middle East & Africa Chiller for Nuclear Power Station Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 83. Global Chiller for Nuclear Power Station Sales Forecast by Type (2027-2032) & (Units)
- Table 84. Global Chiller for Nuclear Power Station Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 85. Global Chiller for Nuclear Power Station Sales Forecast by Application (2027-2032) & (Units)
- Table 86. Global Chiller for Nuclear Power Station Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 87. LG Basic Information, Chiller for Nuclear Power Station Manufacturing Base, Sales Area and Its Competitors

Table 88. LG Chiller for Nuclear Power Station Product Portfolios and Specifications

Table 89. LG Chiller for Nuclear Power Station Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. LG Main Business

Table 91. LG Latest Developments

Table 92. Gree Electric Appliances Basic Information, Chiller for Nuclear Power Station Manufacturing Base, Sales Area and Its Competitors

Table 93. Gree Electric Appliances Chiller for Nuclear Power Station Product Portfolios and Specifications

Table 94. Gree Electric Appliances Chiller for Nuclear Power Station Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Gree Electric Appliances Main Business

Table 96. Gree Electric Appliances Latest Developments

Table 97. Guangdong Shenling Basic Information, Chiller for Nuclear Power Station Manufacturing Base, Sales Area and Its Competitors

Table 98. Guangdong Shenling Chiller for Nuclear Power Station Product Portfolios and Specifications

Table 99. Guangdong Shenling Chiller for Nuclear Power Station Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Guangdong Shenling Main Business

Table 101. Guangdong Shenling Latest Developments

Table 102. DunAnac Basic Information, Chiller for Nuclear Power Station Manufacturing Base, Sales Area and Its Competitors

Table 103. DunAnac Chiller for Nuclear Power Station Product Portfolios and Specifications

Table 104. DunAnac Chiller for Nuclear Power Station Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. DunAnac Main Business

Table 106. DunAnac Latest Developments

Table 107. Friothersm Deutschland GmbH Basic Information, Chiller for Nuclear Power Station Manufacturing Base, Sales Area and Its Competitors

Table 108. Friothersm Deutschland GmbH Chiller for Nuclear Power Station Product Portfolios and Specifications

Table 109. Friothersm Deutschland GmbH Chiller for Nuclear Power Station Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Friothersm Deutschland GmbH Main Business

Table 111. Friotherm Deutschland GmbH Latest Developments

Table 112. Airedale International Basic Information, Chiller for Nuclear Power Station Manufacturing Base, Sales Area and Its Competitors

Table 113. Airedale International Chiller for Nuclear Power Station Product Portfolios and Specifications

Table 114. Airedale International Chiller for Nuclear Power Station Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Airedale International Main Business

Table 116. Airedale International Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Chiller for Nuclear Power Station
- Figure 2. Chiller for Nuclear Power Station Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Chiller for Nuclear Power Station Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Chiller for Nuclear Power Station Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Chiller for Nuclear Power Station Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Chiller for Nuclear Power Station Sales Market Share by Country/Region (2025)
- Figure 10. Chiller for Nuclear Power Station Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Water Cooled
- Figure 12. Product Picture of Air Cooled
- Figure 13. Global Chiller for Nuclear Power Station Sales Market Share by Type in 2026
- Figure 14. Global Chiller for Nuclear Power Station Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Centrifugal
- Figure 16. Product Picture of Screw
- Figure 17. Product Picture of Scroll
- Figure 18. Global Chiller for Nuclear Power Station Sales Market Share by Compressor Types in 2026
- Figure 19. Global Chiller for Nuclear Power Station Revenue Market Share by Compressor Types (2021-2026)
- Figure 20. Product Picture of Electric
- Figure 21. Product Picture of Engine Drive
- Figure 22. Global Chiller for Nuclear Power Station Sales Market Share by Drive Method in 2026
- Figure 23. Global Chiller for Nuclear Power Station Revenue Market Share by Drive Method (2021-2026)
- Figure 24. Chiller for Nuclear Power Station Consumed in Pressurized Water Reactor Nuclear Power Station
- Figure 25. Global Chiller for Nuclear Power Station Market: Pressurized Water Reactor

Nuclear Power Station (2021-2026) & (Units)

Figure 26. Chiller for Nuclear Power Station Consumed in Boiling Water Reactor Nuclear Power Station

Figure 27. Global Chiller for Nuclear Power Station Market: Boiling Water Reactor Nuclear Power Station (2021-2026) & (Units)

Figure 28. Chiller for Nuclear Power Station Consumed in Heavy Water Reactor Nuclear Power Station

Figure 29. Global Chiller for Nuclear Power Station Market: Heavy Water Reactor Nuclear Power Station (2021-2026) & (Units)

Figure 30. Chiller for Nuclear Power Station Consumed in Fast Reactor Nuclear Power Station

Figure 31. Global Chiller for Nuclear Power Station Market: Fast Reactor Nuclear Power Station (2021-2026) & (Units)

Figure 32. Global Chiller for Nuclear Power Station Sale Market Share by Application (2025)

Figure 33. Global Chiller for Nuclear Power Station Revenue Market Share by Application in 2026

Figure 34. Chiller for Nuclear Power Station Sales by Company in 2026 (Units)

Figure 35. Global Chiller for Nuclear Power Station Sales Market Share by Company in 2026

Figure 36. Chiller for Nuclear Power Station Revenue by Company in 2026 (\$ millions)

Figure 37. Global Chiller for Nuclear Power Station Revenue Market Share by Company in 2026

Figure 38. Global Chiller for Nuclear Power Station Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Chiller for Nuclear Power Station Revenue Market Share by Geographic Region in 2026

Figure 40. Americas Chiller for Nuclear Power Station Sales 2021-2026 (Units)

Figure 41. Americas Chiller for Nuclear Power Station Revenue 2021-2026 (\$ millions)

Figure 42. APAC Chiller for Nuclear Power Station Sales 2021-2026 (Units)

Figure 43. APAC Chiller for Nuclear Power Station Revenue 2021-2026 (\$ millions)

Figure 44. Europe Chiller for Nuclear Power Station Sales 2021-2026 (Units)

Figure 45. Europe Chiller for Nuclear Power Station Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Chiller for Nuclear Power Station Sales 2021-2026 (Units)

Figure 47. Middle East & Africa Chiller for Nuclear Power Station Revenue 2021-2026 (\$ millions)

Figure 48. Americas Chiller for Nuclear Power Station Sales Market Share by Country in 2026

Figure 49. Americas Chiller for Nuclear Power Station Revenue Market Share by Country (2021-2026)

Figure 50. Americas Chiller for Nuclear Power Station Sales Market Share by Type (2021-2026)

Figure 51. Americas Chiller for Nuclear Power Station Sales Market Share by Application (2021-2026)

Figure 52. United States Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Chiller for Nuclear Power Station Sales Market Share by Region in 2026

Figure 57. APAC Chiller for Nuclear Power Station Revenue Market Share by Region (2021-2026)

Figure 58. APAC Chiller for Nuclear Power Station Sales Market Share by Type (2021-2026)

Figure 59. APAC Chiller for Nuclear Power Station Sales Market Share by Application (2021-2026)

Figure 60. China Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Chiller for Nuclear Power Station Sales Market Share by Country in 2026

Figure 68. Europe Chiller for Nuclear Power Station Revenue Market Share by Country

(2021-2026)

Figure 69. Europe Chiller for Nuclear Power Station Sales Market Share by Type

(2021-2026)

Figure 70. Europe Chiller for Nuclear Power Station Sales Market Share by Application

(2021-2026)

Figure 71. Germany Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Chiller for Nuclear Power Station Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Chiller for Nuclear Power Station Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Chiller for Nuclear Power Station Sales Market Share by Application (2021-2026)

Figure 79. Egypt Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Chiller for Nuclear Power Station Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Chiller for Nuclear Power Station in 2026

Figure 85. Manufacturing Process Analysis of Chiller for Nuclear Power Station

Figure 86. Industry Chain Structure of Chiller for Nuclear Power Station

Figure 87. Channels of Distribution

Figure 88. Global Chiller for Nuclear Power Station Sales Market Forecast by Region (2027-2032)

Figure 89. Global Chiller for Nuclear Power Station Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Chiller for Nuclear Power Station Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Chiller for Nuclear Power Station Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Chiller for Nuclear Power Station Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Chiller for Nuclear Power Station Revenue Market Share Forecast by Application (2027-2032)

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