

Global Chilled Water Pump Market Growth 2026-2032

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Abstracts

The global Chilled Water Pump market size is predicted to grow from US\$ 6664 million in 2025 to US\$ 11305 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

A Chilled Water Pump is a key component in HVAC and data center cooling systems. It circulates chilled water?cooled by a chiller?throughout the system. The pump delivers chilled water from the chiller to cooling terminals (such as AHUs, fan coil units, or CRAH units), and returns warmer water back to the chiller for re-cooling, enabling continuous thermal regulation of buildings or IT environments. In 2025, global chilled water pump production reached approximately 5.45 M units, with an average global market price of around US\$ 1,250 per unit. Annual production capacity is 6.25 M units. Gross Profit Margin: 32%. The chilled water pump industry chain is built around three main layers: upstream raw materials, midstream manufacturing, and downstream applications. Upstream includes steel, cast iron, copper, and electric motor components, which largely determine cost and efficiency. Midstream consists of pump OEM manufacturers such as Grundfos, Wilo, and KSB, who design and assemble complete pump systems. Downstream demand comes from HVAC system integrators serving commercial buildings, industrial facilities, and rapidly growing data centers, where chilled water loops are essential for thermal management. Chilled water pumps are a mature but structurally stable industry with steady demand driven by long-term infrastructure cycles rather than short-term trends. The most important competitive factor is not product innovation alone but system-level efficiency, reliability, and integration with smart building controls. In particular, data center expansion is becoming a key incremental growth driver, gradually shifting the market toward higher-efficiency variable-speed pump systems.

United States market for Chilled Water Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chilled Water Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chilled Water Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chilled Water Pump players cover Grundfos, Wilo Se, Ksb Se & Co. Kgaa, Xylem, Ebara, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Chilled Water Pump Industry Forecast" looks at past sales and reviews total world Chilled Water Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Chilled Water Pump sales for 2026 through 2032. With Chilled Water Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chilled Water Pump industry.

This Insight Report provides a comprehensive analysis of the global Chilled Water Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chilled Water Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chilled Water Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chilled Water Pump and breaks down the forecast by System Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chilled Water Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Chilled Water Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by System Function:

Primary Chilled Water Pump

Secondary Chilled Water Pump

Variable Flow Pump

Segmentation by Flow:

Low Flow Pump?

Medium Flow Pump? 200?800 m³/h

High Flow Pump? > 800 m³/h

Segmentation by Drive Type:

Electric Centrifugal Pump

Variable Frequency Drive (VFD) Pump

Direct Coupled Pump

Segmentation by Application:

Commercial Construction

Data Centers

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grundfos

Wilo Se

Ksb Se & Co. Kgaa

Xylem

Ebara

Armstrong Fluid Technology

Taco Comfort Solutions

Pentair

Kirloskar Brothers

Shanghai Kaiquan

CNP Pumps

Shimge Pump

Leo Group

Torishima

SPP Pumps

Ruhrpumpen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chilled Water Pump market?

What factors are driving Chilled Water Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chilled Water Pump market opportunities vary by end market size?

How does Chilled Water Pump break out by System Function, by Application?

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