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# Global Chilled Warehouse Automation (0–10°C) Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Chilled Warehouse Automation (0–10°C) market size is predicted to grow from US$ 4651 million in 2025 to US$ 10160 million in 2032; it is expected to grow at a CAGR of 12.0% from 2026 to 2032.

Chilled Warehouse Automation refers to automated systems designed for cold storage environments between 0–10°C, including automated storage and retrieval systems (AS/RS), conveyors, pallet shuttles, robotic picking, autonomous forklifts, and temperature-resilient control software. These systems improve throughput, reduce labor dependence, and maintain product quality in food, beverage, pharmaceutical, and fresh logistics sectors.

The industrial chain of chilled warehouse automation (0–10°C) builds a complete ecosystem around the efficient operation of low-temperature storage. The upstream is supported by core hardware such as low-temperature-resistant AGV/AMR robots, intelligent temperature control equipment, and automated storage and retrieval systems (AS/RS), as well as AI algorithms and WMS management systems. The midstream realizes equipment adaptation and scenario-based solution implementation through system integration service providers. The downstream serves fresh e-commerce, pharmaceutical cold chain, prepared dishes and other fields in depth, achieving unmanned operations throughout loading, storage and sorting processes. Benefiting from consumption upgrading and policy support, the industry is accelerating the replacement of traditional manual warehousing models. Through digital management, the cargo damage rate is reduced to less than 1%, and operational efficiency is improved by more than 30%. China has become a major global growth pole with its complete supply chain and scenario advantages.

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The gross profit margin of major companies in the industry is between 38% – 55%.

United States market for Chilled Warehouse Automation (0–10°C) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chilled Warehouse Automation (0–10°C) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chilled Warehouse Automation (0–10°C) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chilled Warehouse Automation (0–10°C) players cover SSI SCHAEFER, Daifuku, Dematic, Honeywell Intelligrated, Swisslog, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LPI (LP Information)' newest research report, the “Chilled Warehouse Automation (0–10°C) Industry Forecast” looks at past sales and reviews total world Chilled Warehouse Automation (0–10°C) sales in 2025, providing a comprehensive analysis by region and market sector of projected Chilled Warehouse Automation (0–10°C) sales for 2026 through 2032. With Chilled Warehouse Automation (0–10°C) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Chilled Warehouse Automation (0–10°C) industry.

This Insight Report provides a comprehensive analysis of the global Chilled Warehouse Automation (0–10°C) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Chilled Warehouse Automation (0–10°C) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Chilled Warehouse Automation (0–10°C) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chilled Warehouse Automation (0–10°C) and breaks

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down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chilled Warehouse Automation (0–10°C).

This report presents a comprehensive overview, market shares, and growth opportunities of Chilled Warehouse Automation (0–10°C) market by product type, application, key players and key regions and countries.

## Market Segmentation

### Segmentation by Type:

AS/RS Automated Storage & Retrieval System

Shuttle-Based Storage System

AGV/AMR Handling System

Conveyor & Sorting System

Robotic Palletizing System

### Segmentation by System Type:

Automated Storage and Retrieval System (AS/RS)

Automated Conveyor System

Robotic Palletizing System

### Segmentation by Temperature Zone:

0–4°C Chilled Automation

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4–10°C Chilled Automation

Flexible Temperature Automation

## Segmentation by Application:

Food & Beverage Warehouses

Cold Chain Logistics Centers

Supermarkets & Retail Distribution Centers

Pharmaceutical Cold Storage

E-commerce Fresh Distribution

Others

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- SSI SCHAEFER

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Daifuku

Dematic

Honeywell Intelligrated

Swisslog

Ocado Group

Kardex

Murata Machinery

TGW Logistics Group

Mecalux

Vanderlande

Bastian Solutions

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