

Global Chilled & Frozen Food Packaging Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Chilled & Frozen Food Packaging market size is predicted to grow from US\$ 11138 million in 2025 to US\$ 17545 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Chilled & frozen food packaging refers to packaging systems designed for foods stored, distributed, and retailed in a frozen state, typically at 0°F / -18°C or below. Common formats include pouches, films, trays, cartons, tubs, and multilayer structures. Their primary role is to provide moisture protection, oxygen barrier, low-temperature toughness, puncture resistance, and sealing integrity in order to reduce freezer burn, dehydration, and oxidation while preserving safety, flavor, texture, and shelf life.

Upstream inputs mainly include PE, PP, PET, PA, and EVOH resins, paperboard, aluminum foil, inks, adhesives, zippers, easy-open features, and additives that support barrier and low-temperature performance. Midstream value creation lies in blown or cast film extrusion, lamination, printing, pouch conversion, thermoforming, injection molding, sealing, and line integration. Downstream demand comes from frozen meat, poultry, seafood, fruits and vegetables, bakery, ice cream, and frozen ready-meal producers.

Chilled & frozen food packaging refers to packaging materials and formats specifically designed for frozen meat, seafood, fruits and vegetables, frozen bakery products, prepared meals, and ready-to-eat frozen foods. Common formats include flexible pouches, rollstock films, trays, cartons, and composite structures compatible with microwave or oven heating. Compared with general food packaging, frozen food packaging requires stronger performance in low-temperature flexibility, seal integrity, moisture barrier, and puncture resistance. Its function goes beyond basic protection, as it also plays a direct role in preventing freezer burn, dehydration, odor transfer, and

quality deterioration throughout cold-chain transportation, storage, retail display, and final consumer use. As frozen food categories continue to expand, packaging is increasingly becoming a key factor influencing freshness retention, shelf presentation, and overall consumer experience.

Demand in this market is being driven by the continued growth of convenience food consumption, the persistence of home stock-up behavior, the expansion of prepared meals and heat-and-eat products, and the ongoing improvement of global cold-chain infrastructure. As a result, downstream brand owners and retail channels are shifting their focus from simple freezer suitability toward a broader balance of low-temperature seal reliability, moisture and oxygen barrier performance, transport durability, opening convenience, heating compatibility, and visual presentation. In higher-value segments such as frozen protein foods, single-portion meals, and frozen snacks, packaging is not only a protective layer but also an important part of how consumers perceive quality, freshness, and brand value. This means suppliers with stronger capabilities in material structure design, sealing optimization, automated line compatibility, and customized development are more likely to build competitive advantages.

The industry is now moving from traditional low-temperature protective packaging toward more integrated solutions that combine barrier performance, heating convenience, lightweighting, and sustainability. On one hand, rising consumer expectations for food safety, storage convenience, and user experience are pushing packaging toward higher performance, stronger visual appeal, and greater functional integration. On the other hand, plastic reduction, mono-material recyclability, paper-based alternatives, and tightening environmental regulations are pushing suppliers to redesign material systems and packaging structures. Going forward, market competition will be defined less by packaging format alone and more by suppliers' ability to achieve a better balance among cold-temperature performance, cost efficiency, sustainability, production-line compatibility, and brand presentation.

LPI (LP Information)' newest research report, the 'Chilled & Frozen Food Packaging Industry Forecast' looks at past sales and reviews total world Chilled & Frozen Food Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Chilled & Frozen Food Packaging sales for 2026 through 2032. With Chilled & Frozen Food Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chilled & Frozen Food Packaging industry.

This Insight Report provides a comprehensive analysis of the global Chilled & Frozen

Food Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Chilled & Frozen Food Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chilled & Frozen Food Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chilled & Frozen Food Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chilled & Frozen Food Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Chilled & Frozen Food Packaging market by product type, application, key players and key regions and countries.

Segmentation by Type:

Rigid Packaging

Flexible Packaging

Segmentation by Material:

Plastic

Paper & Paper Board

Metal

Others

Segmentation by Packaging Type:

Boxes

Tubs and Cups

Cans

Pouches and Bags

Others

Segmentation by Application:

Fruits and Vegetables

Meat, Seafood & Poultry

Dairy Foods

Ready to Eat Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amcor

Sealed Air

Sonoco Products

Novolex

Cascades

Constantia Flexibles

Smurfit Westrock

Coveris

International Paper

Wipac

ProAmpac

Graphic Packaging

Printpack

Mondi

Kl?ckner Pentaplast Group

Faerch

Huhtamaki

Dawn

UFlex

Wipac

TOPPAN

Dongwon Systems

Stora Enso

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Chilled & Frozen Food Packaging Market Size (2021-2032)
 - 2.1.2 Chilled & Frozen Food Packaging Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Chilled & Frozen Food Packaging by Country/Region (2021, 2025 & 2032)
- 2.2 Chilled & Frozen Food Packaging Segment by Type
 - 2.2.1 Rigid Packaging
 - 2.2.2 Flexible Packaging
 - 2.2.3 Chilled & Frozen Food Packaging Market Size by Type
 - 2.2.3.1 Chilled & Frozen Food Packaging Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Chilled & Frozen Food Packaging Market Size Market Share by Type (2021-2026)
- 2.3 Chilled & Frozen Food Packaging Segment by Material
 - 2.3.1 Plastic
 - 2.3.2 Paper & Paper Board
 - 2.3.3 Metal
 - 2.3.4 Others
 - 2.3.5 Chilled & Frozen Food Packaging Market Size by Material
 - 2.3.5.1 Chilled & Frozen Food Packaging Market Size CAGR by Material (2021 VS 2025 VS 2032)
 - 2.3.5.2 Global Chilled & Frozen Food Packaging Market Size Market Share by Material (2021-2026)

2.4 Chilled & Frozen Food Packaging Segment by Packaging Type

2.4.1 Boxes

2.4.2 Tubs and Cups

2.4.3 Cans

2.4.4 Pouches and Bags

2.4.5 Others

2.4.6 Chilled & Frozen Food Packaging Market Size by Packaging Type

2.4.6.1 Chilled & Frozen Food Packaging Market Size CAGR by Packaging Type (2021 VS 2025 VS 2032)

2.4.6.2 Global Chilled & Frozen Food Packaging Market Size Market Share by Packaging Type (2021-2026)

2.5 Chilled & Frozen Food Packaging Segment by Application

2.5.1 Fruits and Vegetables

2.5.2 Meat, Seafood & Poultry

2.5.3 Dairy Foods

2.5.4 Ready to Eat Food

2.5.5 Others

2.5.6 Chilled & Frozen Food Packaging Market Size by Application

2.5.6.1 Chilled & Frozen Food Packaging Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Chilled & Frozen Food Packaging Market Size Market Share by Application (2021-2026)

3 CHILLED & FROZEN FOOD PACKAGING MARKET SIZE BY PLAYER

3.1 Chilled & Frozen Food Packaging Market Size Market Share by Player

3.1.1 Global Chilled & Frozen Food Packaging Revenue by Player (2021-2026)

3.1.2 Global Chilled & Frozen Food Packaging Revenue Market Share by Player (2021-2026)

3.2 Global Chilled & Frozen Food Packaging Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 CHILLED & FROZEN FOOD PACKAGING BY REGION

- 4.1 Chilled & Frozen Food Packaging Market Size by Region (2021-2026)
- 4.2 Global Chilled & Frozen Food Packaging Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Chilled & Frozen Food Packaging Market Size Growth (2021-2026)
- 4.4 APAC Chilled & Frozen Food Packaging Market Size Growth (2021-2026)
- 4.5 Europe Chilled & Frozen Food Packaging Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Chilled & Frozen Food Packaging Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Chilled & Frozen Food Packaging Market Size by Country (2021-2026)
- 5.2 Americas Chilled & Frozen Food Packaging Market Size by Type (2021-2026)
- 5.3 Americas Chilled & Frozen Food Packaging Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Chilled & Frozen Food Packaging Market Size by Region (2021-2026)
- 6.2 APAC Chilled & Frozen Food Packaging Market Size by Type (2021-2026)
- 6.3 APAC Chilled & Frozen Food Packaging Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Chilled & Frozen Food Packaging Market Size by Country (2021-2026)
- 7.2 Europe Chilled & Frozen Food Packaging Market Size by Type (2021-2026)
- 7.3 Europe Chilled & Frozen Food Packaging Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Chilled & Frozen Food Packaging by Region (2021-2026)

8.2 Middle East & Africa Chilled & Frozen Food Packaging Market Size by Type (2021-2026)

8.3 Middle East & Africa Chilled & Frozen Food Packaging Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL CHILLED & FROZEN FOOD PACKAGING MARKET FORECAST

10.1 Global Chilled & Frozen Food Packaging Forecast by Region (2027-2032)

10.1.1 Global Chilled & Frozen Food Packaging Forecast by Region (2027-2032)

10.1.2 Americas Chilled & Frozen Food Packaging Forecast

10.1.3 APAC Chilled & Frozen Food Packaging Forecast

10.1.4 Europe Chilled & Frozen Food Packaging Forecast

10.1.5 Middle East & Africa Chilled & Frozen Food Packaging Forecast

10.2 Americas Chilled & Frozen Food Packaging Forecast by Country (2027-2032)

10.2.1 United States Market Chilled & Frozen Food Packaging Forecast

10.2.2 Canada Market Chilled & Frozen Food Packaging Forecast

10.2.3 Mexico Market Chilled & Frozen Food Packaging Forecast

10.2.4 Brazil Market Chilled & Frozen Food Packaging Forecast

10.3 APAC Chilled & Frozen Food Packaging Forecast by Region (2027-2032)

10.3.1 China Chilled & Frozen Food Packaging Market Forecast

10.3.2 Japan Market Chilled & Frozen Food Packaging Forecast

10.3.3 Korea Market Chilled & Frozen Food Packaging Forecast

- 10.3.4 Southeast Asia Market Chilled & Frozen Food Packaging Forecast
- 10.3.5 India Market Chilled & Frozen Food Packaging Forecast
- 10.3.6 Australia Market Chilled & Frozen Food Packaging Forecast
- 10.4 Europe Chilled & Frozen Food Packaging Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Chilled & Frozen Food Packaging Forecast
 - 10.4.2 France Market Chilled & Frozen Food Packaging Forecast
 - 10.4.3 UK Market Chilled & Frozen Food Packaging Forecast
 - 10.4.4 Italy Market Chilled & Frozen Food Packaging Forecast
 - 10.4.5 Russia Market Chilled & Frozen Food Packaging Forecast
- 10.5 Middle East & Africa Chilled & Frozen Food Packaging Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Chilled & Frozen Food Packaging Forecast
 - 10.5.2 South Africa Market Chilled & Frozen Food Packaging Forecast
 - 10.5.3 Israel Market Chilled & Frozen Food Packaging Forecast
 - 10.5.4 Turkey Market Chilled & Frozen Food Packaging Forecast
- 10.6 Global Chilled & Frozen Food Packaging Forecast by Type (2027-2032)
- 10.7 Global Chilled & Frozen Food Packaging Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Chilled & Frozen Food Packaging Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Amcor
 - 11.1.1 Amcor Company Information
 - 11.1.2 Amcor Chilled & Frozen Food Packaging Product Offered
 - 11.1.3 Amcor Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Amcor Main Business Overview
 - 11.1.5 Amcor Latest Developments
- 11.2 Sealed Air
 - 11.2.1 Sealed Air Company Information
 - 11.2.2 Sealed Air Chilled & Frozen Food Packaging Product Offered
 - 11.2.3 Sealed Air Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Sealed Air Main Business Overview
 - 11.2.5 Sealed Air Latest Developments
- 11.3 Sonoco Products
 - 11.3.1 Sonoco Products Company Information
 - 11.3.2 Sonoco Products Chilled & Frozen Food Packaging Product Offered
 - 11.3.3 Sonoco Products Chilled & Frozen Food Packaging Revenue, Gross Margin

and Market Share (2021-2026)

11.3.4 Sonoco Products Main Business Overview

11.3.5 Sonoco Products Latest Developments

11.4 Novolex

11.4.1 Novolex Company Information

11.4.2 Novolex Chilled & Frozen Food Packaging Product Offered

11.4.3 Novolex Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Novolex Main Business Overview

11.4.5 Novolex Latest Developments

11.5 Cascades

11.5.1 Cascades Company Information

11.5.2 Cascades Chilled & Frozen Food Packaging Product Offered

11.5.3 Cascades Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Cascades Main Business Overview

11.5.5 Cascades Latest Developments

11.6 Constantia Flexibles

11.6.1 Constantia Flexibles Company Information

11.6.2 Constantia Flexibles Chilled & Frozen Food Packaging Product Offered

11.6.3 Constantia Flexibles Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Constantia Flexibles Main Business Overview

11.6.5 Constantia Flexibles Latest Developments

11.7 Smurfit Westrock

11.7.1 Smurfit Westrock Company Information

11.7.2 Smurfit Westrock Chilled & Frozen Food Packaging Product Offered

11.7.3 Smurfit Westrock Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Smurfit Westrock Main Business Overview

11.7.5 Smurfit Westrock Latest Developments

11.8 Coveris

11.8.1 Coveris Company Information

11.8.2 Coveris Chilled & Frozen Food Packaging Product Offered

11.8.3 Coveris Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Coveris Main Business Overview

11.8.5 Coveris Latest Developments

11.9 International Paper

- 11.9.1 International Paper Company Information
- 11.9.2 International Paper Chilled & Frozen Food Packaging Product Offered
- 11.9.3 International Paper Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 11.9.4 International Paper Main Business Overview
- 11.9.5 International Paper Latest Developments
- 11.10 Winpak
 - 11.10.1 Winpak Company Information
 - 11.10.2 Winpak Chilled & Frozen Food Packaging Product Offered
 - 11.10.3 Winpak Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Winpak Main Business Overview
 - 11.10.5 Winpak Latest Developments
- 11.11 ProAmpac
 - 11.11.1 ProAmpac Company Information
 - 11.11.2 ProAmpac Chilled & Frozen Food Packaging Product Offered
 - 11.11.3 ProAmpac Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 ProAmpac Main Business Overview
 - 11.11.5 ProAmpac Latest Developments
- 11.12 Graphic Packaging
 - 11.12.1 Graphic Packaging Company Information
 - 11.12.2 Graphic Packaging Chilled & Frozen Food Packaging Product Offered
 - 11.12.3 Graphic Packaging Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Graphic Packaging Main Business Overview
 - 11.12.5 Graphic Packaging Latest Developments
- 11.13 Printpack
 - 11.13.1 Printpack Company Information
 - 11.13.2 Printpack Chilled & Frozen Food Packaging Product Offered
 - 11.13.3 Printpack Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Printpack Main Business Overview
 - 11.13.5 Printpack Latest Developments
- 11.14 Mondi
 - 11.14.1 Mondi Company Information
 - 11.14.2 Mondi Chilled & Frozen Food Packaging Product Offered
 - 11.14.3 Mondi Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

- 11.14.4 Mondi Main Business Overview
- 11.14.5 Mondi Latest Developments
- 11.15 KI?ckner Pentaplast Group
 - 11.15.1 KI?ckner Pentaplast Group Company Information
 - 11.15.2 KI?ckner Pentaplast Group Chilled & Frozen Food Packaging Product Offered
 - 11.15.3 KI?ckner Pentaplast Group Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 KI?ckner Pentaplast Group Main Business Overview
 - 11.15.5 KI?ckner Pentaplast Group Latest Developments
- 11.16 Faerch
 - 11.16.1 Faerch Company Information
 - 11.16.2 Faerch Chilled & Frozen Food Packaging Product Offered
 - 11.16.3 Faerch Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Faerch Main Business Overview
 - 11.16.5 Faerch Latest Developments
- 11.17 Huhtamaki
 - 11.17.1 Huhtamaki Company Information
 - 11.17.2 Huhtamaki Chilled & Frozen Food Packaging Product Offered
 - 11.17.3 Huhtamaki Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Huhtamaki Main Business Overview
 - 11.17.5 Huhtamaki Latest Developments
- 11.18 Dawn
 - 11.18.1 Dawn Company Information
 - 11.18.2 Dawn Chilled & Frozen Food Packaging Product Offered
 - 11.18.3 Dawn Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Dawn Main Business Overview
 - 11.18.5 Dawn Latest Developments
- 11.19 UFlex
 - 11.19.1 UFlex Company Information
 - 11.19.2 UFlex Chilled & Frozen Food Packaging Product Offered
 - 11.19.3 UFlex Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 UFlex Main Business Overview
 - 11.19.5 UFlex Latest Developments
- 11.20 Wipak
 - 11.20.1 Wipak Company Information

- 11.20.2 Wipak Chilled & Frozen Food Packaging Product Offered
- 11.20.3 Wipak Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 11.20.4 Wipak Main Business Overview
- 11.20.5 Wipak Latest Developments
- 11.21 TOPPAN
 - 11.21.1 TOPPAN Company Information
 - 11.21.2 TOPPAN Chilled & Frozen Food Packaging Product Offered
 - 11.21.3 TOPPAN Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 TOPPAN Main Business Overview
 - 11.21.5 TOPPAN Latest Developments
- 11.22 Dongwon Systems
 - 11.22.1 Dongwon Systems Company Information
 - 11.22.2 Dongwon Systems Chilled & Frozen Food Packaging Product Offered
 - 11.22.3 Dongwon Systems Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.22.4 Dongwon Systems Main Business Overview
 - 11.22.5 Dongwon Systems Latest Developments
- 11.23 Stora Enso
 - 11.23.1 Stora Enso Company Information
 - 11.23.2 Stora Enso Chilled & Frozen Food Packaging Product Offered
 - 11.23.3 Stora Enso Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 Stora Enso Main Business Overview
 - 11.23.5 Stora Enso Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Chilled & Frozen Food Packaging Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Chilled & Frozen Food Packaging Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Rigid Packaging

Table 4. Major Players of Flexible Packaging

Table 5. Chilled & Frozen Food Packaging Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Chilled & Frozen Food Packaging Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Chilled & Frozen Food Packaging Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Plastic

Table 9. Major Players of Paper & Paper Board

Table 10. Major Players of Metal

Table 11. Major Players of Others

Table 12. Chilled & Frozen Food Packaging Market Size CAGR by Material (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Chilled & Frozen Food Packaging Market Size by Material (2021-2026) & (\$ millions)

Table 14. Global Chilled & Frozen Food Packaging Market Size Market Share by Material (2021-2026)

Table 15. Major Players of Boxes

Table 16. Major Players of Tubs and Cups

Table 17. Major Players of Cans

Table 18. Major Players of Pouches and Bags

Table 19. Major Players of Others

Table 20. Chilled & Frozen Food Packaging Market Size CAGR by Packaging Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Chilled & Frozen Food Packaging Market Size by Packaging Type (2021-2026) & (\$ millions)

Table 22. Global Chilled & Frozen Food Packaging Market Size Market Share by Packaging Type (2021-2026)

Table 23. Chilled & Frozen Food Packaging Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global Chilled & Frozen Food Packaging Market Size by Application (2021-2026) & (\$ millions)

Table 25. Global Chilled & Frozen Food Packaging Market Size Market Share by Application (2021-2026)

Table 26. Global Chilled & Frozen Food Packaging Revenue by Player (2021-2026) & (\$ millions)

Table 27. Global Chilled & Frozen Food Packaging Revenue Market Share by Player (2021-2026)

Table 28. Chilled & Frozen Food Packaging Key Players Head office and Products Offered

Table 29. Chilled & Frozen Food Packaging Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Mergers & Acquisitions, Expansion

Table 32. Global Chilled & Frozen Food Packaging Market Size by Region (2021-2026) & (\$ millions)

Table 33. Global Chilled & Frozen Food Packaging Market Size Market Share by Region (2021-2026)

Table 34. Global Chilled & Frozen Food Packaging Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Chilled & Frozen Food Packaging Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Chilled & Frozen Food Packaging Market Size by Country (2021-2026) & (\$ millions)

Table 37. Americas Chilled & Frozen Food Packaging Market Size Market Share by Country (2021-2026)

Table 38. Americas Chilled & Frozen Food Packaging Market Size by Type (2021-2026) & (\$ millions)

Table 39. Americas Chilled & Frozen Food Packaging Market Size Market Share by Type (2021-2026)

Table 40. Americas Chilled & Frozen Food Packaging Market Size by Application (2021-2026) & (\$ millions)

Table 41. Americas Chilled & Frozen Food Packaging Market Size Market Share by Application (2021-2026)

Table 42. APAC Chilled & Frozen Food Packaging Market Size by Region (2021-2026) & (\$ millions)

Table 43. APAC Chilled & Frozen Food Packaging Market Size Market Share by Region (2021-2026)

Table 44. APAC Chilled & Frozen Food Packaging Market Size by Type (2021-2026) &

(\$ millions)

Table 45. APAC Chilled & Frozen Food Packaging Market Size by Application
(2021-2026) & (\$ millions)

Table 46. Europe Chilled & Frozen Food Packaging Market Size by Country
(2021-2026) & (\$ millions)

Table 47. Europe Chilled & Frozen Food Packaging Market Size Market Share by
Country (2021-2026)

Table 48. Europe Chilled & Frozen Food Packaging Market Size by Type (2021-2026) &
(\$ millions)

Table 49. Europe Chilled & Frozen Food Packaging Market Size by Application
(2021-2026) & (\$ millions)

Table 50. Middle East & Africa Chilled & Frozen Food Packaging Market Size by Region
(2021-2026) & (\$ millions)

Table 51. Middle East & Africa Chilled & Frozen Food Packaging Market Size by Type
(2021-2026) & (\$ millions)

Table 52. Middle East & Africa Chilled & Frozen Food Packaging Market Size by
Application (2021-2026) & (\$ millions)

Table 53. Key Market Drivers & Growth Opportunities of Chilled & Frozen Food
Packaging

Table 54. Key Market Challenges & Risks of Chilled & Frozen Food Packaging

Table 55. Key Industry Trends of Chilled & Frozen Food Packaging

Table 56. Global Chilled & Frozen Food Packaging Market Size Forecast by Region
(2027-2032) & (\$ millions)

Table 57. Global Chilled & Frozen Food Packaging Market Size Market Share Forecast
by Region (2027-2032)

Table 58. Global Chilled & Frozen Food Packaging Market Size Forecast by Type
(2027-2032) & (\$ millions)

Table 59. Global Chilled & Frozen Food Packaging Market Size Forecast by Application
(2027-2032) & (\$ millions)

Table 60. Amcor Details, Company Type, Chilled & Frozen Food Packaging Area
Served and Its Competitors

Table 61. Amcor Chilled & Frozen Food Packaging Product Offered

Table 62. Amcor Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin
and Market Share (2021-2026)

Table 63. Amcor Main Business

Table 64. Amcor Latest Developments

Table 65. Sealed Air Details, Company Type, Chilled & Frozen Food Packaging Area
Served and Its Competitors

Table 66. Sealed Air Chilled & Frozen Food Packaging Product Offered

Table 67. Sealed Air Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Sealed Air Main Business

Table 69. Sealed Air Latest Developments

Table 70. Sonoco Products Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 71. Sonoco Products Chilled & Frozen Food Packaging Product Offered

Table 72. Sonoco Products Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Sonoco Products Main Business

Table 74. Sonoco Products Latest Developments

Table 75. Novolex Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 76. Novolex Chilled & Frozen Food Packaging Product Offered

Table 77. Novolex Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Novolex Main Business

Table 79. Novolex Latest Developments

Table 80. Cascades Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 81. Cascades Chilled & Frozen Food Packaging Product Offered

Table 82. Cascades Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. Cascades Main Business

Table 84. Cascades Latest Developments

Table 85. Constantia Flexibles Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 86. Constantia Flexibles Chilled & Frozen Food Packaging Product Offered

Table 87. Constantia Flexibles Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Constantia Flexibles Main Business

Table 89. Constantia Flexibles Latest Developments

Table 90. Smurfit Westrock Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 91. Smurfit Westrock Chilled & Frozen Food Packaging Product Offered

Table 92. Smurfit Westrock Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Smurfit Westrock Main Business

Table 94. Smurfit Westrock Latest Developments

Table 95. Coveris Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 96. Coveris Chilled & Frozen Food Packaging Product Offered

Table 97. Coveris Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Coveris Main Business

Table 99. Coveris Latest Developments

Table 100. International Paper Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 101. International Paper Chilled & Frozen Food Packaging Product Offered

Table 102. International Paper Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. International Paper Main Business

Table 104. International Paper Latest Developments

Table 105. Winpak Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 106. Winpak Chilled & Frozen Food Packaging Product Offered

Table 107. Winpak Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Winpak Main Business

Table 109. Winpak Latest Developments

Table 110. ProAmpac Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 111. ProAmpac Chilled & Frozen Food Packaging Product Offered

Table 112. ProAmpac Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. ProAmpac Main Business

Table 114. ProAmpac Latest Developments

Table 115. Graphic Packaging Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 116. Graphic Packaging Chilled & Frozen Food Packaging Product Offered

Table 117. Graphic Packaging Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Graphic Packaging Main Business

Table 119. Graphic Packaging Latest Developments

Table 120. Printpack Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 121. Printpack Chilled & Frozen Food Packaging Product Offered

Table 122. Printpack Chilled & Frozen Food Packaging Revenue (\$ million), Gross

Margin and Market Share (2021-2026)

Table 123. Printpack Main Business

Table 124. Printpack Latest Developments

Table 125. Mondi Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 126. Mondi Chilled & Frozen Food Packaging Product Offered

Table 127. Mondi Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. Mondi Main Business

Table 129. Mondi Latest Developments

Table 130. KI?ckner Pentaplast Group Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 131. KI?ckner Pentaplast Group Chilled & Frozen Food Packaging Product Offered

Table 132. KI?ckner Pentaplast Group Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 133. KI?ckner Pentaplast Group Main Business

Table 134. KI?ckner Pentaplast Group Latest Developments

Table 135. Faerch Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 136. Faerch Chilled & Frozen Food Packaging Product Offered

Table 137. Faerch Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 138. Faerch Main Business

Table 139. Faerch Latest Developments

Table 140. Huhtamaki Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 141. Huhtamaki Chilled & Frozen Food Packaging Product Offered

Table 142. Huhtamaki Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 143. Huhtamaki Main Business

Table 144. Huhtamaki Latest Developments

Table 145. Dawn Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 146. Dawn Chilled & Frozen Food Packaging Product Offered

Table 147. Dawn Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 148. Dawn Main Business

Table 149. Dawn Latest Developments

Table 150. UFlex Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 151. UFlex Chilled & Frozen Food Packaging Product Offered

Table 152. UFlex Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 153. UFlex Main Business

Table 154. UFlex Latest Developments

Table 155. Wipak Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 156. Wipak Chilled & Frozen Food Packaging Product Offered

Table 157. Wipak Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 158. Wipak Main Business

Table 159. Wipak Latest Developments

Table 160. TOPPAN Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 161. TOPPAN Chilled & Frozen Food Packaging Product Offered

Table 162. TOPPAN Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 163. TOPPAN Main Business

Table 164. TOPPAN Latest Developments

Table 165. Dongwon Systems Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 166. Dongwon Systems Chilled & Frozen Food Packaging Product Offered

Table 167. Dongwon Systems Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 168. Dongwon Systems Main Business

Table 169. Dongwon Systems Latest Developments

Table 170. Stora Enso Details, Company Type, Chilled & Frozen Food Packaging Area Served and Its Competitors

Table 171. Stora Enso Chilled & Frozen Food Packaging Product Offered

Table 172. Stora Enso Chilled & Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 173. Stora Enso Main Business

Table 174. Stora Enso Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Chilled & Frozen Food Packaging Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Chilled & Frozen Food Packaging Market Size Growth Rate
(2021-2032) (\$ millions)

Figure 6. Chilled & Frozen Food Packaging Sales by Geographic Region (2021, 2025 &
2032) & (\$ millions)

Figure 7. Chilled & Frozen Food Packaging Sales Market Share by Country/Region
(2025)

Figure 8. Chilled & Frozen Food Packaging Sales Market Share by Country/Region
(2021, 2025 & 2032)

Figure 9. Global Chilled & Frozen Food Packaging Market Size Market Share by Type
in 2025

Figure 10. Global Chilled & Frozen Food Packaging Market Size Market Share by
Material in 2025

Figure 11. Global Chilled & Frozen Food Packaging Market Size Market Share by
Packaging Type in 2025

Figure 12. Chilled & Frozen Food Packaging in Fruits and Vegetables

Figure 13. Global Chilled & Frozen Food Packaging Market: Fruits and Vegetables
(2021-2026) & (\$ millions)

Figure 14. Chilled & Frozen Food Packaging in Meat, Seafood & Poultry

Figure 15. Global Chilled & Frozen Food Packaging Market: Meat, Seafood & Poultry
(2021-2026) & (\$ millions)

Figure 16. Chilled & Frozen Food Packaging in Dairy Foods

Figure 17. Global Chilled & Frozen Food Packaging Market: Dairy Foods (2021-2026) &
(\$ millions)

Figure 18. Chilled & Frozen Food Packaging in Ready to Eat Food

Figure 19. Global Chilled & Frozen Food Packaging Market: Ready to Eat Food
(2021-2026) & (\$ millions)

Figure 20. Chilled & Frozen Food Packaging in Others

Figure 21. Global Chilled & Frozen Food Packaging Market: Others (2021-2026) & (\$
millions)

Figure 22. Global Chilled & Frozen Food Packaging Market Size Market Share by
Application in 2025

Figure 23. Global Chilled & Frozen Food Packaging Revenue Market Share by Player in 2025

Figure 24. Global Chilled & Frozen Food Packaging Market Size Market Share by Region (2021-2026)

Figure 25. Americas Chilled & Frozen Food Packaging Market Size 2021-2026 (\$ millions)

Figure 26. APAC Chilled & Frozen Food Packaging Market Size 2021-2026 (\$ millions)

Figure 27. Europe Chilled & Frozen Food Packaging Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Chilled & Frozen Food Packaging Market Size 2021-2026 (\$ millions)

Figure 29. Americas Chilled & Frozen Food Packaging Value Market Share by Country in 2025

Figure 30. United States Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Chilled & Frozen Food Packaging Market Size Market Share by Region in 2025

Figure 35. APAC Chilled & Frozen Food Packaging Market Size Market Share by Type (2021-2026)

Figure 36. APAC Chilled & Frozen Food Packaging Market Size Market Share by Application (2021-2026)

Figure 37. China Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Chilled & Frozen Food Packaging Market Size Market Share by

Country in 2025

Figure 44. Europe Chilled & Frozen Food Packaging Market Size Market Share by Type (2021-2026)

Figure 45. Europe Chilled & Frozen Food Packaging Market Size Market Share by Application (2021-2026)

Figure 46. Germany Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Chilled & Frozen Food Packaging Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Chilled & Frozen Food Packaging Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Chilled & Frozen Food Packaging Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Chilled & Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 60. APAC Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 61. Europe Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 63. United States Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 64. Canada Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 67. China Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 68. Japan Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 69. Korea Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 71. India Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 72. Australia Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 73. Germany Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 74. France Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 75. UK Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 76. Italy Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 77. Russia Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 80. Israel Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 82. Global Chilled & Frozen Food Packaging Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Chilled & Frozen Food Packaging Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Chilled & Frozen Food Packaging Market Size 2027-2032 (\$ millions)

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