

# Global Chilled Cast Iron Rolls Market Growth 2026-2032

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## Abstracts

The global Chilled Cast Iron Rolls market size is predicted to grow from US\$ 284 million in 2025 to US\$ 406 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Chilled Cast Iron Rolls are rolls with a white cast iron surface layer, characterized by high hardness and excellent wear resistance, primarily used in roughing and initial rolling stages to enhance rolling efficiency and product surface quality. The upstream raw materials include high-chromium pig iron, alloy steel ingots, scrap steel, and iron alloy additives, ensuring long-term stable operation under high-temperature, high-pressure, and high-impact conditions. The main downstream customers are large steel manufacturers and rolling mill equipment producers. In 2025, the global production capacity is approximately 220,000 tons, sales volume around 198,000 tons, with an average price of about USD 1,464 per ton and a gross margin of 20%–30%. The market is influenced by raw material price fluctuations and energy costs, but overall demand remains steadily growing.

United States market for Chilled Cast Iron Rolls is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chilled Cast Iron Rolls is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chilled Cast Iron Rolls is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chilled Cast Iron Rolls players cover Balaguer Rolls, Deem Rolls, Scherer,

Kennametal, Silverthorne Engineering, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Chilled Cast Iron Rolls Industry Forecast” looks at past sales and reviews total world Chilled Cast Iron Rolls sales in 2025, providing a comprehensive analysis by region and market sector of projected Chilled Cast Iron Rolls sales for 2026 through 2032. With Chilled Cast Iron Rolls sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chilled Cast Iron Rolls industry.

This Insight Report provides a comprehensive analysis of the global Chilled Cast Iron Rolls landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chilled Cast Iron Rolls portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chilled Cast Iron Rolls market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chilled Cast Iron Rolls and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chilled Cast Iron Rolls.

This report presents a comprehensive overview, market shares, and growth opportunities of Chilled Cast Iron Rolls market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Chilled Cast Iron

High Chromium Chilled Cast Iron

Alloyed Chilled Cast Iron

Segmentation by Hardness Grade:

Standard

High-Hardness

Segmentation by Rolling Process:

Roughing Rolls

Finishing Rolls

Segmentation by Application:

Steel Rolling

Non-Ferrous Metal Rolling

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Balaguer Rolls

Deem Rolls

Scherer

Kennametal

Silverthorne Engineering

Marmacor

Sinosteel Xingtai Machinery & Mill Roll

Jiangsu Gongchang Roll

Jiangsu Kaida Heavy Industry

Delong Roll

Ansteel Roll

Baosteel Roll

Lianqiang Roll

Huzhou Zhonghang Roll

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Chilled Cast Iron Rolls market?

What factors are driving Chilled Cast Iron Rolls market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chilled Cast Iron Rolls market opportunities vary by end market size?

How does Chilled Cast Iron Rolls break out by Type, by Application?



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