

Global Child Breathing Circuit Market Growth 2026-2032

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Abstracts

The global Child Breathing Circuit market size is predicted to grow from US\$ 321 million in 2025 to US\$ 395 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

A breathing circuit is a medical device used to deliver oxygen, remove carbon dioxide, and deliver inhalational anaesthetic agents to a patient. The breathing circuit is another essential part of a ventilator system. Its primary function is to provide a flexible, gas-tight channel connecting the ventilator and the artificial airway.

According to World Bank statistics, the global birth rate in 2021 was about 1.7%. Although the population growth rate had slowed down, with the development of the world economy and the increase of per capita disposable income of residents, the spending power is growing. Therefore, there is still a large room for development in the baby products industry. Improving product quality and tapping the value of a single customer will become the drivers for the growth of the infant and child industry. Refinement and diversification are the core characteristics of the consumer demand. China has a large population base, and even if the population growth rate slows down, there will still be a demographic dividend. The State Council in 2022 proposes to "Guide market players to produce safer and healthier domestic infant products". According to the National Bureau of Statistics, China's birth rate in 2022 was 6.77%, and the birth population was 9.56 million. According to the results of the seventh national census in 2021, the number of infants and young children aged 0-6 in China reached 140 million, of which the number of infants and young children aged 3-6 exceeded 70 million. The huge population size has brewed a market demand with huge potential, and the children's consumption market has risen rapidly. Chinese families spend a lot on childcare, with the average cost of childcare ranking second in the world. The survey

data released by China Research Center for Children's Industry shows that in 80% of families in China, children's expenditures account for 30% to 50% of household expenditures, and the average annual consumption of children in families is ¥17,000 to 25,500. According to data from the Yuwa Population Research, the national average cost of raising a child (the cost of raising a child to the age of 18) is ¥485,218. From the perspective of specific stages, the largest proportion is the cost of raising children aged 6-14, accounting for about 45%. The cost during pregnancy, the cost of childbirth and confinement, and the cost of raising babies aged 0-2 accounted for 2.06%, 2.09% and 13.33% separately.

LP Information, Inc. (LPI) ' newest research report, the "Child Breathing Circuit Industry Forecast" looks at past sales and reviews total world Child Breathing Circuit sales in 2025, providing a comprehensive analysis by region and market sector of projected Child Breathing Circuit sales for 2026 through 2032. With Child Breathing Circuit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Child Breathing Circuit industry.

This Insight Report provides a comprehensive analysis of the global Child Breathing Circuit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Child Breathing Circuit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Child Breathing Circuit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Child Breathing Circuit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Child Breathing Circuit.

This report presents a comprehensive overview, market shares, and growth opportunities of Child Breathing Circuit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conventional

Heating Type

Segmentation by Application:

Hospital

Clinic

Household

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fisher & Paykel Healthcare

ResMed

Philips Healthcare

Getinge

BD

Teleflex

Smiths Medical, Inc. (ICU Medical, Inc.)

Ambu A/S

Medtronic

Hamilton Medical

Dräger

GE Healthcare

Lowenstein Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Child Breathing Circuit market?

What factors are driving Child Breathing Circuit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Child Breathing Circuit market opportunities vary by end market size?

How does Child Breathing Circuit break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Child Breathing Circuit Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Child Breathing Circuit by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Child Breathing Circuit by Country/Region, 2021, 2025 & 2032
- 2.2 Child Breathing Circuit Segment by Type
 - 2.2.1 Conventional
 - 2.2.2 Heating Type
 - 2.2.3 Child Breathing Circuit Sales by Type
 - 2.2.3.1 Global Child Breathing Circuit Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Child Breathing Circuit Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Child Breathing Circuit Sale Price by Type (2021-2026)
- 2.3 Child Breathing Circuit Segment by Application
 - 2.3.1 Hospital
 - 2.3.2 Clinic
 - 2.3.3 Household
 - 2.3.4 Child Breathing Circuit Sales by Application
 - 2.3.4.1 Global Child Breathing Circuit Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global Child Breathing Circuit Revenue and Market Share by Application (2021-2026)
 - 2.3.4.3 Global Child Breathing Circuit Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Child Breathing Circuit Breakdown Data by Company
 - 3.1.1 Global Child Breathing Circuit Annual Sales by Company (2021-2026)
 - 3.1.2 Global Child Breathing Circuit Sales Market Share by Company (2021-2026)
- 3.2 Global Child Breathing Circuit Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Child Breathing Circuit Revenue by Company (2021-2026)
 - 3.2.2 Global Child Breathing Circuit Revenue Market Share by Company (2021-2026)
- 3.3 Global Child Breathing Circuit Sale Price by Company
- 3.4 Key Manufacturers Child Breathing Circuit Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Child Breathing Circuit Product Location Distribution
 - 3.4.2 Players Child Breathing Circuit Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CHILD BREATHING CIRCUIT BY GEOGRAPHIC REGION

- 4.1 World Historic Child Breathing Circuit Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Child Breathing Circuit Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Child Breathing Circuit Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Child Breathing Circuit Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Child Breathing Circuit Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Child Breathing Circuit Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Child Breathing Circuit Sales Growth
- 4.4 APAC Child Breathing Circuit Sales Growth
- 4.5 Europe Child Breathing Circuit Sales Growth
- 4.6 Middle East & Africa Child Breathing Circuit Sales Growth

5 AMERICAS

- 5.1 Americas Child Breathing Circuit Sales by Country
 - 5.1.1 Americas Child Breathing Circuit Sales by Country (2021-2026)

- 5.1.2 Americas Child Breathing Circuit Revenue by Country (2021-2026)
- 5.2 Americas Child Breathing Circuit Sales by Type (2021-2026)
- 5.3 Americas Child Breathing Circuit Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Child Breathing Circuit Sales by Region
 - 6.1.1 APAC Child Breathing Circuit Sales by Region (2021-2026)
 - 6.1.2 APAC Child Breathing Circuit Revenue by Region (2021-2026)
- 6.2 APAC Child Breathing Circuit Sales by Type (2021-2026)
- 6.3 APAC Child Breathing Circuit Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Child Breathing Circuit by Country
 - 7.1.1 Europe Child Breathing Circuit Sales by Country (2021-2026)
 - 7.1.2 Europe Child Breathing Circuit Revenue by Country (2021-2026)
- 7.2 Europe Child Breathing Circuit Sales by Type (2021-2026)
- 7.3 Europe Child Breathing Circuit Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Child Breathing Circuit by Country

- 8.1.1 Middle East & Africa Child Breathing Circuit Sales by Country (2021-2026)
- 8.1.2 Middle East & Africa Child Breathing Circuit Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Child Breathing Circuit Sales by Type (2021-2026)
- 8.3 Middle East & Africa Child Breathing Circuit Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Child Breathing Circuit
- 10.3 Manufacturing Process Analysis of Child Breathing Circuit
- 10.4 Industry Chain Structure of Child Breathing Circuit

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Child Breathing Circuit Distributors
- 11.3 Child Breathing Circuit Customer

12 WORLD FORECAST REVIEW FOR CHILD BREATHING CIRCUIT BY GEOGRAPHIC REGION

- 12.1 Global Child Breathing Circuit Market Size Forecast by Region
 - 12.1.1 Global Child Breathing Circuit Forecast by Region (2027-2032)
 - 12.1.2 Global Child Breathing Circuit Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Child Breathing Circuit Forecast by Type (2027-2032)
- 12.7 Global Child Breathing Circuit Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Fisher & Paykel Healthcare
 - 13.1.1 Fisher & Paykel Healthcare Company Information
 - 13.1.2 Fisher & Paykel Healthcare Child Breathing Circuit Product Portfolios and Specifications
 - 13.1.3 Fisher & Paykel Healthcare Child Breathing Circuit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Fisher & Paykel Healthcare Main Business Overview
 - 13.1.5 Fisher & Paykel Healthcare Latest Developments
- 13.2 ResMed
 - 13.2.1 ResMed Company Information
 - 13.2.2 ResMed Child Breathing Circuit Product Portfolios and Specifications
 - 13.2.3 ResMed Child Breathing Circuit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 ResMed Main Business Overview
 - 13.2.5 ResMed Latest Developments
- 13.3 Philips Healthcare
 - 13.3.1 Philips Healthcare Company Information
 - 13.3.2 Philips Healthcare Child Breathing Circuit Product Portfolios and Specifications
 - 13.3.3 Philips Healthcare Child Breathing Circuit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Philips Healthcare Main Business Overview
 - 13.3.5 Philips Healthcare Latest Developments
- 13.4 Getinge
 - 13.4.1 Getinge Company Information
 - 13.4.2 Getinge Child Breathing Circuit Product Portfolios and Specifications
 - 13.4.3 Getinge Child Breathing Circuit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Getinge Main Business Overview
 - 13.4.5 Getinge Latest Developments
- 13.5 BD

- 13.5.1 BD Company Information
- 13.5.2 BD Child Breathing Circuit Product Portfolios and Specifications
- 13.5.3 BD Child Breathing Circuit Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.5.4 BD Main Business Overview
- 13.5.5 BD Latest Developments
- 13.6 Teleflex
 - 13.6.1 Teleflex Company Information
 - 13.6.2 Teleflex Child Breathing Circuit Product Portfolios and Specifications
 - 13.6.3 Teleflex Child Breathing Circuit Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.6.4 Teleflex Main Business Overview
 - 13.6.5 Teleflex Latest Developments
- 13.7 Smiths Medical, Inc. (ICU Medical, Inc.)
 - 13.7.1 Smiths Medical, Inc. (ICU Medical, Inc.) Company Information
 - 13.7.2 Smiths Medical, Inc. (ICU Medical, Inc.) Child Breathing Circuit Product
Portfolios and Specifications
 - 13.7.3 Smiths Medical, Inc. (ICU Medical, Inc.) Child Breathing Circuit Sales,
Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Smiths Medical, Inc. (ICU Medical, Inc.) Main Business Overview
 - 13.7.5 Smiths Medical, Inc. (ICU Medical, Inc.) Latest Developments
- 13.8 Ambu A/S
 - 13.8.1 Ambu A/S Company Information
 - 13.8.2 Ambu A/S Child Breathing Circuit Product Portfolios and Specifications
 - 13.8.3 Ambu A/S Child Breathing Circuit Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.8.4 Ambu A/S Main Business Overview
 - 13.8.5 Ambu A/S Latest Developments
- 13.9 Medtronic
 - 13.9.1 Medtronic Company Information
 - 13.9.2 Medtronic Child Breathing Circuit Product Portfolios and Specifications
 - 13.9.3 Medtronic Child Breathing Circuit Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.9.4 Medtronic Main Business Overview
 - 13.9.5 Medtronic Latest Developments
- 13.10 Hamilton Medical
 - 13.10.1 Hamilton Medical Company Information
 - 13.10.2 Hamilton Medical Child Breathing Circuit Product Portfolios and
Specifications

13.10.3 Hamilton Medical Child Breathing Circuit Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hamilton Medical Main Business Overview

13.10.5 Hamilton Medical Latest Developments

13.11 Dräger

13.11.1 Dräger Company Information

13.11.2 Dräger Child Breathing Circuit Product Portfolios and Specifications

13.11.3 Dräger Child Breathing Circuit Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Dräger Main Business Overview

13.11.5 Dräger Latest Developments

13.12 GE Healthcare

13.12.1 GE Healthcare Company Information

13.12.2 GE Healthcare Child Breathing Circuit Product Portfolios and Specifications

13.12.3 GE Healthcare Child Breathing Circuit Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 GE Healthcare Main Business Overview

13.12.5 GE Healthcare Latest Developments

13.13 Lowenstein Medical Technology

13.13.1 Lowenstein Medical Technology Company Information

13.13.2 Lowenstein Medical Technology Child Breathing Circuit Product Portfolios and Specifications

13.13.3 Lowenstein Medical Technology Child Breathing Circuit Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Lowenstein Medical Technology Main Business Overview

13.13.5 Lowenstein Medical Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Child Breathing Circuit Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Child Breathing Circuit Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Conventional

Table 4. Major Players of Heating Type

Table 5. Global Child Breathing Circuit Sales by Type (2021-2026) & (K Units)

Table 6. Global Child Breathing Circuit Sales Market Share by Type (2021-2026)

Table 7. Global Child Breathing Circuit Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Child Breathing Circuit Revenue Market Share by Type (2021-2026)

Table 9. Global Child Breathing Circuit Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Child Breathing Circuit Sale by Application (2021-2026) & (K Units)

Table 11. Global Child Breathing Circuit Sale Market Share by Application (2021-2026)

Table 12. Global Child Breathing Circuit Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Child Breathing Circuit Revenue Market Share by Application (2021-2026)

Table 14. Global Child Breathing Circuit Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Child Breathing Circuit Sales by Company (2021-2026) & (K Units)

Table 16. Global Child Breathing Circuit Sales Market Share by Company (2021-2026)

Table 17. Global Child Breathing Circuit Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Child Breathing Circuit Revenue Market Share by Company (2021-2026)

Table 19. Global Child Breathing Circuit Sale Price by Company (2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Child Breathing Circuit Producing Area Distribution and Sales Area

Table 21. Players Child Breathing Circuit Products Offered

Table 22. Child Breathing Circuit Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Child Breathing Circuit Sales by Geographic Region (2021-2026) & (K

Units)

Table 26. Global Child Breathing Circuit Sales Market Share Geographic Region (2021-2026)

Table 27. Global Child Breathing Circuit Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Child Breathing Circuit Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Child Breathing Circuit Sales by Country/Region (2021-2026) & (K Units)

Table 30. Global Child Breathing Circuit Sales Market Share by Country/Region (2021-2026)

Table 31. Global Child Breathing Circuit Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Child Breathing Circuit Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Child Breathing Circuit Sales by Country (2021-2026) & (K Units)

Table 34. Americas Child Breathing Circuit Sales Market Share by Country (2021-2026)

Table 35. Americas Child Breathing Circuit Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Child Breathing Circuit Sales by Type (2021-2026) & (K Units)

Table 37. Americas Child Breathing Circuit Sales by Application (2021-2026) & (K Units)

Table 38. APAC Child Breathing Circuit Sales by Region (2021-2026) & (K Units)

Table 39. APAC Child Breathing Circuit Sales Market Share by Region (2021-2026)

Table 40. APAC Child Breathing Circuit Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Child Breathing Circuit Sales by Type (2021-2026) & (K Units)

Table 42. APAC Child Breathing Circuit Sales by Application (2021-2026) & (K Units)

Table 43. Europe Child Breathing Circuit Sales by Country (2021-2026) & (K Units)

Table 44. Europe Child Breathing Circuit Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Child Breathing Circuit Sales by Type (2021-2026) & (K Units)

Table 46. Europe Child Breathing Circuit Sales by Application (2021-2026) & (K Units)

Table 47. Middle East & Africa Child Breathing Circuit Sales by Country (2021-2026) & (K Units)

Table 48. Middle East & Africa Child Breathing Circuit Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Child Breathing Circuit Sales by Type (2021-2026) & (K Units)

Table 50. Middle East & Africa Child Breathing Circuit Sales by Application (2021-2026) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of Child Breathing Circuit
Table 52. Key Market Challenges & Risks of Child Breathing Circuit
Table 53. Key Industry Trends of Child Breathing Circuit
Table 54. Child Breathing Circuit Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Child Breathing Circuit Distributors List
Table 57. Child Breathing Circuit Customer List
Table 58. Global Child Breathing Circuit Sales Forecast by Region (2027-2032) & (K Units)
Table 59. Global Child Breathing Circuit Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 60. Americas Child Breathing Circuit Sales Forecast by Country (2027-2032) & (K Units)
Table 61. Americas Child Breathing Circuit Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 62. APAC Child Breathing Circuit Sales Forecast by Region (2027-2032) & (K Units)
Table 63. APAC Child Breathing Circuit Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 64. Europe Child Breathing Circuit Sales Forecast by Country (2027-2032) & (K Units)
Table 65. Europe Child Breathing Circuit Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 66. Middle East & Africa Child Breathing Circuit Sales Forecast by Country (2027-2032) & (K Units)
Table 67. Middle East & Africa Child Breathing Circuit Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 68. Global Child Breathing Circuit Sales Forecast by Type (2027-2032) & (K Units)
Table 69. Global Child Breathing Circuit Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 70. Global Child Breathing Circuit Sales Forecast by Application (2027-2032) & (K Units)
Table 71. Global Child Breathing Circuit Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 72. Fisher & Paykel Healthcare Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors
Table 73. Fisher & Paykel Healthcare Child Breathing Circuit Product Portfolios and Specifications

Table 74. Fisher & Paykel Healthcare Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 75. Fisher & Paykel Healthcare Main Business
Table 76. Fisher & Paykel Healthcare Latest Developments
Table 77. ResMed Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors
Table 78. ResMed Child Breathing Circuit Product Portfolios and Specifications
Table 79. ResMed Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 80. ResMed Main Business
Table 81. ResMed Latest Developments
Table 82. Philips Healthcare Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors
Table 83. Philips Healthcare Child Breathing Circuit Product Portfolios and Specifications
Table 84. Philips Healthcare Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 85. Philips Healthcare Main Business
Table 86. Philips Healthcare Latest Developments
Table 87. Getinge Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors
Table 88. Getinge Child Breathing Circuit Product Portfolios and Specifications
Table 89. Getinge Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 90. Getinge Main Business
Table 91. Getinge Latest Developments
Table 92. BD Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors
Table 93. BD Child Breathing Circuit Product Portfolios and Specifications
Table 94. BD Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 95. BD Main Business
Table 96. BD Latest Developments
Table 97. Teleflex Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors
Table 98. Teleflex Child Breathing Circuit Product Portfolios and Specifications
Table 99. Teleflex Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 100. Teleflex Main Business

Table 101. Teleflex Latest Developments

Table 102. Smiths Medical, Inc. (ICU Medical, Inc.) Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors

Table 103. Smiths Medical, Inc. (ICU Medical, Inc.) Child Breathing Circuit Product Portfolios and Specifications

Table 104. Smiths Medical, Inc. (ICU Medical, Inc.) Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Smiths Medical, Inc. (ICU Medical, Inc.) Main Business

Table 106. Smiths Medical, Inc. (ICU Medical, Inc.) Latest Developments

Table 107. Ambu A/S Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors

Table 108. Ambu A/S Child Breathing Circuit Product Portfolios and Specifications

Table 109. Ambu A/S Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Ambu A/S Main Business

Table 111. Ambu A/S Latest Developments

Table 112. Medtronic Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors

Table 113. Medtronic Child Breathing Circuit Product Portfolios and Specifications

Table 114. Medtronic Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Medtronic Main Business

Table 116. Medtronic Latest Developments

Table 117. Hamilton Medical Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors

Table 118. Hamilton Medical Child Breathing Circuit Product Portfolios and Specifications

Table 119. Hamilton Medical Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Hamilton Medical Main Business

Table 121. Hamilton Medical Latest Developments

Table 122. Dräger Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors

Table 123. Dräger Child Breathing Circuit Product Portfolios and Specifications

Table 124. Dräger Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Dräger Main Business

Table 126. Dräger Latest Developments

Table 127. GE Healthcare Basic Information, Child Breathing Circuit Manufacturing

Base, Sales Area and Its Competitors

Table 128. GE Healthcare Child Breathing Circuit Product Portfolios and Specifications

Table 129. GE Healthcare Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. GE Healthcare Main Business

Table 131. GE Healthcare Latest Developments

Table 132. Lowenstein Medical Technology Basic Information, Child Breathing Circuit Manufacturing Base, Sales Area and Its Competitors

Table 133. Lowenstein Medical Technology Child Breathing Circuit Product Portfolios and Specifications

Table 134. Lowenstein Medical Technology Child Breathing Circuit Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Lowenstein Medical Technology Main Business

Table 136. Lowenstein Medical Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Child Breathing Circuit
- Figure 2. Child Breathing Circuit Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Child Breathing Circuit Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Child Breathing Circuit Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Child Breathing Circuit Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Child Breathing Circuit Sales Market Share by Country/Region (2025)
- Figure 10. Child Breathing Circuit Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Conventional
- Figure 12. Product Picture of Heating Type
- Figure 13. Global Child Breathing Circuit Sales Market Share by Type in 2026
- Figure 14. Global Child Breathing Circuit Revenue Market Share by Type (2021-2026)
- Figure 15. Child Breathing Circuit Consumed in Hospital
- Figure 16. Global Child Breathing Circuit Market: Hospital (2021-2026) & (K Units)
- Figure 17. Child Breathing Circuit Consumed in Clinic
- Figure 18. Global Child Breathing Circuit Market: Clinic (2021-2026) & (K Units)
- Figure 19. Child Breathing Circuit Consumed in Household
- Figure 20. Global Child Breathing Circuit Market: Household (2021-2026) & (K Units)
- Figure 21. Global Child Breathing Circuit Sale Market Share by Application (2025)
- Figure 22. Global Child Breathing Circuit Revenue Market Share by Application in 2026
- Figure 23. Child Breathing Circuit Sales by Company in 2026 (K Units)
- Figure 24. Global Child Breathing Circuit Sales Market Share by Company in 2026
- Figure 25. Child Breathing Circuit Revenue by Company in 2026 (\$ millions)
- Figure 26. Global Child Breathing Circuit Revenue Market Share by Company in 2026
- Figure 27. Global Child Breathing Circuit Sales Market Share by Geographic Region (2021-2026)
- Figure 28. Global Child Breathing Circuit Revenue Market Share by Geographic Region in 2026
- Figure 29. Americas Child Breathing Circuit Sales 2021-2026 (K Units)
- Figure 30. Americas Child Breathing Circuit Revenue 2021-2026 (\$ millions)
- Figure 31. APAC Child Breathing Circuit Sales 2021-2026 (K Units)

- Figure 32. APAC Child Breathing Circuit Revenue 2021-2026 (\$ millions)
- Figure 33. Europe Child Breathing Circuit Sales 2021-2026 (K Units)
- Figure 34. Europe Child Breathing Circuit Revenue 2021-2026 (\$ millions)
- Figure 35. Middle East & Africa Child Breathing Circuit Sales 2021-2026 (K Units)
- Figure 36. Middle East & Africa Child Breathing Circuit Revenue 2021-2026 (\$ millions)
- Figure 37. Americas Child Breathing Circuit Sales Market Share by Country in 2026
- Figure 38. Americas Child Breathing Circuit Revenue Market Share by Country (2021-2026)
- Figure 39. Americas Child Breathing Circuit Sales Market Share by Type (2021-2026)
- Figure 40. Americas Child Breathing Circuit Sales Market Share by Application (2021-2026)
- Figure 41. United States Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 42. Canada Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 43. Mexico Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 44. Brazil Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 45. APAC Child Breathing Circuit Sales Market Share by Region in 2026
- Figure 46. APAC Child Breathing Circuit Revenue Market Share by Region (2021-2026)
- Figure 47. APAC Child Breathing Circuit Sales Market Share by Type (2021-2026)
- Figure 48. APAC Child Breathing Circuit Sales Market Share by Application (2021-2026)
- Figure 49. China Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Japan Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 51. South Korea Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Southeast Asia Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 53. India Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Australia Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 55. China Taiwan Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Europe Child Breathing Circuit Sales Market Share by Country in 2026
- Figure 57. Europe Child Breathing Circuit Revenue Market Share by Country (2021-2026)
- Figure 58. Europe Child Breathing Circuit Sales Market Share by Type (2021-2026)
- Figure 59. Europe Child Breathing Circuit Sales Market Share by Application (2021-2026)
- Figure 60. Germany Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 61. France Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 62. UK Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Italy Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Child Breathing Circuit Sales Market Share by Country (2021-2026)

Figure 66. Middle East & Africa Child Breathing Circuit Sales Market Share by Type (2021-2026)

Figure 67. Middle East & Africa Child Breathing Circuit Sales Market Share by Application (2021-2026)

Figure 68. Egypt Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Child Breathing Circuit Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Child Breathing Circuit in 2026

Figure 74. Manufacturing Process Analysis of Child Breathing Circuit

Figure 75. Industry Chain Structure of Child Breathing Circuit

Figure 76. Channels of Distribution

Figure 77. Global Child Breathing Circuit Sales Market Forecast by Region (2027-2032)

Figure 78. Global Child Breathing Circuit Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Child Breathing Circuit Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Child Breathing Circuit Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Child Breathing Circuit Sales Market Share Forecast by Application (2027-2032)

Figure 82. Global Child Breathing Circuit Revenue Market Share Forecast by Application (2027-2032)

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