

# Global Chess-Playing Robot Market Growth 2026-2032

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## Abstracts

The global Chess-Playing Robot market size is predicted to grow from US\$ 57.23 million in 2025 to US\$ 106 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Chess-playing robot is an autonomous robot that integrate artificial intelligence decision-making and physical execution capabilities. They can visually recognize the chessboard, use algorithms to determine playing strategies, and employ robotic arms and other devices to precisely grasp and move real chess pieces. Their core function is to provide humans with a realistic physical chess-playing experience, addressing the pain points of traditional online chess games lacking tactile feedback and interactive warmth, while purely mechanical chessboards cannot achieve autonomous thinking and adaptive gameplay. They serve as an interactive medium connecting virtual AI and the physical world. The upstream supply chain mainly includes core hardware (such as high-precision robotic arms, industrial cameras, electromagnets/pneumatic gripping devices), AI chips and algorithms (chess AI engines, computer vision models), and precision manufacturing materials. Downstream, they enter the end-user market through brand owners and distributors (such as e-commerce platforms, educational institutions, and chess academies), and are widely used in areas such as home companionship, education and training, and competitive training. In 2025, the production volume of chess-playing robots is estimated at approximately 130,000 units, with an average price of approximately \$450 per unit, a gross profit margin of approximately 30%, and a single-line production capacity of 5,000 units per year.

United States market for Chess-Playing Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chess-Playing Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chess-Playing Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chess-Playing Robot players cover SenseRobot, Dobot Robotics, Viper Innovations, Fourier Intelligence, Evolver Fabo Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Chess-Playing Robot Industry Forecast” looks at past sales and reviews total world Chess-Playing Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Chess-Playing Robot sales for 2026 through 2032. With Chess-Playing Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chess-Playing Robot industry.

This Insight Report provides a comprehensive analysis of the global Chess-Playing Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chess-Playing Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chess-Playing Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chess-Playing Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chess-Playing Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Chess-Playing Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Local Standalone

Cloud-connected

### Segmentation by Interaction Method:

Silent Executor

Voice-interactive

### Segmentation by Application:

Family Entertainment and Individual Play

Professional Training and Competition

Other

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SenseRobot

Dobot Robotics

Viper Innovations

Fourier Intelligence

Evolver Fabo Robotics

Zhejiang Mingshi (Qiyuan) Intelligent Technology Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Chess-Playing Robot market?

What factors are driving Chess-Playing Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chess-Playing Robot market opportunities vary by end market size?

How does Chess-Playing Robot break out by Type, by Application?

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