

Global Chenille Spinning Machine Market Growth 2026-2032

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Abstracts

The global Chenille Spinning Machine market size is predicted to grow from US\$ 21.88 million in 2025 to US\$ 30.42 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Chenille Spinning Machine is a specialized fancy-yarn textile machine used to produce chenille yarn. The machine produces chenille yarn through core-yarn feeding, pile-yarn wrapping, pile cutting, twisting, yarn formation, and winding, allowing pile yarns to be firmly fixed between core yarns to create a plush, three-dimensional, and decorative yarn structure. Its key components typically include the machine frame, yarn-feeding units, rotary heads, spacers or gauges, blade or rotary cutting systems, rollers, spindles, winding units, motors, servo drives, PLC control systems, inverters, sensors, bearings, and electrical control cabinets. The upstream supply chain mainly consists of steel structures and castings, precision-machined parts, industrial cutting tools, transmission components, motors, servo systems, automation control components, and electrical parts. Major downstream customers include chenille yarn mills, fancy yarn manufacturers, home-textile yarn suppliers, yarn suppliers for furnishing and upholstery fabrics, and yarn producers serving apparel accessories and other decorative textile applications. The global nominal production capacity of chenille spinning machines in 2025 is estimated at about 290 units, with actual sales of approximately 233 units, an average ex-factory price of about USD 96,000 per unit, and an overall industry gross margin of around 27%-35%.

The chenille spinning machine market is a mature but highly specialized segment of textile machinery. It is relatively small in scale, but it requires strong process know-how and stable machine performance. Demand mainly comes from producers of chenille yarn, fancy yarn, home-textile yarn, and furnishing-fabric yarn. The global supply

structure is relatively concentrated. Italian manufacturers remain strong in premium models, complex fancy-yarn processes, and long-term engineering reliability. Turkish manufacturers benefit from their local and regional textile manufacturing base, while Chinese suppliers are gaining visibility in mid-range and export markets through cost efficiency, faster delivery, and improved electronic configurations. Overall, the market is not driven by rapid capacity expansion, but by replacement demand, process upgrading, and selective regional investment.

Future technology development will focus on electronic control, servo-driven systems, energy efficiency, and digital process management. Conventional electromechanical machines still serve some cost-sensitive customers, but new orders are increasingly shifting toward electronically controlled, multi-motor, centrally managed, and digitally adjustable models. Downstream users are placing greater emphasis on yarn uniformity, finer yarn counts, stable fancy effects, and consistent batch quality, which pushes machine builders to improve cutting precision, tension control, winding stability, and energy performance. For higher-end customers, the machine is no longer just a production tool, but a key process platform that affects product differentiation, yield, and unit production cost.

Market growth is mainly supported by continued demand for plush, decorative, and textured yarns in furnishing fabrics, upholstery fabrics, home textile products, apparel, and accessories. Chenille yarn still has strong visual and tactile appeal in sofa fabrics, curtains, bedding, blankets, scarves, sweaters, and other decorative textile applications, which supports recurring replacement demand from yarn producers. In addition, parts of Asia, the Middle East, and emerging textile manufacturing regions continue to upgrade equipment and production lines, creating demand for chenille spinning machines that are cost-effective, easy to maintain, and adaptable to different raw materials. The rising competitiveness of Chinese and Turkish manufacturers is also improving equipment availability and accelerating replacement in mid-range markets.

The main constraints come from limited market size, downstream demand cyclicity, and competition from alternative textile processes. Chenille spinning machines serve a narrow group of specialized customers, and purchasing decisions are closely affected by the business cycles of home textiles, furniture, apparel, and export-oriented textile markets. At the same time, although chenille yarn has a distinctive soft handfeel and decorative appearance, it still competes in some applications with other fancy yarns, plush fabrics, raised fabrics, and lower-cost decorative materials. Future competition will therefore move beyond price alone and focus more on machine stability, energy efficiency, yarn adaptability, after-sales responsiveness, and international service

capability. Manufacturers with stronger process experience and continuous product improvement capability are more likely to maintain a competitive position.

LP Information, Inc. (LPI) ' newest research report, the "Chenille Spinning Machine Industry Forecast" looks at past sales and reviews total world Chenille Spinning Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Chenille Spinning Machine sales for 2026 through 2032. With Chenille Spinning Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chenille Spinning Machine industry.

This Insight Report provides a comprehensive analysis of the global Chenille Spinning Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chenille Spinning Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chenille Spinning Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chenille Spinning Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chenille Spinning Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Chenille Spinning Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electromechanical Type

Electronic Control Type

Other

Segmentation by Spindle Capacity:

Below 100 Spindles

100?120 Spindles

Above 120 Spindles

Segmentation by Application:

Home Textiles and Bedding

Upholstery and Furnishing Fabrics

Apparel and Fashion Textiles

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GIESSE GROUP

PAFA System

Gualchieri & Gualchieri

Gigliotti Macchine Tessili

Temat

Huzur Machine

Mispa Makina

Zhangjiagang Kingkangda Machinery

Jiangsu New Victor Industrial

Jiangsu Jiacheng Technology

Suzhou Huilong Textile Machinery

Xinchang Lanxiang Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chenille Spinning Machine market?

What factors are driving Chenille Spinning Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chenille Spinning Machine market opportunities vary by end market size?

How does Chenille Spinning Machine break out by Type, by Application?

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