

Global Chenille Machine Market Growth 2026-2032

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Abstracts

The global Chenille Machine market size is predicted to grow from US\$ 25.83 million in 2025 to US\$ 38.28 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Chenille Machine is a specialized fancy yarn textile machine used to produce chenille yarn. It forms soft and decorative chenille yarn through core yarn feeding, effect yarn wrapping, pile cutting, twisting, yarn forming, and winding, and should not be confused with chenille embroidery machines, chenille cutting machines, or chenille yarn itself. Key upstream inputs include steel and castings, precision-machined parts, blades, bearings, rollers, spindles, motors, servo drives, PLCs, inverters, sensors, and electrical cabinets, while downstream customers mainly include chenille yarn mills, fancy yarn producers, home textile yarn suppliers, upholstery fabric yarn suppliers, and decorative apparel yarn companies. The global nominal capacity in 2025 is estimated at about 520 units, actual sales volume at about 367 units, average ex-factory price at about USD 72,000 per unit, and industry gross margin at around 24%-34%. Market demand is mainly driven by replacement of traditional equipment, electronic control and servo upgrades, and stable demand for fancy chenille yarn in home textiles and decorative fabrics.

The global chenille machine market is a niche segment within textile machinery, and its demand is closely linked to home textiles, decorative fabrics, upholstery fabrics, curtains, and fancy yarn production. In recent years, end-market demand for soft-touch, pile-textured, and decorative fabrics has remained stable, but the market is not mainly driven by large-scale new capacity expansion. Instead, demand is mostly supported by replacement of existing machines, selective capacity additions, and product mix upgrades. China, Turkey, India, and selected textile clusters in the Middle East remain key demand regions, while Europe is more focused on high-end replacement and process stability improvement. Since chenille yarn is a specialized fancy yarn category, order cycles are highly affected by home furnishing consumption, property-related

demand, export orders, and changing fabric trends. On the supply side, the number of chenille machine manufacturers is limited, with major production bases concentrated in China, Turkey, and Italy. Chinese suppliers are competitive in cost performance, delivery speed, parts availability, and local service, mainly covering low-to mid-end and some mid- to high-end demand. Italian and selected European suppliers focus more on machine stability, yarn consistency, automation control, and long-term operating reliability. Turkish suppliers benefit from the local and nearby textile clusters and have a solid customer base in regional markets. Competition is not purely price-based, as customers also evaluate operating stability, pile cutting consistency, yarn breakage rate, energy consumption, after-sales response, and adaptability to different yarn specifications. Future development of chenille machines will mainly move toward higher speed, servo control, digitalization, and energy efficiency. Traditional mechanical or semi-automatic machines are gradually being upgraded with electronic tension control, servo drives, online yarn break detection, parameter memory, centralized control, and more stable winding systems to meet flexible production needs. Rising downstream requirements for finer chenille yarn, composite fancy yarn, differentiated home textile yarn, and decorative fabric yarn are also pushing machine suppliers to improve cutting distance control, rotary head stability, blade life, and yarn uniformity. For large yarn producers, new machines are not only replacements for old equipment, but also tools to reduce labor dependence, improve yield, and lower unit energy consumption. The main market drivers include replacement of aging machines, upgrading of textile clusters, recovery in home decoration demand, equipment renewal by export-oriented fabric producers, and rising demand for high-consistency chenille yarn. However, the industry also faces constraints such as limited application scope of chenille yarn, cyclical end-market demand, homogeneous competition in low-end equipment, weak investment capability among some small yarn mills, and procurement delays caused by fluctuations in raw material, labor, and financing costs. In addition, second-hand and refurbished machines still have substitution effects in some emerging markets, which may limit new machine sales. Overall, the chenille machine market is unlikely to expand rapidly; it is more likely to maintain small-scale, specialized, and upgrade-driven growth, with high-end performance, stability, and automation becoming the key competitive factors.

LP Information, Inc. (LPI) ' newest research report, the "Chenille Machine Industry Forecast" looks at past sales and reviews total world Chenille Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Chenille Machine sales for 2026 through 2032. With Chenille Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chenille Machine industry.

This Insight Report provides a comprehensive analysis of the global Chenille Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chenille Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chenille Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chenille Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chenille Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Chenille Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electromechanical Type

Electronic Control Type

Other

Segmentation by Yarn Type:

Coarse Chenille Yarn Type

Medium Chenille Yarn Type

Fine Chenille Yarn Type

Segmentation by Spindle Capacity:

Below 80 Spindles

80?160 Spindles

Above 160 Spindles

Segmentation by Application:

Furnishing and Upholstery Fabrics

Home Textile Products

Apparel and Accessories

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Giesse Italy

PAFA System

Gualchieri & Gualchieri

Gigliotti Macchine Tessili

Temat

Avrupa Textile Machinery

Zhangjiagang Kingkangda Machinery

Jiangsu New Victor Industrial

Jiangsu Jiacheng Technology

Suzhou Huilong Textile Machinery

Xinchang Lanxiang Machinery

Changzhou Hengyi Light Industry Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chenille Machine market?

What factors are driving Chenille Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chenille Machine market opportunities vary by end market size?

How does Chenille Machine break out by Type, by Application?

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