

# Global Chemotherapy Gloves Market Growth 2026-2032

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## Abstracts

The global Chemotherapy Gloves market size is predicted to grow from US\$ 176 million in 2025 to US\$ 308 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Chemotherapy gloves are specialized protective gloves used for hazardous drug handling, particularly antineoplastic chemotherapy drugs, across receiving, compounding, administration, transport, spill response, waste handling, and cleaning activities involving contaminated surfaces or excreta. Their differentiator is not simply being an examination glove, but having barrier performance validated via chemotherapy-drug permeation assessment methods, with traceable labeling of tested drugs and breakthrough times. The mainstream format is powder-free disposable nitrile exam gloves, with additional material systems such as neoprene or polyisoprene used in certain programs. To fit high-risk workflows, common configurations include extended cuffs, textured grip surfaces, and sterile outer-glove requirements for sterile compounding, positioning the glove as a verified interface within both exposure-control and aseptic assurance practices.

In 2025, global production of chemotherapy gloves was approximately 0.9?1.8 billion pairs, with typical factory prices (FOB) around US\$0.07?0.22 per pair.

Hazardous drug exposure control is shifting from guidance-led practice to institutionalized, auditable compliance. In many healthcare systems, oncology pharmacies and infusion centers are embedding hazardous drug protection into standardized workflows, elevating chemotherapy gloves from generic consumables to qualification-critical items. Procurement is moving away from price-first decisions toward entry criteria centered on permeation data, lot consistency, and documentation

completeness. As oncology care capacity expands and outpatient infusion becomes more operationally intensive, demand is not only increasing in volume but also upgrading in specifications, favoring extended cuffs, high-dexterity thin-film barriers, and clearer validation labeling.

The upside is paired with sharper constraints. Permeation risk depends heavily on the specific drug, exposure time, and temperature, pushing end users to prioritize multi-drug validation coverage and disciplined change control rather than relying on a single long-locked SKU. At the same time, providers must balance cost pressure, supply continuity, and worker safety compliance, which rewards suppliers that can improve material and process stability while maintaining comfort and dexterity, and that can institutionalize auditable data packages to build long-term customer stickiness.

LP Information, Inc. (LPI) ' newest research report, the "Chemotherapy Gloves Industry Forecast" looks at past sales and reviews total world Chemotherapy Gloves sales in 2025, providing a comprehensive analysis by region and market sector of projected Chemotherapy Gloves sales for 2026 through 2032. With Chemotherapy Gloves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chemotherapy Gloves industry.

This Insight Report provides a comprehensive analysis of the global Chemotherapy Gloves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chemotherapy Gloves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chemotherapy Gloves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chemotherapy Gloves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chemotherapy Gloves.

This report presents a comprehensive overview, market shares, and growth opportunities of Chemotherapy Gloves market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Chemotherapy-Tested Examination Gloves

Chemotherapy-Tested Surgical Gloves

Others

### Segmentation by Raw Material:

Nitrile

Latex

Neoprene And Others

### Segmentation by Sterility:

Non-Sterile

Sterile

### Segmentation by Thickness:

Standard Thickness

Enhanced Thickness

### Segmentation by Application:

Oncology Department

Pharmacy Compounding

Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ansell Limited

Top Glove Corporation Bhd

Hartalega Holdings Berhad

Kossan Rubber Industries Bhd

Sri Trang Gloves (Thailand) Public Company Limited

Riverstone Resources Sdn Bhd

Comfort Rubber Gloves Industries Sdn. Bhd.

HARPS Europe GmbH

INTCO MEDICAL TECHNOLOGY CO., LTD.

Bluesail Medical Co., Ltd.

Zhonghong Pulin Medical Products Co., Ltd.

KINGFA Sci.& Tech., Co., Ltd.

Xingyu Medical Technology Co., Ltd.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Chemotherapy Gloves market?

What factors are driving Chemotherapy Gloves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chemotherapy Gloves market opportunities vary by end market size?

How does Chemotherapy Gloves break out by Type, by Application?

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