

# Global Chemotherapy Induced Nausea and Vomiting (CINV) Drugs Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market size was valued at US\$ 2311.6 million in 2023. With growing demand in downstream market, the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs is forecast to a readjusted size of US\$ 2056 million by 2030 with a CAGR of -1.7% during review period.

The research report highlights the growth potential of the global Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market. Chemotherapy Induced Nausea and Vomiting (CINV) Drugs are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Chemotherapy Induced Nausea and Vomiting (CINV) Drugs. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market.

Chemotherapy-induced nausea and vomiting (CINV) is a common side-effect of many cancer treatments. Nausea and vomiting are two of the most feared cancer treatment-related side effects for cancer patients and their families. In 1983, Coates et al. found that patients receiving chemotherapy ranked nausea and vomiting as the first and second most severe side effects, respectively. Up to 20% of patients receiving highly emetogenic agents in this era postponed, or even refused, potentially curative treatments. Since the 1990s, several novel classes of antiemetics have been developed and commercialized, becoming a nearly universal standard in chemotherapy regimens,

and helping to better manage these symptoms in a large portion of patients. Efficient mediation of these unpleasant and sometimes crippling symptoms results in increased quality of life for the patient, and better overall health of the patient, and, due to better patient tolerance, more effective treatment cycles.

Affecting 70-80% of patients undergoing chemotherapy, chemotherapy-induced nausea and vomiting (CINV) is one of chemotherapy's most debilitating side effects, often attributed as a leading cause of premature discontinuation of cancer treatment.

Global Chemotherapy Induced Nausea and Vomiting (CINV) Drugs key players include Haisco, Merck, Mundipharma, Qilu Pharma, Heron Therapeutics, Teva, etc. Global top six manufacturers hold a share about 30%.

North America is the largest market, with a share about 35%, followed by Europe and Asia-Pacific, both have a share about 60 percent.

In terms of product, 5-HT3 Inhibitors is the largest segment, with a share over 70%. And in terms of application, the largest application is Acute CINV, followed by Delayed CINV and Breakthrough CINV.

#### Key Features:

The report on Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market. It may include historical data, market segmentation by Type (e.g., 5-HT3 Inhibitors, NK1 Inhibitors), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market. It includes profiles of key players, their market share, strategies, and product

offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs industry. This include advancements in Chemotherapy Induced Nausea and Vomiting (CINV) Drugs technology, Chemotherapy Induced Nausea and Vomiting (CINV) Drugs new entrants, Chemotherapy Induced Nausea and Vomiting (CINV) Drugs new investment, and other innovations that are shaping the future of Chemotherapy Induced Nausea and Vomiting (CINV) Drugs.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market. It includes factors influencing customer ' purchasing decisions, preferences for Chemotherapy Induced Nausea and Vomiting (CINV) Drugs product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market.

## Market Segmentation:

Chemotherapy Induced Nausea and Vomitting (CINV) Drugs market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Segmentation by type

5-HT3 Inhibitors

NK1 Inhibitors

Others

### Segmentation by application

Acute CINV

Delayed CINV

Breakthrough CINV

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Heron Therapeutics

Merck

Eisai

Mundipharma

Qilu Pharma

Teva

Novartis

Roche

Mylan

Baxter

GSK

Helsinn

Southwest Pharma

Haisco

Sun Pharma

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Chemotherapy Induced Nausea and Vomitting (CINV) Drugs market?

What factors are driving Chemotherapy Induced Nausea and Vomitting (CINV) Drugs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chemotherapy Induced Nausea and Vomitting (CINV) Drugs market opportunities vary by end market size?

How does Chemotherapy Induced Nausea and Vomitting (CINV) Drugs break out type, application?

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