

Global Chemicals in Water Treatment Market Growth 2026-2032

<https://marketpublishers.com/r/G78BA0BE9F8AEN.html>

Date: July 2026

Pages: 153

Price: US\$ 3,660.00 (Single User License)

ID: G78BA0BE9F8AEN

Abstracts

The global Chemicals in Water Treatment market size is predicted to grow from US\$ 46846 million in 2025 to US\$ 72659 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

The global output of Chemicals in Water Treatment reached 32.8 million tons in 2025, with an average selling price of USD 1,460 per ton, total production capacity of 41.2 million tons, and an average gross margin of 23%.

Chemicals in Water Treatment are chemical agents used in industrial water treatment, municipal water supply, wastewater treatment, and circulating water systems to improve water quality, control pollutants, prevent corrosion and scaling, and enhance treatment efficiency. They mainly include flocculants, scale inhibitors, corrosion inhibitors, biocides, pH regulators, defoamers, and heavy metal scavengers. Their core functions are to achieve water purification, water recycling, and compliant discharge through chemical reactions, physical adsorption, or biological synergistic effects, making them essential materials for industrial water conservation and environmental management.

The upstream mainly includes suppliers of basic chemical raw materials such as acrylic acid, acrylamide, aluminum chloride, sodium hydroxide, phosphates, and organic amines. The midstream consists of water treatment chemical manufacturers responsible for formulation development, blending, processing, and performance optimization. The downstream mainly covers municipal water supply, industrial circulating water, wastewater treatment, power generation, petrochemicals, steel, paper, and food processing industries, serving as a key chemical segment in the water recycling and environmental treatment industry chain.

United States market for Chemicals in Water Treatment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chemicals in Water Treatment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chemicals in Water Treatment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chemicals in Water Treatment players cover SUEZ, Kurita, BASF SE, Ecolab, Lanxess, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Chemicals in Water Treatment Industry Forecast" looks at past sales and reviews total world Chemicals in Water Treatment sales in 2025, providing a comprehensive analysis by region and market sector of projected Chemicals in Water Treatment sales for 2026 through 2032. With Chemicals in Water Treatment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chemicals in Water Treatment industry.

This Insight Report provides a comprehensive analysis of the global Chemicals in Water Treatment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chemicals in Water Treatment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chemicals in Water Treatment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chemicals in Water Treatment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chemicals in Water Treatment.

This report presents a comprehensive overview, market shares, and growth

opportunities of Chemicals in Water Treatment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flocculants

Scale Inhibitors

Bactericides

Corrosion Inhibitors

Others

Segmentation by Chemical Nature:

Organic Water Treatment Chemicals

Inorganic Water Treatment Chemicals

Polymeric Water Treatment Chemicals

Compound Water Treatment Chemicals

Segmentation by Application:

Industrial Circulating Water Treatment

Municipal Drinking Water Purification

Wastewater Treatment and Seawater Desalination

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SUEZ

Kurita

BASF SE

Ecolab

Lanxess

Lonza

Italmatch AWS

Solenis

Dow

Veolia

Aquapharm

Shandong Taihe Technology

Zschimmer & Schwarz

Kemira

SNF

Feralco AB

Shandong Polymer Bio-Chemicals Co.,Ltd.

Solvay

Aditya Birla Chemicals

Henan Qingshuiyuan Technology Co.,Ltd.

Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd.

Shandong Xintai Water Treatment Technology Co.,Ltd.

Zouping County Dongfang Chemical Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chemicals in Water Treatment market?

What factors are driving Chemicals in Water Treatment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chemicals in Water Treatment market opportunities vary by end market size?

How does Chemicals in Water Treatment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Chemicals in Water Treatment Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Chemicals in Water Treatment by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Chemicals in Water Treatment by Country/Region, 2021, 2025 & 2032
- 2.2 Chemicals in Water Treatment Segment by Type
 - 2.2.1 Flocculants
 - 2.2.2 Scale Inhibitors
 - 2.2.3 Bactericides
 - 2.2.4 Corrosion Inhibitors
 - 2.2.5 Others
 - 2.2.6 Chemicals in Water Treatment Sales by Type
 - 2.2.6.1 Global Chemicals in Water Treatment Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Chemicals in Water Treatment Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Chemicals in Water Treatment Sale Price by Type (2021-2026)
- 2.3 Chemicals in Water Treatment Segment by Chemical Nature
 - 2.3.1 Organic Water Treatment Chemicals
 - 2.3.2 Inorganic Water Treatment Chemicals
 - 2.3.3 Polymeric Water Treatment Chemicals
 - 2.3.4 Compound Water Treatment Chemicals
 - 2.3.5 Chemicals in Water Treatment Sales by Chemical Nature

2.3.5.1 Global Chemicals in Water Treatment Sales Market Share by Chemical Nature (2021-2026)

2.3.5.2 Global Chemicals in Water Treatment Revenue and Market Share by Chemical Nature (2021-2026)

2.3.5.3 Global Chemicals in Water Treatment Sale Price by Chemical Nature (2021-2026)

2.4 Chemicals in Water Treatment Segment by Application

2.4.1 Industrial Circulating Water Treatment

2.4.2 Municipal Drinking Water Purification

2.4.3 Wastewater Treatment and Seawater Desalination

2.4.4 Other

2.4.5 Chemicals in Water Treatment Sales by Application

2.4.5.1 Global Chemicals in Water Treatment Sale Market Share by Application (2021-2026)

2.4.5.2 Global Chemicals in Water Treatment Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Chemicals in Water Treatment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Chemicals in Water Treatment Breakdown Data by Company

3.1.1 Global Chemicals in Water Treatment Annual Sales by Company (2021-2026)

3.1.2 Global Chemicals in Water Treatment Sales Market Share by Company (2021-2026)

3.2 Global Chemicals in Water Treatment Annual Revenue by Company (2021-2026)

3.2.1 Global Chemicals in Water Treatment Revenue by Company (2021-2026)

3.2.2 Global Chemicals in Water Treatment Revenue Market Share by Company (2021-2026)

3.3 Global Chemicals in Water Treatment Sale Price by Company

3.4 Key Manufacturers Chemicals in Water Treatment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Chemicals in Water Treatment Product Location Distribution

3.4.2 Players Chemicals in Water Treatment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CHEMICALS IN WATER TREATMENT BY GEOGRAPHIC REGION

4.1 World Historic Chemicals in Water Treatment Market Size by Geographic Region (2021-2026)

4.1.1 Global Chemicals in Water Treatment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Chemicals in Water Treatment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Chemicals in Water Treatment Market Size by Country/Region (2021-2026)

4.2.1 Global Chemicals in Water Treatment Annual Sales by Country/Region (2021-2026)

4.2.2 Global Chemicals in Water Treatment Annual Revenue by Country/Region (2021-2026)

4.3 Americas Chemicals in Water Treatment Sales Growth

4.4 APAC Chemicals in Water Treatment Sales Growth

4.5 Europe Chemicals in Water Treatment Sales Growth

4.6 Middle East & Africa Chemicals in Water Treatment Sales Growth

5 AMERICAS

5.1 Americas Chemicals in Water Treatment Sales by Country

5.1.1 Americas Chemicals in Water Treatment Sales by Country (2021-2026)

5.1.2 Americas Chemicals in Water Treatment Revenue by Country (2021-2026)

5.2 Americas Chemicals in Water Treatment Sales by Type (2021-2026)

5.3 Americas Chemicals in Water Treatment Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Chemicals in Water Treatment Sales by Region

6.1.1 APAC Chemicals in Water Treatment Sales by Region (2021-2026)

6.1.2 APAC Chemicals in Water Treatment Revenue by Region (2021-2026)

6.2 APAC Chemicals in Water Treatment Sales by Type (2021-2026)

6.3 APAC Chemicals in Water Treatment Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Chemicals in Water Treatment by Country
 - 7.1.1 Europe Chemicals in Water Treatment Sales by Country (2021-2026)
 - 7.1.2 Europe Chemicals in Water Treatment Revenue by Country (2021-2026)
- 7.2 Europe Chemicals in Water Treatment Sales by Type (2021-2026)
- 7.3 Europe Chemicals in Water Treatment Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Chemicals in Water Treatment by Country
 - 8.1.1 Middle East & Africa Chemicals in Water Treatment Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Chemicals in Water Treatment Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Chemicals in Water Treatment Sales by Type (2021-2026)
- 8.3 Middle East & Africa Chemicals in Water Treatment Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Chemicals in Water Treatment

10.3 Manufacturing Process Analysis of Chemicals in Water Treatment

10.4 Industry Chain Structure of Chemicals in Water Treatment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Chemicals in Water Treatment Distributors

11.3 Chemicals in Water Treatment Customer

12 WORLD FORECAST REVIEW FOR CHEMICALS IN WATER TREATMENT BY GEOGRAPHIC REGION

12.1 Global Chemicals in Water Treatment Market Size Forecast by Region

12.1.1 Global Chemicals in Water Treatment Forecast by Region (2027-2032)

12.1.2 Global Chemicals in Water Treatment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Chemicals in Water Treatment Forecast by Type (2027-2032)

12.7 Global Chemicals in Water Treatment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 SUEZ

13.1.1 SUEZ Company Information

13.1.2 SUEZ Chemicals in Water Treatment Product Portfolios and Specifications

13.1.3 SUEZ Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin

(2021-2026)

13.1.4 SUEZ Main Business Overview

13.1.5 SUEZ Latest Developments

13.2 Kurita

13.2.1 Kurita Company Information

13.2.2 Kurita Chemicals in Water Treatment Product Portfolios and Specifications

13.2.3 Kurita Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Kurita Main Business Overview

13.2.5 Kurita Latest Developments

13.3 BASF SE

13.3.1 BASF SE Company Information

13.3.2 BASF SE Chemicals in Water Treatment Product Portfolios and Specifications

13.3.3 BASF SE Chemicals in Water Treatment Sales, Revenue, Price and Gross

Margin (2021-2026)

13.3.4 BASF SE Main Business Overview

13.3.5 BASF SE Latest Developments

13.4 Ecolab

13.4.1 Ecolab Company Information

13.4.2 Ecolab Chemicals in Water Treatment Product Portfolios and Specifications

13.4.3 Ecolab Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Ecolab Main Business Overview

13.4.5 Ecolab Latest Developments

13.5 Lanxess

13.5.1 Lanxess Company Information

13.5.2 Lanxess Chemicals in Water Treatment Product Portfolios and Specifications

13.5.3 Lanxess Chemicals in Water Treatment Sales, Revenue, Price and Gross

Margin (2021-2026)

13.5.4 Lanxess Main Business Overview

13.5.5 Lanxess Latest Developments

13.6 Lonza

13.6.1 Lonza Company Information

13.6.2 Lonza Chemicals in Water Treatment Product Portfolios and Specifications

13.6.3 Lonza Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Lonza Main Business Overview

13.6.5 Lonza Latest Developments

13.7 Italmatch AWS

- 13.7.1 Italmatch AWS Company Information
- 13.7.2 Italmatch AWS Chemicals in Water Treatment Product Portfolios and Specifications
- 13.7.3 Italmatch AWS Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Italmatch AWS Main Business Overview
- 13.7.5 Italmatch AWS Latest Developments
- 13.8 Solenis
 - 13.8.1 Solenis Company Information
 - 13.8.2 Solenis Chemicals in Water Treatment Product Portfolios and Specifications
 - 13.8.3 Solenis Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Solenis Main Business Overview
 - 13.8.5 Solenis Latest Developments
- 13.9 Dow
 - 13.9.1 Dow Company Information
 - 13.9.2 Dow Chemicals in Water Treatment Product Portfolios and Specifications
 - 13.9.3 Dow Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Dow Main Business Overview
 - 13.9.5 Dow Latest Developments
- 13.10 Veolia
 - 13.10.1 Veolia Company Information
 - 13.10.2 Veolia Chemicals in Water Treatment Product Portfolios and Specifications
 - 13.10.3 Veolia Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Veolia Main Business Overview
 - 13.10.5 Veolia Latest Developments
- 13.11 Aquapharm
 - 13.11.1 Aquapharm Company Information
 - 13.11.2 Aquapharm Chemicals in Water Treatment Product Portfolios and Specifications
 - 13.11.3 Aquapharm Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Aquapharm Main Business Overview
 - 13.11.5 Aquapharm Latest Developments
- 13.12 Shandong Taihe Technology
 - 13.12.1 Shandong Taihe Technology Company Information
 - 13.12.2 Shandong Taihe Technology Chemicals in Water Treatment Product Portfolios

and Specifications

13.12.3 Shandong Taihe Technology Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shandong Taihe Technology Main Business Overview

13.12.5 Shandong Taihe Technology Latest Developments

13.13 Zschimmer & Schwarz

13.13.1 Zschimmer & Schwarz Company Information

13.13.2 Zschimmer & Schwarz Chemicals in Water Treatment Product Portfolios and Specifications

13.13.3 Zschimmer & Schwarz Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Zschimmer & Schwarz Main Business Overview

13.13.5 Zschimmer & Schwarz Latest Developments

13.14 Kemira

13.14.1 Kemira Company Information

13.14.2 Kemira Chemicals in Water Treatment Product Portfolios and Specifications

13.14.3 Kemira Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Kemira Main Business Overview

13.14.5 Kemira Latest Developments

13.15 SNF

13.15.1 SNF Company Information

13.15.2 SNF Chemicals in Water Treatment Product Portfolios and Specifications

13.15.3 SNF Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 SNF Main Business Overview

13.15.5 SNF Latest Developments

13.16 Feralco AB

13.16.1 Feralco AB Company Information

13.16.2 Feralco AB Chemicals in Water Treatment Product Portfolios and Specifications

13.16.3 Feralco AB Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Feralco AB Main Business Overview

13.16.5 Feralco AB Latest Developments

13.17 Shandong Polymer Bio-Chemicals Co.,Ltd.

13.17.1 Shandong Polymer Bio-Chemicals Co.,Ltd. Company Information

13.17.2 Shandong Polymer Bio-Chemicals Co.,Ltd. Chemicals in Water Treatment Product Portfolios and Specifications

13.17.3 Shandong Polymer Bio-Chemicals Co.,Ltd. Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Shandong Polymer Bio-Chemicals Co.,Ltd. Main Business Overview

13.17.5 Shandong Polymer Bio-Chemicals Co.,Ltd. Latest Developments

13.18 Solvay

13.18.1 Solvay Company Information

13.18.2 Solvay Chemicals in Water Treatment Product Portfolios and Specifications

13.18.3 Solvay Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Solvay Main Business Overview

13.18.5 Solvay Latest Developments

13.19 Aditya Birla Chemicals

13.19.1 Aditya Birla Chemicals Company Information

13.19.2 Aditya Birla Chemicals Chemicals in Water Treatment Product Portfolios and Specifications

13.19.3 Aditya Birla Chemicals Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Aditya Birla Chemicals Main Business Overview

13.19.5 Aditya Birla Chemicals Latest Developments

13.20 Henan Qingshuiyuan Technology Co.,Ltd.

13.20.1 Henan Qingshuiyuan Technology Co.,Ltd. Company Information

13.20.2 Henan Qingshuiyuan Technology Co.,Ltd. Chemicals in Water Treatment Product Portfolios and Specifications

13.20.3 Henan Qingshuiyuan Technology Co.,Ltd. Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Henan Qingshuiyuan Technology Co.,Ltd. Main Business Overview

13.20.5 Henan Qingshuiyuan Technology Co.,Ltd. Latest Developments

13.21 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd.

13.21.1 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Company Information

13.21.2 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Chemicals in Water Treatment Product Portfolios and Specifications

13.21.3 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Main Business Overview

13.21.5 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Latest Developments

13.22 Shandong Xintai Water Treatment Technology Co.,Ltd.

13.22.1 Shandong Xintai Water Treatment Technology Co.,Ltd. Company Information

13.22.2 Shandong Xintai Water Treatment Technology Co.,Ltd. Chemicals in Water Treatment Product Portfolios and Specifications

13.22.3 Shandong Xintai Water Treatment Technology Co.,Ltd. Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Shandong Xintai Water Treatment Technology Co.,Ltd. Main Business Overview

13.22.5 Shandong Xintai Water Treatment Technology Co.,Ltd. Latest Developments

13.23 Zouping County Dongfang Chemical Co.,Ltd.

13.23.1 Zouping County Dongfang Chemical Co.,Ltd. Company Information

13.23.2 Zouping County Dongfang Chemical Co.,Ltd. Chemicals in Water Treatment Product Portfolios and Specifications

13.23.3 Zouping County Dongfang Chemical Co.,Ltd. Chemicals in Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Zouping County Dongfang Chemical Co.,Ltd. Main Business Overview

13.23.5 Zouping County Dongfang Chemical Co.,Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Chemicals in Water Treatment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Chemicals in Water Treatment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Flocculants

Table 4. Major Players of Scale Inhibitors

Table 5. Major Players of Bactericides

Table 6. Major Players of Corrosion Inhibitors

Table 7. Major Players of Others

Table 8. Global Chemicals in Water Treatment Sales by Type (2021-2026) & (Kilotons)

Table 9. Global Chemicals in Water Treatment Sales Market Share by Type (2021-2026)

Table 10. Global Chemicals in Water Treatment Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Chemicals in Water Treatment Revenue Market Share by Type (2021-2026)

Table 12. Global Chemicals in Water Treatment Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Organic Water Treatment Chemicals

Table 14. Major Players of Inorganic Water Treatment Chemicals

Table 15. Major Players of Polymeric Water Treatment Chemicals

Table 16. Major Players of Compound Water Treatment Chemicals

Table 17. Global Chemicals in Water Treatment Sales by Chemical Nature (2021-2026) & (Kilotons)

Table 18. Global Chemicals in Water Treatment Sales Market Share by Chemical Nature (2021-2026)

Table 19. Global Chemicals in Water Treatment Revenue by Chemical Nature (2021-2026) & (\$ million)

Table 20. Global Chemicals in Water Treatment Revenue Market Share by Chemical Nature (2021-2026)

Table 21. Global Chemicals in Water Treatment Sale Price by Chemical Nature (2021-2026) & (US\$/Ton)

Table 22. Global Chemicals in Water Treatment Sale by Application (2021-2026) & (Kilotons)

Table 23. Global Chemicals in Water Treatment Sale Market Share by Application

(2021-2026)

Table 24. Global Chemicals in Water Treatment Revenue by Application (2021-2026) & (\$ million)

Table 25. Global Chemicals in Water Treatment Revenue Market Share by Application (2021-2026)

Table 26. Global Chemicals in Water Treatment Sale Price by Application (2021-2026) & (US\$/Ton)

Table 27. Global Chemicals in Water Treatment Sales by Company (2021-2026) & (Kilotons)

Table 28. Global Chemicals in Water Treatment Sales Market Share by Company (2021-2026)

Table 29. Global Chemicals in Water Treatment Revenue by Company (2021-2026) & (\$ millions)

Table 30. Global Chemicals in Water Treatment Revenue Market Share by Company (2021-2026)

Table 31. Global Chemicals in Water Treatment Sale Price by Company (2021-2026) & (US\$/Ton)

Table 32. Key Manufacturers Chemicals in Water Treatment Producing Area Distribution and Sales Area

Table 33. Players Chemicals in Water Treatment Products Offered

Table 34. Chemicals in Water Treatment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 35. New Products and Potential Entrants

Table 36. Market M&A Activity & Strategy

Table 37. Global Chemicals in Water Treatment Sales by Geographic Region (2021-2026) & (Kilotons)

Table 38. Global Chemicals in Water Treatment Sales Market Share Geographic Region (2021-2026)

Table 39. Global Chemicals in Water Treatment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 40. Global Chemicals in Water Treatment Revenue Market Share by Geographic Region (2021-2026)

Table 41. Global Chemicals in Water Treatment Sales by Country/Region (2021-2026) & (Kilotons)

Table 42. Global Chemicals in Water Treatment Sales Market Share by Country/Region (2021-2026)

Table 43. Global Chemicals in Water Treatment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 44. Global Chemicals in Water Treatment Revenue Market Share by

Country/Region (2021-2026)

Table 45. Americas Chemicals in Water Treatment Sales by Country (2021-2026) & (Kilotons)

Table 46. Americas Chemicals in Water Treatment Sales Market Share by Country (2021-2026)

Table 47. Americas Chemicals in Water Treatment Revenue by Country (2021-2026) & (\$ millions)

Table 48. Americas Chemicals in Water Treatment Sales by Type (2021-2026) & (Kilotons)

Table 49. Americas Chemicals in Water Treatment Sales by Application (2021-2026) & (Kilotons)

Table 50. APAC Chemicals in Water Treatment Sales by Region (2021-2026) & (Kilotons)

Table 51. APAC Chemicals in Water Treatment Sales Market Share by Region (2021-2026)

Table 52. APAC Chemicals in Water Treatment Revenue by Region (2021-2026) & (\$ millions)

Table 53. APAC Chemicals in Water Treatment Sales by Type (2021-2026) & (Kilotons)

Table 54. APAC Chemicals in Water Treatment Sales by Application (2021-2026) & (Kilotons)

Table 55. Europe Chemicals in Water Treatment Sales by Country (2021-2026) & (Kilotons)

Table 56. Europe Chemicals in Water Treatment Revenue by Country (2021-2026) & (\$ millions)

Table 57. Europe Chemicals in Water Treatment Sales by Type (2021-2026) & (Kilotons)

Table 58. Europe Chemicals in Water Treatment Sales by Application (2021-2026) & (Kilotons)

Table 59. Middle East & Africa Chemicals in Water Treatment Sales by Country (2021-2026) & (Kilotons)

Table 60. Middle East & Africa Chemicals in Water Treatment Revenue Market Share by Country (2021-2026)

Table 61. Middle East & Africa Chemicals in Water Treatment Sales by Type (2021-2026) & (Kilotons)

Table 62. Middle East & Africa Chemicals in Water Treatment Sales by Application (2021-2026) & (Kilotons)

Table 63. Key Market Drivers & Growth Opportunities of Chemicals in Water Treatment

Table 64. Key Market Challenges & Risks of Chemicals in Water Treatment

Table 65. Key Industry Trends of Chemicals in Water Treatment

Table 66. Chemicals in Water Treatment Raw Material
Table 67. Key Suppliers of Raw Materials
Table 68. Chemicals in Water Treatment Distributors List
Table 69. Chemicals in Water Treatment Customer List
Table 70. Global Chemicals in Water Treatment Sales Forecast by Region (2027-2032) & (Kilotons)
Table 71. Global Chemicals in Water Treatment Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 72. Americas Chemicals in Water Treatment Sales Forecast by Country (2027-2032) & (Kilotons)
Table 73. Americas Chemicals in Water Treatment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 74. APAC Chemicals in Water Treatment Sales Forecast by Region (2027-2032) & (Kilotons)
Table 75. APAC Chemicals in Water Treatment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Europe Chemicals in Water Treatment Sales Forecast by Country (2027-2032) & (Kilotons)
Table 77. Europe Chemicals in Water Treatment Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. Middle East & Africa Chemicals in Water Treatment Sales Forecast by Country (2027-2032) & (Kilotons)
Table 79. Middle East & Africa Chemicals in Water Treatment Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. Global Chemicals in Water Treatment Sales Forecast by Type (2027-2032) & (Kilotons)
Table 81. Global Chemicals in Water Treatment Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 82. Global Chemicals in Water Treatment Sales Forecast by Application (2027-2032) & (Kilotons)
Table 83. Global Chemicals in Water Treatment Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 84. SUEZ Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 85. SUEZ Chemicals in Water Treatment Product Portfolios and Specifications
Table 86. SUEZ Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 87. SUEZ Main Business
Table 88. SUEZ Latest Developments

Table 89. Kurita Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 90. Kurita Chemicals in Water Treatment Product Portfolios and Specifications

Table 91. Kurita Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Kurita Main Business

Table 93. Kurita Latest Developments

Table 94. BASF SE Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 95. BASF SE Chemicals in Water Treatment Product Portfolios and Specifications

Table 96. BASF SE Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. BASF SE Main Business

Table 98. BASF SE Latest Developments

Table 99. Ecolab Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 100. Ecolab Chemicals in Water Treatment Product Portfolios and Specifications

Table 101. Ecolab Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Ecolab Main Business

Table 103. Ecolab Latest Developments

Table 104. Lanxess Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 105. Lanxess Chemicals in Water Treatment Product Portfolios and Specifications

Table 106. Lanxess Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Lanxess Main Business

Table 108. Lanxess Latest Developments

Table 109. Lonza Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 110. Lonza Chemicals in Water Treatment Product Portfolios and Specifications

Table 111. Lonza Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Lonza Main Business

Table 113. Lonza Latest Developments

Table 114. Italmatch AWS Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 115. Italmatch AWS Chemicals in Water Treatment Product Portfolios and Specifications

Table 116. Italmatch AWS Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Italmatch AWS Main Business

Table 118. Italmatch AWS Latest Developments

Table 119. Solenis Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 120. Solenis Chemicals in Water Treatment Product Portfolios and Specifications

Table 121. Solenis Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Solenis Main Business

Table 123. Solenis Latest Developments

Table 124. Dow Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 125. Dow Chemicals in Water Treatment Product Portfolios and Specifications

Table 126. Dow Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Dow Main Business

Table 128. Dow Latest Developments

Table 129. Veolia Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 130. Veolia Chemicals in Water Treatment Product Portfolios and Specifications

Table 131. Veolia Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Veolia Main Business

Table 133. Veolia Latest Developments

Table 134. Aquapharm Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 135. Aquapharm Chemicals in Water Treatment Product Portfolios and Specifications

Table 136. Aquapharm Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Aquapharm Main Business

Table 138. Aquapharm Latest Developments

Table 139. Shandong Taihe Technology Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 140. Shandong Taihe Technology Chemicals in Water Treatment Product Portfolios and Specifications

Table 141. Shandong Taihe Technology Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 142. Shandong Taihe Technology Main Business
Table 143. Shandong Taihe Technology Latest Developments
Table 144. Zschimmer & Schwarz Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 145. Zschimmer & Schwarz Chemicals in Water Treatment Product Portfolios and Specifications
Table 146. Zschimmer & Schwarz Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 147. Zschimmer & Schwarz Main Business
Table 148. Zschimmer & Schwarz Latest Developments
Table 149. Kemira Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 150. Kemira Chemicals in Water Treatment Product Portfolios and Specifications
Table 151. Kemira Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 152. Kemira Main Business
Table 153. Kemira Latest Developments
Table 154. SNF Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 155. SNF Chemicals in Water Treatment Product Portfolios and Specifications
Table 156. SNF Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 157. SNF Main Business
Table 158. SNF Latest Developments
Table 159. Feralco AB Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 160. Feralco AB Chemicals in Water Treatment Product Portfolios and Specifications
Table 161. Feralco AB Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 162. Feralco AB Main Business
Table 163. Feralco AB Latest Developments
Table 164. Shandong Polymer Bio-Chemicals Co.,Ltd. Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 165. Shandong Polymer Bio-Chemicals Co.,Ltd. Chemicals in Water Treatment Product Portfolios and Specifications
Table 166. Shandong Polymer Bio-Chemicals Co.,Ltd. Chemicals in Water Treatment

Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 167. Shandong Polymer Bio-Chemicals Co.,Ltd. Main Business

Table 168. Shandong Polymer Bio-Chemicals Co.,Ltd. Latest Developments

Table 169. Solvay Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 170. Solvay Chemicals in Water Treatment Product Portfolios and Specifications

Table 171. Solvay Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 172. Solvay Main Business

Table 173. Solvay Latest Developments

Table 174. Aditya Birla Chemicals Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 175. Aditya Birla Chemicals Chemicals in Water Treatment Product Portfolios and Specifications

Table 176. Aditya Birla Chemicals Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 177. Aditya Birla Chemicals Main Business

Table 178. Aditya Birla Chemicals Latest Developments

Table 179. Henan Qingshuiyuan Technology Co.,Ltd. Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 180. Henan Qingshuiyuan Technology Co.,Ltd. Chemicals in Water Treatment Product Portfolios and Specifications

Table 181. Henan Qingshuiyuan Technology Co.,Ltd. Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 182. Henan Qingshuiyuan Technology Co.,Ltd. Main Business

Table 183. Henan Qingshuiyuan Technology Co.,Ltd. Latest Developments

Table 184. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 185. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Chemicals in Water Treatment Product Portfolios and Specifications

Table 186. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 187. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Main Business

Table 188. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Latest Developments

Table 189. Shandong Xintai Water Treatment Technology Co.,Ltd. Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 190. Shandong Xintai Water Treatment Technology Co.,Ltd. Chemicals in Water Treatment Product Portfolios and Specifications

Table 191. Shandong Xintai Water Treatment Technology Co.,Ltd. Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 192. Shandong Xintai Water Treatment Technology Co.,Ltd. Main Business

Table 193. Shandong Xintai Water Treatment Technology Co.,Ltd. Latest Developments

Table 194. Zouping County Dongfang Chemical Co.,Ltd. Basic Information, Chemicals in Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 195. Zouping County Dongfang Chemical Co.,Ltd. Chemicals in Water Treatment Product Portfolios and Specifications

Table 196. Zouping County Dongfang Chemical Co.,Ltd. Chemicals in Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 197. Zouping County Dongfang Chemical Co.,Ltd. Main Business

Table 198. Zouping County Dongfang Chemical Co.,Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Chemicals in Water Treatment

Figure 2. Chemicals in Water Treatment Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Chemicals in Water Treatment Sales Growth Rate 2021-2032
(Kilotons)

Figure 7. Global Chemicals in Water Treatment Revenue Growth Rate 2021-2032 (\$
millions)

Figure 8. Chemicals in Water Treatment Sales by Geographic Region (2021, 2025 &
2032) & (\$ millions)

Figure 9. Chemicals in Water Treatment Sales Market Share by Country/Region (2025)

Figure 10. Chemicals in Water Treatment Sales Market Share by Country/Region
(2021, 2025 & 2032)

Figure 11. Product Picture of Flocculants

Figure 12. Product Picture of Scale Inhibitors

Figure 13. Product Picture of Bactericides

Figure 14. Product Picture of Corrosion Inhibitors

Figure 15. Product Picture of Others

Figure 16. Global Chemicals in Water Treatment Sales Market Share by Type in 2026

Figure 17. Global Chemicals in Water Treatment Revenue Market Share by Type
(2021-2026)

Figure 18. Product Picture of Organic Water Treatment Chemicals

Figure 19. Product Picture of Inorganic Water Treatment Chemicals

Figure 20. Product Picture of Polymeric Water Treatment Chemicals

Figure 21. Product Picture of Compound Water Treatment Chemicals

Figure 22. Global Chemicals in Water Treatment Sales Market Share by Chemical
Nature in 2026

Figure 23. Global Chemicals in Water Treatment Revenue Market Share by Chemical
Nature (2021-2026)

Figure 24. Chemicals in Water Treatment Consumed in Industrial Circulating Water
Treatment

Figure 25. Global Chemicals in Water Treatment Market: Industrial Circulating Water
Treatment (2021-2026) & (Kilotons)

Figure 26. Chemicals in Water Treatment Consumed in Municipal Drinking Water

Purification

Figure 27. Global Chemicals in Water Treatment Market: Municipal Drinking Water Purification (2021-2026) & (Kilotons)

Figure 28. Chemicals in Water Treatment Consumed in Wastewater Treatment and Seawater Desalination

Figure 29. Global Chemicals in Water Treatment Market: Wastewater Treatment and Seawater Desalination (2021-2026) & (Kilotons)

Figure 30. Chemicals in Water Treatment Consumed in Other

Figure 31. Global Chemicals in Water Treatment Market: Other (2021-2026) & (Kilotons)

Figure 32. Global Chemicals in Water Treatment Sale Market Share by Application (2025)

Figure 33. Global Chemicals in Water Treatment Revenue Market Share by Application in 2025

Figure 34. Chemicals in Water Treatment Sales by Company in 2025 (Kilotons)

Figure 35. Global Chemicals in Water Treatment Sales Market Share by Company in 2025

Figure 36. Chemicals in Water Treatment Revenue by Company in 2025 (\$ millions)

Figure 37. Global Chemicals in Water Treatment Revenue Market Share by Company in 2025

Figure 38. Global Chemicals in Water Treatment Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Chemicals in Water Treatment Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Chemicals in Water Treatment Sales 2021-2026 (Kilotons)

Figure 41. Americas Chemicals in Water Treatment Revenue 2021-2026 (\$ millions)

Figure 42. APAC Chemicals in Water Treatment Sales 2021-2026 (Kilotons)

Figure 43. APAC Chemicals in Water Treatment Revenue 2021-2026 (\$ millions)

Figure 44. Europe Chemicals in Water Treatment Sales 2021-2026 (Kilotons)

Figure 45. Europe Chemicals in Water Treatment Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Chemicals in Water Treatment Sales 2021-2026 (Kilotons)

Figure 47. Middle East & Africa Chemicals in Water Treatment Revenue 2021-2026 (\$ millions)

Figure 48. Americas Chemicals in Water Treatment Sales Market Share by Country in 2025

Figure 49. Americas Chemicals in Water Treatment Revenue Market Share by Country (2021-2026)

Figure 50. Americas Chemicals in Water Treatment Sales Market Share by Type

(2021-2026)

Figure 51. Americas Chemicals in Water Treatment Sales Market Share by Application (2021-2026)

Figure 52. United States Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Chemicals in Water Treatment Sales Market Share by Region in 2025

Figure 57. APAC Chemicals in Water Treatment Revenue Market Share by Region (2021-2026)

Figure 58. APAC Chemicals in Water Treatment Sales Market Share by Type (2021-2026)

Figure 59. APAC Chemicals in Water Treatment Sales Market Share by Application (2021-2026)

Figure 60. China Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Chemicals in Water Treatment Sales Market Share by Country in 2025

Figure 68. Europe Chemicals in Water Treatment Revenue Market Share by Country (2021-2026)

Figure 69. Europe Chemicals in Water Treatment Sales Market Share by Type (2021-2026)

Figure 70. Europe Chemicals in Water Treatment Sales Market Share by Application (2021-2026)

Figure 71. Germany Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Chemicals in Water Treatment Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Chemicals in Water Treatment Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Chemicals in Water Treatment Sales Market Share by Application (2021-2026)

Figure 79. Egypt Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Chemicals in Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Chemicals in Water Treatment in 2026

Figure 85. Manufacturing Process Analysis of Chemicals in Water Treatment

Figure 86. Industry Chain Structure of Chemicals in Water Treatment

Figure 87. Channels of Distribution

Figure 88. Global Chemicals in Water Treatment Sales Market Forecast by Region (2027-2032)

Figure 89. Global Chemicals in Water Treatment Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Chemicals in Water Treatment Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Chemicals in Water Treatment Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Chemicals in Water Treatment Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Chemicals in Water Treatment Revenue Market Share Forecast by

Application (2027-2032)

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