

Global Chemical Grouts Market Growth 2026-2032

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Abstracts

The global Chemical Grouts market size is predicted to grow from US\$ 2661 million in 2025 to US\$ 3578 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Chemical grouts refer to non-cementitious, liquid grouting systems based on reactive or gelling chemistries, which are injected into cracks, voids, or porous media and subsequently undergo polymerization, crosslinking, or gelation to provide water sealing, ground stabilization, or void filling. Typical chemistries include polyurethane, acrylate, epoxy, and silicate grouts, characterized by adjustable viscosity, high penetrability, and controllable reaction times, making them suitable for underground works, tunneling, excavation support, and structural repair applications where rapid sealing and precision grouting are required. In 2025, global chemical grouts sales is about 8,000 kilotons/year, with an average ex-works price of roughly US\$900/ton, with installed capacity around 12,000 kilotons/year and a typical materials gross margin of 18%–28%.

The chemical grouts industry chain consists of upstream chemical feedstocks and resin monomers (such as polyols, isocyanates, acrylate monomers, epoxy resins and additives), midstream formulation, modification and manufacturing of chemical grouting materials, and downstream demand from infrastructure, underground engineering, construction, and industrial sectors for water sealing, seepage control, and ground stabilization.

United States market for Chemical Grouts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chemical Grouts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chemical Grouts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chemical Grouts players cover Sika, Fosroc, LATICRETE, Custom Building Products, ITW Wind Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Chemical Grouts Industry Forecast" looks at past sales and reviews total world Chemical Grouts sales in 2025, providing a comprehensive analysis by region and market sector of projected Chemical Grouts sales for 2026 through 2032. With Chemical Grouts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chemical Grouts industry.

This Insight Report provides a comprehensive analysis of the global Chemical Grouts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chemical Grouts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chemical Grouts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chemical Grouts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chemical Grouts.

This report presents a comprehensive overview, market shares, and growth opportunities of Chemical Grouts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PU Grout

Epoxy Grout

Acrylate Grout

Silicate Grout

Segmentation by Component:

Single-component

Two-component

Multi-component

Segmentation by Viscosity:

Ultra-low viscosity

Low/medium viscosity

Segmentation by Application:

Mining Industry

Traffic Industry

Construction Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

Fosroc

LATICRETE

Custom Building Products

ITW Wind Group

GCP Applied Technologies

Mapei

CICO Technologies (CTL)

Ambex Concrete Technologies

Five Star Products

Jinqi Chemical Group

Fischer Spezialbaustoffe

Nanjiang

A.W. Cook Cement Products

Psiquartz

TCC Materials

DMAR

Roundjoy

CETCO (Minerals Technologies)

Sobute New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chemical Grouts market?

What factors are driving Chemical Grouts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chemical Grouts market opportunities vary by end market size?

How does Chemical Grouts break out by Type, by Application?

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