

Global Chemical Granulator Market Growth 2026-2032

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Abstracts

The global Chemical Granulator market size is predicted to grow from US\$ 567 million in 2025 to US\$ 898 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Chemical Granulators are industrial process machines used to convert powder, slurry, or molten chemical materials into uniform granules through wet, dry, or melt granulation processes. These machines improve material handling, storage stability, flowability, and downstream processing efficiency. They are widely used in fertilizer production, chemical processing, pharmaceutical manufacturing, food additives, and specialty material industries. The industrial chain of Chemical Granulators includes upstream components such as motors, gearboxes, stainless steel structures, control systems, spray nozzles, and drying or heating units. The midstream consists of industrial equipment manufacturers that design and assemble granulation systems tailored to different chemical processes. Downstream applications include fertilizer producers, chemical plants, pharmaceutical manufacturers, food processing companies, and specialty material industries. Supporting services include installation, maintenance, process optimization, and customization services to ensure stable granulation performance and production efficiency. In 2025, global Chemical Granulator production reached approximately 6,105 units, with an average global market price of around US\$95,000 per unit. The gross profit margin of major companies in the industry is between 25%-45%. In 2025, the global production capacity of Chemical Granulators was approximately 8,140 units.

The chemical granulator market is experiencing steady and moderate growth driven by expanding demand from fertilizer, chemical, pharmaceutical, and specialty materials industries. Granulation technology plays a critical role in improving material handling, reducing dust, enhancing storage stability, and ensuring consistent downstream processing performance. In the fertilizer industry, rising global agricultural demand

continues to support investments in large-scale granulation equipment. In pharmaceuticals, precision granulation is essential for tablet formulation, controlled release systems, and product consistency. The chemical industry also relies on granulators to improve product uniformity and processing efficiency. Ongoing improvements in automation, energy efficiency, and process control systems are enhancing equipment performance and reducing operational costs. However, the market remains fragmented and highly price-competitive, with strong demand for customized solutions tailored to different material properties. Environmental regulations are also pushing manufacturers toward cleaner, more efficient, and low-emission processing technologies. Overall, the market is expected to grow steadily, supported by industrial demand and continuous process optimization across end-use sectors.

LP Information, Inc. (LPI) ' newest research report, the "Chemical Granulator Industry Forecast" looks at past sales and reviews total world Chemical Granulator sales in 2025, providing a comprehensive analysis by region and market sector of projected Chemical Granulator sales for 2026 through 2032. With Chemical Granulator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chemical Granulator industry.

This Insight Report provides a comprehensive analysis of the global Chemical Granulator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chemical Granulator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chemical Granulator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chemical Granulator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chemical Granulator.

This report presents a comprehensive overview, market shares, and growth opportunities of Chemical Granulator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wet Granulation Machine

Dry Granulation Equipment

Melt Granulation System

Spray Granulation Machine

Segmentation by Throughput Capacity:

Pilot-scale: ?100 kg/h

Intermediate-scale: 100?1,000 kg/h

Industrial-scale: 1?10 ton/h

Large-scale Continuous Production Line: ?10 ton/h

Segmentation by Equipment Structure:

Rotary Drum Granulator

Fluidized Bed Granulator

Extrusion Granulator

Segmentation by Application:

Fertilizers

Plastic Resins

Chemical Powders

Catalysts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IPCO

Enersul

Berndorf Band Group

Padmatech Industries

Nanjing SUNUP Granulation Equipment Co., Ltd.

Shandong Yinqi

Mingke

Rebo

Consolbelts

Shanghai Jingtao Steel Strip

Hanson Belt

Hosokawa Micron Corporation

Glatt Group

Prater Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chemical Granulator market?

What factors are driving Chemical Granulator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chemical Granulator market opportunities vary by end market size?

How does Chemical Granulator break out by Type, by Application?

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