

Global Chemical Flaker Market Growth 2026-2032

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Abstracts

The global Chemical Flaker market size is predicted to grow from US\$ 161 million in 2025 to US\$ 239 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Chemical Flakers are industrial processing machines used to solidify molten chemical materials into thin flakes through controlled cooling and spreading processes. These flakes are easier to store, transport, and further process in downstream chemical manufacturing. Chemical flaking is commonly used for materials such as resins, waxes, surfactants, and specialty chemicals that require uniform solidification and handling efficiency. The industrial chain of Chemical Flakers includes upstream components such as cooling systems, steel belts or drums, spreading devices, drive motors, temperature control systems, and structural frames. The midstream consists of industrial equipment manufacturers that design and assemble flaking systems for chemical processing applications. Downstream applications include chemical producers, resin manufacturers, wax processing plants, and specialty chemical industries. Supporting services include installation, maintenance, process optimization, and system customization to ensure stable flake quality and efficient production. In 2025, global Chemical Flaker production reached approximately 1,737 units, with an average global market price of around US\$95,000 per unit. The gross profit margin of major companies in the industry is between 28%-45%. In 2025, the global production capacity of Chemical Flakers was approximately 2,316 units.

The chemical flaker market is a niche segment within chemical processing equipment, driven by demand for efficient solidification and handling of molten materials such as resins, waxes, and specialty chemicals. These systems improve storage stability, transportation efficiency, and downstream processing convenience by converting liquids into uniform flakes. Growth is supported by steady demand from chemical manufacturing, resin production, and specialty material industries where controlled

solidification is essential. Technological improvements in cooling efficiency, automation, and material handling systems are enhancing operational stability and reducing energy consumption. However, the market remains relatively small and capital-intensive, with adoption largely concentrated among large-scale chemical producers. Demand is closely linked to industrial production cycles and investment in chemical infrastructure. Overall, the market is expected to grow at a moderate and stable pace, driven by incremental capacity expansion, process optimization, and the need for improved material handling efficiency in chemical manufacturing industries.

LP Information, Inc. (LPI) ' newest research report, the "Chemical Flaker Industry Forecast" looks at past sales and reviews total world Chemical Flaker sales in 2025, providing a comprehensive analysis by region and market sector of projected Chemical Flaker sales for 2026 through 2032. With Chemical Flaker sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chemical Flaker industry.

This Insight Report provides a comprehensive analysis of the global Chemical Flaker landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chemical Flaker portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chemical Flaker market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chemical Flaker and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chemical Flaker.

This report presents a comprehensive overview, market shares, and growth opportunities of Chemical Flaker market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Roller-cooled Agglomerates

Steel strip-cooled Agglomerates

Water-cooled Disc Agglomerates

Others

Segmentation by Throughput Capacity:

Laboratory Type: 0.2 ton/h

Small System: 0.2-2 ton/h

Medium Industrial Type: 2-10 ton/h

Large Continuous System: 10-50 ton/h

Very Large Chemical System: >50 ton/h

Segmentation by Application:

Hot Melt Material Processing

Organic Intermediate Production

Industrial Wax Treatment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shanta Flakers & Dryer CO.PVT.LTD.

Stalwart International

Abster Equipment

ANDRITZ Group

Tech-Mech Engineers

Alisha Machines

Shanghai Mingke

Sigma Mixer

Wuxi Kewei Chemical Machinery Co., Ltd.

Wuxi Chengzhixin Chemical Machinery Co., Ltd.

Liaoyang ZhongSheng Machinery Manufacturing Co., Ltd.

Wuxi Tengfeng Chemical Equipment Manufacturing Co., Ltd.

Andritz AG

Changzhou Skilled Machinery Technology Co., Ltd

Nara Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chemical Flaker market?

What factors are driving Chemical Flaker market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chemical Flaker market opportunities vary by end market size?

How does Chemical Flaker break out by Type, by Application?

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