

# Global Chemical Drug CMO Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Chemical Drug CMO market size is predicted to grow from US\$ 65890 million in 2025 to US\$ 106670 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Chemical drug CMO services are crucial for pharmaceutical companies that need to scale up production without investing in their own manufacturing facilities. CMOs offer expertise in large-scale production, process optimization, and quality control, ensuring that chemical drugs are manufactured efficiently and in compliance with regulatory requirements. By outsourcing to CMOs, pharmaceutical companies can focus on drug development and commercialization, while benefiting from cost savings and operational flexibility provided by specialized manufacturers.

United States market for Chemical Drug CMO is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chemical Drug CMO is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chemical Drug CMO is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chemical Drug CMO players cover Catalent, Thermo Fisher Scientific, Lonza, Siegfried, Recipharm, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Chemical Drug CMO Industry

Forecast” looks at past sales and reviews total world Chemical Drug CMO sales in 2025, providing a comprehensive analysis by region and market sector of projected Chemical Drug CMO sales for 2026 through 2032. With Chemical Drug CMO sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chemical Drug CMO industry.

This Insight Report provides a comprehensive analysis of the global Chemical Drug CMO landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Chemical Drug CMO portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Chemical Drug CMO market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chemical Drug CMO and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chemical Drug CMO.

This report presents a comprehensive overview, market shares, and growth opportunities of Chemical Drug CMO market by product type, application, key players and key regions and countries.

### **Segmentation by Type:**

API CMO

FDF CMO

Other

### **Segmentation by Application:**

Large Enterprise

Small and Medium Enterprises

Other

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Catalent

Thermo Fisher Scientific

Lonza

Siegfried

Recipharm

Boehringer Ingelheim

WuXi AppTech

WuXi Biologics

Fareva

Samsung Biologics

Aenova

Delpharm

Strides Pharma

Piramal

Famar

Curia

Jubilant

Vetter

AGC Pharma Chemicals

Asymchem

Pharmaron

Eurofins

Ascendia Pharmaceuticals

Ardena

CPL

UPM Pharmaceuticals

FUJIFILM Diosynth Biotechnologies

Groupe Parima

TBD Pharmatech

Avid Bioservices

NextPharma

Alcami

Societal CDMO

MedPharm

Euroapi

BioVectra

Pfizer CentreOne

Fermion

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