

Global Chemical Canned Motor Pumps Market Growth 2026-2032

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Abstracts

The global Chemical Canned Motor Pumps market size is predicted to grow from US\$ 591 million in 2025 to US\$ 782 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Chemical canned motor pumps are integrated units that combine the pump and motor within a sealed housing, eliminating the need for mechanical seals. Their leak-free design makes them especially suitable for transporting flammable, explosive, toxic, valuable, or environmentally hazardous fluids. With high reliability, low maintenance requirements, and excellent operational safety, these pumps are widely adopted across the chemical industry and have become essential in many critical processes. In 2025, global Chemical Canned Motor Pumps production reached approximately 242.99 K units, with an average global market price of around US\$ 2486 per unit.

The upstream supply chain of chemical canned motor pumps mainly consists of high-quality metals, engineering plastics, and precision electric motors. For metallic materials such as pump casings, impellers, and motor cans, leading suppliers include Baowu Steel Group, HBIS Group, and Shagang Group, which provide corrosion-resistant stainless steels and high-nickel alloys designed for high-pressure, strong acid, and alkaline environments. Engineering plastics used for insulation, bearing bushings, and sealing components are supplied by BASF, Zhejiang Sanhe Plastics Co., Ltd., and Zhejiang Jinlida Plastic Materials Co., Ltd., offering materials such as PEEK, PTFE, and PPS that provide excellent resistance to chemicals and high temperatures. The motor assemblies, including rotors, stators, and control units, are supplied by Johnson Electric, Mitsubishi Electric, and Jinlong Electric, ensuring efficient, stable, and low-vibration operation even under continuous load conditions.

Downstream, chemical canned motor pumps are widely used in chemical production, petrochemical refining, fine chemical manufacturing, pharmaceuticals, and environmental treatment systems. They play a key role in processes such as organic synthesis, catalyst circulation, acid and alkali transfer, solvent recovery, and hazardous liquid handling. Major customers include global chemical giants such as BASF, Sinopec, PetroChina, Dow Chemical, Mitsubishi Chemical, and LG Chem, as well as international engineering and technology contractors like Technip, Linde, and Honeywell UOP, which commonly specify canned motor pumps in their high-safety chemical and energy projects.

Because of the technical complexity, material precision, and reliability requirements, chemical canned motor pumps achieve relatively high profitability within the pump industry. Their gross profit margin typically ranges between 30% and 45%, with top manufacturers such as HERMETIC (Germany), Teikoku Electric (Japan), and Nikkiso (Japan) maintaining premium pricing levels through advanced technology, robust quality control, and proven reliability in extreme chemical service conditions.

Global key players of Chemical Canned Motor Pumps include Teikoku, HERMETIC-Pumpen, Dalian Huanyou, Shanghai East Pump, Kirloskar Brothers, etc. The top five players hold a share of about 37%.

The market growth of chemical canned motor pumps is primarily driven by the increasing global emphasis on environmental protection and industrial safety, the growing demand from chemical manufacturers for leak-proof and high-efficiency pumping solutions, and the ongoing expansion of the chemical industry, particularly in the Asia-Pacific region. As industrial upgrading and infrastructure development continue to accelerate in Asia-Pacific, this region has emerged as the largest consumer market, accounting for a significant share of global revenues.

However, the market is not without its challenges. The relatively high initial investment and technical complexity of canned motor pumps may deter adoption, particularly among small to medium-sized enterprises. Moreover, applications involving high temperatures or aggressive corrosive media place additional demands on material selection and pump design, further complicating product development and increasing costs.

In terms of product types, standard pumps dominate the market and are the most widely used, accounting for approximately 50% of the global revenue share in 2025. Their simple structure and broad applicability make them the preferred choice across various

operations. Other variants such as reverse circulation, high-temperature, self-priming, and multistage pumps serve more specialized functions, catering to complex or demanding industrial processes and reflecting the technological versatility of the product line.

As for end-use applications, the basic chemical industry constitutes the leading segment, representing a substantial portion of global demand. The wide range of materials and the hazardous nature of many substances involved in this sector require high standards of sealing and safety, making canned motor pumps an ideal solution. Petrochemical and chemical fiber industries also represent key application areas, contributing to the stable and continued development of the overall market.

LP Information, Inc. (LPI) ' newest research report, the "Chemical Canned Motor Pumps Industry Forecast" looks at past sales and reviews total world Chemical Canned Motor Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Chemical Canned Motor Pumps sales for 2026 through 2032. With Chemical Canned Motor Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chemical Canned Motor Pumps industry.

This Insight Report provides a comprehensive analysis of the global Chemical Canned Motor Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chemical Canned Motor Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chemical Canned Motor Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chemical Canned Motor Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chemical Canned Motor Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Chemical Canned Motor Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Pumps

Reverse Circulation Pumps

High Temperature Pumps

Self-priming Pumps

Multistage Pumps

Others

Segmentation by Operating Temperature:

Standard Temperature Type

High Temperature Type

Low Temperature Type

Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Segmentation by Application:

Petrochemical Industry

Basic Chemical Industry

Chemical Fiber

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teikoku

HERMETIC-Pumpen

Dalian Huanyou

Shanghai East Pump

Kirloskar Brothers

KSB

Nikkiso

Zhejiang Dayuan

CRIS Hermetic Pumps

Hayward Tyler

OPTIMEX

Luchen Pumps

Hermag Pumps

Halla

Chemmp

Luming Pumps

Buffalo Pumps

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chemical Canned Motor Pumps market?

What factors are driving Chemical Canned Motor Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chemical Canned Motor Pumps market opportunities vary by end market size?

How does Chemical Canned Motor Pumps break out by Type, by Application?

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