

Global Chelating Micronutrients Market Growth 2026-2032

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Abstracts

The global Chelating Micronutrients market size is predicted to grow from US\$ 502 million in 2025 to US\$ 663 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Chelated micronutrients are fertilizers where the micronutrient ion (for example Fe or iron) is surrounded by a larger molecule called a ligand or chelator. Ligands can be natural or synthetic chemicals. These compounds combined with a micronutrient forms a chelated micronutrient. Chelated micronutrients are protected from oxidation, precipitation, and immobilization in certain conditions.

United States market for Chelating Micronutrients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chelating Micronutrients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chelating Micronutrients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chelating Micronutrients players cover Nouryon (ADOB), BASF, Syngenta (Valagro), Van Iperen International, Aries Agro Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Chelating Micronutrients Industry Forecast? looks at past sales and reviews total world Chelating Micronutrients sales in 2025, providing a comprehensive analysis by region and market sector of

projected Chelating Micronutrients sales for 2026 through 2032. With Chelating Micronutrients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chelating Micronutrients industry.

This Insight Report provides a comprehensive analysis of the global Chelating Micronutrients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chelating Micronutrients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chelating Micronutrients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chelating Micronutrients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chelating Micronutrients.

This report presents a comprehensive overview, market shares, and growth opportunities of Chelating Micronutrients market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

EDTA

EDDHA

DTPA

IDHA

Others

Segmentation by Application:

Soil Application

Seed Dressing

Foliar Sprays

Fertigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nouryon (ADOB)

BASF

Syngenta (Valagro)

Van Iperen International

Aries Agro Ltd

Deretil Agronutritional

LidoChem, Inc.

Protex International

BMS Micro-Nutrients

CHS Inc

Wilbur-Ellis company

Nufarm

Rovensa Next (Tradecorp)

Liaoning Jinda

Shandong King Runzi

Sichuan Ruilong Chelate Fertilizer Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chelating Micronutrients market?

What factors are driving Chelating Micronutrients market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chelating Micronutrients market opportunities vary by end market size?

How does Chelating Micronutrients break out by Type, by Application?

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