

Global Chelating Agents Market Growth 2024-2030

<https://marketpublishers.com/r/G46A96F16AE5EN.html>

Date: January 2024

Pages: 153

Price: US\$ 3,660.00 (Single User License)

ID: G46A96F16AE5EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Chelating Agents market size was valued at US\$ 2753.8 million in 2023. With growing demand in downstream market, the Chelating Agents is forecast to a readjusted size of US\$ 3594.6 million by 2030 with a CAGR of 3.9% during review period.

The research report highlights the growth potential of the global Chelating Agents market. Chelating Agents are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Chelating Agents. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Chelating Agents market.

Chelating agents are chemical compounds that react with metal ions to form a stable, water-soluble complex. They are also known as chelants, chelators, or sequestering agents. Chelating agents have a ring-like center which forms at least two bonds with the metal ion allowing it to be excreted. Chelating agents are usually organic compounds (a compound that contains carbon).

Major companies in this industry include BASF, Nouryon, Fuyang Biotech, Dow and Dongxiao Biotech, which make up over 30%.

Asia-Pacific is the largest market, holding a share over 50%, followed by Europe and North America, with shares about 18% and 19% separately.

By type, the Chelating Agent can be split into Hydroxycarboxylic Acids,

Organophosphonates and Aminopolycarboxylates. The leading type is Aminopolycarboxylates, with a market share about 50%.

By Application, the Chelating Agent market can be sub-segmented into several major Application, like Detergent, Water Treatment, Personal Care, Pulp & Paper and Food & Beverage. The largest segment is Water Treatment, accounting for over 30%.

Key Features:

The report on Chelating Agents market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Chelating Agents market. It may include historical data, market segmentation by Type (e.g., Hydroxycarboxylic Acids, Organophosphonates), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Chelating Agents market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Chelating Agents market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Chelating Agents industry. This include advancements in Chelating Agents technology, Chelating Agents new entrants, Chelating Agents new investment, and other innovations that are shaping the future of Chelating Agents.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Chelating Agents market. It includes factors influencing customer ' purchasing decisions, preferences for Chelating Agents product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Chelating Agents market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Chelating Agents market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Chelating Agents market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Chelating Agents industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Chelating Agents market.

Market Segmentation:

Chelating Agents market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Hydroxycarboxylic Acids

Organophosphonates

Aminopolycarboxylates

Others

Segmentation by application

Detergent

Water Treatment

Personal Care

Pulp & Paper

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BASF

Nouryon

Fuyang Biotech

Dow

Dongxiao Biotech

Kaixiang BioChem

Taihe Chem

PMP

Kemira

Innospec

Jungbunzlauer

AVA Chemicals

Roquette Freres

Langyatai

ADM

Huntsman

Qingshuiyuan

IRO Chelating

Tosoh

Jack Chem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chelating Agents market?

What factors are driving Chelating Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chelating Agents market opportunities vary by end market size?

How does Chelating Agents break out type, application?

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