

Global Chelants Market Growth 2025-2031

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Abstracts

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The global Chelants market size is predicted to grow from US\$ 3853 million in 2025 to US\$ 4124 million in 2031; it is expected to grow at a CAGR of 1.1% from 2025 to 2031.

Chelants, also known as chelating agents, complexing, or sequestering agents, are compounds that are able to form stable complexes with metal ions.

Chelants achieve this by coordinating with metal ions at a minimum of two sites, thus solubilizing and inactivating the metal ions that would otherwise produce adverse effects in the system on which they are used.

Global Chelants key players include BASF, AkzoNobel, Dow, Ashland, NICCA, etc. Global top five manufacturers hold a share over 40%.

USA is the largest market, with a share over 30%, followed by China and Europe, both have a share over 40%.

In terms of product, Aminopolycarboxylates is the largest segment, with a share over 55%. And in terms of application, the largest application is Cleaners, followed by Water Treatment, Pulp and Paper, etc.

LP Information, Inc. (LPI) ' newest research report, the "Chelants Industry Forecast" looks at past sales and reviews total world Chelants sales in 2024, providing a comprehensive analysis by region and market sector of projected Chelants sales for 2025 through 2031. With Chelants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chelants industry.

This Insight Report provides a comprehensive analysis of the global Chelants landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chelants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chelants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chelants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chelants.

This report presents a comprehensive overview, market shares, and growth opportunities of Chelants market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aminopolycarboxylates

Nitrilotriacetic Acid and Salts

Hydroxycarboxylic Acids

Organophosphonates

Others

Segmentation by Application:

Cleaners

Water Treatment

Pulp and Paper

Agrochemicals

Personal Care

Pharmaceutical

Food and Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

AkzoNobel

Fuyang Biotech

DuPont

Dongxiao Biotech

Kaixiang BioChem

Taihe Chem

Huiyang Biotech

PMP

AVA Chemicals

Jungbunzlauer

Roquette Freres

Kemira

Langyatai

Jack Chem

IRO Chelating

Ashland

Qingshuiyuan

NICCA

ADM

Huntsman

Tosoh

Huaming Biotech

Unischem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chelants market?

What factors are driving Chelants market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chelants market opportunities vary by end market size?

How does Chelants break out by Type, by Application?

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