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Global Charging Pile DC Meter Market Growth 2026-2032

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Abstracts

The global Charging Pile DC Meter market size is predicted to grow from US$ 177 million in 2025 to US$ 311 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

The Charging Pile DC Meter is a specialized instrument used in DC charging piles, mainly for accurately measuring and metering the direct current energy (kWh), voltage, current, and other parameters consumed during the charging process of electric vehicles. It has high precision, high stability, and good anti-interference capability, which can meet the regulatory requirements for charging fees set by the country or region. It is often linked with backend systems for user billing, data upload, and energy consumption management.

2025, global Charging Pile DC Meter sales volume reached 0.4 million units, with average price of 450 US$ per unit.

DC fast-charging expansion is increasing demand for dedicated DC meters. As public fast charging, highway charging, fleet charging, and high-power charging stations expand, charging pile manufacturers need meters that can accurately measure high-voltage and high-current DC energy. This is shifting demand from simple AC-side metering toward direct DC-side metering, because DC meters can more accurately reflect the actual energy delivered to the vehicle battery and support transparent billing, charger efficiency analysis, and station-level energy management.

The market is moving toward smart, connected, and billing-certified products. Charging pile DC meters are no longer only basic measurement components; they increasingly need communication interfaces, data logging, remote monitoring, fault diagnosis,

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tamper protection, and compatibility with charger control systems. Legal metrology is also becoming more important because commercial EV charging is a paid transaction based on measured energy, and regulators are paying more attention to DC metering standards, certification, and consumer billing transparency.

Higher charging power is pushing DC meters toward better accuracy, safety, and thermal performance. With the development of high-power and ultra-fast charging, DC meters must handle wider voltage ranges, larger currents, stronger electromagnetic interference, and more demanding thermal conditions. This trend supports demand for high-accuracy shunt-based meters, Hall-effect meters, DCCT-based meters, isolated measurement designs, and compact integrated modules. Suppliers with advantages in measurement accuracy, insulation design, temperature stability, communication protocols, and certification capability are better positioned in the charging pile DC meter market.

LP Information, Inc. (LPI) ' newest research report, the “Charging Pile DC Meter Industry Forecast” looks at past sales and reviews total world Charging Pile DC Meter sales in 2025, providing a comprehensive analysis by region and market sector of projected Charging Pile DC Meter sales for 2026 through 2032. With Charging Pile DC Meter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Charging Pile DC Meter industry.

This Insight Report provides a comprehensive analysis of the global Charging Pile DC Meter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Charging Pile DC Meter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Charging Pile DC Meter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Charging Pile DC Meter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Charging Pile DC Meter.

This report presents a comprehensive overview, market shares, and growth opportunities of Charging Pile DC Meter market by product type, application, key

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manufacturers and key regions and countries.

Segmentation by Type:

Under 100 kW

100–200 kW

Above 200 kW

Segmentation by Installation Method:

Integrated DC Meter

External DC Meter

Segmentation by Accuracy Class:

Class 0.2

Class 0.5

Class 1.0

Segmentation by Application:

Public Parking Lots

Highway Service Areas

Other

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Accuenergy

LEM

DZG Metering

Phoenix Contact

Isabellenhutte

Eaton

ICD

ACREL

Carlo Gavazzi

Ziegler

Ivy Metering

SATEC

AST International

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Eastron Electronic

Zhejiang Yongtailong Electronic

Zhuhai Pilot Technology

Chengdu Hop Technology

Linyang Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Charging Pile DC Meter market?

What factors are driving Charging Pile DC Meter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Charging Pile DC Meter market opportunities vary by end market size?

How does Charging Pile DC Meter break out by Type, by Application?

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