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Global Chargeback Fraud Protection Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Chargeback Fraud Protection market size is predicted to grow from US$ 2156 million in 2025 to US$ 6235 million in 2031; it is expected to grow at a CAGR of 19.4% from 2025 to 2031.

Chargeback Fraud Protection refers to strategies, technologies, and processes designed to help businesses identify, prevent, and mitigate chargeback fraud, which occurs when a customer disputes a legitimate transaction with their bank to receive a refund, often under false pretenses. Chargeback fraud is also known as friendly fraud when the customer claims they did not authorize a transaction, never received the product, or were dissatisfied, despite receiving and using the purchased goods or services.

United States market for Chargeback Fraud Protection is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Chargeback Fraud Protection is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Chargeback Fraud Protection is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Chargeback Fraud Protection players cover Riskified, PayPal, Kount, Unit21, Stripe, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

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LPI (LP Information)' newest research report, the “Chargeback Fraud Protection Industry Forecast” looks at past sales and reviews total world Chargeback Fraud Protection sales in 2024, providing a comprehensive analysis by region and market sector of projected Chargeback Fraud Protection sales for 2025 through 2031. With Chargeback Fraud Protection sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Chargeback Fraud Protection industry.

This Insight Report provides a comprehensive analysis of the global Chargeback Fraud Protection landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Chargeback Fraud Protection portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Chargeback Fraud Protection market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chargeback Fraud Protection and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chargeback Fraud Protection.

This report presents a comprehensive overview, market shares, and growth opportunities of Chargeback Fraud Protection market by product type, application, key players and key regions and countries.

Segmentation by Type:

Chargeback Alerts

Chargeback Deflection

Chargeback Guarantees

Segmentation by Application:

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- Individual
- Enterprise

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Riskified

PayPal

Kount

Unit21

Stripe

Chargeback.IO

Justt

MidMetrics

SHIELD

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SEON

Sift

Chargeflow

Chargebacks911

ClearSale

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