

Global Channelled Video Laryngoscope Market Growth 2026-2032

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Abstracts

The global Channelled Video Laryngoscope market size is predicted to grow from US\$ 913 million in 2025 to US\$ 1362 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global Channelled Video Laryngoscope production reached approximately 2.67 M Units. The average price is approximately \$350. Channelled Video Laryngoscope is a type of airway management device that integrates a endotracheal tube guide channel on the blade of a video laryngoscope. Its core feature is that while the glottic structure is visualized in real time by a camera, the endotracheal tube can be pre-placed or directly advanced along a fixed guide channel, eliminating (or significantly reducing) the need for additional shaping, guidewires, or repeated adjustments, thereby completing endotracheal intubation.

Gross Profit Margin Levels

The gross profit margin of video laryngoscopes typically exhibits a combined structure of 'platform hardware + disposable blades/lenses': the main unit/handpiece/display unit follows the pricing logic of durable medical equipment, with gross profit margins generally in the mid-to-high range; while disposable channel blades (including imaging modules or guide rail structures) are more like 'consumable accessories,' with higher gross profit margins when there is large-scale manufacturing and strong channel price control capabilities. Overall, brand manufacturers often rely on clinical reputation, training systems, after-sales service, and bundled hospital solutions to generate premium pricing, resulting in more stable gross profit margins; OEM/ODM manufacturers rely more on BOM cost reduction and large customer orders, making their gross profit margins relatively more sensitive. As hospitals increase their

requirements for infection control and process compliance, the increased proportion of disposable solutions will drive the industry to shift from 'selling equipment' to 'equipment platform + repurchase of consumables,' with the profit structure becoming more biased towards consumables.

Industry Drivers

The growth of video laryngoscopes is primarily driven by the clinical demand for improved intubation success rates, shorter intubation times, and reduced costs associated with complications and failed rescues. Video laryngoscopes have become crucial tools in difficult airway management and critical care intubation. The channel-type design, with its pre-positioned catheter advancing along the guide groove, reduces reliance on shaping and manual experience, making it particularly suitable for training and high-pressure environments such as pre-hospital/emergency departments. Secondly, infection control and hospital infection assessments are driving the adoption of disposable blades and modular solutions, shifting equipment configuration from 'small-scale sharing' to 'multi-point coverage + traceable management.' Simultaneously, features such as high-definition resolution, wireless connectivity, video recording, and teaching demonstrations upgrade video laryngoscopes from 'single-use tools' to 'quality control nodes in the airway management system,' further increasing the frequency of equipment upgrades and replacements.

LP Information, Inc. (LPI) ' newest research report, the “Channelled Video Laryngoscope Industry Forecast” looks at past sales and reviews total world Channelled Video Laryngoscope sales in 2025, providing a comprehensive analysis by region and market sector of projected Channelled Video Laryngoscope sales for 2026 through 2032. With Channelled Video Laryngoscope sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Channelled Video Laryngoscope industry.

This Insight Report provides a comprehensive analysis of the global Channelled Video Laryngoscope landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Channelled Video Laryngoscope portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Channelled Video Laryngoscope market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Channelled Video Laryngoscope and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Channelled Video Laryngoscope.

This report presents a comprehensive overview, market shares, and growth opportunities of Channelled Video Laryngoscope market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rigid-Channel Video Laryngoscope

Flexible-Channel Video Laryngoscope

Segmentation by Usage Methods:

Reusable Video Laryngoscope

Disposable Video Laryngoscope

Segmentation by Channel Structure:

Fixed Guide Channel

Split Guide Channel

Segmentation by Application:

Hospitals

Specialist Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PRODOL Meditec

Ambu

PENTAX Medical

Vivid Medical

Dilon Technologies

Venner Medical

Ace Medical

Zhejiang UE Medical

BESDATA Technology

KMT

Connell Energy Technology

Medcomflow

Infinium Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Channelled Video Laryngoscope market?

What factors are driving Channelled Video Laryngoscope market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Channelled Video Laryngoscope market opportunities vary by end market size?

How does Channelled Video Laryngoscope break out by Type, by Application?

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