

Global CFRP Body and Components for NEVs Market Growth 2026-2032

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Abstracts

The global CFRP Body and Components for NEVs market size is predicted to grow from US\$ 9593 million in 2025 to US\$ 26274 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Carbon fiber reinforced composites (CFRPs) possess exceptional physical properties: 30% lighter than aluminum and 50% lighter than steel, yet 7 to 9 times stronger. They were initially used in high-tech fields such as aerospace and military. The industry widely recognizes CFRP as the best method for reducing the weight of new energy vehicles. The application of carbon fiber can reduce vehicle weight by 30% to 60%, earning it the title of 'King of Lightweighting' and making it a leader in the 'slimming revolution' of new energy vehicles, playing a crucial role in automotive lightweighting. CFRP Body and Components for NEVs refer to lightweight, high-strength components manufactured by combining carbon fiber reinforcement with a resin matrix. These components include the vehicle's load-bearing structure, such as the body frame, door frames, roof panels, floor panels, chassis supports, and external body panels, as well as internal structural supports, battery and powertrain coverings, and functional modules. CFRP components aim to significantly reduce overall vehicle weight, improve energy efficiency and range, enhance vehicle collision safety and structural integrity, while also enabling flexibility in complex structural and styling designs. These components are specifically designed for electric vehicles (EVs), plug-in hybrid electric vehicles (PHEVs), and hydrogen fuel cell electric vehicles (FCEVs), providing key lightweight and performance solutions for next-generation new energy vehicles. The global CFRP Body and Components for NEVs market is projected to produce approximately 65,378 tons in 2025, with an average price of approximately US\$150,000 per ton and a gross margin of approximately 35%-40%.

Carbon fiber reinforced polymers (CFRP) possess outstanding physical properties: they are 30% lighter than aluminum and 50% lighter than steel, while their strength is 7 to 9 times that of steel. Originally applied in aerospace, aviation, and high-tech military industries, CFRP is widely recognized as the most effective solution for reducing the weight of new energy vehicles. The use of carbon fiber can reduce vehicle weight by 30%-60%, earning it the reputation of the "King of Lightweighting" and positioning it as a leader in the "slimming revolution" of new energy vehicles, playing a critical role in automotive lightweight design.

In recent years, with the continuous growth of global new energy vehicle sales and lightweighting strategies becoming a key path for improving vehicle efficiency and driving range, the market for CFRP body and structural components for NEVs has gained significant development opportunities. Thanks to their extremely high strength-to-weight ratio and excellent durability, carbon fiber materials are increasingly applied in key areas such as vehicle body structures, chassis components, and functional modules. At the same time, stringent government regulations on emissions and energy efficiency are promoting the adoption of lightweight materials, further driving market expansion. Moreover, technological innovations that optimize manufacturing processes and reduce costs are enabling CFRP body and structural components to gain a competitive advantage in an increasingly intense market.

LP Information, Inc. (LPI)'s newest research report, the "CFRP Body and Components for NEVs Industry Forecast" looks at past sales and reviews total world CFRP Body and Components for NEVs sales in 2025, providing a comprehensive analysis by region and market sector of projected CFRP Body and Components for NEVs sales for 2026 through 2032. With CFRP Body and Components for NEVs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CFRP Body and Components for NEVs industry.

This Insight Report provides a comprehensive analysis of the global CFRP Body and Components for NEVs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CFRP Body and Components for NEVs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CFRP Body and Components for NEVs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for CFRP Body and Components for NEVs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CFRP Body and Components for NEVs.

This report presents a comprehensive overview, market shares, and growth opportunities of CFRP Body and Components for NEVs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Structural Components

- Body and Body Parts

- Under-the-hood Components

- Interior Trim Components

- Other

Segmentation by Process:

- Compression Molding (RTM)

- Hot Pressing (SMC, DMC, BMC)

- Other Processes

Segmentation by Sales:

- OEM

- Aftermarket

Segmentation by Fiber Modulus:

Standard Modulus (T300?T400)

Intermediate Modulus (T500?T700)

High Modulus (T800?T1000)

Others

Segmentation by Application:

Electric Vehicles (EVs)

Plug-in Hybrid Electric Vehicles (PHEVs)

Hydrogen Fuel Cell Electric Vehicles (FCEVs)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Röchling(DE)

Toray Advanced Composites (ZOLTEK Corporation)(JP)

Hexcel(US)

CSP (Teijin Automotive Technologies)(US)

Mubea(DE)

Carbon Revolution (AU)

Voith(DE)

Formaplex Technologies(Unipart)(UK)

Hankuk Carbon(KR)

Hyosung(KR)

Rockman Industries (Moldex Composites)(IN)

Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN)

Advanced Technik Composite Corp.(CN)

Nanjing Julong Science & Technology Co.,Ltd.(CN)

Shandong Shuangyi Technology Co., Ltd.(CN)

Weihai Guangwei Composite Materials Co., Ltd. (CN)

Zhongfu Shenying Carbon Fiber Co., Ltd.(CN)

Jiangsu Hengshen Co., Ltd.?(CN)

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN)

Jilin Chemical Fiber Group(CN)

Baowu Carbon Technology Co., Ltd.(CN)

Boscfrp(CN)

Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN)

Sinofibers Technology Ltd.(CN)

Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)

Zhejiang Jinggong Integrated Technology Co., Ltd.(CN)

Anhui Shenjian New Materials Co.,Ltd(CN)

Shenzhen WOTE Advanced Materials Co.,Ltd.(CN)

Guangdong Kitech New Material Holding Co., Ltd.(CN)

Kingfa Sci.&Tech. Co.,Ltd.(CN)

Cotesa China Composites Co., Ltd.(CN)

Kangde Xin Composite Material Group Co., Ltd.(CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global CFRP Body and Components for NEVs market?

What factors are driving CFRP Body and Components for NEVs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CFRP Body and Components for NEVs market opportunities vary by end market size?

How does CFRP Body and Components for NEVs break out by Type, by Application?

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