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Global CFRP Aerostructures Market Growth 2026-2032

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Abstracts

The global CFRP Aerostructures market size is predicted to grow from US$ 6766 million in 2025 to US$ 16310 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

CFRP aerostructures are primary or secondary load-bearing parts of an aircraft airframe made from carbon-fiber-reinforced plastic laminates or sandwich constructions. Typical products include wing covers and spars, fuselage barrels and panels, tailplanes and fin boxes, floor beams and interior floor panels, nacelles and engine fan cases, and rotorcraft blades. Modern long-range aircraft use CFRP extensively in wings and fuselage to cut structural weight, reduce part count and enable more aerodynamic shapes.

Upstream, CFRP aerostructures are based predominantly on high-strength or intermediate-modulus carbon fibers, combined with aerospace-qualified epoxy, toughened epoxy, BMI, cyanate ester or high-temperature thermoplastic matrices such as PEEK, PEKK and PPS. Downstream, aerostructure manufacturers integrate these materials into large CFRP assemblies—wings, fuselage sections, empennage, nacelles and primary doors—which are then delivered to OEMs for final airframe integration and certification on commercial, regional, business and military aircraft.

In 2024, global sales of CFRP aerostructures reached approximately 23 K tons, with an average global market price of around US$ 269/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 40%.

United States market for CFRP Aerostructures is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for CFRP Aerostructures is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CFRP Aerostructures is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CFRP Aerostructures players cover Spirit AeroSystems, GKN Aerospace, FACC AG, Hexcel, Applied Composites, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “CFRP Aerostructures Industry Forecast” looks at past sales and reviews total world CFRP Aerostructures sales in 2025, providing a comprehensive analysis by region and market sector of projected CFRP Aerostructures sales for 2026 through 2032. With CFRP Aerostructures sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CFRP Aerostructures industry.

This Insight Report provides a comprehensive analysis of the global CFRP Aerostructures landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CFRP Aerostructures portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global CFRP Aerostructures market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CFRP Aerostructures and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CFRP Aerostructures.

This report presents a comprehensive overview, market shares, and growth opportunities of CFRP Aerostructures market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Thermoset CFRP Aerostructures

Thermoplastic CFRP Aerostructures

Segmentation by Structural Role:

Primary Structural CFRP Aerostructures

Secondary Structural CFRP Aerostructures

Interior & System Support CFRP Aerostructures

Segmentation by Molding Methods:

Pultrusion

Filament-winding Molding

Resin Transfer Molding (RTM)

Press Molding

Autoclave Molding (AC)

Oven Molding

Sheet-wrap Molding

Injection Molding

Segmentation by Application:

Commercial

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Military

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Spirit AeroSystems

GKN Aerospace

FACC AG

Hexcel

Applied Composites

Kaman Composites

Royal Engineered Composites

Nammo Composite Solutions

FDC Aero Composites

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Terma

Aciturri

SGL Carbon

Aerodine Composites

Composiflex

Heico Corporation

Hankuk Carbon

Weihai Guangwei Composites

Key Questions Addressed in this Report

What is the 10-year outlook for the global CFRP Aerostructures market?

What factors are driving CFRP Aerostructures market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CFRP Aerostructures market opportunities vary by end market size?

How does CFRP Aerostructures break out by Type, by Application?

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