

Global cfDNA Testing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global cfDNA Testing market size is predicted to grow from US\$ 9892 million in 2025 to US\$ 19588 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

cfDNA testing is a precision medicine service that involves collecting human bodily fluid samples (such as blood or urine) to extract extracellular DNA fragments. By employing molecular detection technologies—including next-generation sequencing (NGS), droplet digital PCR (ddPCR), standard PCR, and methylation analysis—these fragments are analyzed for gene mutations, chromosomal abnormalities, methylation patterns, and genomic information to facilitate disease screening, diagnosis, treatment monitoring, and prognostic assessment. cfDNA originates primarily from DNA released during normal cell apoptosis and from DNA shed by specialized tissues such as tumor cells and placental cells; tumor-derived cfDNA (ctDNA) is utilized for cancer liquid biopsies, while non-invasive prenatal testing (NIPT) screens for chromosomal abnormalities using fetal-derived cfDNA found in maternal blood. Compared to traditional tissue biopsies, cfDNA testing offers advantages such as being minimally invasive, allowing for repeated sampling, and providing a real-time reflection of disease status, making it a key technological direction in liquid biopsy and precision medicine.

Driven by the rapid advancement of global precision medicine, liquid biopsy, and genetic testing technologies, the cfDNA testing market holds significant growth potential. In oncology, the rising demand for early cancer screening, monitoring of minimal residual disease (MRD), and companion diagnostics for targeted therapies has established ctDNA testing as a vital tool for precision diagnosis and treatment. In the field of obstetrics and gynecology, NIPT has emerged as one of the most commercially mature applications of cfDNA testing. Furthermore, new applications—such as organ

transplant monitoring, genetic disease screening, and infectious disease detection—are continuously expanding. Looking ahead, as sequencing costs decrease, AI-assisted analysis capabilities improve, and testing standards are refined, cfDNA testing will evolve from single-disease detection toward multi-cancer early screening, dynamic health monitoring, and personalized treatment. The global cfDNA testing market is projected to maintain a compound annual growth rate (CAGR) of over 10%, positioning it as a rapidly growing segment within the molecular diagnostics industry.

Report Scope

LPI (LP Information)' newest research report, the “cfDNA Testing Industry Forecast” looks at past sales and reviews total world cfDNA Testing sales in 2025, providing a comprehensive analysis by region and market sector of projected cfDNA Testing sales for 2026 through 2032. With cfDNA Testing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world cfDNA Testing industry.

This Insight Report provides a comprehensive analysis of the global cfDNA Testing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on cfDNA Testing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global cfDNA Testing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for cfDNA Testing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global cfDNA Testing.

This report presents a comprehensive overview, market shares, and growth opportunities of cfDNA Testing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Targeted Sequencing

Whole Genome Sequencing

Segmentation by Test Type:

Services

Reagent Kits

Others

Segmentation Target Audiences:

LDT (Laboratory-Driven Treatment) Services for Healthcare Institutions

DTC (Direct-to-Consumer) Services for Consumers

Segmentation by Application:

Prenatal Testing

Oncology

Organ Transplant Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NIPT by LifeCodexx

Genodive Pharma

Riken Genesis

GC Genome

EDGC

Natera

CareDx

BillionToOne, Inc.

ARUP Laboratories

Guardant Health

GRAIL

Foundation Medicine

MedGenome

Lucence

BGI Genomics

Berry Genomics

Burning Rock

ACT Genomics

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