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Global Cermet Powders Market Growth 2026-2032

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Abstracts

The global Cermet Powders market size is predicted to grow from US$ 725 million in 2025 to US$ 994 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Cermet powders are micron- or nano-scale powder materials produced by combining metals (or alloys) with ceramics (or their compounds) through specialized processes. These powders integrate the high hardness, high-temperature resistance, and wear resistance of ceramics with the superior toughness and thermal conductivity of metals; they are primarily used in thermal spraying, additive manufacturing (3D printing), and powder metallurgy.

Upstream materials mainly consist of hard ceramic powders—such as tungsten carbide, chromium carbide, and titanium carbide—and metal binder phase materials, including cobalt, nickel, and chromium powders, as well as nickel-chromium alloy powders. Production involves processing steps such as spray granulation, sintering, crushing, screening, and plasma spheroidization. Raw material costs are significantly influenced by the prices of metals like tungsten, cobalt, nickel, and chromium; cobalt and tungsten, in particular, have the most pronounced impact on the costs of WC-Co and WC-CoCr systems. Downstream applications primarily involve wear-resistant coatings in sectors such as aerospace, energy, petrochemicals, papermaking, iron and steel, and mining machinery.

In 2025, global sales volume is approximately 9,500 tons, with an average price of around 65–90 USD/kg; major manufacturers in the industry report gross profit margins of approximately 25%–40%.

United States market for Cermet Powders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Cermet Powders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cermet Powders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cermet Powders players cover Oerlikon Metco, H?gan?s, Linde AMT, Fujimi Incorporated, Castolin Eutectic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Cermet Powders Industry Forecast” looks at past sales and reviews total world Cermet Powders sales in 2025, providing a comprehensive analysis by region and market sector of projected Cermet Powders sales for 2026 through 2032. With Cermet Powders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cermet Powders industry.

This Insight Report provides a comprehensive analysis of the global Cermet Powders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cermet Powders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Cermet Powders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cermet Powders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cermet Powders.

This report presents a comprehensive overview, market shares, and growth opportunities of Cermet Powders market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Carbides

Oxides

Borides

Others

Segmentation by Composite Method:

Mechanically Mixed

Coated

Agglomerated and Sintered

Others

Segmentation by Application:

Aerospace

Chemical Processing Equipment

Metallurgy

Power and Energy

General Machinery

Other

This report also splits the market by region:

Americas

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- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Oerlikon Metco

H?gan?s

Linde AMT

Fujimi Incorporated

Castolin Eutectic

Powder Alloy Corporation

Kennametal

Wall Colmonoy

Buffalo Tungsten

DURUM Wear Protection

Polymet Corporation

Lineage Metallurgical

Luoyang Golden Egret Geotools

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BGRIMM Advanced Materials Science & Technology

Zigong Great Wall Surface Engineering Technology

Hunan Jiorie Advanced Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cermet Powders market?

What factors are driving Cermet Powders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cermet Powders market opportunities vary by end market size?

How does Cermet Powders break out by Type, by Application?

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