

Global Cerium-Activated Lithium Silicate Glass Scintillator Market Growth 2026-2032

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Abstracts

The global Cerium-Activated Lithium Silicate Glass Scintillator market size is predicted to grow from US\$ 29.30 million in 2025 to US\$ 38.89 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Cerium-activated lithium silicate glass scintillators are inorganic scintillator materials incorporating Ce³⁺ luminescent centers into a lithium silicate glass matrix. Excited by X-rays/ γ -rays or neutrons, they produce visible light output and are characterized by their ability to be processed into large sizes, good uniformity, and fast response, making them suitable for radiation detection and imaging.

Upstream: High-purity SiO₂, Li₂CO₃/Li₂O raw materials, cerium sources (CeO₂/CeF₃, etc.), clarifying/fluxing additives, high-purity crucibles and melting equipment, atmosphere and purification consumables. Downstream: Nuclear medicine PET/CT and security imaging, industrial non-destructive testing, environmental radiation monitoring, neutron detection, and scientific detector system integration.

In 2025, the global market price for cerium-activated lithium silicate glass scintillators was US\$93,600/kg, with sales of approximately 320 kg and global production capacity of 340 kg, resulting in an industry profit margin of 25-28%.

United States market for Cerium-Activated Lithium Silicate Glass Scintillator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cerium-Activated Lithium Silicate Glass Scintillator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Europe market for Cerium-Activated Lithium Silicate Glass Scintillator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cerium-Activated Lithium Silicate Glass Scintillator players cover Nitto Boseki (Nittobo), Nan Ya Plastics Corporation, NAN YA Glass Fabrics, Taiwan Glass Industry Corporation, China Jushi, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cerium-Activated Lithium Silicate Glass Scintillator Industry Forecast" looks at past sales and reviews total world Cerium-Activated Lithium Silicate Glass Scintillator sales in 2025, providing a comprehensive analysis by region and market sector of projected Cerium-Activated Lithium Silicate Glass Scintillator sales for 2026 through 2032. With Cerium-Activated Lithium Silicate Glass Scintillator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cerium-Activated Lithium Silicate Glass Scintillator industry.

This Insight Report provides a comprehensive analysis of the global Cerium-Activated Lithium Silicate Glass Scintillator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cerium-Activated Lithium Silicate Glass Scintillator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cerium-Activated Lithium Silicate Glass Scintillator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cerium-Activated Lithium Silicate Glass Scintillator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cerium-Activated Lithium Silicate Glass Scintillator.

This report presents a comprehensive overview, market shares, and growth opportunities of Cerium-Activated Lithium Silicate Glass Scintillator market by product

type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Ce Doping

Medium Ce Doping

High Ce Doping

Segmentation by Surface Finish Grade:

Optical Polishing

Semi-Polished

Unpolished

Segmentation by Neutrons:

Thermal Neutrons

Slow Neutrons

Segmentation by Application:

Medical Testing

Security Inspection

Industrial Non-Destructive Testing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nitto Boseki (Nittobo)

Nan Ya Plastics Corporation

NAN YA Glass Fabrics

Taiwan Glass Industry Corporation

China Jushi

Taishan Fiberglass

Chongqing Polycomp International Corp.

Sichuan Fiberglass Group

Saint-Gobain Vetrotex

PFG Fiber Glass Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cerium-Activated Lithium Silicate Glass Scintillator market?

What factors are driving Cerium-Activated Lithium Silicate Glass Scintillator market

growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cerium-Activated Lithium Silicate Glass Scintillator market opportunities vary by end market size?

How does Cerium-Activated Lithium Silicate Glass Scintillator break out by Type, by Application?

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