

Global Ceria?zirconia Mixed Oxide Catalyst Market Growth 2026-2032

<https://marketpublishers.com/r/G245C2B17804EN.html>

Date: July 2026

Pages: 90

Price: US\$ 3,660.00 (Single User License)

ID: G245C2B17804EN

Abstracts

The global Ceria?zirconia Mixed Oxide Catalyst market size is predicted to grow from US\$ 176 million in 2025 to US\$ 241 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global Ceria?zirconia Mixed Oxide Catalyst production reached approximately 9,900 tons, with an average global market price of around US\$18.2 per kilogram. Ceria?zirconia mixed oxide catalyst is a functional Ce-Zr oxide material based primarily on cerium oxide and zirconium oxide, typically produced through co-precipitation, hydrothermal, sol-gel or other mixed-oxide synthesis routes. It can be further doped with rare earth elements such as lanthanum, neodymium, praseodymium or yttrium to improve thermal stability, oxygen storage and release capacity, anti-sintering performance and aged surface area. The material is mainly supplied as powder, granules or dispersions for automotive emission-control catalysts, industrial exhaust-gas catalysts and other redox catalytic systems.

The global ceria-zirconia mixed oxide catalyst market is primarily driven by the continuous tightening of motor vehicle exhaust emission regulations worldwide, with the upgrading of policy standards directly promoting the continuous improvement of product performance requirements. Higher pollutant conversion efficiency, superior high-temperature thermal stability and longer service life become key elements of product competition, prompting the industry to continuously carry out technological iteration and production process optimization. The supply pattern of cerium and zirconium raw materials shows significant concentration characteristics, with geopolitical factors and resource export control policies jointly affecting supply chain stability. Raw material price fluctuations and supply interruption risks have an important impact on industry operation. Industry R&D activities mainly focus on optimizing element ratios, introducing

doping elements to improve oxygen storage performance, reducing cerium usage and developing efficient recycling technologies, while exploring new formulas to alleviate dependence on key raw materials. The expansion of the hybrid electric vehicle market brings sustained demand growth for the industry, and the traditional fuel vehicle market will still constitute the basic demand plate in a long period. The steady growth of motor vehicle ownership in emerging markets becomes an important support for global demand growth. The industry has high technical and process barriers, with deep binding between upstream and downstream of the industrial chain, and regional supply chain layout becomes an important development direction of the industry.

LP Information, Inc. (LPI) ' newest research report, the "Cerium/zirconia Mixed Oxide Catalyst Industry Forecast" looks at past sales and reviews total world Cerium/zirconia Mixed Oxide Catalyst sales in 2025, providing a comprehensive analysis by region and market sector of projected Cerium/zirconia Mixed Oxide Catalyst sales for 2026 through 2032. With Cerium/zirconia Mixed Oxide Catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cerium/zirconia Mixed Oxide Catalyst industry.

This Insight Report provides a comprehensive analysis of the global Cerium/zirconia Mixed Oxide Catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cerium/zirconia Mixed Oxide Catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cerium/zirconia Mixed Oxide Catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cerium/zirconia Mixed Oxide Catalyst and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cerium/zirconia Mixed Oxide Catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of Cerium/zirconia Mixed Oxide Catalyst market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Zirconium Content (Zirconium Compound ?50%)

High Cerium Content (Cerium Compound ?50%)

Balanced Ce-Zr

Segmentation by Shape:

Powders / Granules

Slurries / Dispersions

Segmentation by Carrier:

Standard Type

Alumina-Supported

Segmentation by Application:

Automotive Exhaust Purification

Industrial Catalysis

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Solvay

DKKK

Neo Performance Materials

Luxfer MEL Technologies

PIDC

Inner Mongolia Baotou Steel Rare-earth

Sinocera Functional Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ceria?zirconia Mixed Oxide Catalyst market?

What factors are driving Ceria?zirconia Mixed Oxide Catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ceria?zirconia Mixed Oxide Catalyst market opportunities vary by end market size?

How does Ceria?zirconia Mixed Oxide Catalyst break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Ceria?zirconia Mixed Oxide Catalyst Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Ceria?zirconia Mixed Oxide Catalyst by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Ceria?zirconia Mixed Oxide Catalyst by Country/Region, 2021, 2025 & 2032
- 2.2 Ceria?zirconia Mixed Oxide Catalyst Segment by Type
 - 2.2.1 High Zirconium Content (Zirconium Compound ?50%)
 - 2.2.2 High Cerium Content (Cerium Compound ?50%)
 - 2.2.3 Balanced Ce-Zr
 - 2.2.4 Ceria?zirconia Mixed Oxide Catalyst Sales by Type
 - 2.2.4.1 Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Ceria?zirconia Mixed Oxide Catalyst Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Ceria?zirconia Mixed Oxide Catalyst Sale Price by Type (2021-2026)
- 2.3 Ceria?zirconia Mixed Oxide Catalyst Segment by Shape
 - 2.3.1 Powders / Granules
 - 2.3.2 Slurries / Dispersions
 - 2.3.3 Ceria?zirconia Mixed Oxide Catalyst Sales by Shape
 - 2.3.3.1 Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Shape (2021-2026)
 - 2.3.3.2 Global Ceria?zirconia Mixed Oxide Catalyst Revenue and Market Share by Shape (2021-2026)

- 2.3.3.3 Global Ceria?zirconia Mixed Oxide Catalyst Sale Price by Shape (2021-2026)
- 2.4 Ceria?zirconia Mixed Oxide Catalyst Segment by Carrier
 - 2.4.1 Standard Type
 - 2.4.2 Alumina-Supported
 - 2.4.3 Ceria?zirconia Mixed Oxide Catalyst Sales by Carrier
 - 2.4.3.1 Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Carrier (2021-2026)
 - 2.4.3.2 Global Ceria?zirconia Mixed Oxide Catalyst Revenue and Market Share by Carrier (2021-2026)
 - 2.4.3.3 Global Ceria?zirconia Mixed Oxide Catalyst Sale Price by Carrier (2021-2026)
- 2.5 Ceria?zirconia Mixed Oxide Catalyst Segment by Application
 - 2.5.1 Automotive Exhaust Purification
 - 2.5.2 Industrial Catalysis
 - 2.5.3 Others
 - 2.5.4 Ceria?zirconia Mixed Oxide Catalyst Sales by Application
 - 2.5.4.1 Global Ceria?zirconia Mixed Oxide Catalyst Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Ceria?zirconia Mixed Oxide Catalyst Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Ceria?zirconia Mixed Oxide Catalyst Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Ceria?zirconia Mixed Oxide Catalyst Breakdown Data by Company
 - 3.1.1 Global Ceria?zirconia Mixed Oxide Catalyst Annual Sales by Company (2021-2026)
 - 3.1.2 Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Company (2021-2026)
- 3.2 Global Ceria?zirconia Mixed Oxide Catalyst Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Ceria?zirconia Mixed Oxide Catalyst Revenue by Company (2021-2026)
 - 3.2.2 Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Company (2021-2026)
- 3.3 Global Ceria?zirconia Mixed Oxide Catalyst Sale Price by Company
- 3.4 Key Manufacturers Ceria?zirconia Mixed Oxide Catalyst Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Ceria?zirconia Mixed Oxide Catalyst Product Location Distribution

- 3.4.2 Players Ceria?zirconia Mixed Oxide Catalyst Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CERIA?ZIRCONIA MIXED OXIDE CATALYST BY GEOGRAPHIC REGION

- 4.1 World Historic Ceria?zirconia Mixed Oxide Catalyst Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Ceria?zirconia Mixed Oxide Catalyst Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Ceria?zirconia Mixed Oxide Catalyst Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Ceria?zirconia Mixed Oxide Catalyst Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Ceria?zirconia Mixed Oxide Catalyst Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Ceria?zirconia Mixed Oxide Catalyst Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Ceria?zirconia Mixed Oxide Catalyst Sales Growth
- 4.4 APAC Ceria?zirconia Mixed Oxide Catalyst Sales Growth
- 4.5 Europe Ceria?zirconia Mixed Oxide Catalyst Sales Growth
- 4.6 Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales Growth

5 AMERICAS

- 5.1 Americas Ceria?zirconia Mixed Oxide Catalyst Sales by Country
 - 5.1.1 Americas Ceria?zirconia Mixed Oxide Catalyst Sales by Country (2021-2026)
 - 5.1.2 Americas Ceria?zirconia Mixed Oxide Catalyst Revenue by Country (2021-2026)
- 5.2 Americas Ceria?zirconia Mixed Oxide Catalyst Sales by Type (2021-2026)
- 5.3 Americas Ceria?zirconia Mixed Oxide Catalyst Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Ceria?zirconia Mixed Oxide Catalyst Sales by Region

6.1.1 APAC Ceria?zirconia Mixed Oxide Catalyst Sales by Region (2021-2026)

6.1.2 APAC Ceria?zirconia Mixed Oxide Catalyst Revenue by Region (2021-2026)

6.2 APAC Ceria?zirconia Mixed Oxide Catalyst Sales by Type (2021-2026)

6.3 APAC Ceria?zirconia Mixed Oxide Catalyst Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Ceria?zirconia Mixed Oxide Catalyst by Country

7.1.1 Europe Ceria?zirconia Mixed Oxide Catalyst Sales by Country (2021-2026)

7.1.2 Europe Ceria?zirconia Mixed Oxide Catalyst Revenue by Country (2021-2026)

7.2 Europe Ceria?zirconia Mixed Oxide Catalyst Sales by Type (2021-2026)

7.3 Europe Ceria?zirconia Mixed Oxide Catalyst Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst by Country

8.1.1 Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales by Country (2021-2026)

8.1.2 Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Revenue by Country (2021-2026)

8.2 Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales by Type (2021-2026)

8.3 Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Ceria?zirconia Mixed Oxide Catalyst
- 10.3 Manufacturing Process Analysis of Ceria?zirconia Mixed Oxide Catalyst
- 10.4 Industry Chain Structure of Ceria?zirconia Mixed Oxide Catalyst

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Ceria?zirconia Mixed Oxide Catalyst Distributors
- 11.3 Ceria?zirconia Mixed Oxide Catalyst Customer

12 WORLD FORECAST REVIEW FOR CERIA?ZIRCONIA MIXED OXIDE CATALYST BY GEOGRAPHIC REGION

- 12.1 Global Ceria?zirconia Mixed Oxide Catalyst Market Size Forecast by Region
 - 12.1.1 Global Ceria?zirconia Mixed Oxide Catalyst Forecast by Region (2027-2032)
 - 12.1.2 Global Ceria?zirconia Mixed Oxide Catalyst Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Ceria?zirconia Mixed Oxide Catalyst Forecast by Type (2027-2032)

12.7 Global Ceria?zirconia Mixed Oxide Catalyst Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Solvay

13.1.1 Solvay Company Information

13.1.2 Solvay Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

13.1.3 Solvay Ceria?zirconia Mixed Oxide Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Solvay Main Business Overview

13.1.5 Solvay Latest Developments

13.2 DKKK

13.2.1 DKKK Company Information

13.2.2 DKKK Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

13.2.3 DKKK Ceria?zirconia Mixed Oxide Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 DKKK Main Business Overview

13.2.5 DKKK Latest Developments

13.3 Neo Performance Materials

13.3.1 Neo Performance Materials Company Information

13.3.2 Neo Performance Materials Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

13.3.3 Neo Performance Materials Ceria?zirconia Mixed Oxide Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Neo Performance Materials Main Business Overview

13.3.5 Neo Performance Materials Latest Developments

13.4 Luxfer MEL Technologies

13.4.1 Luxfer MEL Technologies Company Information

13.4.2 Luxfer MEL Technologies Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

13.4.3 Luxfer MEL Technologies Ceria?zirconia Mixed Oxide Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Luxfer MEL Technologies Main Business Overview

13.4.5 Luxfer MEL Technologies Latest Developments

13.5 PIDC

13.5.1 PIDC Company Information

13.5.2 PIDC Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

13.5.3 PIDC Ceria?zirconia Mixed Oxide Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 PIDC Main Business Overview

13.5.5 PIDC Latest Developments

13.6 Inner Mongolia Baotou Steel Rare-earth

13.6.1 Inner Mongolia Baotou Steel Rare-earth Company Information

13.6.2 Inner Mongolia Baotou Steel Rare-earth Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

13.6.3 Inner Mongolia Baotou Steel Rare-earth Ceria?zirconia Mixed Oxide Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Inner Mongolia Baotou Steel Rare-earth Main Business Overview

13.6.5 Inner Mongolia Baotou Steel Rare-earth Latest Developments

13.7 Sinocera Functional Material

13.7.1 Sinocera Functional Material Company Information

13.7.2 Sinocera Functional Material Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

13.7.3 Sinocera Functional Material Ceria?zirconia Mixed Oxide Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Sinocera Functional Material Main Business Overview

13.7.5 Sinocera Functional Material Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Ceria?zirconia Mixed Oxide Catalyst Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Ceria?zirconia Mixed Oxide Catalyst Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High Zirconium Content (Zirconium Compound ?50%)

Table 4. Major Players of High Cerium Content (Cerium Compound ?50%)

Table 5. Major Players of Balanced Ce-Zr

Table 6. Global Ceria?zirconia Mixed Oxide Catalyst Sales by Type (2021-2026) & (Tons)

Table 7. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Type (2021-2026)

Table 8. Global Ceria?zirconia Mixed Oxide Catalyst Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Type (2021-2026)

Table 10. Global Ceria?zirconia Mixed Oxide Catalyst Sale Price by Type (2021-2026) & (US\$/Kg)

Table 11. Major Players of Powders / Granules

Table 12. Major Players of Slurries / Dispersions

Table 13. Global Ceria?zirconia Mixed Oxide Catalyst Sales by Shape (2021-2026) & (Tons)

Table 14. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Shape (2021-2026)

Table 15. Global Ceria?zirconia Mixed Oxide Catalyst Revenue by Shape (2021-2026) & (\$ million)

Table 16. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Shape (2021-2026)

Table 17. Global Ceria?zirconia Mixed Oxide Catalyst Sale Price by Shape (2021-2026) & (US\$/Kg)

Table 18. Major Players of Standard Type

Table 19. Major Players of Alumina-Supported

Table 20. Global Ceria?zirconia Mixed Oxide Catalyst Sales by Carrier (2021-2026) & (Tons)

Table 21. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Carrier (2021-2026)

- Table 22. Global Ceria?zirconia Mixed Oxide Catalyst Revenue by Carrier (2021-2026) & (\$ million)
- Table 23. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Carrier (2021-2026)
- Table 24. Global Ceria?zirconia Mixed Oxide Catalyst Sale Price by Carrier (2021-2026) & (US\$/Kg)
- Table 25. Global Ceria?zirconia Mixed Oxide Catalyst Sale by Application (2021-2026) & (Tons)
- Table 26. Global Ceria?zirconia Mixed Oxide Catalyst Sale Market Share by Application (2021-2026)
- Table 27. Global Ceria?zirconia Mixed Oxide Catalyst Revenue by Application (2021-2026) & (\$ million)
- Table 28. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Application (2021-2026)
- Table 29. Global Ceria?zirconia Mixed Oxide Catalyst Sale Price by Application (2021-2026) & (US\$/Kg)
- Table 30. Global Ceria?zirconia Mixed Oxide Catalyst Sales by Company (2021-2026) & (Tons)
- Table 31. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Company (2021-2026)
- Table 32. Global Ceria?zirconia Mixed Oxide Catalyst Revenue by Company (2021-2026) & (\$ millions)
- Table 33. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Company (2021-2026)
- Table 34. Global Ceria?zirconia Mixed Oxide Catalyst Sale Price by Company (2021-2026) & (US\$/Kg)
- Table 35. Key Manufacturers Ceria?zirconia Mixed Oxide Catalyst Producing Area Distribution and Sales Area
- Table 36. Players Ceria?zirconia Mixed Oxide Catalyst Products Offered
- Table 37. Ceria?zirconia Mixed Oxide Catalyst Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 38. New Products and Potential Entrants
- Table 39. Market M&A Activity & Strategy
- Table 40. Global Ceria?zirconia Mixed Oxide Catalyst Sales by Geographic Region (2021-2026) & (Tons)
- Table 41. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share Geographic Region (2021-2026)
- Table 42. Global Ceria?zirconia Mixed Oxide Catalyst Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Ceria/zirconia Mixed Oxide Catalyst Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Ceria/zirconia Mixed Oxide Catalyst Sales by Country/Region (2021-2026) & (Tons)

Table 45. Global Ceria/zirconia Mixed Oxide Catalyst Sales Market Share by Country/Region (2021-2026)

Table 46. Global Ceria/zirconia Mixed Oxide Catalyst Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Ceria/zirconia Mixed Oxide Catalyst Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Ceria/zirconia Mixed Oxide Catalyst Sales by Country (2021-2026) & (Tons)

Table 49. Americas Ceria/zirconia Mixed Oxide Catalyst Sales Market Share by Country (2021-2026)

Table 50. Americas Ceria/zirconia Mixed Oxide Catalyst Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Ceria/zirconia Mixed Oxide Catalyst Sales by Type (2021-2026) & (Tons)

Table 52. Americas Ceria/zirconia Mixed Oxide Catalyst Sales by Application (2021-2026) & (Tons)

Table 53. APAC Ceria/zirconia Mixed Oxide Catalyst Sales by Region (2021-2026) & (Tons)

Table 54. APAC Ceria/zirconia Mixed Oxide Catalyst Sales Market Share by Region (2021-2026)

Table 55. APAC Ceria/zirconia Mixed Oxide Catalyst Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Ceria/zirconia Mixed Oxide Catalyst Sales by Type (2021-2026) & (Tons)

Table 57. APAC Ceria/zirconia Mixed Oxide Catalyst Sales by Application (2021-2026) & (Tons)

Table 58. Europe Ceria/zirconia Mixed Oxide Catalyst Sales by Country (2021-2026) & (Tons)

Table 59. Europe Ceria/zirconia Mixed Oxide Catalyst Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Ceria/zirconia Mixed Oxide Catalyst Sales by Type (2021-2026) & (Tons)

Table 61. Europe Ceria/zirconia Mixed Oxide Catalyst Sales by Application (2021-2026) & (Tons)

Table 62. Middle East & Africa Ceria/zirconia Mixed Oxide Catalyst Sales by Country

(2021-2026) & (Tons)

Table 63. Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales by Type (2021-2026) & (Tons)

Table 65. Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales by Application (2021-2026) & (Tons)

Table 66. Key Market Drivers & Growth Opportunities of Ceria?zirconia Mixed Oxide Catalyst

Table 67. Key Market Challenges & Risks of Ceria?zirconia Mixed Oxide Catalyst

Table 68. Key Industry Trends of Ceria?zirconia Mixed Oxide Catalyst

Table 69. Ceria?zirconia Mixed Oxide Catalyst Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Ceria?zirconia Mixed Oxide Catalyst Distributors List

Table 72. Ceria?zirconia Mixed Oxide Catalyst Customer List

Table 73. Global Ceria?zirconia Mixed Oxide Catalyst Sales Forecast by Region (2027-2032) & (Tons)

Table 74. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Ceria?zirconia Mixed Oxide Catalyst Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Americas Ceria?zirconia Mixed Oxide Catalyst Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Ceria?zirconia Mixed Oxide Catalyst Sales Forecast by Region (2027-2032) & (Tons)

Table 78. APAC Ceria?zirconia Mixed Oxide Catalyst Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Ceria?zirconia Mixed Oxide Catalyst Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Europe Ceria?zirconia Mixed Oxide Catalyst Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Ceria?zirconia Mixed Oxide Catalyst Sales Forecast by Type (2027-2032) & (Tons)

Table 84. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Ceria?zirconia Mixed Oxide Catalyst Sales Forecast by Application (2027-2032) & (Tons)

Table 86. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Solvay Basic Information, Ceria?zirconia Mixed Oxide Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 88. Solvay Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

Table 89. Solvay Ceria?zirconia Mixed Oxide Catalyst Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 90. Solvay Main Business

Table 91. Solvay Latest Developments

Table 92. DKKK Basic Information, Ceria?zirconia Mixed Oxide Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 93. DKKK Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

Table 94. DKKK Ceria?zirconia Mixed Oxide Catalyst Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 95. DKKK Main Business

Table 96. DKKK Latest Developments

Table 97. Neo Performance Materials Basic Information, Ceria?zirconia Mixed Oxide Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 98. Neo Performance Materials Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

Table 99. Neo Performance Materials Ceria?zirconia Mixed Oxide Catalyst Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 100. Neo Performance Materials Main Business

Table 101. Neo Performance Materials Latest Developments

Table 102. Luxfer MEL Technologies Basic Information, Ceria?zirconia Mixed Oxide Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 103. Luxfer MEL Technologies Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

Table 104. Luxfer MEL Technologies Ceria?zirconia Mixed Oxide Catalyst Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 105. Luxfer MEL Technologies Main Business

Table 106. Luxfer MEL Technologies Latest Developments

Table 107. PIDC Basic Information, Ceria?zirconia Mixed Oxide Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 108. PIDC Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and

Specifications

Table 109. PIDC Ceria?zirconia Mixed Oxide Catalyst Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 110. PIDC Main Business

Table 111. PIDC Latest Developments

Table 112. Inner Mongolia Baotou Steel Rare-earth Basic Information, Ceria?zirconia Mixed Oxide Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 113. Inner Mongolia Baotou Steel Rare-earth Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

Table 114. Inner Mongolia Baotou Steel Rare-earth Ceria?zirconia Mixed Oxide Catalyst Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 115. Inner Mongolia Baotou Steel Rare-earth Main Business

Table 116. Inner Mongolia Baotou Steel Rare-earth Latest Developments

Table 117. Sinocera Functional Material Basic Information, Ceria?zirconia Mixed Oxide Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 118. Sinocera Functional Material Ceria?zirconia Mixed Oxide Catalyst Product Portfolios and Specifications

Table 119. Sinocera Functional Material Ceria?zirconia Mixed Oxide Catalyst Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 120. Sinocera Functional Material Main Business

Table 121. Sinocera Functional Material Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ceria?zirconia Mixed Oxide Catalyst
- Figure 2. Ceria?zirconia Mixed Oxide Catalyst Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ceria?zirconia Mixed Oxide Catalyst Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ceria?zirconia Mixed Oxide Catalyst Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Country/Region (2025)
- Figure 10. Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High Zirconium Content (Zirconium Compound ?50%)
- Figure 12. Product Picture of High Cerium Content (Cerium Compound ?50%)
- Figure 13. Product Picture of Balanced Ce-Zr
- Figure 14. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Type in 2026
- Figure 15. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Powders / Granules
- Figure 17. Product Picture of Slurries / Dispersions
- Figure 18. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Shape in 2026
- Figure 19. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Shape (2021-2026)
- Figure 20. Product Picture of Standard Type
- Figure 21. Product Picture of Alumina-Supported
- Figure 22. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Carrier in 2026
- Figure 23. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Carrier (2021-2026)
- Figure 24. Ceria?zirconia Mixed Oxide Catalyst Consumed in Automotive Exhaust

Purification

Figure 25. Global Ceria?zirconia Mixed Oxide Catalyst Market: Automotive Exhaust Purification (2021-2026) & (Tons)

Figure 26. Ceria?zirconia Mixed Oxide Catalyst Consumed in Industrial Catalysis

Figure 27. Global Ceria?zirconia Mixed Oxide Catalyst Market: Industrial Catalysis (2021-2026) & (Tons)

Figure 28. Ceria?zirconia Mixed Oxide Catalyst Consumed in Others

Figure 29. Global Ceria?zirconia Mixed Oxide Catalyst Market: Others (2021-2026) & (Tons)

Figure 30. Global Ceria?zirconia Mixed Oxide Catalyst Sale Market Share by Application (2025)

Figure 31. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Application in 2025

Figure 32. Ceria?zirconia Mixed Oxide Catalyst Sales by Company in 2025 (Tons)

Figure 33. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Company in 2025

Figure 34. Ceria?zirconia Mixed Oxide Catalyst Revenue by Company in 2025 (\$ millions)

Figure 35. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Company in 2025

Figure 36. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Ceria?zirconia Mixed Oxide Catalyst Sales 2021-2026 (Tons)

Figure 39. Americas Ceria?zirconia Mixed Oxide Catalyst Revenue 2021-2026 (\$ millions)

Figure 40. APAC Ceria?zirconia Mixed Oxide Catalyst Sales 2021-2026 (Tons)

Figure 41. APAC Ceria?zirconia Mixed Oxide Catalyst Revenue 2021-2026 (\$ millions)

Figure 42. Europe Ceria?zirconia Mixed Oxide Catalyst Sales 2021-2026 (Tons)

Figure 43. Europe Ceria?zirconia Mixed Oxide Catalyst Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales 2021-2026 (Tons)

Figure 45. Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Revenue 2021-2026 (\$ millions)

Figure 46. Americas Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Country in 2025

Figure 47. Americas Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share by Country (2021-2026)

Figure 48. Americas Ceria/zirconia Mixed Oxide Catalyst Sales Market Share by Type (2021-2026)

Figure 49. Americas Ceria/zirconia Mixed Oxide Catalyst Sales Market Share by Application (2021-2026)

Figure 50. United States Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Ceria/zirconia Mixed Oxide Catalyst Sales Market Share by Region in 2025

Figure 55. APAC Ceria/zirconia Mixed Oxide Catalyst Revenue Market Share by Region (2021-2026)

Figure 56. APAC Ceria/zirconia Mixed Oxide Catalyst Sales Market Share by Type (2021-2026)

Figure 57. APAC Ceria/zirconia Mixed Oxide Catalyst Sales Market Share by Application (2021-2026)

Figure 58. China Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Ceria/zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Ceria/zirconia Mixed Oxide Catalyst Sales Market Share by Country in 2025

Figure 66. Europe Ceria/zirconia Mixed Oxide Catalyst Revenue Market Share by Country (2021-2026)

Figure 67. Europe Ceria/zirconia Mixed Oxide Catalyst Sales Market Share by Type

(2021-2026)

Figure 68. Europe Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Application (2021-2026)

Figure 69. Germany Ceria?zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Ceria?zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Ceria?zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Ceria?zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Ceria?zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Ceria?zirconia Mixed Oxide Catalyst Sales Market Share by Application (2021-2026)

Figure 77. Egypt Ceria?zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Ceria?zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Ceria?zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Ceria?zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Ceria?zirconia Mixed Oxide Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Ceria?zirconia Mixed Oxide Catalyst in 2026

Figure 83. Manufacturing Process Analysis of Ceria?zirconia Mixed Oxide Catalyst

Figure 84. Industry Chain Structure of Ceria?zirconia Mixed Oxide Catalyst

Figure 85. Channels of Distribution

Figure 86. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Forecast by Region (2027-2032)

Figure 87. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share Forecast by

Type (2027-2032)

Figure 89. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Ceria?zirconia Mixed Oxide Catalyst Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Ceria?zirconia Mixed Oxide Catalyst Revenue Market Share Forecast by Application (2027-2032)

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