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Global Ceria for Semiconductor Market Growth 2026-2032

https://marketpublishers.com/r/G9A7EB9B2E7AEN.html
Date: October 2026
Pages: 79
Price: US$ 3,660.00 (Single User License)
ID: G9A7EB9B2E7AEN

Abstracts

The global Ceria for Semiconductor market size is predicted to grow from US$ 107 million in 2025 to US$ 198 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

In 2024, global Ceria for Semiconductorproduction reached approximately 50,000 tons, with an average global market price of around US$ 2,000 per ton.

Ceria for Semiconductor refers to ultra-high-purity cerium oxide (CeO?) engineered specifically for two critical applications in advanced semiconductor manufacturing: Chemical Mechanical Planarization (CMP) and functional thin film deposition.

Both applications demand ultra-high purity ceria with precisely controlled properties, but the specific requirements differ significantly based on the application. While CMP ceria focuses on particle size distribution and surface reactivity, thin film ceria emphasizes crystal structure perfection and interface engineering. The development of advanced deposition techniques (such as ALD and PLD) has enabled the precise application of ceria as functional thin films, complementing its traditional role in CMP processes. Together, these two application areas make ceria an indispensable material for next-generation semiconductor manufacturing, supporting the continued scaling of integrated circuits and the development of novel semiconductor devices. The downstream products mainly include CMP polishing liquid manufacturers, including Entegris, Resonac, and Fujimi Incorporated.

United States market for Ceria for Semiconductor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Ceria for Semiconductor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ceria for Semiconductor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ceria for Semiconductor players cover Solvay, Treibacher Industrie AG, AGC Group, Meliorum Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ceria for Semiconductor Industry Forecast” looks at past sales and reviews total world Ceria for Semiconductor sales in 2025, providing a comprehensive analysis by region and market sector of projected Ceria for Semiconductor sales for 2026 through 2032. With Ceria for Semiconductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ceria for Semiconductor industry.

This Insight Report provides a comprehensive analysis of the global Ceria for Semiconductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ceria for Semiconductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ceria for Semiconductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ceria for Semiconductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ceria for Semiconductor.

This report presents a comprehensive overview, market shares, and growth opportunities of Ceria for Semiconductor market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Ceria Slurry

Ceria Powder

Segmentation by Application:

CMP

Thin Film Deposition

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Solvay

Treibacher Industrie AG

AGC Group

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Meliorum Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ceria for Semiconductor market?

What factors are driving Ceria for Semiconductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ceria for Semiconductor market opportunities vary by end market size?

How does Ceria for Semiconductor break out by Type, by Application?

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