

Global Cerebral Vascular Catheter Market Growth 2026-2032

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Abstracts

The global Cerebral Vascular Catheter market size is predicted to grow from US\$ 2426 million in 2025 to US\$ 4116 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, global production of cerebral vascular catheters reached approximately 3.10 million units, while total production capacity was about 4.13 million units. The average global selling price was around USD 800 per unit, and gross profit margins ranged from 55% to 75%, reflecting high technical requirements and strong clinical value.

Manufacturing is highly specialized, involving micro-diameter extrusion, multi-layer shaft structures, precision braiding, and advanced coating processes to meet demanding neurointerventional standards.

Cerebral vascular catheters are minimally invasive medical devices designed to navigate intracranial arteries and veins for diagnostic and therapeutic procedures. They are essential tools in ischemic stroke treatment, aneurysm embolization, arteriovenous malformation management, and other neurovascular interventions, requiring exceptional flexibility, torque transmission, and biocompatibility.

The industrial chain includes upstream medical polymers, braided reinforcement wires, hydrophilic coating materials, and radiopaque markers. Midstream activities cover catheter extrusion, braiding, coating, distal tip shaping, assembly, sterilization, and quality control. Downstream demand mainly comes from hospitals, comprehensive stroke centers, and neurointerventional departments.

The cerebral vascular catheter market is primarily driven by the rapid growth of endovascular treatment for acute ischemic stroke and complex cerebrovascular

diseases. Aging populations, increased stroke awareness, and improved access to neurointerventional care continue to expand procedure volumes. Technological development focuses on enhanced trackability in tortuous anatomy, ultra-soft distal segments, improved torque response, and compatibility with advanced thrombectomy and embolization devices. Given the time-critical nature of neurovascular interventions, hospitals prioritize product reliability and clinical performance, supporting sustained above-average market growth.

LP Information, Inc. (LPI) ' newest research report, the “Cerebral Vascular Catheter Industry Forecast” looks at past sales and reviews total world Cerebral Vascular Catheter sales in 2025, providing a comprehensive analysis by region and market sector of projected Cerebral Vascular Catheter sales for 2026 through 2032. With Cerebral Vascular Catheter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cerebral Vascular Catheter industry.

This Insight Report provides a comprehensive analysis of the global Cerebral Vascular Catheter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cerebral Vascular Catheter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cerebral Vascular Catheter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cerebral Vascular Catheter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cerebral Vascular Catheter.

This report presents a comprehensive overview, market shares, and growth opportunities of Cerebral Vascular Catheter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Diagnostic Catheter

Guiding Catheter

Others

Segmentation by Structure Design:

Single-Lumen Catheter

Multi-Lumen Catheter

Segmentation by Application:

Cerebral Angiography

Ischemic Stroke Intervention

Intracranial Aneurysm Treatment

Arteriovenous Malformation (AVM) Therapy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Medtronic

Stryker Neurovascular

Terumo

MicroVention

Penumbra

Johnson & Johnson

Asahi Intecc

Merit Medical

Cordis

Micro Port

Heart Care

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cerebral Vascular Catheter market?

What factors are driving Cerebral Vascular Catheter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cerebral Vascular Catheter market opportunities vary by end market size?

How does Cerebral Vascular Catheter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Cerebral Vascular Catheter Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Cerebral Vascular Catheter by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Cerebral Vascular Catheter by Country/Region, 2021, 2025 & 2032

2.2 Cerebral Vascular Catheter Segment by Type

- 2.2.1 Diagnostic Catheter
- 2.2.2 Guiding Catheter
- 2.2.3 Others
- 2.2.4 Cerebral Vascular Catheter Sales by Type
 - 2.2.4.1 Global Cerebral Vascular Catheter Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Cerebral Vascular Catheter Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Cerebral Vascular Catheter Sale Price by Type (2021-2026)

2.3 Cerebral Vascular Catheter Segment by Structure Design

- 2.3.1 Single-Lumen Catheter
- 2.3.2 Multi-Lumen Catheter
- 2.3.3 Cerebral Vascular Catheter Sales by Structure Design
 - 2.3.3.1 Global Cerebral Vascular Catheter Sales Market Share by Structure Design (2021-2026)
 - 2.3.3.2 Global Cerebral Vascular Catheter Revenue and Market Share by Structure Design (2021-2026)
 - 2.3.3.3 Global Cerebral Vascular Catheter Sale Price by Structure Design

(2021-2026)

2.4 Cerebral Vascular Catheter Segment by Application

2.4.1 Cerebral Angiography

2.4.2 Ischemic Stroke Intervention

2.4.3 Intracranial Aneurysm Treatment

2.4.4 Arteriovenous Malformation (AVM) Therapy

2.4.5 Others

2.4.6 Cerebral Vascular Catheter Sales by Application

2.4.6.1 Global Cerebral Vascular Catheter Sale Market Share by Application

(2021-2026)

2.4.6.2 Global Cerebral Vascular Catheter Revenue and Market Share by Application

(2021-2026)

2.4.6.3 Global Cerebral Vascular Catheter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Cerebral Vascular Catheter Breakdown Data by Company

3.1.1 Global Cerebral Vascular Catheter Annual Sales by Company (2021-2026)

3.1.2 Global Cerebral Vascular Catheter Sales Market Share by Company

(2021-2026)

3.2 Global Cerebral Vascular Catheter Annual Revenue by Company (2021-2026)

3.2.1 Global Cerebral Vascular Catheter Revenue by Company (2021-2026)

3.2.2 Global Cerebral Vascular Catheter Revenue Market Share by Company

(2021-2026)

3.3 Global Cerebral Vascular Catheter Sale Price by Company

3.4 Key Manufacturers Cerebral Vascular Catheter Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Cerebral Vascular Catheter Product Location Distribution

3.4.2 Players Cerebral Vascular Catheter Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CEREBRAL VASCULAR CATHETER BY GEOGRAPHIC REGION

4.1 World Historic Cerebral Vascular Catheter Market Size by Geographic Region

(2021-2026)

4.1.1 Global Cerebral Vascular Catheter Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Cerebral Vascular Catheter Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Cerebral Vascular Catheter Market Size by Country/Region

(2021-2026)

4.2.1 Global Cerebral Vascular Catheter Annual Sales by Country/Region (2021-2026)

4.2.2 Global Cerebral Vascular Catheter Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Cerebral Vascular Catheter Sales Growth

4.4 APAC Cerebral Vascular Catheter Sales Growth

4.5 Europe Cerebral Vascular Catheter Sales Growth

4.6 Middle East & Africa Cerebral Vascular Catheter Sales Growth

5 AMERICAS

5.1 Americas Cerebral Vascular Catheter Sales by Country

5.1.1 Americas Cerebral Vascular Catheter Sales by Country (2021-2026)

5.1.2 Americas Cerebral Vascular Catheter Revenue by Country (2021-2026)

5.2 Americas Cerebral Vascular Catheter Sales by Type (2021-2026)

5.3 Americas Cerebral Vascular Catheter Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cerebral Vascular Catheter Sales by Region

6.1.1 APAC Cerebral Vascular Catheter Sales by Region (2021-2026)

6.1.2 APAC Cerebral Vascular Catheter Revenue by Region (2021-2026)

6.2 APAC Cerebral Vascular Catheter Sales by Type (2021-2026)

6.3 APAC Cerebral Vascular Catheter Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cerebral Vascular Catheter by Country

7.1.1 Europe Cerebral Vascular Catheter Sales by Country (2021-2026)

7.1.2 Europe Cerebral Vascular Catheter Revenue by Country (2021-2026)

7.2 Europe Cerebral Vascular Catheter Sales by Type (2021-2026)

7.3 Europe Cerebral Vascular Catheter Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cerebral Vascular Catheter by Country

8.1.1 Middle East & Africa Cerebral Vascular Catheter Sales by Country (2021-2026)

8.1.2 Middle East & Africa Cerebral Vascular Catheter Revenue by Country
(2021-2026)

8.2 Middle East & Africa Cerebral Vascular Catheter Sales by Type (2021-2026)

8.3 Middle East & Africa Cerebral Vascular Catheter Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

- 10.2 Manufacturing Cost Structure Analysis of Cerebral Vascular Catheter
- 10.3 Manufacturing Process Analysis of Cerebral Vascular Catheter
- 10.4 Industry Chain Structure of Cerebral Vascular Catheter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Cerebral Vascular Catheter Distributors
- 11.3 Cerebral Vascular Catheter Customer

12 WORLD FORECAST REVIEW FOR CEREBRAL VASCULAR CATHETER BY GEOGRAPHIC REGION

- 12.1 Global Cerebral Vascular Catheter Market Size Forecast by Region
 - 12.1.1 Global Cerebral Vascular Catheter Forecast by Region (2027-2032)
 - 12.1.2 Global Cerebral Vascular Catheter Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Cerebral Vascular Catheter Forecast by Type (2027-2032)
- 12.7 Global Cerebral Vascular Catheter Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Medtronic
 - 13.1.1 Medtronic Company Information
 - 13.1.2 Medtronic Cerebral Vascular Catheter Product Portfolios and Specifications
 - 13.1.3 Medtronic Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Medtronic Main Business Overview
 - 13.1.5 Medtronic Latest Developments
- 13.2 Stryker Neurovascular
 - 13.2.1 Stryker Neurovascular Company Information
 - 13.2.2 Stryker Neurovascular Cerebral Vascular Catheter Product Portfolios and Specifications

13.2.3 Stryker Neurovascular Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Stryker Neurovascular Main Business Overview

13.2.5 Stryker Neurovascular Latest Developments

13.3 Terumo

13.3.1 Terumo Company Information

13.3.2 Terumo Cerebral Vascular Catheter Product Portfolios and Specifications

13.3.3 Terumo Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Terumo Main Business Overview

13.3.5 Terumo Latest Developments

13.4 MicroVention

13.4.1 MicroVention Company Information

13.4.2 MicroVention Cerebral Vascular Catheter Product Portfolios and Specifications

13.4.3 MicroVention Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 MicroVention Main Business Overview

13.4.5 MicroVention Latest Developments

13.5 Penumbra

13.5.1 Penumbra Company Information

13.5.2 Penumbra Cerebral Vascular Catheter Product Portfolios and Specifications

13.5.3 Penumbra Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Penumbra Main Business Overview

13.5.5 Penumbra Latest Developments

13.6 Johnson & Johnson

13.6.1 Johnson & Johnson Company Information

13.6.2 Johnson & Johnson Cerebral Vascular Catheter Product Portfolios and Specifications

13.6.3 Johnson & Johnson Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Johnson & Johnson Main Business Overview

13.6.5 Johnson & Johnson Latest Developments

13.7 Asahi Intecc

13.7.1 Asahi Intecc Company Information

13.7.2 Asahi Intecc Cerebral Vascular Catheter Product Portfolios and Specifications

13.7.3 Asahi Intecc Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Asahi Intecc Main Business Overview

13.7.5 Asahi Intecc Latest Developments

13.8 Merit Medical

13.8.1 Merit Medical Company Information

13.8.2 Merit Medical Cerebral Vascular Catheter Product Portfolios and Specifications

13.8.3 Merit Medical Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Merit Medical Main Business Overview

13.8.5 Merit Medical Latest Developments

13.9 Cordis

13.9.1 Cordis Company Information

13.9.2 Cordis Cerebral Vascular Catheter Product Portfolios and Specifications

13.9.3 Cordis Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Cordis Main Business Overview

13.9.5 Cordis Latest Developments

13.10 Micro Port

13.10.1 Micro Port Company Information

13.10.2 Micro Port Cerebral Vascular Catheter Product Portfolios and Specifications

13.10.3 Micro Port Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Micro Port Main Business Overview

13.10.5 Micro Port Latest Developments

13.11 Heart Care

13.11.1 Heart Care Company Information

13.11.2 Heart Care Cerebral Vascular Catheter Product Portfolios and Specifications

13.11.3 Heart Care Cerebral Vascular Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Heart Care Main Business Overview

13.11.5 Heart Care Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cerebral Vascular Catheter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cerebral Vascular Catheter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Diagnostic Catheter

Table 4. Major Players of Guiding Catheter

Table 5. Major Players of Others

Table 6. Global Cerebral Vascular Catheter Sales by Type (2021-2026) & (K Units)

Table 7. Global Cerebral Vascular Catheter Sales Market Share by Type (2021-2026)

Table 8. Global Cerebral Vascular Catheter Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Cerebral Vascular Catheter Revenue Market Share by Type (2021-2026)

Table 10. Global Cerebral Vascular Catheter Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Single-Lumen Catheter

Table 12. Major Players of Multi-Lumen Catheter

Table 13. Global Cerebral Vascular Catheter Sales by Structure Design (2021-2026) & (K Units)

Table 14. Global Cerebral Vascular Catheter Sales Market Share by Structure Design (2021-2026)

Table 15. Global Cerebral Vascular Catheter Revenue by Structure Design (2021-2026) & (\$ million)

Table 16. Global Cerebral Vascular Catheter Revenue Market Share by Structure Design (2021-2026)

Table 17. Global Cerebral Vascular Catheter Sale Price by Structure Design (2021-2026) & (US\$/Unit)

Table 18. Global Cerebral Vascular Catheter Sale by Application (2021-2026) & (K Units)

Table 19. Global Cerebral Vascular Catheter Sale Market Share by Application (2021-2026)

Table 20. Global Cerebral Vascular Catheter Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Cerebral Vascular Catheter Revenue Market Share by Application (2021-2026)

Table 22. Global Cerebral Vascular Catheter Sale Price by Application (2021-2026) &

(US\$/Unit)

Table 23. Global Cerebral Vascular Catheter Sales by Company (2021-2026) & (K Units)

Table 24. Global Cerebral Vascular Catheter Sales Market Share by Company (2021-2026)

Table 25. Global Cerebral Vascular Catheter Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Cerebral Vascular Catheter Revenue Market Share by Company (2021-2026)

Table 27. Global Cerebral Vascular Catheter Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Cerebral Vascular Catheter Producing Area Distribution and Sales Area

Table 29. Players Cerebral Vascular Catheter Products Offered

Table 30. Cerebral Vascular Catheter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Cerebral Vascular Catheter Sales by Geographic Region (2021-2026) & (K Units)

Table 34. Global Cerebral Vascular Catheter Sales Market Share Geographic Region (2021-2026)

Table 35. Global Cerebral Vascular Catheter Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Cerebral Vascular Catheter Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Cerebral Vascular Catheter Sales by Country/Region (2021-2026) & (K Units)

Table 38. Global Cerebral Vascular Catheter Sales Market Share by Country/Region (2021-2026)

Table 39. Global Cerebral Vascular Catheter Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Cerebral Vascular Catheter Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Cerebral Vascular Catheter Sales by Country (2021-2026) & (K Units)

Table 42. Americas Cerebral Vascular Catheter Sales Market Share by Country (2021-2026)

Table 43. Americas Cerebral Vascular Catheter Revenue by Country (2021-2026) & (\$

millions)

Table 44. Americas Cerebral Vascular Catheter Sales by Type (2021-2026) & (K Units)

Table 45. Americas Cerebral Vascular Catheter Sales by Application (2021-2026) & (K Units)

Table 46. APAC Cerebral Vascular Catheter Sales by Region (2021-2026) & (K Units)

Table 47. APAC Cerebral Vascular Catheter Sales Market Share by Region (2021-2026)

Table 48. APAC Cerebral Vascular Catheter Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Cerebral Vascular Catheter Sales by Type (2021-2026) & (K Units)

Table 50. APAC Cerebral Vascular Catheter Sales by Application (2021-2026) & (K Units)

Table 51. Europe Cerebral Vascular Catheter Sales by Country (2021-2026) & (K Units)

Table 52. Europe Cerebral Vascular Catheter Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Cerebral Vascular Catheter Sales by Type (2021-2026) & (K Units)

Table 54. Europe Cerebral Vascular Catheter Sales by Application (2021-2026) & (K Units)

Table 55. Middle East & Africa Cerebral Vascular Catheter Sales by Country (2021-2026) & (K Units)

Table 56. Middle East & Africa Cerebral Vascular Catheter Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Cerebral Vascular Catheter Sales by Type (2021-2026) & (K Units)

Table 58. Middle East & Africa Cerebral Vascular Catheter Sales by Application (2021-2026) & (K Units)

Table 59. Key Market Drivers & Growth Opportunities of Cerebral Vascular Catheter

Table 60. Key Market Challenges & Risks of Cerebral Vascular Catheter

Table 61. Key Industry Trends of Cerebral Vascular Catheter

Table 62. Cerebral Vascular Catheter Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Cerebral Vascular Catheter Distributors List

Table 65. Cerebral Vascular Catheter Customer List

Table 66. Global Cerebral Vascular Catheter Sales Forecast by Region (2027-2032) & (K Units)

Table 67. Global Cerebral Vascular Catheter Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 68. Americas Cerebral Vascular Catheter Sales Forecast by Country (2027-2032) & (K Units)

Table 69. Americas Cerebral Vascular Catheter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. APAC Cerebral Vascular Catheter Sales Forecast by Region (2027-2032) & (K Units)

Table 71. APAC Cerebral Vascular Catheter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Cerebral Vascular Catheter Sales Forecast by Country (2027-2032) & (K Units)

Table 73. Europe Cerebral Vascular Catheter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Cerebral Vascular Catheter Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Middle East & Africa Cerebral Vascular Catheter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Cerebral Vascular Catheter Sales Forecast by Type (2027-2032) & (K Units)

Table 77. Global Cerebral Vascular Catheter Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Cerebral Vascular Catheter Sales Forecast by Application (2027-2032) & (K Units)

Table 79. Global Cerebral Vascular Catheter Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. Medtronic Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 81. Medtronic Cerebral Vascular Catheter Product Portfolios and Specifications

Table 82. Medtronic Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 83. Medtronic Main Business

Table 84. Medtronic Latest Developments

Table 85. Stryker Neurovascular Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 86. Stryker Neurovascular Cerebral Vascular Catheter Product Portfolios and Specifications

Table 87. Stryker Neurovascular Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. Stryker Neurovascular Main Business

Table 89. Stryker Neurovascular Latest Developments

Table 90. Terumo Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 91. Terumo Cerebral Vascular Catheter Product Portfolios and Specifications

Table 92. Terumo Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Terumo Main Business

Table 94. Terumo Latest Developments

Table 95. MicroVention Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 96. MicroVention Cerebral Vascular Catheter Product Portfolios and Specifications

Table 97. MicroVention Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. MicroVention Main Business

Table 99. MicroVention Latest Developments

Table 100. Penumbra Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 101. Penumbra Cerebral Vascular Catheter Product Portfolios and Specifications

Table 102. Penumbra Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Penumbra Main Business

Table 104. Penumbra Latest Developments

Table 105. Johnson & Johnson Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 106. Johnson & Johnson Cerebral Vascular Catheter Product Portfolios and Specifications

Table 107. Johnson & Johnson Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Johnson & Johnson Main Business

Table 109. Johnson & Johnson Latest Developments

Table 110. Asahi Intecc Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 111. Asahi Intecc Cerebral Vascular Catheter Product Portfolios and Specifications

Table 112. Asahi Intecc Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Asahi Intecc Main Business

Table 114. Asahi Intecc Latest Developments

Table 115. Merit Medical Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 116. Merit Medical Cerebral Vascular Catheter Product Portfolios and

Specifications

Table 117. Merit Medical Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Merit Medical Main Business

Table 119. Merit Medical Latest Developments

Table 120. Cordis Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 121. Cordis Cerebral Vascular Catheter Product Portfolios and Specifications

Table 122. Cordis Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Cordis Main Business

Table 124. Cordis Latest Developments

Table 125. Micro Port Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 126. Micro Port Cerebral Vascular Catheter Product Portfolios and Specifications

Table 127. Micro Port Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Micro Port Main Business

Table 129. Micro Port Latest Developments

Table 130. Heart Care Basic Information, Cerebral Vascular Catheter Manufacturing Base, Sales Area and Its Competitors

Table 131. Heart Care Cerebral Vascular Catheter Product Portfolios and Specifications

Table 132. Heart Care Cerebral Vascular Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Heart Care Main Business

Table 134. Heart Care Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cerebral Vascular Catheter
- Figure 2. Cerebral Vascular Catheter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cerebral Vascular Catheter Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Cerebral Vascular Catheter Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cerebral Vascular Catheter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cerebral Vascular Catheter Sales Market Share by Country/Region (2025)
- Figure 10. Cerebral Vascular Catheter Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Diagnostic Catheter
- Figure 12. Product Picture of Guiding Catheter
- Figure 13. Product Picture of Others
- Figure 14. Global Cerebral Vascular Catheter Sales Market Share by Type in 2026
- Figure 15. Global Cerebral Vascular Catheter Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single-Lumen Catheter
- Figure 17. Product Picture of Multi-Lumen Catheter
- Figure 18. Global Cerebral Vascular Catheter Sales Market Share by Structure Design in 2026
- Figure 19. Global Cerebral Vascular Catheter Revenue Market Share by Structure Design (2021-2026)
- Figure 20. Cerebral Vascular Catheter Consumed in Cerebral Angiography
- Figure 21. Global Cerebral Vascular Catheter Market: Cerebral Angiography (2021-2026) & (K Units)
- Figure 22. Cerebral Vascular Catheter Consumed in Ischemic Stroke Intervention
- Figure 23. Global Cerebral Vascular Catheter Market: Ischemic Stroke Intervention (2021-2026) & (K Units)
- Figure 24. Cerebral Vascular Catheter Consumed in Intracranial Aneurysm Treatment
- Figure 25. Global Cerebral Vascular Catheter Market: Intracranial Aneurysm Treatment (2021-2026) & (K Units)
- Figure 26. Cerebral Vascular Catheter Consumed in Arteriovenous Malformation (AVM)

Therapy

Figure 27. Global Cerebral Vascular Catheter Market: Arteriovenous Malformation (AVM) Therapy (2021-2026) & (K Units)

Figure 28. Cerebral Vascular Catheter Consumed in Others

Figure 29. Global Cerebral Vascular Catheter Market: Others (2021-2026) & (K Units)

Figure 30. Global Cerebral Vascular Catheter Sale Market Share by Application (2025)

Figure 31. Global Cerebral Vascular Catheter Revenue Market Share by Application in 2026

Figure 32. Cerebral Vascular Catheter Sales by Company in 2026 (K Units)

Figure 33. Global Cerebral Vascular Catheter Sales Market Share by Company in 2026

Figure 34. Cerebral Vascular Catheter Revenue by Company in 2026 (\$ millions)

Figure 35. Global Cerebral Vascular Catheter Revenue Market Share by Company in 2026

Figure 36. Global Cerebral Vascular Catheter Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Cerebral Vascular Catheter Revenue Market Share by Geographic Region in 2026

Figure 38. Americas Cerebral Vascular Catheter Sales 2021-2026 (K Units)

Figure 39. Americas Cerebral Vascular Catheter Revenue 2021-2026 (\$ millions)

Figure 40. APAC Cerebral Vascular Catheter Sales 2021-2026 (K Units)

Figure 41. APAC Cerebral Vascular Catheter Revenue 2021-2026 (\$ millions)

Figure 42. Europe Cerebral Vascular Catheter Sales 2021-2026 (K Units)

Figure 43. Europe Cerebral Vascular Catheter Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Cerebral Vascular Catheter Sales 2021-2026 (K Units)

Figure 45. Middle East & Africa Cerebral Vascular Catheter Revenue 2021-2026 (\$ millions)

Figure 46. Americas Cerebral Vascular Catheter Sales Market Share by Country in 2026

Figure 47. Americas Cerebral Vascular Catheter Revenue Market Share by Country (2021-2026)

Figure 48. Americas Cerebral Vascular Catheter Sales Market Share by Type (2021-2026)

Figure 49. Americas Cerebral Vascular Catheter Sales Market Share by Application (2021-2026)

Figure 50. United States Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Cerebral Vascular Catheter Sales Market Share by Region in 2026

Figure 55. APAC Cerebral Vascular Catheter Revenue Market Share by Region (2021-2026)

Figure 56. APAC Cerebral Vascular Catheter Sales Market Share by Type (2021-2026)

Figure 57. APAC Cerebral Vascular Catheter Sales Market Share by Application (2021-2026)

Figure 58. China Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Cerebral Vascular Catheter Sales Market Share by Country in 2026

Figure 66. Europe Cerebral Vascular Catheter Revenue Market Share by Country (2021-2026)

Figure 67. Europe Cerebral Vascular Catheter Sales Market Share by Type (2021-2026)

Figure 68. Europe Cerebral Vascular Catheter Sales Market Share by Application (2021-2026)

Figure 69. Germany Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Cerebral Vascular Catheter Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Cerebral Vascular Catheter Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Cerebral Vascular Catheter Sales Market Share by Application (2021-2026)

Figure 77. Egypt Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Cerebral Vascular Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Cerebral Vascular Catheter in 2026

Figure 83. Manufacturing Process Analysis of Cerebral Vascular Catheter

Figure 84. Industry Chain Structure of Cerebral Vascular Catheter

Figure 85. Channels of Distribution

Figure 86. Global Cerebral Vascular Catheter Sales Market Forecast by Region (2027-2032)

Figure 87. Global Cerebral Vascular Catheter Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Cerebral Vascular Catheter Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Cerebral Vascular Catheter Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Cerebral Vascular Catheter Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Cerebral Vascular Catheter Revenue Market Share Forecast by Application (2027-2032)

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