

# Global Cerebral Oxygen Monitor Market Growth 2026-2032

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## Abstracts

The global Cerebral Oxygen Monitor market size is predicted to grow from US\$ 929 million in 2025 to US\$ 1514 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Brain oximeters are used for non-invasive/minimally invasive continuous monitoring of brain tissue oxygen saturation or blood oxygenation changes. They are mostly based on optical principles such as near-infrared spectroscopy (NIRS), reflecting real-time brain perfusion and oxygen supply and demand, assisting anesthesia, ICU, neurosurgery, and neonatal departments in identifying hypoxia risks.

Upstream: Near-infrared light sources and detectors, fiber optics/probe patches, analog front-ends and main control chips, algorithm software, medical adhesives and consumables. Downstream: Hospital anesthesiology departments, ICUs, neurosurgery departments, neonatal departments, emergency transport, and research institutions.

In 2025, the global unit price of a brain oximeter was US\$272,000, with sales of 3,490 units and a global annual production capacity of 3,500 units. The industry profit margin was 20-25%.

Global market future development trends:

First, the increasing demand for brain protection in the perioperative and critical care periods is driving cerebral oxygenation from an optional feature to a more widely accepted standard. Manufacturers will integrate this with multiple parameters such as hemodynamics, EEG, and SpO<sub>2</sub> to create integrated cerebral perfusion and oxygen metabolism monitoring solutions.

Second, algorithm and data-driven upgrades are underway. Enhanced resistance to motion/light interference, personalized baseline calibration, and AI-based early warning systems will improve interpretability and clinical decision-making value. Simultaneously, interconnectivity with monitoring platforms and electronic medical records will support remote consultations and quality control.

Third, business models are deepening towards a "main unit + consumables + services" model. Iterative development of disposable probes and low-allergenic adhesive materials reduces the risk of cross-infection. Expansion into neonatal, stroke, and rehabilitation scenarios, coupled with hospital expansion and improved payment methods in emerging markets, will drive scale growth.

LP Information, Inc. (LPI) ' newest research report, the "Cerebral Oxygen Monitor Industry Forecast" looks at past sales and reviews total world Cerebral Oxygen Monitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Cerebral Oxygen Monitor sales for 2026 through 2032. With Cerebral Oxygen Monitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cerebral Oxygen Monitor industry.

This Insight Report provides a comprehensive analysis of the global Cerebral Oxygen Monitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cerebral Oxygen Monitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cerebral Oxygen Monitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cerebral Oxygen Monitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cerebral Oxygen Monitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Cerebral Oxygen Monitor market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Portable Type

Wearable Type

### Segmentation by Consumables Configuration:

Reusable Probe

Disposable Patch Probe

### Segmentation by Monitoring Principles:

NIRS Near-Infrared Spectroscopy

Time-Resolved/Frequency-Domain NIRS

Others

### Segmentation by Application:

Hospital

Clinic

Household

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Healthcare

Medtronic

HAMAMATSU

Masimo Corporation

Mespere LifeSciences

Artinis Medical Systems

Nonin Medical

Ornim Medical

CAS Medical Systems

ENGINMED

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Cerebral Oxygen Monitor market?

What factors are driving Cerebral Oxygen Monitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cerebral Oxygen Monitor market opportunities vary by end market size?

How does Cerebral Oxygen Monitor break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Cerebral Oxygen Monitor Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Cerebral Oxygen Monitor by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Cerebral Oxygen Monitor by Country/Region, 2021, 2025 & 2032
- 2.2 Cerebral Oxygen Monitor Segment by Type
  - 2.2.1 Portable Type
  - 2.2.2 Wearable Type
  - 2.2.3 Cerebral Oxygen Monitor Sales by Type
    - 2.2.3.1 Global Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Cerebral Oxygen Monitor Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Cerebral Oxygen Monitor Sale Price by Type (2021-2026)
- 2.3 Cerebral Oxygen Monitor Segment by Consumables Configuration
  - 2.3.1 Reusable Probe
  - 2.3.2 Disposable Patch Probe
  - 2.3.3 Cerebral Oxygen Monitor Sales by Consumables Configuration
    - 2.3.3.1 Global Cerebral Oxygen Monitor Sales Market Share by Consumables Configuration (2021-2026)
    - 2.3.3.2 Global Cerebral Oxygen Monitor Revenue and Market Share by Consumables Configuration (2021-2026)
    - 2.3.3.3 Global Cerebral Oxygen Monitor Sale Price by Consumables Configuration (2021-2026)

## 2.4 Cerebral Oxygen Monitor Segment by Monitoring Principles

### 2.4.1 NIRS Near-Infrared Spectroscopy

### 2.4.2 Time-Resolved/Frequency-Domain NIRS

### 2.4.3 Others

### 2.4.4 Cerebral Oxygen Monitor Sales by Monitoring Principles

#### 2.4.4.1 Global Cerebral Oxygen Monitor Sales Market Share by Monitoring Principles (2021-2026)

#### 2.4.4.2 Global Cerebral Oxygen Monitor Revenue and Market Share by Monitoring Principles (2021-2026)

#### 2.4.4.3 Global Cerebral Oxygen Monitor Sale Price by Monitoring Principles (2021-2026)

## 2.5 Cerebral Oxygen Monitor Segment by Application

### 2.5.1 Hospital

### 2.5.2 Clinic

### 2.5.3 Household

### 2.5.4 Cerebral Oxygen Monitor Sales by Application

#### 2.5.4.1 Global Cerebral Oxygen Monitor Sale Market Share by Application (2021-2026)

#### 2.5.4.2 Global Cerebral Oxygen Monitor Revenue and Market Share by Application (2021-2026)

#### 2.5.4.3 Global Cerebral Oxygen Monitor Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Cerebral Oxygen Monitor Breakdown Data by Company

#### 3.1.1 Global Cerebral Oxygen Monitor Annual Sales by Company (2021-2026)

#### 3.1.2 Global Cerebral Oxygen Monitor Sales Market Share by Company (2021-2026)

### 3.2 Global Cerebral Oxygen Monitor Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Cerebral Oxygen Monitor Revenue by Company (2021-2026)

#### 3.2.2 Global Cerebral Oxygen Monitor Revenue Market Share by Company (2021-2026)

### 3.3 Global Cerebral Oxygen Monitor Sale Price by Company

### 3.4 Key Manufacturers Cerebral Oxygen Monitor Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Cerebral Oxygen Monitor Product Location Distribution

#### 3.4.2 Players Cerebral Oxygen Monitor Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR CEREBRAL OXYGEN MONITOR BY GEOGRAPHIC REGION**

4.1 World Historic Cerebral Oxygen Monitor Market Size by Geographic Region (2021-2026)

4.1.1 Global Cerebral Oxygen Monitor Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Cerebral Oxygen Monitor Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Cerebral Oxygen Monitor Market Size by Country/Region (2021-2026)

4.2.1 Global Cerebral Oxygen Monitor Annual Sales by Country/Region (2021-2026)

4.2.2 Global Cerebral Oxygen Monitor Annual Revenue by Country/Region (2021-2026)

4.3 Americas Cerebral Oxygen Monitor Sales Growth

4.4 APAC Cerebral Oxygen Monitor Sales Growth

4.5 Europe Cerebral Oxygen Monitor Sales Growth

4.6 Middle East & Africa Cerebral Oxygen Monitor Sales Growth

## **5 AMERICAS**

5.1 Americas Cerebral Oxygen Monitor Sales by Country

5.1.1 Americas Cerebral Oxygen Monitor Sales by Country (2021-2026)

5.1.2 Americas Cerebral Oxygen Monitor Revenue by Country (2021-2026)

5.2 Americas Cerebral Oxygen Monitor Sales by Type (2021-2026)

5.3 Americas Cerebral Oxygen Monitor Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Cerebral Oxygen Monitor Sales by Region

6.1.1 APAC Cerebral Oxygen Monitor Sales by Region (2021-2026)

6.1.2 APAC Cerebral Oxygen Monitor Revenue by Region (2021-2026)

- 6.2 APAC Cerebral Oxygen Monitor Sales by Type (2021-2026)
- 6.3 APAC Cerebral Oxygen Monitor Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Cerebral Oxygen Monitor by Country
  - 7.1.1 Europe Cerebral Oxygen Monitor Sales by Country (2021-2026)
  - 7.1.2 Europe Cerebral Oxygen Monitor Revenue by Country (2021-2026)
- 7.2 Europe Cerebral Oxygen Monitor Sales by Type (2021-2026)
- 7.3 Europe Cerebral Oxygen Monitor Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Cerebral Oxygen Monitor by Country
  - 8.1.1 Middle East & Africa Cerebral Oxygen Monitor Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Cerebral Oxygen Monitor Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Cerebral Oxygen Monitor Sales by Type (2021-2026)
- 8.3 Middle East & Africa Cerebral Oxygen Monitor Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cerebral Oxygen Monitor

10.3 Manufacturing Process Analysis of Cerebral Oxygen Monitor

10.4 Industry Chain Structure of Cerebral Oxygen Monitor

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cerebral Oxygen Monitor Distributors

11.3 Cerebral Oxygen Monitor Customer

## **12 WORLD FORECAST REVIEW FOR CEREBRAL OXYGEN MONITOR BY GEOGRAPHIC REGION**

12.1 Global Cerebral Oxygen Monitor Market Size Forecast by Region

12.1.1 Global Cerebral Oxygen Monitor Forecast by Region (2027-2032)

12.1.2 Global Cerebral Oxygen Monitor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cerebral Oxygen Monitor Forecast by Type (2027-2032)

12.7 Global Cerebral Oxygen Monitor Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 GE Healthcare

13.1.1 GE Healthcare Company Information

13.1.2 GE Healthcare Cerebral Oxygen Monitor Product Portfolios and Specifications

13.1.3 GE Healthcare Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 GE Healthcare Main Business Overview
- 13.1.5 GE Healthcare Latest Developments
- 13.2 Medtronic
  - 13.2.1 Medtronic Company Information
  - 13.2.2 Medtronic Cerebral Oxygen Monitor Product Portfolios and Specifications
  - 13.2.3 Medtronic Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Medtronic Main Business Overview
  - 13.2.5 Medtronic Latest Developments
- 13.3 HAMAMATSU
  - 13.3.1 HAMAMATSU Company Information
  - 13.3.2 HAMAMATSU Cerebral Oxygen Monitor Product Portfolios and Specifications
  - 13.3.3 HAMAMATSU Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 HAMAMATSU Main Business Overview
  - 13.3.5 HAMAMATSU Latest Developments
- 13.4 Masimo Corporation
  - 13.4.1 Masimo Corporation Company Information
  - 13.4.2 Masimo Corporation Cerebral Oxygen Monitor Product Portfolios and Specifications
  - 13.4.3 Masimo Corporation Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Masimo Corporation Main Business Overview
  - 13.4.5 Masimo Corporation Latest Developments
- 13.5 Mespere LifeSciences
  - 13.5.1 Mespere LifeSciences Company Information
  - 13.5.2 Mespere LifeSciences Cerebral Oxygen Monitor Product Portfolios and Specifications
  - 13.5.3 Mespere LifeSciences Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Mespere LifeSciences Main Business Overview
  - 13.5.5 Mespere LifeSciences Latest Developments
- 13.6 Artinis Medical Systems
  - 13.6.1 Artinis Medical Systems Company Information
  - 13.6.2 Artinis Medical Systems Cerebral Oxygen Monitor Product Portfolios and Specifications
  - 13.6.3 Artinis Medical Systems Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Artinis Medical Systems Main Business Overview

### 13.6.5 Artinis Medical Systems Latest Developments

### 13.7 Nonin Medical

#### 13.7.1 Nonin Medical Company Information

#### 13.7.2 Nonin Medical Cerebral Oxygen Monitor Product Portfolios and Specifications

#### 13.7.3 Nonin Medical Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.7.4 Nonin Medical Main Business Overview

#### 13.7.5 Nonin Medical Latest Developments

### 13.8 Ornim Medical

#### 13.8.1 Ornim Medical Company Information

#### 13.8.2 Ornim Medical Cerebral Oxygen Monitor Product Portfolios and Specifications

#### 13.8.3 Ornim Medical Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.8.4 Ornim Medical Main Business Overview

#### 13.8.5 Ornim Medical Latest Developments

### 13.9 CAS Medical Systems

#### 13.9.1 CAS Medical Systems Company Information

#### 13.9.2 CAS Medical Systems Cerebral Oxygen Monitor Product Portfolios and Specifications

#### 13.9.3 CAS Medical Systems Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.9.4 CAS Medical Systems Main Business Overview

#### 13.9.5 CAS Medical Systems Latest Developments

### 13.10 ENGINMED

#### 13.10.1 ENGINMED Company Information

#### 13.10.2 ENGINMED Cerebral Oxygen Monitor Product Portfolios and Specifications

#### 13.10.3 ENGINMED Cerebral Oxygen Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.10.4 ENGINMED Main Business Overview

#### 13.10.5 ENGINMED Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Cerebral Oxygen Monitor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cerebral Oxygen Monitor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Portable Type

Table 4. Major Players of Wearable Type

Table 5. Global Cerebral Oxygen Monitor Sales by Type (2021-2026) & (Units)

Table 6. Global Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)

Table 7. Global Cerebral Oxygen Monitor Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Cerebral Oxygen Monitor Revenue Market Share by Type (2021-2026)

Table 9. Global Cerebral Oxygen Monitor Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Reusable Probe

Table 11. Major Players of Disposable Patch Probe

Table 12. Global Cerebral Oxygen Monitor Sales by Consumables Configuration (2021-2026) & (Units)

Table 13. Global Cerebral Oxygen Monitor Sales Market Share by Consumables Configuration (2021-2026)

Table 14. Global Cerebral Oxygen Monitor Revenue by Consumables Configuration (2021-2026) & (\$ million)

Table 15. Global Cerebral Oxygen Monitor Revenue Market Share by Consumables Configuration (2021-2026)

Table 16. Global Cerebral Oxygen Monitor Sale Price by Consumables Configuration (2021-2026) & (US\$/Unit)

Table 17. Major Players of NIRS Near-Infrared Spectroscopy

Table 18. Major Players of Time-Resolved/Frequency-Domain NIRS

Table 19. Major Players of Others

Table 20. Global Cerebral Oxygen Monitor Sales by Monitoring Principles (2021-2026) & (Units)

Table 21. Global Cerebral Oxygen Monitor Sales Market Share by Monitoring Principles (2021-2026)

Table 22. Global Cerebral Oxygen Monitor Revenue by Monitoring Principles (2021-2026) & (\$ million)

Table 23. Global Cerebral Oxygen Monitor Revenue Market Share by Monitoring Principles (2021-2026)

Table 24. Global Cerebral Oxygen Monitor Sale Price by Monitoring Principles

(2021-2026) & (US\$/Unit)

Table 25. Global Cerebral Oxygen Monitor Sale by Application (2021-2026) & (Units)

Table 26. Global Cerebral Oxygen Monitor Sale Market Share by Application  
(2021-2026)

Table 27. Global Cerebral Oxygen Monitor Revenue by Application (2021-2026) & (\$  
million)

Table 28. Global Cerebral Oxygen Monitor Revenue Market Share by Application  
(2021-2026)

Table 29. Global Cerebral Oxygen Monitor Sale Price by Application (2021-2026) &  
(US\$/Unit)

Table 30. Global Cerebral Oxygen Monitor Sales by Company (2021-2026) & (Units)

Table 31. Global Cerebral Oxygen Monitor Sales Market Share by Company  
(2021-2026)

Table 32. Global Cerebral Oxygen Monitor Revenue by Company (2021-2026) & (\$  
millions)

Table 33. Global Cerebral Oxygen Monitor Revenue Market Share by Company  
(2021-2026)

Table 34. Global Cerebral Oxygen Monitor Sale Price by Company (2021-2026) &  
(US\$/Unit)

Table 35. Key Manufacturers Cerebral Oxygen Monitor Producing Area Distribution and  
Sales Area

Table 36. Players Cerebral Oxygen Monitor Products Offered

Table 37. Cerebral Oxygen Monitor Concentration Ratio (CR3, CR5 and CR10) &  
(2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Cerebral Oxygen Monitor Sales by Geographic Region (2021-2026) &  
(Units)

Table 41. Global Cerebral Oxygen Monitor Sales Market Share Geographic Region  
(2021-2026)

Table 42. Global Cerebral Oxygen Monitor Revenue by Geographic Region  
(2021-2026) & (\$ millions)

Table 43. Global Cerebral Oxygen Monitor Revenue Market Share by Geographic  
Region (2021-2026)

Table 44. Global Cerebral Oxygen Monitor Sales by Country/Region (2021-2026) &  
(Units)

Table 45. Global Cerebral Oxygen Monitor Sales Market Share by Country/Region  
(2021-2026)

Table 46. Global Cerebral Oxygen Monitor Revenue by Country/Region (2021-2026) &

(\$ millions)

Table 47. Global Cerebral Oxygen Monitor Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Cerebral Oxygen Monitor Sales by Country (2021-2026) & (Units)

Table 49. Americas Cerebral Oxygen Monitor Sales Market Share by Country (2021-2026)

Table 50. Americas Cerebral Oxygen Monitor Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Cerebral Oxygen Monitor Sales by Type (2021-2026) & (Units)

Table 52. Americas Cerebral Oxygen Monitor Sales by Application (2021-2026) & (Units)

Table 53. APAC Cerebral Oxygen Monitor Sales by Region (2021-2026) & (Units)

Table 54. APAC Cerebral Oxygen Monitor Sales Market Share by Region (2021-2026)

Table 55. APAC Cerebral Oxygen Monitor Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Cerebral Oxygen Monitor Sales by Type (2021-2026) & (Units)

Table 57. APAC Cerebral Oxygen Monitor Sales by Application (2021-2026) & (Units)

Table 58. Europe Cerebral Oxygen Monitor Sales by Country (2021-2026) & (Units)

Table 59. Europe Cerebral Oxygen Monitor Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Cerebral Oxygen Monitor Sales by Type (2021-2026) & (Units)

Table 61. Europe Cerebral Oxygen Monitor Sales by Application (2021-2026) & (Units)

Table 62. Middle East & Africa Cerebral Oxygen Monitor Sales by Country (2021-2026) & (Units)

Table 63. Middle East & Africa Cerebral Oxygen Monitor Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Cerebral Oxygen Monitor Sales by Type (2021-2026) & (Units)

Table 65. Middle East & Africa Cerebral Oxygen Monitor Sales by Application (2021-2026) & (Units)

Table 66. Key Market Drivers & Growth Opportunities of Cerebral Oxygen Monitor

Table 67. Key Market Challenges & Risks of Cerebral Oxygen Monitor

Table 68. Key Industry Trends of Cerebral Oxygen Monitor

Table 69. Cerebral Oxygen Monitor Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Cerebral Oxygen Monitor Distributors List

Table 72. Cerebral Oxygen Monitor Customer List

Table 73. Global Cerebral Oxygen Monitor Sales Forecast by Region (2027-2032) & (Units)

Table 74. Global Cerebral Oxygen Monitor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Cerebral Oxygen Monitor Sales Forecast by Country (2027-2032) & (Units)

Table 76. Americas Cerebral Oxygen Monitor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Cerebral Oxygen Monitor Sales Forecast by Region (2027-2032) & (Units)

Table 78. APAC Cerebral Oxygen Monitor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Cerebral Oxygen Monitor Sales Forecast by Country (2027-2032) & (Units)

Table 80. Europe Cerebral Oxygen Monitor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Cerebral Oxygen Monitor Sales Forecast by Country (2027-2032) & (Units)

Table 82. Middle East & Africa Cerebral Oxygen Monitor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Cerebral Oxygen Monitor Sales Forecast by Type (2027-2032) & (Units)

Table 84. Global Cerebral Oxygen Monitor Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Cerebral Oxygen Monitor Sales Forecast by Application (2027-2032) & (Units)

Table 86. Global Cerebral Oxygen Monitor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. GE Healthcare Basic Information, Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 88. GE Healthcare Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 89. GE Healthcare Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. GE Healthcare Main Business

Table 91. GE Healthcare Latest Developments

Table 92. Medtronic Basic Information, Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 93. Medtronic Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 94. Medtronic Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Medtronic Main Business

Table 96. Medtronic Latest Developments

Table 97. HAMAMATSU Basic Information, Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 98. HAMAMATSU Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 99. HAMAMATSU Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. HAMAMATSU Main Business

Table 101. HAMAMATSU Latest Developments

Table 102. Masimo Corporation Basic Information, Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 103. Masimo Corporation Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 104. Masimo Corporation Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Masimo Corporation Main Business

Table 106. Masimo Corporation Latest Developments

Table 107. Mespere LifeSciences Basic Information, Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 108. Mespere LifeSciences Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 109. Mespere LifeSciences Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Mespere LifeSciences Main Business

Table 111. Mespere LifeSciences Latest Developments

Table 112. Artinis Medical Systems Basic Information, Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 113. Artinis Medical Systems Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 114. Artinis Medical Systems Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Artinis Medical Systems Main Business

Table 116. Artinis Medical Systems Latest Developments

Table 117. Nonin Medical Basic Information, Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 118. Nonin Medical Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 119. Nonin Medical Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Nonin Medical Main Business

Table 121. Nonin Medical Latest Developments

Table 122. Ornim Medical Basic Information, Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 123. Ornim Medical Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 124. Ornim Medical Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Ornim Medical Main Business

Table 126. Ornim Medical Latest Developments

Table 127. CAS Medical Systems Basic Information, Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 128. CAS Medical Systems Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 129. CAS Medical Systems Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. CAS Medical Systems Main Business

Table 131. CAS Medical Systems Latest Developments

Table 132. ENGINMED Basic Information, Cerebral Oxygen Monitor Manufacturing Base, Sales Area and Its Competitors

Table 133. ENGINMED Cerebral Oxygen Monitor Product Portfolios and Specifications

Table 134. ENGINMED Cerebral Oxygen Monitor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. ENGINMED Main Business

Table 136. ENGINMED Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Cerebral Oxygen Monitor
- Figure 2. Cerebral Oxygen Monitor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cerebral Oxygen Monitor Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Cerebral Oxygen Monitor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cerebral Oxygen Monitor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cerebral Oxygen Monitor Sales Market Share by Country/Region (2025)
- Figure 10. Cerebral Oxygen Monitor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Portable Type
- Figure 12. Product Picture of Wearable Type
- Figure 13. Global Cerebral Oxygen Monitor Sales Market Share by Type in 2026
- Figure 14. Global Cerebral Oxygen Monitor Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Reusable Probe
- Figure 16. Product Picture of Disposable Patch Probe
- Figure 17. Global Cerebral Oxygen Monitor Sales Market Share by Consumables Configuration in 2026
- Figure 18. Global Cerebral Oxygen Monitor Revenue Market Share by Consumables Configuration (2021-2026)
- Figure 19. Product Picture of NIRS Near-Infrared Spectroscopy
- Figure 20. Product Picture of Time-Resolved/Frequency-Domain NIRS
- Figure 21. Product Picture of Others
- Figure 22. Global Cerebral Oxygen Monitor Sales Market Share by Monitoring Principles in 2026
- Figure 23. Global Cerebral Oxygen Monitor Revenue Market Share by Monitoring Principles (2021-2026)
- Figure 24. Cerebral Oxygen Monitor Consumed in Hospital
- Figure 25. Global Cerebral Oxygen Monitor Market: Hospital (2021-2026) & (Units)
- Figure 26. Cerebral Oxygen Monitor Consumed in Clinic
- Figure 27. Global Cerebral Oxygen Monitor Market: Clinic (2021-2026) & (Units)
- Figure 28. Cerebral Oxygen Monitor Consumed in Household

Figure 29. Global Cerebral Oxygen Monitor Market: Household (2021-2026) & (Units)

Figure 30. Global Cerebral Oxygen Monitor Sale Market Share by Application (2025)

Figure 31. Global Cerebral Oxygen Monitor Revenue Market Share by Application in 2026

Figure 32. Cerebral Oxygen Monitor Sales by Company in 2026 (Units)

Figure 33. Global Cerebral Oxygen Monitor Sales Market Share by Company in 2026

Figure 34. Cerebral Oxygen Monitor Revenue by Company in 2026 (\$ millions)

Figure 35. Global Cerebral Oxygen Monitor Revenue Market Share by Company in 2026

Figure 36. Global Cerebral Oxygen Monitor Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Cerebral Oxygen Monitor Revenue Market Share by Geographic Region in 2026

Figure 38. Americas Cerebral Oxygen Monitor Sales 2021-2026 (Units)

Figure 39. Americas Cerebral Oxygen Monitor Revenue 2021-2026 (\$ millions)

Figure 40. APAC Cerebral Oxygen Monitor Sales 2021-2026 (Units)

Figure 41. APAC Cerebral Oxygen Monitor Revenue 2021-2026 (\$ millions)

Figure 42. Europe Cerebral Oxygen Monitor Sales 2021-2026 (Units)

Figure 43. Europe Cerebral Oxygen Monitor Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Cerebral Oxygen Monitor Sales 2021-2026 (Units)

Figure 45. Middle East & Africa Cerebral Oxygen Monitor Revenue 2021-2026 (\$ millions)

Figure 46. Americas Cerebral Oxygen Monitor Sales Market Share by Country in 2026

Figure 47. Americas Cerebral Oxygen Monitor Revenue Market Share by Country (2021-2026)

Figure 48. Americas Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)

Figure 49. Americas Cerebral Oxygen Monitor Sales Market Share by Application (2021-2026)

Figure 50. United States Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Cerebral Oxygen Monitor Sales Market Share by Region in 2026

Figure 55. APAC Cerebral Oxygen Monitor Revenue Market Share by Region (2021-2026)

Figure 56. APAC Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)

Figure 57. APAC Cerebral Oxygen Monitor Sales Market Share by Application

(2021-2026)

Figure 58. China Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Cerebral Oxygen Monitor Sales Market Share by Country in 2026

Figure 66. Europe Cerebral Oxygen Monitor Revenue Market Share by Country (2021-2026)

Figure 67. Europe Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)

Figure 68. Europe Cerebral Oxygen Monitor Sales Market Share by Application (2021-2026)

Figure 69. Germany Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Cerebral Oxygen Monitor Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Cerebral Oxygen Monitor Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Cerebral Oxygen Monitor Sales Market Share by Application (2021-2026)

Figure 77. Egypt Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Cerebral Oxygen Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Cerebral Oxygen Monitor in 2026

Figure 83. Manufacturing Process Analysis of Cerebral Oxygen Monitor

Figure 84. Industry Chain Structure of Cerebral Oxygen Monitor

Figure 85. Channels of Distribution

Figure 86. Global Cerebral Oxygen Monitor Sales Market Forecast by Region  
(2027-2032)

Figure 87. Global Cerebral Oxygen Monitor Revenue Market Share Forecast by Region  
(2027-2032)

Figure 88. Global Cerebral Oxygen Monitor Sales Market Share Forecast by Type  
(2027-2032)

Figure 89. Global Cerebral Oxygen Monitor Revenue Market Share Forecast by Type  
(2027-2032)

Figure 90. Global Cerebral Oxygen Monitor Sales Market Share Forecast by Application  
(2027-2032)

Figure 91. Global Cerebral Oxygen Monitor Revenue Market Share Forecast by  
Application (2027-2032)

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