

Global Centrifugal Process Gas Compressor Market Growth 2026-2032

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Abstracts

The global Centrifugal Process Gas Compressor market size is predicted to grow from US\$ 10682 million in 2025 to US\$ 16015 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Centrifugal Process Gas Compressor is a dynamic rotating compressor used to compress natural gas, refinery gas, ethylene cracked gas, syngas, hydrogen, carbon dioxide, acid gas, refrigeration gas and other process media. It converts gas velocity energy into pressure energy through high speed impellers, diffusers, return channels or volutes, and is commonly configured as a single shaft multistage, integrally geared, barrel type or horizontally split compressor package with dry gas seals, bearing systems, lubrication systems, anti surge control, intercooling and drivers. The product is mainly used in continuous, high reliability, high flow or high pressure ratio services and serves as critical rotating equipment in oil and gas production and transmission, LNG, refining, petrochemicals, coal chemicals, hydrogen energy, carbon capture, fertilizers, industrial gases and power facilities. Major production origins include the United States, Germany, Italy, Sweden, Japan, China and South Korea. European, American and Japanese manufacturers remain strong in large API engineered trains, high pressure applications and complex gas services, while Chinese suppliers are increasing their presence in refining, coal chemicals, air separation related projects and domestic large scale industrial installations.

In 2025, global Centrifugal Process Gas Compressor production reached approximately 920?1,050 units, while the mainstream FOB factory price was about USD 3.7?4.2 million per unit. Small and medium integrally geared or single stage process gas units were generally priced below the average range, while large API 617 multistage barrel type trains, LNG compressors, and high pressure CO₂ or hydrogen compressor

packages were usually priced significantly above the average range.

The global Centrifugal Process Gas Compressor market is entering a new stage driven by conventional oil and gas investment, refining and petrochemical upgrading, and energy transition projects. Demand for high reliability compressor trains continues to rise in natural gas processing and transmission, LNG liquefaction and receiving terminals, refinery hydrogenation, ethylene and olefin units, ammonia and methanol, industrial gases, hydrogen production and storage, and CO₂ capture and utilization. This is pushing products toward higher efficiency, wider operating flexibility, lower leakage and stronger digital operation and maintenance capabilities. Compared with reciprocating or screw compressors, centrifugal process gas compressors offer advantages in high flow capacity, continuous operation, low vibration and multistage compression, making them particularly suitable for large process plants and critical long cycle gas circuits.

The main market challenges come from strong project based demand, high unit value, long delivery cycles, customized design linked to gas composition, high manufacturing barriers for rotors and impellers, and demanding engineering capabilities for dry gas seals, anti surge control and field commissioning. European, American and Japanese manufacturers maintain advantages in LNG, offshore platforms, high pressure CO₂, hydrogen and large refining and petrochemical projects through long operating references, API engineering capabilities and global service networks. Chinese suppliers are growing rapidly in domestic refining, coal chemicals, air separation, fertilizer and industrial gas projects by leveraging cost competitiveness, delivery speed and local service capabilities. Future demand will increasingly come from energy security investment, low carbon refinery retrofits, hydrogen and carbon capture projects, larger chemical parks, and energy saving replacement of installed compressor trains under long term service programs.

LP Information, Inc. (LPI) ' newest research report, the "Centrifugal Process Gas Compressor Industry Forecast" looks at past sales and reviews total world Centrifugal Process Gas Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Centrifugal Process Gas Compressor sales for 2026 through 2032. With Centrifugal Process Gas Compressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Centrifugal Process Gas Compressor industry.

This Insight Report provides a comprehensive analysis of the global Centrifugal Process Gas Compressor landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Centrifugal Process Gas Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Centrifugal Process Gas Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Centrifugal Process Gas Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Centrifugal Process Gas Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Centrifugal Process Gas Compressor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multi Stage Centrifugal

Single Stage Centrifugal

Segmentation by Gas Service:

Hydrocarbon Gas

Hydrogen Rich Gas

Carbon Dioxide and Acid Gas

Others

Segmentation by Pressure Rating:

Medium Pressure 10 to 50 Bar

High Pressure 50 to 150 Bar

Low Pressure Below 10 Bar

Others

Segmentation by Driver Type:

Electric Motor Driven

Steam Turbine Driven

Gas Turbine Driven

Others

Segmentation by Application:

Oil and Gas

Chemical and Petrochemical

Power Generation and Industrial Gases

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baker Hughes Company

Siemens Energy AG

Atlas Copco AB

Everllence SE

Chart Industries, Inc.

Sundyne, LLC

Solar Turbines Incorporated

Ingersoll Rand Inc.

Ebara Corporation

Mitsubishi Heavy Industries Compressor Corporation

Kobe Steel, Ltd.

IHI Corporation

Hitachi Industrial Products, Ltd.

Kawasaki Heavy Industries, Ltd.

Hyundai Heavy Industries Turbomachinery Co., Ltd.

BORSIG GmbH

Boldrocchi Group S.r.l.

HMS Group

Shenyang Blower Works Group Corporation

Xi'an Shaangu Power Co., Ltd.

Hangzhou Hangyang Turbine Machinery Co., Ltd.

New JCM Group Co., Ltd.

Chongqing General Industry Group Co., Ltd.

Turbo-Tech Compressor Wuxi Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Centrifugal Process Gas Compressor market?

What factors are driving Centrifugal Process Gas Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Centrifugal Process Gas Compressor market opportunities vary by end market size?

How does Centrifugal Process Gas Compressor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Centrifugal Process Gas Compressor Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Centrifugal Process Gas Compressor by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Centrifugal Process Gas Compressor by Country/Region, 2021, 2025 & 2032

2.2 Centrifugal Process Gas Compressor Segment by Type

- 2.2.1 Multi Stage Centrifugal
- 2.2.2 Single Stage Centrifugal
- 2.2.3 Centrifugal Process Gas Compressor Sales by Type
 - 2.2.3.1 Global Centrifugal Process Gas Compressor Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Centrifugal Process Gas Compressor Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Centrifugal Process Gas Compressor Sale Price by Type (2021-2026)

2.3 Centrifugal Process Gas Compressor Segment by Gas Service

- 2.3.1 Hydrocarbon Gas
- 2.3.2 Hydrogen Rich Gas
- 2.3.3 Carbon Dioxide and Acid Gas
- 2.3.4 Others
- 2.3.5 Centrifugal Process Gas Compressor Sales by Gas Service
 - 2.3.5.1 Global Centrifugal Process Gas Compressor Sales Market Share by Gas Service (2021-2026)
 - 2.3.5.2 Global Centrifugal Process Gas Compressor Revenue and Market Share by

Gas Service (2021-2026)

2.3.5.3 Global Centrifugal Process Gas Compressor Sale Price by Gas Service (2021-2026)

2.4 Centrifugal Process Gas Compressor Segment by Pressure Rating

2.4.1 Medium Pressure 10 to 50 Bar

2.4.2 High Pressure 50 to 150 Bar

2.4.3 Low Pressure Below 10 Bar

2.4.4 Others

2.4.5 Centrifugal Process Gas Compressor Sales by Pressure Rating

2.4.5.1 Global Centrifugal Process Gas Compressor Sales Market Share by Pressure Rating (2021-2026)

2.4.5.2 Global Centrifugal Process Gas Compressor Revenue and Market Share by Pressure Rating (2021-2026)

2.4.5.3 Global Centrifugal Process Gas Compressor Sale Price by Pressure Rating (2021-2026)

2.5 Centrifugal Process Gas Compressor Segment by Driver Type

2.5.1 Electric Motor Driven

2.5.2 Steam Turbine Driven

2.5.3 Gas Turbine Driven

2.5.4 Others

2.5.5 Centrifugal Process Gas Compressor Sales by Driver Type

2.5.5.1 Global Centrifugal Process Gas Compressor Sales Market Share by Driver Type (2021-2026)

2.5.5.2 Global Centrifugal Process Gas Compressor Revenue and Market Share by Driver Type (2021-2026)

2.5.5.3 Global Centrifugal Process Gas Compressor Sale Price by Driver Type (2021-2026)

2.6 Centrifugal Process Gas Compressor Segment by Application

2.6.1 Oil and Gas

2.6.2 Chemical and Petrochemical

2.6.3 Power Generation and Industrial Gases

2.6.4 Others

2.6.5 Centrifugal Process Gas Compressor Sales by Application

2.6.5.1 Global Centrifugal Process Gas Compressor Sale Market Share by Application (2021-2026)

2.6.5.2 Global Centrifugal Process Gas Compressor Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Centrifugal Process Gas Compressor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Centrifugal Process Gas Compressor Breakdown Data by Company

3.1.1 Global Centrifugal Process Gas Compressor Annual Sales by Company (2021-2026)

3.1.2 Global Centrifugal Process Gas Compressor Sales Market Share by Company (2021-2026)

3.2 Global Centrifugal Process Gas Compressor Annual Revenue by Company (2021-2026)

3.2.1 Global Centrifugal Process Gas Compressor Revenue by Company (2021-2026)

3.2.2 Global Centrifugal Process Gas Compressor Revenue Market Share by Company (2021-2026)

3.3 Global Centrifugal Process Gas Compressor Sale Price by Company

3.4 Key Manufacturers Centrifugal Process Gas Compressor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Centrifugal Process Gas Compressor Product Location Distribution

3.4.2 Players Centrifugal Process Gas Compressor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CENTRIFUGAL PROCESS GAS COMPRESSOR BY GEOGRAPHIC REGION

4.1 World Historic Centrifugal Process Gas Compressor Market Size by Geographic Region (2021-2026)

4.1.1 Global Centrifugal Process Gas Compressor Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Centrifugal Process Gas Compressor Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Centrifugal Process Gas Compressor Market Size by Country/Region (2021-2026)

4.2.1 Global Centrifugal Process Gas Compressor Annual Sales by Country/Region (2021-2026)

4.2.2 Global Centrifugal Process Gas Compressor Annual Revenue by

Country/Region (2021-2026)

4.3 Americas Centrifugal Process Gas Compressor Sales Growth

4.4 APAC Centrifugal Process Gas Compressor Sales Growth

4.5 Europe Centrifugal Process Gas Compressor Sales Growth

4.6 Middle East & Africa Centrifugal Process Gas Compressor Sales Growth

5 AMERICAS

5.1 Americas Centrifugal Process Gas Compressor Sales by Country

5.1.1 Americas Centrifugal Process Gas Compressor Sales by Country (2021-2026)

5.1.2 Americas Centrifugal Process Gas Compressor Revenue by Country
(2021-2026)

5.2 Americas Centrifugal Process Gas Compressor Sales by Type (2021-2026)

5.3 Americas Centrifugal Process Gas Compressor Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Centrifugal Process Gas Compressor Sales by Region

6.1.1 APAC Centrifugal Process Gas Compressor Sales by Region (2021-2026)

6.1.2 APAC Centrifugal Process Gas Compressor Revenue by Region (2021-2026)

6.2 APAC Centrifugal Process Gas Compressor Sales by Type (2021-2026)

6.3 APAC Centrifugal Process Gas Compressor Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Centrifugal Process Gas Compressor by Country

7.1.1 Europe Centrifugal Process Gas Compressor Sales by Country (2021-2026)

7.1.2 Europe Centrifugal Process Gas Compressor Revenue by Country (2021-2026)

- 7.2 Europe Centrifugal Process Gas Compressor Sales by Type (2021-2026)
- 7.3 Europe Centrifugal Process Gas Compressor Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Centrifugal Process Gas Compressor by Country
 - 8.1.1 Middle East & Africa Centrifugal Process Gas Compressor Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Centrifugal Process Gas Compressor Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Centrifugal Process Gas Compressor Sales by Type (2021-2026)
- 8.3 Middle East & Africa Centrifugal Process Gas Compressor Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Centrifugal Process Gas Compressor
- 10.3 Manufacturing Process Analysis of Centrifugal Process Gas Compressor
- 10.4 Industry Chain Structure of Centrifugal Process Gas Compressor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Centrifugal Process Gas Compressor Distributors

11.3 Centrifugal Process Gas Compressor Customer

12 WORLD FORECAST REVIEW FOR CENTRIFUGAL PROCESS GAS COMPRESSOR BY GEOGRAPHIC REGION

12.1 Global Centrifugal Process Gas Compressor Market Size Forecast by Region

12.1.1 Global Centrifugal Process Gas Compressor Forecast by Region (2027-2032)

12.1.2 Global Centrifugal Process Gas Compressor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Centrifugal Process Gas Compressor Forecast by Type (2027-2032)

12.7 Global Centrifugal Process Gas Compressor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Baker Hughes Company

13.1.1 Baker Hughes Company Company Information

13.1.2 Baker Hughes Company Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.1.3 Baker Hughes Company Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Baker Hughes Company Main Business Overview

13.1.5 Baker Hughes Company Latest Developments

13.2 Siemens Energy AG

13.2.1 Siemens Energy AG Company Information

13.2.2 Siemens Energy AG Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.2.3 Siemens Energy AG Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Siemens Energy AG Main Business Overview

13.2.5 Siemens Energy AG Latest Developments

13.3 Atlas Copco AB

13.3.1 Atlas Copco AB Company Information

13.3.2 Atlas Copco AB Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.3.3 Atlas Copco AB Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Atlas Copco AB Main Business Overview

13.3.5 Atlas Copco AB Latest Developments

13.4 Everllence SE

13.4.1 Everllence SE Company Information

13.4.2 Everllence SE Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.4.3 Everllence SE Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Everllence SE Main Business Overview

13.4.5 Everllence SE Latest Developments

13.5 Chart Industries, Inc.

13.5.1 Chart Industries, Inc. Company Information

13.5.2 Chart Industries, Inc. Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.5.3 Chart Industries, Inc. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Chart Industries, Inc. Main Business Overview

13.5.5 Chart Industries, Inc. Latest Developments

13.6 Sundyne, LLC

13.6.1 Sundyne, LLC Company Information

13.6.2 Sundyne, LLC Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.6.3 Sundyne, LLC Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Sundyne, LLC Main Business Overview

13.6.5 Sundyne, LLC Latest Developments

13.7 Solar Turbines Incorporated

13.7.1 Solar Turbines Incorporated Company Information

13.7.2 Solar Turbines Incorporated Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.7.3 Solar Turbines Incorporated Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Solar Turbines Incorporated Main Business Overview

- 13.7.5 Solar Turbines Incorporated Latest Developments
- 13.8 Ingersoll Rand Inc.
 - 13.8.1 Ingersoll Rand Inc. Company Information
 - 13.8.2 Ingersoll Rand Inc. Centrifugal Process Gas Compressor Product Portfolios and Specifications
 - 13.8.3 Ingersoll Rand Inc. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Ingersoll Rand Inc. Main Business Overview
 - 13.8.5 Ingersoll Rand Inc. Latest Developments
- 13.9 Ebara Corporation
 - 13.9.1 Ebara Corporation Company Information
 - 13.9.2 Ebara Corporation Centrifugal Process Gas Compressor Product Portfolios and Specifications
 - 13.9.3 Ebara Corporation Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Ebara Corporation Main Business Overview
 - 13.9.5 Ebara Corporation Latest Developments
- 13.10 Mitsubishi Heavy Industries Compressor Corporation
 - 13.10.1 Mitsubishi Heavy Industries Compressor Corporation Company Information
 - 13.10.2 Mitsubishi Heavy Industries Compressor Corporation Centrifugal Process Gas Compressor Product Portfolios and Specifications
 - 13.10.3 Mitsubishi Heavy Industries Compressor Corporation Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Mitsubishi Heavy Industries Compressor Corporation Main Business Overview
 - 13.10.5 Mitsubishi Heavy Industries Compressor Corporation Latest Developments
- 13.11 Kobe Steel, Ltd.
 - 13.11.1 Kobe Steel, Ltd. Company Information
 - 13.11.2 Kobe Steel, Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications
 - 13.11.3 Kobe Steel, Ltd. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Kobe Steel, Ltd. Main Business Overview
 - 13.11.5 Kobe Steel, Ltd. Latest Developments
- 13.12 IHI Corporation
 - 13.12.1 IHI Corporation Company Information
 - 13.12.2 IHI Corporation Centrifugal Process Gas Compressor Product Portfolios and Specifications
 - 13.12.3 IHI Corporation Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 IHI Corporation Main Business Overview
- 13.12.5 IHI Corporation Latest Developments
- 13.13 Hitachi Industrial Products, Ltd.
 - 13.13.1 Hitachi Industrial Products, Ltd. Company Information
 - 13.13.2 Hitachi Industrial Products, Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications
 - 13.13.3 Hitachi Industrial Products, Ltd. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Hitachi Industrial Products, Ltd. Main Business Overview
 - 13.13.5 Hitachi Industrial Products, Ltd. Latest Developments
- 13.14 Kawasaki Heavy Industries, Ltd.
 - 13.14.1 Kawasaki Heavy Industries, Ltd. Company Information
 - 13.14.2 Kawasaki Heavy Industries, Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications
 - 13.14.3 Kawasaki Heavy Industries, Ltd. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Kawasaki Heavy Industries, Ltd. Main Business Overview
 - 13.14.5 Kawasaki Heavy Industries, Ltd. Latest Developments
- 13.15 Hyundai Heavy Industries Turbomachinery Co., Ltd.
 - 13.15.1 Hyundai Heavy Industries Turbomachinery Co., Ltd. Company Information
 - 13.15.2 Hyundai Heavy Industries Turbomachinery Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications
 - 13.15.3 Hyundai Heavy Industries Turbomachinery Co., Ltd. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Hyundai Heavy Industries Turbomachinery Co., Ltd. Main Business Overview
 - 13.15.5 Hyundai Heavy Industries Turbomachinery Co., Ltd. Latest Developments
- 13.16 BORSIG GmbH
 - 13.16.1 BORSIG GmbH Company Information
 - 13.16.2 BORSIG GmbH Centrifugal Process Gas Compressor Product Portfolios and Specifications
 - 13.16.3 BORSIG GmbH Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 BORSIG GmbH Main Business Overview
 - 13.16.5 BORSIG GmbH Latest Developments
- 13.17 Boldrocchi Group S.r.l.
 - 13.17.1 Boldrocchi Group S.r.l. Company Information
 - 13.17.2 Boldrocchi Group S.r.l. Centrifugal Process Gas Compressor Product Portfolios and Specifications
 - 13.17.3 Boldrocchi Group S.r.l. Centrifugal Process Gas Compressor Sales, Revenue,

Price and Gross Margin (2021-2026)

13.17.4 Boldrocchi Group S.r.l. Main Business Overview

13.17.5 Boldrocchi Group S.r.l. Latest Developments

13.18 HMS Group

13.18.1 HMS Group Company Information

13.18.2 HMS Group Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.18.3 HMS Group Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 HMS Group Main Business Overview

13.18.5 HMS Group Latest Developments

13.19 Shenyang Blower Works Group Corporation

13.19.1 Shenyang Blower Works Group Corporation Company Information

13.19.2 Shenyang Blower Works Group Corporation Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.19.3 Shenyang Blower Works Group Corporation Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Shenyang Blower Works Group Corporation Main Business Overview

13.19.5 Shenyang Blower Works Group Corporation Latest Developments

13.20 Xi'an Shaangu Power Co., Ltd.

13.20.1 Xi'an Shaangu Power Co., Ltd. Company Information

13.20.2 Xi'an Shaangu Power Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.20.3 Xi'an Shaangu Power Co., Ltd. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Xi'an Shaangu Power Co., Ltd. Main Business Overview

13.20.5 Xi'an Shaangu Power Co., Ltd. Latest Developments

13.21 Hangzhou Hangyang Turbine Machinery Co., Ltd.

13.21.1 Hangzhou Hangyang Turbine Machinery Co., Ltd. Company Information

13.21.2 Hangzhou Hangyang Turbine Machinery Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.21.3 Hangzhou Hangyang Turbine Machinery Co., Ltd. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Hangzhou Hangyang Turbine Machinery Co., Ltd. Main Business Overview

13.21.5 Hangzhou Hangyang Turbine Machinery Co., Ltd. Latest Developments

13.22 New JCM Group Co., Ltd.

13.22.1 New JCM Group Co., Ltd. Company Information

13.22.2 New JCM Group Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.22.3 New JCM Group Co., Ltd. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 New JCM Group Co., Ltd. Main Business Overview

13.22.5 New JCM Group Co., Ltd. Latest Developments

13.23 Chongqing General Industry Group Co., Ltd.

13.23.1 Chongqing General Industry Group Co., Ltd. Company Information

13.23.2 Chongqing General Industry Group Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.23.3 Chongqing General Industry Group Co., Ltd. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Chongqing General Industry Group Co., Ltd. Main Business Overview

13.23.5 Chongqing General Industry Group Co., Ltd. Latest Developments

13.24 Turbo-Tech Compressor Wuxi Co., Ltd.

13.24.1 Turbo-Tech Compressor Wuxi Co., Ltd. Company Information

13.24.2 Turbo-Tech Compressor Wuxi Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

13.24.3 Turbo-Tech Compressor Wuxi Co., Ltd. Centrifugal Process Gas Compressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Turbo-Tech Compressor Wuxi Co., Ltd. Main Business Overview

13.24.5 Turbo-Tech Compressor Wuxi Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Centrifugal Process Gas Compressor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Centrifugal Process Gas Compressor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Multi Stage Centrifugal

Table 4. Major Players of Single Stage Centrifugal

Table 5. Global Centrifugal Process Gas Compressor Sales by Type (2021-2026) & (K Units)

Table 6. Global Centrifugal Process Gas Compressor Sales Market Share by Type (2021-2026)

Table 7. Global Centrifugal Process Gas Compressor Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Centrifugal Process Gas Compressor Revenue Market Share by Type (2021-2026)

Table 9. Global Centrifugal Process Gas Compressor Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Hydrocarbon Gas

Table 11. Major Players of Hydrogen Rich Gas

Table 12. Major Players of Carbon Dioxide and Acid Gas

Table 13. Major Players of Others

Table 14. Global Centrifugal Process Gas Compressor Sales by Gas Service (2021-2026) & (K Units)

Table 15. Global Centrifugal Process Gas Compressor Sales Market Share by Gas Service (2021-2026)

Table 16. Global Centrifugal Process Gas Compressor Revenue by Gas Service (2021-2026) & (\$ million)

Table 17. Global Centrifugal Process Gas Compressor Revenue Market Share by Gas Service (2021-2026)

Table 18. Global Centrifugal Process Gas Compressor Sale Price by Gas Service (2021-2026) & (US\$/Unit)

Table 19. Major Players of Medium Pressure 10 to 50 Bar

Table 20. Major Players of High Pressure 50 to 150 Bar

Table 21. Major Players of Low Pressure Below 10 Bar

Table 22. Major Players of Others

Table 23. Global Centrifugal Process Gas Compressor Sales by Pressure Rating

(2021-2026) & (K Units)

Table 24. Global Centrifugal Process Gas Compressor Sales Market Share by Pressure Rating (2021-2026)

Table 25. Global Centrifugal Process Gas Compressor Revenue by Pressure Rating (2021-2026) & (\$ million)

Table 26. Global Centrifugal Process Gas Compressor Revenue Market Share by Pressure Rating (2021-2026)

Table 27. Global Centrifugal Process Gas Compressor Sale Price by Pressure Rating (2021-2026) & (US\$/Unit)

Table 28. Major Players of Electric Motor Driven

Table 29. Major Players of Steam Turbine Driven

Table 30. Major Players of Gas Turbine Driven

Table 31. Major Players of Others

Table 32. Global Centrifugal Process Gas Compressor Sales by Driver Type (2021-2026) & (K Units)

Table 33. Global Centrifugal Process Gas Compressor Sales Market Share by Driver Type (2021-2026)

Table 34. Global Centrifugal Process Gas Compressor Revenue by Driver Type (2021-2026) & (\$ million)

Table 35. Global Centrifugal Process Gas Compressor Revenue Market Share by Driver Type (2021-2026)

Table 36. Global Centrifugal Process Gas Compressor Sale Price by Driver Type (2021-2026) & (US\$/Unit)

Table 37. Global Centrifugal Process Gas Compressor Sale by Application (2021-2026) & (K Units)

Table 38. Global Centrifugal Process Gas Compressor Sale Market Share by Application (2021-2026)

Table 39. Global Centrifugal Process Gas Compressor Revenue by Application (2021-2026) & (\$ million)

Table 40. Global Centrifugal Process Gas Compressor Revenue Market Share by Application (2021-2026)

Table 41. Global Centrifugal Process Gas Compressor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 42. Global Centrifugal Process Gas Compressor Sales by Company (2021-2026) & (K Units)

Table 43. Global Centrifugal Process Gas Compressor Sales Market Share by Company (2021-2026)

Table 44. Global Centrifugal Process Gas Compressor Revenue by Company (2021-2026) & (\$ millions)

Table 45. Global Centrifugal Process Gas Compressor Revenue Market Share by Company (2021-2026)

Table 46. Global Centrifugal Process Gas Compressor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 47. Key Manufacturers Centrifugal Process Gas Compressor Producing Area Distribution and Sales Area

Table 48. Players Centrifugal Process Gas Compressor Products Offered

Table 49. Centrifugal Process Gas Compressor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 50. New Products and Potential Entrants

Table 51. Market M&A Activity & Strategy

Table 52. Global Centrifugal Process Gas Compressor Sales by Geographic Region (2021-2026) & (K Units)

Table 53. Global Centrifugal Process Gas Compressor Sales Market Share Geographic Region (2021-2026)

Table 54. Global Centrifugal Process Gas Compressor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 55. Global Centrifugal Process Gas Compressor Revenue Market Share by Geographic Region (2021-2026)

Table 56. Global Centrifugal Process Gas Compressor Sales by Country/Region (2021-2026) & (K Units)

Table 57. Global Centrifugal Process Gas Compressor Sales Market Share by Country/Region (2021-2026)

Table 58. Global Centrifugal Process Gas Compressor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 59. Global Centrifugal Process Gas Compressor Revenue Market Share by Country/Region (2021-2026)

Table 60. Americas Centrifugal Process Gas Compressor Sales by Country (2021-2026) & (K Units)

Table 61. Americas Centrifugal Process Gas Compressor Sales Market Share by Country (2021-2026)

Table 62. Americas Centrifugal Process Gas Compressor Revenue by Country (2021-2026) & (\$ millions)

Table 63. Americas Centrifugal Process Gas Compressor Sales by Type (2021-2026) & (K Units)

Table 64. Americas Centrifugal Process Gas Compressor Sales by Application (2021-2026) & (K Units)

Table 65. APAC Centrifugal Process Gas Compressor Sales by Region (2021-2026) & (K Units)

Table 66. APAC Centrifugal Process Gas Compressor Sales Market Share by Region (2021-2026)

Table 67. APAC Centrifugal Process Gas Compressor Revenue by Region (2021-2026) & (\$ millions)

Table 68. APAC Centrifugal Process Gas Compressor Sales by Type (2021-2026) & (K Units)

Table 69. APAC Centrifugal Process Gas Compressor Sales by Application (2021-2026) & (K Units)

Table 70. Europe Centrifugal Process Gas Compressor Sales by Country (2021-2026) & (K Units)

Table 71. Europe Centrifugal Process Gas Compressor Revenue by Country (2021-2026) & (\$ millions)

Table 72. Europe Centrifugal Process Gas Compressor Sales by Type (2021-2026) & (K Units)

Table 73. Europe Centrifugal Process Gas Compressor Sales by Application (2021-2026) & (K Units)

Table 74. Middle East & Africa Centrifugal Process Gas Compressor Sales by Country (2021-2026) & (K Units)

Table 75. Middle East & Africa Centrifugal Process Gas Compressor Revenue Market Share by Country (2021-2026)

Table 76. Middle East & Africa Centrifugal Process Gas Compressor Sales by Type (2021-2026) & (K Units)

Table 77. Middle East & Africa Centrifugal Process Gas Compressor Sales by Application (2021-2026) & (K Units)

Table 78. Key Market Drivers & Growth Opportunities of Centrifugal Process Gas Compressor

Table 79. Key Market Challenges & Risks of Centrifugal Process Gas Compressor

Table 80. Key Industry Trends of Centrifugal Process Gas Compressor

Table 81. Centrifugal Process Gas Compressor Raw Material

Table 82. Key Suppliers of Raw Materials

Table 83. Centrifugal Process Gas Compressor Distributors List

Table 84. Centrifugal Process Gas Compressor Customer List

Table 85. Global Centrifugal Process Gas Compressor Sales Forecast by Region (2027-2032) & (K Units)

Table 86. Global Centrifugal Process Gas Compressor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Americas Centrifugal Process Gas Compressor Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Americas Centrifugal Process Gas Compressor Annual Revenue Forecast by

Country (2027-2032) & (\$ millions)

Table 89. APAC Centrifugal Process Gas Compressor Sales Forecast by Region (2027-2032) & (K Units)

Table 90. APAC Centrifugal Process Gas Compressor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 91. Europe Centrifugal Process Gas Compressor Sales Forecast by Country (2027-2032) & (K Units)

Table 92. Europe Centrifugal Process Gas Compressor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Middle East & Africa Centrifugal Process Gas Compressor Sales Forecast by Country (2027-2032) & (K Units)

Table 94. Middle East & Africa Centrifugal Process Gas Compressor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 95. Global Centrifugal Process Gas Compressor Sales Forecast by Type (2027-2032) & (K Units)

Table 96. Global Centrifugal Process Gas Compressor Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 97. Global Centrifugal Process Gas Compressor Sales Forecast by Application (2027-2032) & (K Units)

Table 98. Global Centrifugal Process Gas Compressor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 99. Baker Hughes Company Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 100. Baker Hughes Company Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 101. Baker Hughes Company Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Baker Hughes Company Main Business

Table 103. Baker Hughes Company Latest Developments

Table 104. Siemens Energy AG Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 105. Siemens Energy AG Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 106. Siemens Energy AG Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Siemens Energy AG Main Business

Table 108. Siemens Energy AG Latest Developments

Table 109. Atlas Copco AB Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 110. Atlas Copco AB Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 111. Atlas Copco AB Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Atlas Copco AB Main Business

Table 113. Atlas Copco AB Latest Developments

Table 114. Everllence SE Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 115. Everllence SE Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 116. Everllence SE Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Everllence SE Main Business

Table 118. Everllence SE Latest Developments

Table 119. Chart Industries, Inc. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 120. Chart Industries, Inc. Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 121. Chart Industries, Inc. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Chart Industries, Inc. Main Business

Table 123. Chart Industries, Inc. Latest Developments

Table 124. Sundyne, LLC Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 125. Sundyne, LLC Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 126. Sundyne, LLC Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Sundyne, LLC Main Business

Table 128. Sundyne, LLC Latest Developments

Table 129. Solar Turbines Incorporated Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 130. Solar Turbines Incorporated Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 131. Solar Turbines Incorporated Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Solar Turbines Incorporated Main Business

Table 133. Solar Turbines Incorporated Latest Developments

Table 134. Ingersoll Rand Inc. Basic Information, Centrifugal Process Gas Compressor

Manufacturing Base, Sales Area and Its Competitors

Table 135. Ingersoll Rand Inc. Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 136. Ingersoll Rand Inc. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Ingersoll Rand Inc. Main Business

Table 138. Ingersoll Rand Inc. Latest Developments

Table 139. Ebara Corporation Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 140. Ebara Corporation Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 141. Ebara Corporation Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Ebara Corporation Main Business

Table 143. Ebara Corporation Latest Developments

Table 144. Mitsubishi Heavy Industries Compressor Corporation Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 145. Mitsubishi Heavy Industries Compressor Corporation Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 146. Mitsubishi Heavy Industries Compressor Corporation Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Mitsubishi Heavy Industries Compressor Corporation Main Business

Table 148. Mitsubishi Heavy Industries Compressor Corporation Latest Developments

Table 149. Kobe Steel, Ltd. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 150. Kobe Steel, Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 151. Kobe Steel, Ltd. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Kobe Steel, Ltd. Main Business

Table 153. Kobe Steel, Ltd. Latest Developments

Table 154. IHI Corporation Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 155. IHI Corporation Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 156. IHI Corporation Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. IHI Corporation Main Business
Table 158. IHI Corporation Latest Developments
Table 159. Hitachi Industrial Products, Ltd. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 160. Hitachi Industrial Products, Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications
Table 161. Hitachi Industrial Products, Ltd. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 162. Hitachi Industrial Products, Ltd. Main Business
Table 163. Hitachi Industrial Products, Ltd. Latest Developments
Table 164. Kawasaki Heavy Industries, Ltd. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 165. Kawasaki Heavy Industries, Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications
Table 166. Kawasaki Heavy Industries, Ltd. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 167. Kawasaki Heavy Industries, Ltd. Main Business
Table 168. Kawasaki Heavy Industries, Ltd. Latest Developments
Table 169. Hyundai Heavy Industries Turbomachinery Co., Ltd. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 170. Hyundai Heavy Industries Turbomachinery Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications
Table 171. Hyundai Heavy Industries Turbomachinery Co., Ltd. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 172. Hyundai Heavy Industries Turbomachinery Co., Ltd. Main Business
Table 173. Hyundai Heavy Industries Turbomachinery Co., Ltd. Latest Developments
Table 174. BORSIG GmbH Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 175. BORSIG GmbH Centrifugal Process Gas Compressor Product Portfolios and Specifications
Table 176. BORSIG GmbH Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 177. BORSIG GmbH Main Business
Table 178. BORSIG GmbH Latest Developments
Table 179. Boldrocchi Group S.r.l. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors
Table 180. Boldrocchi Group S.r.l. Centrifugal Process Gas Compressor Product

Portfolios and Specifications

Table 181. Boldrocchi Group S.r.l. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Boldrocchi Group S.r.l. Main Business

Table 183. Boldrocchi Group S.r.l. Latest Developments

Table 184. HMS Group Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 185. HMS Group Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 186. HMS Group Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. HMS Group Main Business

Table 188. HMS Group Latest Developments

Table 189. Shenyang Blower Works Group Corporation Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 190. Shenyang Blower Works Group Corporation Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 191. Shenyang Blower Works Group Corporation Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. Shenyang Blower Works Group Corporation Main Business

Table 193. Shenyang Blower Works Group Corporation Latest Developments

Table 194. Xi'an Shaangu Power Co., Ltd. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 195. Xi'an Shaangu Power Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 196. Xi'an Shaangu Power Co., Ltd. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Xi'an Shaangu Power Co., Ltd. Main Business

Table 198. Xi'an Shaangu Power Co., Ltd. Latest Developments

Table 199. Hangzhou Hangyang Turbine Machinery Co., Ltd. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 200. Hangzhou Hangyang Turbine Machinery Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 201. Hangzhou Hangyang Turbine Machinery Co., Ltd. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Hangzhou Hangyang Turbine Machinery Co., Ltd. Main Business

Table 203. Hangzhou Hangyang Turbine Machinery Co., Ltd. Latest Developments

Table 204. New JCM Group Co., Ltd. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 205. New JCM Group Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 206. New JCM Group Co., Ltd. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. New JCM Group Co., Ltd. Main Business

Table 208. New JCM Group Co., Ltd. Latest Developments

Table 209. Chongqing General Industry Group Co., Ltd. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 210. Chongqing General Industry Group Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 211. Chongqing General Industry Group Co., Ltd. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. Chongqing General Industry Group Co., Ltd. Main Business

Table 213. Chongqing General Industry Group Co., Ltd. Latest Developments

Table 214. Turbo-Tech Compressor Wuxi Co., Ltd. Basic Information, Centrifugal Process Gas Compressor Manufacturing Base, Sales Area and Its Competitors

Table 215. Turbo-Tech Compressor Wuxi Co., Ltd. Centrifugal Process Gas Compressor Product Portfolios and Specifications

Table 216. Turbo-Tech Compressor Wuxi Co., Ltd. Centrifugal Process Gas Compressor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 217. Turbo-Tech Compressor Wuxi Co., Ltd. Main Business

Table 218. Turbo-Tech Compressor Wuxi Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Centrifugal Process Gas Compressor
- Figure 2. Centrifugal Process Gas Compressor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Centrifugal Process Gas Compressor Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Centrifugal Process Gas Compressor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Centrifugal Process Gas Compressor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Centrifugal Process Gas Compressor Sales Market Share by Country/Region (2025)
- Figure 10. Centrifugal Process Gas Compressor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Multi Stage Centrifugal
- Figure 12. Product Picture of Single Stage Centrifugal
- Figure 13. Global Centrifugal Process Gas Compressor Sales Market Share by Type in 2026
- Figure 14. Global Centrifugal Process Gas Compressor Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Hydrocarbon Gas
- Figure 16. Product Picture of Hydrogen Rich Gas
- Figure 17. Product Picture of Carbon Dioxide and Acid Gas
- Figure 18. Product Picture of Others
- Figure 19. Global Centrifugal Process Gas Compressor Sales Market Share by Gas Service in 2026
- Figure 20. Global Centrifugal Process Gas Compressor Revenue Market Share by Gas Service (2021-2026)
- Figure 21. Product Picture of Medium Pressure 10 to 50 Bar
- Figure 22. Product Picture of High Pressure 50 to 150 Bar
- Figure 23. Product Picture of Low Pressure Below 10 Bar
- Figure 24. Product Picture of Others
- Figure 25. Global Centrifugal Process Gas Compressor Sales Market Share by Pressure Rating in 2026

Figure 26. Global Centrifugal Process Gas Compressor Revenue Market Share by Pressure Rating (2021-2026)

Figure 27. Product Picture of Electric Motor Driven

Figure 28. Product Picture of Steam Turbine Driven

Figure 29. Product Picture of Gas Turbine Driven

Figure 30. Product Picture of Others

Figure 31. Global Centrifugal Process Gas Compressor Sales Market Share by Driver Type in 2026

Figure 32. Global Centrifugal Process Gas Compressor Revenue Market Share by Driver Type (2021-2026)

Figure 33. Centrifugal Process Gas Compressor Consumed in Oil and Gas

Figure 34. Global Centrifugal Process Gas Compressor Market: Oil and Gas (2021-2026) & (K Units)

Figure 35. Centrifugal Process Gas Compressor Consumed in Chemical and Petrochemical

Figure 36. Global Centrifugal Process Gas Compressor Market: Chemical and Petrochemical (2021-2026) & (K Units)

Figure 37. Centrifugal Process Gas Compressor Consumed in Power Generation and Industrial Gases

Figure 38. Global Centrifugal Process Gas Compressor Market: Power Generation and Industrial Gases (2021-2026) & (K Units)

Figure 39. Centrifugal Process Gas Compressor Consumed in Others

Figure 40. Global Centrifugal Process Gas Compressor Market: Others (2021-2026) & (K Units)

Figure 41. Global Centrifugal Process Gas Compressor Sale Market Share by Application (2025)

Figure 42. Global Centrifugal Process Gas Compressor Revenue Market Share by Application in 2025

Figure 43. Centrifugal Process Gas Compressor Sales by Company in 2025 (K Units)

Figure 44. Global Centrifugal Process Gas Compressor Sales Market Share by Company in 2025

Figure 45. Centrifugal Process Gas Compressor Revenue by Company in 2025 (\$ millions)

Figure 46. Global Centrifugal Process Gas Compressor Revenue Market Share by Company in 2025

Figure 47. Global Centrifugal Process Gas Compressor Sales Market Share by Geographic Region (2021-2026)

Figure 48. Global Centrifugal Process Gas Compressor Revenue Market Share by Geographic Region in 2025

Figure 49. Americas Centrifugal Process Gas Compressor Sales 2021-2026 (K Units)

Figure 50. Americas Centrifugal Process Gas Compressor Revenue 2021-2026 (\$ millions)

Figure 51. APAC Centrifugal Process Gas Compressor Sales 2021-2026 (K Units)

Figure 52. APAC Centrifugal Process Gas Compressor Revenue 2021-2026 (\$ millions)

Figure 53. Europe Centrifugal Process Gas Compressor Sales 2021-2026 (K Units)

Figure 54. Europe Centrifugal Process Gas Compressor Revenue 2021-2026 (\$ millions)

Figure 55. Middle East & Africa Centrifugal Process Gas Compressor Sales 2021-2026 (K Units)

Figure 56. Middle East & Africa Centrifugal Process Gas Compressor Revenue 2021-2026 (\$ millions)

Figure 57. Americas Centrifugal Process Gas Compressor Sales Market Share by Country in 2025

Figure 58. Americas Centrifugal Process Gas Compressor Revenue Market Share by Country (2021-2026)

Figure 59. Americas Centrifugal Process Gas Compressor Sales Market Share by Type (2021-2026)

Figure 60. Americas Centrifugal Process Gas Compressor Sales Market Share by Application (2021-2026)

Figure 61. United States Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 62. Canada Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 63. Mexico Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 64. Brazil Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 65. APAC Centrifugal Process Gas Compressor Sales Market Share by Region in 2025

Figure 66. APAC Centrifugal Process Gas Compressor Revenue Market Share by Region (2021-2026)

Figure 67. APAC Centrifugal Process Gas Compressor Sales Market Share by Type (2021-2026)

Figure 68. APAC Centrifugal Process Gas Compressor Sales Market Share by Application (2021-2026)

Figure 69. China Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 70. Japan Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$

millions)

Figure 71. South Korea Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 72. Southeast Asia Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 73. India Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 74. Australia Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 75. China Taiwan Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 76. Europe Centrifugal Process Gas Compressor Sales Market Share by Country in 2025

Figure 77. Europe Centrifugal Process Gas Compressor Revenue Market Share by Country (2021-2026)

Figure 78. Europe Centrifugal Process Gas Compressor Sales Market Share by Type (2021-2026)

Figure 79. Europe Centrifugal Process Gas Compressor Sales Market Share by Application (2021-2026)

Figure 80. Germany Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 81. France Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 82. UK Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 83. Italy Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 84. Russia Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 85. Middle East & Africa Centrifugal Process Gas Compressor Sales Market Share by Country (2021-2026)

Figure 86. Middle East & Africa Centrifugal Process Gas Compressor Sales Market Share by Type (2021-2026)

Figure 87. Middle East & Africa Centrifugal Process Gas Compressor Sales Market Share by Application (2021-2026)

Figure 88. Egypt Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 89. South Africa Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 90. Israel Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 91. Turkey Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 92. GCC Countries Centrifugal Process Gas Compressor Revenue Growth 2021-2026 (\$ millions)

Figure 93. Manufacturing Cost Structure Analysis of Centrifugal Process Gas Compressor in 2026

Figure 94. Manufacturing Process Analysis of Centrifugal Process Gas Compressor

Figure 95. Industry Chain Structure of Centrifugal Process Gas Compressor

Figure 96. Channels of Distribution

Figure 97. Global Centrifugal Process Gas Compressor Sales Market Forecast by Region (2027-2032)

Figure 98. Global Centrifugal Process Gas Compressor Revenue Market Share Forecast by Region (2027-2032)

Figure 99. Global Centrifugal Process Gas Compressor Sales Market Share Forecast by Type (2027-2032)

Figure 100. Global Centrifugal Process Gas Compressor Revenue Market Share Forecast by Type (2027-2032)

Figure 101. Global Centrifugal Process Gas Compressor Sales Market Share Forecast by Application (2027-2032)

Figure 102. Global Centrifugal Process Gas Compressor Revenue Market Share Forecast by Application (2027-2032)

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