

Global Centrifugal Chemical Pump Market Growth 2026-2032

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Abstracts

The global Centrifugal Chemical Pump market size is predicted to grow from US\$ 5969 million in 2025 to US\$ 7547 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

A centrifugal chemical pump is a specialized fluid handling device used in chemical, petrochemical, pharmaceutical, electronics wet process, surface treatment, environmental water treatment, and industrial cleaning applications. It converts mechanical energy into liquid kinetic energy and pressure through the high-speed rotation of an impeller, enabling acids, alkalis, solvents, salt solutions, corrosive slurries, volatile liquids, toxic liquids, and high-temperature process fluids to be continuously transferred among pipelines, reactors, storage tanks, filters, scrubbers, and production units. The core value of this product is not simply higher flow capacity, but the ability to balance chemical corrosion, leakage risk, temperature and pressure fluctuations, material compatibility, and long-term continuous operation. Mainstream products commonly include mechanically sealed chemical process pumps, magnetic drive sealless pumps, canned motor pumps, fluoroplastic pumps, metallic alloy pumps, lined pumps, vertical sump pumps, and self-priming chemical pumps. They use materials such as PVDF, PP, ETFE, PFA, PTFE, stainless steel, duplex steel, Hastelloy, and composite linings to handle different liquids. Customers typically focus on corrosion resistance, leakage prevention, maintainability, standard interfaces, energy efficiency, spare parts availability, and duty-specific selection capability. Therefore, this product is not only a single industrial pump, but also a critical basic component supporting continuous chemical production, safety, environmental compliance, and equipment reliability.

The industrial value of centrifugal chemical pumps comes from the long-term need for

safe, stable, and continuous fluid transfer in chemical processes. Compared with ordinary clean water pumps, these products operate under far more complex conditions. The liquids being handled may be highly corrosive, volatile, toxic, flammable, high-temperature, or solids-containing, and the pump body material, sealing structure, bearing support, impeller design, and corrosion resistance of the flow path directly affect production safety and plant availability. Chemical, petrochemical, pharmaceutical, electronics wet process, and environmental treatment users usually do not purchase a pump as a standalone item, but select it according to the medium, flow rate, head, temperature, pressure, installation method, and maintenance conditions. Customer requirements will continue to move from basic usability toward durability, low leakage, low maintenance, and traceability. Against the backdrop of stricter environmental regulation, occupational safety requirements, and continuous production, magnetic drive pumps, canned motor pumps, fluoroplastic-lined pumps, high-alloy pumps, and standardized chemical process pumps will continue to play key roles.

From a competitive perspective, the centrifugal chemical pump market shows a typical multi-tier structure. European, American, and Japanese companies have strong brand advantages in high-end process pumps, magnetic drive pumps, canned motor pumps, API or ISO standard pumps, and special material pumps. They usually maintain customer loyalty through long-term engineering references, material databases, application experience, and global service networks. Chinese and some other Asian companies are growing faster in fluoroplastic pumps, general corrosion-resistant pumps, project-matched pumps, and medium- to low-pressure chemical process pumps, meeting a large number of new-build and retrofit projects through cost advantages, lead time, customization, and local service. This industry is not driven purely by price competition, because leakage of corrosive media can lead to shutdowns, pollution, and safety incidents. Customers are often more willing to use proven products in core units. Future competition will therefore focus on material compatibility, sealless design, energy efficiency improvement, standards compliance, spare parts systems, and field service capability rather than only the purchase price of the pump.

From the demand side, centrifugal chemical pumps will continue to benefit from global chemical capacity upgrades, expansion in electronic chemicals, stronger environmental governance, and renewal of industrial equipment. New energy battery materials, semiconductor wet processes, PCB manufacturing, electroplating, fine chemicals, pharmaceuticals, gas scrubbing, and industrial wastewater treatment all require large numbers of corrosion-resistant liquid transfer devices. These applications will push pump types from traditional mechanically sealed structures toward magnetic drive, canned motor, engineering plastic, fluoroplastic-lined, and higher-reliability material

systems. At the same time, energy-saving upgrades in existing plants will increase the importance of high-efficiency hydraulic models, variable-frequency control, standardized spare parts, and condition monitoring. Future market size will not be determined only by new chemical projects, but also by equipment replacement, environmental retrofits, medium upgrades, domestic substitution, and service and spare parts revenue. Overall, the industry has both stable demand and structural upgrading characteristics. Growth may not be explosive, but product value and technical barriers are likely to continue rising as safety and environmental requirements become stricter.

LP Information, Inc. (LPI) ' newest research report, the "Centrifugal Chemical Pump Industry Forecast" looks at past sales and reviews total world Centrifugal Chemical Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Centrifugal Chemical Pump sales for 2026 through 2032. With Centrifugal Chemical Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Centrifugal Chemical Pump industry.

This Insight Report provides a comprehensive analysis of the global Centrifugal Chemical Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Centrifugal Chemical Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Centrifugal Chemical Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Centrifugal Chemical Pump and breaks down the forecast by Transported Medium Characteristics, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Centrifugal Chemical Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Centrifugal Chemical Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Transported Medium Characteristics:

Corrosive Liquid Type

Solids-Containing Corrosive Liquid Type

Volatile or Toxic Liquid Type

High-Temperature Chemical Liquid Type

Other

Segmentation by Installation and Pump Body Structure:

Horizontal End-Suction Type

Vertical Sump Type

Inline Type

Self-Priming Type

Other

Segmentation by Wetted Parts Material:

Metallic Alloy Type

Fluoroplastic and Engineering Plastic Type

Lined Composite Type

Ceramic and Specialty Material Type

Other

Segmentation by Application:

Basic Chemical Production

Petrochemical and Refining

Pharmaceutical and Fine Chemical

Environmental Treatment and Scrubbing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flowserve

KSB

Sulzer

ITT Goulds Pumps

EBARA

CIRCOR (ALLWEILER)

CDR Pompe

DEBEM

FLUX-GER?TE

IWAKI

Brinkmann Pumpen

Celeros Flow Technology (ClydeUnion Pumps)

Lutz-Jesco

Siebec

Verder Liquids

Tellarini Pompe

ZUWA-Zumpe

Finish Thompson

March Manufacturing

MUNSCH Chemie-Pumpen

Savino Barbera

Argal

GemmeCotti

Tapflo

CP Pumpen

Dickow Pumpen

Klaus Union

Richter Chemie-Technik

ASSOMA

Sanso Electric

Sanwa Hydrotech

Nikkiso

Hyosung Goodsprings

Shanghai Kaiquan

Shanghai East Pump

CNP

Anhui Wolong Pump and Valve

Anhui Tenglong Pump and Valve

Jiangsu Feiyue Pump

Shanghai Shuangbao Machinery

Sundyne (ANSIMAG)

Hendor

SERFILCO

Tusk Industrial (Sethco)

Dean Pumps

Key Questions Addressed in this Report

What is the 10-year outlook for the global Centrifugal Chemical Pump market?

What factors are driving Centrifugal Chemical Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Centrifugal Chemical Pump market opportunities vary by end market size?

How does Centrifugal Chemical Pump break out by Transported Medium

Characteristics, by Application?

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