

Global Centre Pivot Irrigation System Market Growth 2026-2032

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Abstracts

The global Centre Pivot Irrigation System market size is predicted to grow from US\$ 916 million in 2025 to US\$ 1574 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

A Centre Pivot Irrigation System is a mechanized agricultural irrigation system consisting of multiple spans of pipe mounted on motorized towers that rotate around a central pivot point, distributing water through sprinklers or spray nozzles along the pipeline to irrigate large circular fields efficiently, widely used for large-scale crop production due to its high automation level, uniform water distribution, and ability to cover extensive farmland with relatively low labor requirements.

The centre pivot irrigation system industry chain starts upstream with suppliers of raw materials and components such as galvanized steel pipes, electric motors, gearboxes, wheels, sprinklers, polyethylene pipes, control panels, sensors, and communication modules, followed by midstream manufacturers that design and assemble pivot spans, towers, drive systems, and irrigation pipelines through metal fabrication, precision machining, galvanizing, and electronic integration, while downstream distribution includes agricultural equipment dealers, irrigation engineering companies, and system integrators providing installation, maintenance, and irrigation management solutions to large farms, agricultural cooperatives, plantations, and government agricultural development programs across global farming regions.

Numerous centre pivot irrigation system deployment projects are currently under construction or planned globally, including large-scale mechanized irrigation expansion programs in the United States Great Plains, commercial grain farm irrigation upgrades in Brazil and Argentina, agricultural modernization initiatives in China and India aimed at

increasing irrigation efficiency, desert agriculture development projects in Saudi Arabia and the United Arab Emirates, irrigation infrastructure expansion in Sub-Saharan Africa supported by international development agencies, and government-backed agricultural productivity programs in Eastern Europe and Central Asia where centre pivot systems are being installed to support large-scale cereal, oilseed, and forage crop production.

2025 Global Market Sales Volume: 18,000 Units. Average Global Market Price: USD 52,000 / Unit. Market Average Gross Profit Margin: 29%.

The centre pivot irrigation system market has experienced steady growth over the past several decades as large-scale mechanized agriculture expands and farmers increasingly adopt automated irrigation technologies to improve productivity and water efficiency. Centre pivot systems are widely regarded as one of the most efficient irrigation methods for large agricultural fields because they provide uniform water distribution, reduced labor requirements, and the ability to integrate with modern precision agriculture technologies. The systems are particularly suitable for large commercial farms producing crops such as corn, wheat, soybeans, alfalfa, and potatoes. In recent years, improvements in sprinkler technology, energy efficiency, and digital irrigation control systems have further enhanced the performance and reliability of centre pivot irrigation equipment. As global food demand continues to increase and climate variability intensifies, irrigation infrastructure investments are becoming more important in both developed and developing agricultural economies. Government programs promoting water-efficient irrigation practices and agricultural modernization are also supporting market expansion.

Regionally, North America remains the largest market for centre pivot irrigation systems due to extensive farmland, high levels of mechanized agriculture, and the strong presence of major irrigation equipment manufacturers. The United States, particularly the Great Plains region, represents one of the most concentrated installations of pivot irrigation systems in the world. Latin America is another rapidly growing market, especially in Brazil and Argentina where large commercial farms are expanding irrigated acreage for grain and oilseed production. The Asia-Pacific region is witnessing increasing adoption driven by agricultural modernization initiatives in China and India, where large farms and government agricultural development programs are gradually implementing mechanized irrigation technologies. In the Middle East, centre pivot irrigation systems are widely used for desert agriculture projects in countries such as Saudi Arabia and the United Arab Emirates. Meanwhile, Africa represents a long-term growth opportunity as governments and international organizations invest in irrigation

infrastructure to improve food security.

Market development opportunities are primarily driven by the global need to increase agricultural productivity while conserving water resources. Centre pivot systems allow farmers to achieve high irrigation efficiency compared with traditional surface irrigation methods, making them attractive in regions facing water scarcity. Technological innovation is creating new opportunities for manufacturers, particularly in areas such as low-energy precision application sprinklers, variable rate irrigation systems, remote monitoring platforms, and integration with satellite or sensor-based crop management tools. However, the market also faces several challenges and risks. High initial installation costs can limit adoption among small and medium-sized farms, especially in developing countries. Water availability regulations and groundwater depletion concerns may also restrict expansion in certain regions. Additionally, competition from alternative irrigation technologies such as drip irrigation systems may influence market dynamics in crops that require highly precise water delivery.

The competitive landscape of the centre pivot irrigation system market is relatively concentrated, with several leading manufacturers dominating global sales through strong technological capabilities, extensive distribution networks, and established brand reputations. These companies typically offer complete irrigation solutions including pivot structures, sprinkler packages, control systems, and farm management software. At the same time, a number of regional manufacturers have entered the market by offering lower-cost systems targeted at emerging agricultural economies. Competition in the industry is primarily based on product reliability, irrigation efficiency, technological innovation, and after-sales service support. Strategic partnerships with agricultural technology companies and irrigation service providers are becoming increasingly important as manufacturers expand into digital irrigation management solutions. As global agriculture continues to modernize and climate pressures increase, the centre pivot irrigation system market is expected to remain a key segment of the agricultural equipment industry.

LP Information, Inc. (LPI) ' newest research report, the "Centre Pivot Irrigation System Industry Forecast" looks at past sales and reviews total world Centre Pivot Irrigation System sales in 2025, providing a comprehensive analysis by region and market sector of projected Centre Pivot Irrigation System sales for 2026 through 2032. With Centre Pivot Irrigation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Centre Pivot Irrigation System industry.

This Insight Report provides a comprehensive analysis of the global Centre Pivot Irrigation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Centre Pivot Irrigation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Centre Pivot Irrigation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Centre Pivot Irrigation System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Centre Pivot Irrigation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Centre Pivot Irrigation System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Centre Pivot System

Towable Centre Pivot System

Segmentation by Drive Mechanism:

Electric Motor Driven System

Hydraulic Driven System

Diesel Generator Powered System

Others

Segmentation by Span Length:

Short Span (30?40 m Per Span)

Medium Span (41?60 m Per Span)

Long Span (>60 m Per Span)

Segmentation by Application:

Field Crop Irrigation

Pasture Irrigation

Turf And Sports Field Irrigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lindsay Corporation

Farmfront

Bauer

Huayuan Water-Saving

RM Irrigation Equipment

Casella Macchine Agricole Srl

Nelson Irrigation Corporation

REINKE MANUFACTURING CO

Valmont Industries, Inc.

REINKE MANUFACTURING CO

T-L Irrigation

Dalian Yulin Irrigation Equipment Co., Ltd

VODAR

Key Questions Addressed in this Report

What is the 10-year outlook for the global Centre Pivot Irrigation System market?

What factors are driving Centre Pivot Irrigation System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Centre Pivot Irrigation System market opportunities vary by end market size?

How does Centre Pivot Irrigation System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Centre Pivot Irrigation System Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Centre Pivot Irrigation System by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Centre Pivot Irrigation System by Country/Region, 2021, 2025 & 2032
- 2.2 Centre Pivot Irrigation System Segment by Type
 - 2.2.1 Fixed Centre Pivot System
 - 2.2.2 Towable Centre Pivot System
 - 2.2.3 Centre Pivot Irrigation System Sales by Type
 - 2.2.3.1 Global Centre Pivot Irrigation System Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Centre Pivot Irrigation System Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Centre Pivot Irrigation System Sale Price by Type (2021-2026)
- 2.3 Centre Pivot Irrigation System Segment by Drive Mechanism
 - 2.3.1 Electric Motor Driven System
 - 2.3.2 Hydraulic Driven System
 - 2.3.3 Diesel Generator Powered System
 - 2.3.4 Others
 - 2.3.5 Centre Pivot Irrigation System Sales by Drive Mechanism
 - 2.3.5.1 Global Centre Pivot Irrigation System Sales Market Share by Drive Mechanism (2021-2026)
 - 2.3.5.2 Global Centre Pivot Irrigation System Revenue and Market Share by Drive

Mechanism (2021-2026)

2.3.5.3 Global Centre Pivot Irrigation System Sale Price by Drive Mechanism (2021-2026)

2.4 Centre Pivot Irrigation System Segment by Span Length

2.4.1 Short Span (30?40 m Per Span)

2.4.2 Medium Span (41?60 m Per Span)

2.4.3 Long Span (>60 m Per Span)

2.4.4 Centre Pivot Irrigation System Sales by Span Length

2.4.4.1 Global Centre Pivot Irrigation System Sales Market Share by Span Length (2021-2026)

2.4.4.2 Global Centre Pivot Irrigation System Revenue and Market Share by Span Length (2021-2026)

2.4.4.3 Global Centre Pivot Irrigation System Sale Price by Span Length (2021-2026)

2.5 Centre Pivot Irrigation System Segment by Application

2.5.1 Field Crop Irrigation

2.5.2 Pasture Irrigation

2.5.3 Turf And Sports Field Irrigation

2.5.4 Others

2.5.5 Centre Pivot Irrigation System Sales by Application

2.5.5.1 Global Centre Pivot Irrigation System Sale Market Share by Application (2021-2026)

2.5.5.2 Global Centre Pivot Irrigation System Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Centre Pivot Irrigation System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Centre Pivot Irrigation System Breakdown Data by Company

3.1.1 Global Centre Pivot Irrigation System Annual Sales by Company (2021-2026)

3.1.2 Global Centre Pivot Irrigation System Sales Market Share by Company (2021-2026)

3.2 Global Centre Pivot Irrigation System Annual Revenue by Company (2021-2026)

3.2.1 Global Centre Pivot Irrigation System Revenue by Company (2021-2026)

3.2.2 Global Centre Pivot Irrigation System Revenue Market Share by Company (2021-2026)

3.3 Global Centre Pivot Irrigation System Sale Price by Company

3.4 Key Manufacturers Centre Pivot Irrigation System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Centre Pivot Irrigation System Product Location Distribution

- 3.4.2 Players Centre Pivot Irrigation System Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CENTRE PIVOT IRRIGATION SYSTEM BY GEOGRAPHIC REGION

- 4.1 World Historic Centre Pivot Irrigation System Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Centre Pivot Irrigation System Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Centre Pivot Irrigation System Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Centre Pivot Irrigation System Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Centre Pivot Irrigation System Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Centre Pivot Irrigation System Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Centre Pivot Irrigation System Sales Growth
- 4.4 APAC Centre Pivot Irrigation System Sales Growth
- 4.5 Europe Centre Pivot Irrigation System Sales Growth
- 4.6 Middle East & Africa Centre Pivot Irrigation System Sales Growth

5 AMERICAS

- 5.1 Americas Centre Pivot Irrigation System Sales by Country
 - 5.1.1 Americas Centre Pivot Irrigation System Sales by Country (2021-2026)
 - 5.1.2 Americas Centre Pivot Irrigation System Revenue by Country (2021-2026)
- 5.2 Americas Centre Pivot Irrigation System Sales by Type (2021-2026)
- 5.3 Americas Centre Pivot Irrigation System Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Centre Pivot Irrigation System Sales by Region

6.1.1 APAC Centre Pivot Irrigation System Sales by Region (2021-2026)

6.1.2 APAC Centre Pivot Irrigation System Revenue by Region (2021-2026)

6.2 APAC Centre Pivot Irrigation System Sales by Type (2021-2026)

6.3 APAC Centre Pivot Irrigation System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Centre Pivot Irrigation System by Country

7.1.1 Europe Centre Pivot Irrigation System Sales by Country (2021-2026)

7.1.2 Europe Centre Pivot Irrigation System Revenue by Country (2021-2026)

7.2 Europe Centre Pivot Irrigation System Sales by Type (2021-2026)

7.3 Europe Centre Pivot Irrigation System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Centre Pivot Irrigation System by Country

8.1.1 Middle East & Africa Centre Pivot Irrigation System Sales by Country (2021-2026)

8.1.2 Middle East & Africa Centre Pivot Irrigation System Revenue by Country (2021-2026)

8.2 Middle East & Africa Centre Pivot Irrigation System Sales by Type (2021-2026)

8.3 Middle East & Africa Centre Pivot Irrigation System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Centre Pivot Irrigation System

10.3 Manufacturing Process Analysis of Centre Pivot Irrigation System

10.4 Industry Chain Structure of Centre Pivot Irrigation System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Centre Pivot Irrigation System Distributors

11.3 Centre Pivot Irrigation System Customer

12 WORLD FORECAST REVIEW FOR CENTRE PIVOT IRRIGATION SYSTEM BY GEOGRAPHIC REGION

12.1 Global Centre Pivot Irrigation System Market Size Forecast by Region

12.1.1 Global Centre Pivot Irrigation System Forecast by Region (2027-2032)

12.1.2 Global Centre Pivot Irrigation System Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Centre Pivot Irrigation System Forecast by Type (2027-2032)

12.7 Global Centre Pivot Irrigation System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Lindsay Corporation

13.1.1 Lindsay Corporation Company Information

13.1.2 Lindsay Corporation Centre Pivot Irrigation System Product Portfolios and Specifications

13.1.3 Lindsay Corporation Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Lindsay Corporation Main Business Overview

13.1.5 Lindsay Corporation Latest Developments

13.2 Farmfront

13.2.1 Farmfront Company Information

13.2.2 Farmfront Centre Pivot Irrigation System Product Portfolios and Specifications

13.2.3 Farmfront Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Farmfront Main Business Overview

13.2.5 Farmfront Latest Developments

13.3 Bauer

13.3.1 Bauer Company Information

13.3.2 Bauer Centre Pivot Irrigation System Product Portfolios and Specifications

13.3.3 Bauer Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Bauer Main Business Overview

13.3.5 Bauer Latest Developments

13.4 Huayuan Water-Saving

13.4.1 Huayuan Water-Saving Company Information

13.4.2 Huayuan Water-Saving Centre Pivot Irrigation System Product Portfolios and Specifications

13.4.3 Huayuan Water-Saving Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Huayuan Water-Saving Main Business Overview

13.4.5 Huayuan Water-Saving Latest Developments

13.5 RM Irrigation Equipment

13.5.1 RM Irrigation Equipment Company Information

13.5.2 RM Irrigation Equipment Centre Pivot Irrigation System Product Portfolios and Specifications

13.5.3 RM Irrigation Equipment Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 RM Irrigation Equipment Main Business Overview
- 13.5.5 RM Irrigation Equipment Latest Developments
- 13.6 Casella Macchine Agricole Srl
 - 13.6.1 Casella Macchine Agricole Srl Company Information
 - 13.6.2 Casella Macchine Agricole Srl Centre Pivot Irrigation System Product Portfolios and Specifications
 - 13.6.3 Casella Macchine Agricole Srl Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Casella Macchine Agricole Srl Main Business Overview
 - 13.6.5 Casella Macchine Agricole Srl Latest Developments
- 13.7 Nelson Irrigation Corporation
 - 13.7.1 Nelson Irrigation Corporation Company Information
 - 13.7.2 Nelson Irrigation Corporation Centre Pivot Irrigation System Product Portfolios and Specifications
 - 13.7.3 Nelson Irrigation Corporation Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Nelson Irrigation Corporation Main Business Overview
 - 13.7.5 Nelson Irrigation Corporation Latest Developments
- 13.8 REINKE MANUFACTURING CO
 - 13.8.1 REINKE MANUFACTURING CO Company Information
 - 13.8.2 REINKE MANUFACTURING CO Centre Pivot Irrigation System Product Portfolios and Specifications
 - 13.8.3 REINKE MANUFACTURING CO Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 REINKE MANUFACTURING CO Main Business Overview
 - 13.8.5 REINKE MANUFACTURING CO Latest Developments
- 13.9 Valmont Industries, Inc.
 - 13.9.1 Valmont Industries, Inc. Company Information
 - 13.9.2 Valmont Industries, Inc. Centre Pivot Irrigation System Product Portfolios and Specifications
 - 13.9.3 Valmont Industries, Inc. Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Valmont Industries, Inc. Main Business Overview
 - 13.9.5 Valmont Industries, Inc. Latest Developments
- 13.10 REINKE MANUFACTURING CO
 - 13.10.1 REINKE MANUFACTURING CO Company Information
 - 13.10.2 REINKE MANUFACTURING CO Centre Pivot Irrigation System Product Portfolios and Specifications
 - 13.10.3 REINKE MANUFACTURING CO Centre Pivot Irrigation System Sales,

Revenue, Price and Gross Margin (2021-2026)

13.10.4 REINKE MANUFACTURING CO Main Business Overview

13.10.5 REINKE MANUFACTURING CO Latest Developments

13.11 T-L Irrigation

13.11.1 T-L Irrigation Company Information

13.11.2 T-L Irrigation Centre Pivot Irrigation System Product Portfolios and Specifications

13.11.3 T-L Irrigation Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 T-L Irrigation Main Business Overview

13.11.5 T-L Irrigation Latest Developments

13.12 Dalian Yulin Irrigation Equipment Co., Ltd

13.12.1 Dalian Yulin Irrigation Equipment Co., Ltd Company Information

13.12.2 Dalian Yulin Irrigation Equipment Co., Ltd Centre Pivot Irrigation System Product Portfolios and Specifications

13.12.3 Dalian Yulin Irrigation Equipment Co., Ltd Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Dalian Yulin Irrigation Equipment Co., Ltd Main Business Overview

13.12.5 Dalian Yulin Irrigation Equipment Co., Ltd Latest Developments

13.13 VODAR

13.13.1 VODAR Company Information

13.13.2 VODAR Centre Pivot Irrigation System Product Portfolios and Specifications

13.13.3 VODAR Centre Pivot Irrigation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 VODAR Main Business Overview

13.13.5 VODAR Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Centre Pivot Irrigation System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Centre Pivot Irrigation System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fixed Centre Pivot System

Table 4. Major Players of Towable Centre Pivot System

Table 5. Global Centre Pivot Irrigation System Sales by Type (2021-2026) & (Units)

Table 6. Global Centre Pivot Irrigation System Sales Market Share by Type (2021-2026)

Table 7. Global Centre Pivot Irrigation System Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Centre Pivot Irrigation System Revenue Market Share by Type (2021-2026)

Table 9. Global Centre Pivot Irrigation System Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Electric Motor Driven System

Table 11. Major Players of Hydraulic Driven System

Table 12. Major Players of Diesel Generator Powered System

Table 13. Major Players of Others

Table 14. Global Centre Pivot Irrigation System Sales by Drive Mechanism (2021-2026) & (Units)

Table 15. Global Centre Pivot Irrigation System Sales Market Share by Drive Mechanism (2021-2026)

Table 16. Global Centre Pivot Irrigation System Revenue by Drive Mechanism (2021-2026) & (\$ million)

Table 17. Global Centre Pivot Irrigation System Revenue Market Share by Drive Mechanism (2021-2026)

Table 18. Global Centre Pivot Irrigation System Sale Price by Drive Mechanism (2021-2026) & (US\$/Unit)

Table 19. Major Players of Short Span (30?40 m Per Span)

Table 20. Major Players of Medium Span (41?60 m Per Span)

Table 21. Major Players of Long Span (>60 m Per Span)

Table 22. Global Centre Pivot Irrigation System Sales by Span Length (2021-2026) & (Units)

Table 23. Global Centre Pivot Irrigation System Sales Market Share by Span Length (2021-2026)

Table 24. Global Centre Pivot Irrigation System Revenue by Span Length (2021-2026) & (\$ million)

Table 25. Global Centre Pivot Irrigation System Revenue Market Share by Span Length (2021-2026)

Table 26. Global Centre Pivot Irrigation System Sale Price by Span Length (2021-2026) & (US\$/Unit)

Table 27. Global Centre Pivot Irrigation System Sale by Application (2021-2026) & (Units)

Table 28. Global Centre Pivot Irrigation System Sale Market Share by Application (2021-2026)

Table 29. Global Centre Pivot Irrigation System Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Centre Pivot Irrigation System Revenue Market Share by Application (2021-2026)

Table 31. Global Centre Pivot Irrigation System Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Centre Pivot Irrigation System Sales by Company (2021-2026) & (Units)

Table 33. Global Centre Pivot Irrigation System Sales Market Share by Company (2021-2026)

Table 34. Global Centre Pivot Irrigation System Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Centre Pivot Irrigation System Revenue Market Share by Company (2021-2026)

Table 36. Global Centre Pivot Irrigation System Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Centre Pivot Irrigation System Producing Area Distribution and Sales Area

Table 38. Players Centre Pivot Irrigation System Products Offered

Table 39. Centre Pivot Irrigation System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Centre Pivot Irrigation System Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Centre Pivot Irrigation System Sales Market Share Geographic Region (2021-2026)

Table 44. Global Centre Pivot Irrigation System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Centre Pivot Irrigation System Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Centre Pivot Irrigation System Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Centre Pivot Irrigation System Sales Market Share by Country/Region (2021-2026)

Table 48. Global Centre Pivot Irrigation System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Centre Pivot Irrigation System Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Centre Pivot Irrigation System Sales by Country (2021-2026) & (Units)

Table 51. Americas Centre Pivot Irrigation System Sales Market Share by Country (2021-2026)

Table 52. Americas Centre Pivot Irrigation System Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Centre Pivot Irrigation System Sales by Type (2021-2026) & (Units)

Table 54. Americas Centre Pivot Irrigation System Sales by Application (2021-2026) & (Units)

Table 55. APAC Centre Pivot Irrigation System Sales by Region (2021-2026) & (Units)

Table 56. APAC Centre Pivot Irrigation System Sales Market Share by Region (2021-2026)

Table 57. APAC Centre Pivot Irrigation System Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Centre Pivot Irrigation System Sales by Type (2021-2026) & (Units)

Table 59. APAC Centre Pivot Irrigation System Sales by Application (2021-2026) & (Units)

Table 60. Europe Centre Pivot Irrigation System Sales by Country (2021-2026) & (Units)

Table 61. Europe Centre Pivot Irrigation System Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Centre Pivot Irrigation System Sales by Type (2021-2026) & (Units)

Table 63. Europe Centre Pivot Irrigation System Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa Centre Pivot Irrigation System Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Centre Pivot Irrigation System Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Centre Pivot Irrigation System Sales by Type

(2021-2026) & (Units)

Table 67. Middle East & Africa Centre Pivot Irrigation System Sales by Application

(2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Centre Pivot Irrigation System

Table 69. Key Market Challenges & Risks of Centre Pivot Irrigation System

Table 70. Key Industry Trends of Centre Pivot Irrigation System

Table 71. Centre Pivot Irrigation System Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Centre Pivot Irrigation System Distributors List

Table 74. Centre Pivot Irrigation System Customer List

Table 75. Global Centre Pivot Irrigation System Sales Forecast by Region (2027-2032)
& (Units)

Table 76. Global Centre Pivot Irrigation System Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 77. Americas Centre Pivot Irrigation System Sales Forecast by Country
(2027-2032) & (Units)

Table 78. Americas Centre Pivot Irrigation System Annual Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 79. APAC Centre Pivot Irrigation System Sales Forecast by Region (2027-2032)
& (Units)

Table 80. APAC Centre Pivot Irrigation System Annual Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 81. Europe Centre Pivot Irrigation System Sales Forecast by Country
(2027-2032) & (Units)

Table 82. Europe Centre Pivot Irrigation System Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 83. Middle East & Africa Centre Pivot Irrigation System Sales Forecast by
Country (2027-2032) & (Units)

Table 84. Middle East & Africa Centre Pivot Irrigation System Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 85. Global Centre Pivot Irrigation System Sales Forecast by Type (2027-2032) &
(Units)

Table 86. Global Centre Pivot Irrigation System Revenue Forecast by Type (2027-2032)
& (\$ millions)

Table 87. Global Centre Pivot Irrigation System Sales Forecast by Application
(2027-2032) & (Units)

Table 88. Global Centre Pivot Irrigation System Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 89. Lindsay Corporation Basic Information, Centre Pivot Irrigation System

Manufacturing Base, Sales Area and Its Competitors

Table 90. Lindsay Corporation Centre Pivot Irrigation System Product Portfolios and Specifications

Table 91. Lindsay Corporation Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Lindsay Corporation Main Business

Table 93. Lindsay Corporation Latest Developments

Table 94. Farmfront Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 95. Farmfront Centre Pivot Irrigation System Product Portfolios and Specifications

Table 96. Farmfront Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Farmfront Main Business

Table 98. Farmfront Latest Developments

Table 99. Bauer Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 100. Bauer Centre Pivot Irrigation System Product Portfolios and Specifications

Table 101. Bauer Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Bauer Main Business

Table 103. Bauer Latest Developments

Table 104. Huayuan Water-Saving Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 105. Huayuan Water-Saving Centre Pivot Irrigation System Product Portfolios and Specifications

Table 106. Huayuan Water-Saving Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Huayuan Water-Saving Main Business

Table 108. Huayuan Water-Saving Latest Developments

Table 109. RM Irrigation Equipment Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 110. RM Irrigation Equipment Centre Pivot Irrigation System Product Portfolios and Specifications

Table 111. RM Irrigation Equipment Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. RM Irrigation Equipment Main Business

Table 113. RM Irrigation Equipment Latest Developments

Table 114. Casella Macchine Agricole Srl Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 115. Casella Macchine Agricole Srl Centre Pivot Irrigation System Product Portfolios and Specifications

Table 116. Casella Macchine Agricole Srl Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Casella Macchine Agricole Srl Main Business

Table 118. Casella Macchine Agricole Srl Latest Developments

Table 119. Nelson Irrigation Corporation Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 120. Nelson Irrigation Corporation Centre Pivot Irrigation System Product Portfolios and Specifications

Table 121. Nelson Irrigation Corporation Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Nelson Irrigation Corporation Main Business

Table 123. Nelson Irrigation Corporation Latest Developments

Table 124. REINKE MANUFACTURING CO Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 125. REINKE MANUFACTURING CO Centre Pivot Irrigation System Product Portfolios and Specifications

Table 126. REINKE MANUFACTURING CO Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. REINKE MANUFACTURING CO Main Business

Table 128. REINKE MANUFACTURING CO Latest Developments

Table 129. Valmont Industries, Inc. Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 130. Valmont Industries, Inc. Centre Pivot Irrigation System Product Portfolios and Specifications

Table 131. Valmont Industries, Inc. Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Valmont Industries, Inc. Main Business

Table 133. Valmont Industries, Inc. Latest Developments

Table 134. REINKE MANUFACTURING CO Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 135. REINKE MANUFACTURING CO Centre Pivot Irrigation System Product Portfolios and Specifications

Table 136. REINKE MANUFACTURING CO Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. REINKE MANUFACTURING CO Main Business

Table 138. REINKE MANUFACTURING CO Latest Developments

Table 139. T-L Irrigation Basic Information, Centre Pivot Irrigation System

Manufacturing Base, Sales Area and Its Competitors

Table 140. T-L Irrigation Centre Pivot Irrigation System Product Portfolios and Specifications

Table 141. T-L Irrigation Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. T-L Irrigation Main Business

Table 143. T-L Irrigation Latest Developments

Table 144. Dalian?Yulin?Irrigation Equipment Co., Ltd Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 145. Dalian?Yulin?Irrigation Equipment Co., Ltd Centre Pivot Irrigation System Product Portfolios and Specifications

Table 146. Dalian?Yulin?Irrigation Equipment Co., Ltd Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Dalian?Yulin?Irrigation Equipment Co., Ltd Main Business

Table 148. Dalian?Yulin?Irrigation Equipment Co., Ltd Latest Developments

Table 149. VODAR Basic Information, Centre Pivot Irrigation System Manufacturing Base, Sales Area and Its Competitors

Table 150. VODAR Centre Pivot Irrigation System Product Portfolios and Specifications

Table 151. VODAR Centre Pivot Irrigation System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. VODAR Main Business

Table 153. VODAR Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Centre Pivot Irrigation System
- Figure 2. Centre Pivot Irrigation System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Centre Pivot Irrigation System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Centre Pivot Irrigation System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Centre Pivot Irrigation System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Centre Pivot Irrigation System Sales Market Share by Country/Region (2025)
- Figure 10. Centre Pivot Irrigation System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fixed Centre Pivot System
- Figure 12. Product Picture of Towable Centre Pivot System
- Figure 13. Global Centre Pivot Irrigation System Sales Market Share by Type in 2026
- Figure 14. Global Centre Pivot Irrigation System Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Electric Motor Driven System
- Figure 16. Product Picture of Hydraulic Driven System
- Figure 17. Product Picture of Diesel Generator Powered System
- Figure 18. Product Picture of Others
- Figure 19. Global Centre Pivot Irrigation System Sales Market Share by Drive Mechanism in 2026
- Figure 20. Global Centre Pivot Irrigation System Revenue Market Share by Drive Mechanism (2021-2026)
- Figure 21. Product Picture of Short Span (30?40 m Per Span)
- Figure 22. Product Picture of Medium Span (41?60 m Per Span)
- Figure 23. Product Picture of Long Span (>60 m Per Span)
- Figure 24. Global Centre Pivot Irrigation System Sales Market Share by Span Length in 2026
- Figure 25. Global Centre Pivot Irrigation System Revenue Market Share by Span Length (2021-2026)
- Figure 26. Centre Pivot Irrigation System Consumed in Field Crop Irrigation
- Figure 27. Global Centre Pivot Irrigation System Market: Field Crop Irrigation

(2021-2026) & (Units)

Figure 28. Centre Pivot Irrigation System Consumed in Pasture Irrigation

Figure 29. Global Centre Pivot Irrigation System Market: Pasture Irrigation (2021-2026) & (Units)

Figure 30. Centre Pivot Irrigation System Consumed in Turf And Sports Field Irrigation

Figure 31. Global Centre Pivot Irrigation System Market: Turf And Sports Field Irrigation (2021-2026) & (Units)

Figure 32. Centre Pivot Irrigation System Consumed in Others

Figure 33. Global Centre Pivot Irrigation System Market: Others (2021-2026) & (Units)

Figure 34. Global Centre Pivot Irrigation System Sale Market Share by Application (2025)

Figure 35. Global Centre Pivot Irrigation System Revenue Market Share by Application in 2025

Figure 36. Centre Pivot Irrigation System Sales by Company in 2025 (Units)

Figure 37. Global Centre Pivot Irrigation System Sales Market Share by Company in 2025

Figure 38. Centre Pivot Irrigation System Revenue by Company in 2025 (\$ millions)

Figure 39. Global Centre Pivot Irrigation System Revenue Market Share by Company in 2025

Figure 40. Global Centre Pivot Irrigation System Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Centre Pivot Irrigation System Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Centre Pivot Irrigation System Sales 2021-2026 (Units)

Figure 43. Americas Centre Pivot Irrigation System Revenue 2021-2026 (\$ millions)

Figure 44. APAC Centre Pivot Irrigation System Sales 2021-2026 (Units)

Figure 45. APAC Centre Pivot Irrigation System Revenue 2021-2026 (\$ millions)

Figure 46. Europe Centre Pivot Irrigation System Sales 2021-2026 (Units)

Figure 47. Europe Centre Pivot Irrigation System Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Centre Pivot Irrigation System Sales 2021-2026 (Units)

Figure 49. Middle East & Africa Centre Pivot Irrigation System Revenue 2021-2026 (\$ millions)

Figure 50. Americas Centre Pivot Irrigation System Sales Market Share by Country in 2025

Figure 51. Americas Centre Pivot Irrigation System Revenue Market Share by Country (2021-2026)

Figure 52. Americas Centre Pivot Irrigation System Sales Market Share by Type (2021-2026)

Figure 53. Americas Centre Pivot Irrigation System Sales Market Share by Application

(2021-2026)

Figure 54. United States Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Centre Pivot Irrigation System Sales Market Share by Region in 2025

Figure 59. APAC Centre Pivot Irrigation System Revenue Market Share by Region (2021-2026)

Figure 60. APAC Centre Pivot Irrigation System Sales Market Share by Type (2021-2026)

Figure 61. APAC Centre Pivot Irrigation System Sales Market Share by Application (2021-2026)

Figure 62. China Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Centre Pivot Irrigation System Sales Market Share by Country in 2025

Figure 70. Europe Centre Pivot Irrigation System Revenue Market Share by Country (2021-2026)

Figure 71. Europe Centre Pivot Irrigation System Sales Market Share by Type (2021-2026)

Figure 72. Europe Centre Pivot Irrigation System Sales Market Share by Application (2021-2026)

Figure 73. Germany Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Centre Pivot Irrigation System Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Centre Pivot Irrigation System Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Centre Pivot Irrigation System Sales Market Share by Application (2021-2026)

Figure 81. Egypt Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Centre Pivot Irrigation System Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Centre Pivot Irrigation System in 2026

Figure 87. Manufacturing Process Analysis of Centre Pivot Irrigation System

Figure 88. Industry Chain Structure of Centre Pivot Irrigation System

Figure 89. Channels of Distribution

Figure 90. Global Centre Pivot Irrigation System Sales Market Forecast by Region (2027-2032)

Figure 91. Global Centre Pivot Irrigation System Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Centre Pivot Irrigation System Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Centre Pivot Irrigation System Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Centre Pivot Irrigation System Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Centre Pivot Irrigation System Revenue Market Share Forecast by Application (2027-2032)

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