

Global Centralized RAN Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Centralized RAN market size is predicted to grow from US\$ 305 million in 2025 to US\$ 507 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

A centralized radio access network (CRAN) is a mobile communications network architecture that centrally deploys baseband processing functions in a data center or computer room, connecting to geographically distributed radio frequency units (RFUs) via a fronthaul network. Compared to traditional distributed architectures, this architecture enables centralized resource scheduling, reduces energy consumption, and improves operational efficiency. It is commonly used in 4G and 5G network construction.

Centralized wireless access networks are moving from pilot projects aimed at reducing costs and increasing efficiency for operators to large-scale deployment. The core driving force is the maturity of cloud-native control planes and open fronthaul interfaces, which centralize baseband resources originally dispersed across sites into regional computer rooms or even data centers, achieving software and hardware decoupling, elastic scaling, and energy conservation and consumption reduction. Mainstream equipment vendors are building moats through white-box accelerators, open source protocol stacks, and intelligent scheduling algorithms, while cloud service providers are entering the market with public cloud edge nodes to compete for operational share of RAN-as-a-Service. Operators are more focused on simplifying operations and energy efficiency indicators, and tend to choose proven solutions rather than proof-of-concepts. The industry chain is forming multi-layer collaboration across chips, complete machines, platforms, and services. In the future, the focus of competition will shift to computing power sharing, real-time AI energy conservation, and slice-level SLA guarantees.

Manufacturers that are the first to achieve cloud-network-edge collaboration and possess cross-domain resource orchestration capabilities will lock in the continued expansion of open network dividends.

LPI (LP Information)' newest research report, the “Centralized RAN Industry Forecast” looks at past sales and reviews total world Centralized RAN sales in 2025, providing a comprehensive analysis by region and market sector of projected Centralized RAN sales for 2026 through 2032. With Centralized RAN sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Centralized RAN industry.

This Insight Report provides a comprehensive analysis of the global Centralized RAN landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Centralized RAN portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Centralized RAN market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Centralized RAN and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Centralized RAN.

This report presents a comprehensive overview, market shares, and growth opportunities of Centralized RAN market by product type, application, key players and key regions and countries.

Segmentation by Type:

Bare Fiber Direct Drive Solution

Passive Wavelength Division Multiplexing (WDM) Solution

Optical Transport Network (OTN) Solution

Other

Segmentation by Application:

Household Communications

Enterprise Communications

Intercity Communications and Smart Cities

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Ericsson

Nokia

Cisco

NEC

Mavenir

Huawei

ZTE

Fujitsu

Samsung

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