

# Global Centralized Dedicated Outdoor Air System (DOAS) Market Growth 2026-2032

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## Abstracts

The global Centralized Dedicated Outdoor Air System (DOAS) market size is predicted to grow from US\$ 763 million in 2025 to US\$ 1194 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global Watertight Temperature Switch production reached approximately 65.00 million units, with an average global market price of around US\$12.0 per unit.

The gross profit margin of major companies in the industry is between 30%–50%.

In 2025, the global production capacity of watertight temperature switches was approximately 86.67 million units.

Watertight Temperature Switches are sealed thermal control devices designed to open or close electrical circuits at preset temperature thresholds while maintaining reliable operation in humid, wet, or harsh environments. They are commonly used for temperature protection and control in equipment requiring moisture resistance.

The industrial chain of Watertight Temperature Switches includes upstream components such as bimetal elements, temperature sensors, housings, sealing materials, and electrical contacts. The midstream focuses on calibration, assembly, sealing, and functional testing. Downstream applications cover household appliances, automotive systems, industrial equipment, HVAC systems, and outdoor electrical devices, supported by OEM supply and maintenance services.

United States market for Centralized Dedicated Outdoor Air System (DOAS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of %

from 2026 through 2032.

China market for Centralized Dedicated Outdoor Air System (DOAS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Centralized Dedicated Outdoor Air System (DOAS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Centralized Dedicated Outdoor Air System (DOAS) players cover Trane, Carrier, Daikin, Johnson Controls, LG HVAC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Centralized Dedicated Outdoor Air System (DOAS) Industry Forecast” looks at past sales and reviews total world Centralized Dedicated Outdoor Air System (DOAS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Centralized Dedicated Outdoor Air System (DOAS) sales for 2026 through 2032. With Centralized Dedicated Outdoor Air System (DOAS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Centralized Dedicated Outdoor Air System (DOAS) industry.

This Insight Report provides a comprehensive analysis of the global Centralized Dedicated Outdoor Air System (DOAS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Centralized Dedicated Outdoor Air System (DOAS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Centralized Dedicated Outdoor Air System (DOAS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Centralized Dedicated Outdoor Air System (DOAS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Centralized Dedicated Outdoor Air System (DOAS).

This report presents a comprehensive overview, market shares, and growth opportunities of Centralized Dedicated Outdoor Air System (DOAS) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Single-Zone DOAS

Multi-Zone DOAS

Modular DOAS

#### Segmentation by Heat Recovery Type:

Sensible Heat Recovery DOAS

Total Heat Recovery DOAS

No-Recovery DOAS

#### Segmentation by Air Handling Capacity:

Low Airflow DOAS

Medium Airflow DOAS

High Airflow DOAS

#### Segmentation by Application:

Household Personal Smart Mirror

Commercial Retail Display Mirror

Hospitality/Hotel Smart System Mirror

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trane

Carrier

Daikin

Johnson Controls

LG HVAC

Mitsubishi Electric

Systemair

Munters

Greenheck

FlaktGroup

Samsung Electronics

## Greenheck Fan Corporation

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Centralized Dedicated Outdoor Air System (DOAS) market?

What factors are driving Centralized Dedicated Outdoor Air System (DOAS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Centralized Dedicated Outdoor Air System (DOAS) market opportunities vary by end market size?

How does Centralized Dedicated Outdoor Air System (DOAS) break out by Type, by Application?

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