

Global Centralized Coolant Distribution Units (CDU) Market Growth 2026-2032

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Abstracts

The global Centralized Coolant Distribution Units (CDU) market size is predicted to grow from US\$ 560 million in 2025 to US\$ 2174 million in 2032; it is expected to grow at a CAGR of 19.8% from 2026 to 2032.

The centralized coolant distribution unit arranged outside the cabinet is an advanced cooling system design designed to improve the thermal efficiency of a data centre or server cabinet. The unit is responsible for distributing coolant to cooling components, such as cold plates, within multiple cabinets. By placing the coolant distribution unit outside the cabinet, complexity inside the cabinet can be reduced and space utilisation can be improved, while reducing heat build-up inside the cabinet.

Upstream: The main components of a CDU include pumps, reservoirs, power supplies, control boards, and heat exchangers. Additionally, filters, flow meters, pressure transducers, and other devices are used in managing the operation of the CDU in conjunction with the Server Rack. Downstream: CDUs are primarily used in data centers.

In 2025, global sales of Centralized Coolant Distribution Units reached approximately 48 K units, with an average global market price of around US\$ 12 K/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 50%.

Fast Market Growth:

In the current landscape dominated by AI-driven applications and dense chip architectures, liquid cooling has emerged as a pivotal technology. CDU, as a key part in

liquid cooling system, will benefit from the prevalence of AI and high performance computing (HPC). The CDU market is expected to experience fast growth in the coming years.

Intensified Competition:

As showing great market potential, many investors and companies have laid their attentions on the CDU market. With more and more companies will enter in the CDU industry, the whole market competition will be intensified in the coming years.

Continued Technology Innovation:

CDU include liquid-to-liquid and liquid-to-air types. Though limited in cooling capability compared with liquid-to-liquid CDUs, liquid-to-air CDUs don't require water pipes, can be installed more easily, and take less space and lower initial cost than liquid-to-liquid CDUs. While although liquid-to-liquid CDUs hold the best cooling performance of all types. They require, among others, pipes to be installed to operate with a facility's water. More research and technology innovation will be put on liquid-to-liquid CDUs by CDU manufacturers to provide high performance CDU to data centers.

LP Information, Inc. (LPI) ' newest research report, the 'Centralized Coolant Distribution Units (CDU) Industry Forecast' looks at past sales and reviews total world Centralized Coolant Distribution Units (CDU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Centralized Coolant Distribution Units (CDU) sales for 2026 through 2032. With Centralized Coolant Distribution Units (CDU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Centralized Coolant Distribution Units (CDU) industry.

This Insight Report provides a comprehensive analysis of the global Centralized Coolant Distribution Units (CDU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Centralized Coolant Distribution Units (CDU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Centralized Coolant Distribution Units (CDU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Centralized Coolant Distribution Units (CDU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Centralized Coolant Distribution Units (CDU).

This report presents a comprehensive overview, market shares, and growth opportunities of Centralized Coolant Distribution Units (CDU) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid to Air CDU

Liquid to Liquid CDU

Segmentation by Capacity:

Capacity > 100kW

Capacity < 100kW

Segmentation by Deployment Scenario:

New Build Data Center Type

Retrofit Data Center Type

Segmentation by Application:

Internet

Telecommunications

Finance

Government

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Eaton

nVent

Nidec

CoolIT Systems

Delta Electronics

Nortek DCC

DCX

Coolcentric

Envicool

Key Questions Addressed in this Report

What is the 10-year outlook for the global Centralized Coolant Distribution Units (CDU) market?

What factors are driving Centralized Coolant Distribution Units (CDU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Centralized Coolant Distribution Units (CDU) market opportunities vary by end market size?

How does Centralized Coolant Distribution Units (CDU) break out by Type, by Application?

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