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Global Central Strength Members (CSM) Market Growth 2026-2032

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Abstracts

The global Central Strength Members (CSM) market size is predicted to grow from US$ 524 million in 2025 to US$ 843 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2024, global Central Strength Members (CSM) production reached approximately 202 k tons, with an average global market price of around US$2512 per ton. Central Strength Members (CSM) are load-bearing components located at the core of fiber optic cables. Their primary function is to withstand tensile forces and mechanical stresses during installation, operation, and environmental exposure, while maintaining the overall structural stability of the cable. Typical materials include fiber-reinforced plastic (FRP), steel wire, or stranded steel, which offer high strength, low weight, and corrosion resistance. CSM not only enhances tensile and compressive performance but also serves as a reference axis for cable design, ensuring uniform fiber distribution. This significantly improves cable reliability and longevity under diverse operating conditions.

The upstream raw materials for Central Strength Members (CSM) include glass fiber, aramid fiber, and resin. Global glass fiber manufacturers include Owens Corning, Jushi Group, Taishan Fiberglass, CIPC, and Vetrotex, resulting in a high degree of market concentration. Global aramid fiber manufacturers include DuPont, Teijin, JSC Kamenskvolokno, Kolon, and Hyosung. Downstream customers for Central Strength Members (CSM) include fiber optic cable manufacturers such as Prysmian, Hengtong Optic-Electric, Furukawa, Corning, and Yangtze Optical Fiber and Cable.

United States market for Central Strength Members (CSM) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Central Strength Members (CSM) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Central Strength Members (CSM) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Central Strength Members (CSM) players cover Coats, Fiber-Line (Avient), IMG LLC, Runaya, Shresht Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Central Strength Members (CSM) Industry Forecast” looks at past sales and reviews total world Central Strength Members (CSM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Central Strength Members (CSM) sales for 2026 through 2032. With Central Strength Members (CSM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Central Strength Members (CSM) industry.

This Insight Report provides a comprehensive analysis of the global Central Strength Members (CSM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Central Strength Members (CSM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Central Strength Members (CSM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Central Strength Members (CSM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Central Strength Members (CSM).

This report presents a comprehensive overview, market shares, and growth opportunities of Central Strength Members (CSM) market by product type, application,

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key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fibreglass Reinforced Plastic (FRP)

Aramid Reinforced Plastic (ARP)

Segmentation by Application:

Indoor Fiber Optic Cables

Outdoor Fiber Optic Cables

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coats

Fiber-Line (Avient)

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IMG LLC

Runaya

Shresht Group

HTL Ltd

Fibure

Polycab Telecom

Aksh OptiFibre

Jiangsu Hongbo Communication Technology

Nantong Hetai Communication Technology

FuJian FRP

Shanghai Xiaobao FRP

Jiangsu WELL-KNOWN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Central Strength Members (CSM) market?

What factors are driving Central Strength Members (CSM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Central Strength Members (CSM) market opportunities vary by end market size?

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How does Central Strength Members (CSM) break out by Type, by Application?

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