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Global Central Range Hood Market Growth 2026-2032

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Abstracts

The global Central Range Hood market size is predicted to grow from US$ 320 million in 2025 to US$ 476 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Central Range Hood refers to a building-level residential kitchen exhaust solution designed to capture, regulate, convey and discharge cooking fumes from multiple dwellings through shared ventilation infrastructure. The research scope focuses on systems and products used in high-rise residential buildings, multi-family apartments and other properties equipped with common exhaust shafts or centralized ventilation. Principal product forms include complete systems integrating rooftop or outdoor exhaust units, apartment-level cooker hoods, intelligent dampers, pressure sensors, variable-frequency controls, common ducts and optional centralized purification equipment, as well as specialized cooker hoods designed for connection to central ventilation units, common extract fans or rooftop fans. Core performance parameters include apartment airflow, total system airflow, external static pressure, airflow balancing accuracy, simultaneous operating capacity, capture efficiency, noise, energy consumption, backdraft prevention, fire safety and remote monitoring capability. Central Range Hood systems improve airflow consistency across different floors, reduce odor transfer and smoke backflow, lower indoor operating noise and optimize energy use under changing cooking loads.

Key Findings

In 2025, global Central Range Hood production reached approximately 0.573 M Units.The average price is approximately $570.

China leads building-level integrated Central Range Hood deployments

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Complete systems command higher values than terminal-only cooker hoods

Retrofit demand provides greater stability than new construction cycles

Market Trends

Central Range Hood development is shifting from fixed-speed extraction and passive backdraft prevention toward demand-controlled, digitally coordinated ventilation. Variable-frequency or electronically commutated fans, pressure feedback, intelligent terminal dampers and airflow allocation algorithms allow systems to adjust extraction capacity according to the number and location of active apartments. This improves airflow balance while reducing unnecessary energy consumption and noise. Integrated systems are also adding centralized grease treatment, operating-data collection, fault diagnosis and remote property-management functions. In mature Nordic markets, product development is concentrated on compatibility with existing ventilation systems, low specific fan power, replacement convenience and compensation for negative pressure during cooking. In China, the product route places greater emphasis on coordination between rooftop equipment and apartment terminals, centralized purification and building-wide digital operation. The long-term direction is therefore moving from a stand-alone kitchen appliance toward an integrated residential ventilation and environmental-control system.

Market Dynamics

Drivers

Growth is supported by the continued concentration of households in high-rise and multi-family residential buildings, where common shafts create recurring problems involving uneven airflow, smoke backflow, odor transfer and excessive terminal noise. Increasing attention to residential indoor-air quality, building-energy efficiency and standardized equipment delivery is encouraging developers and ventilation designers to adopt coordinated exhaust systems rather than relying solely on independent apartment motors. Replacement of ageing central ventilation systems in Nordic apartment buildings and remediation of poorly performing common shafts in China also create demand that is less dependent on new residential construction.

Restraints

The market remains constrained by project-based procurement, relatively long design

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and approval cycles, and the need to coordinate cooker hoods with ducts, fire-protection devices, electrical controls and central fans. Complete systems require higher initial investment than conventional household range hoods and may also create shared maintenance responsibilities for developers, property managers and residents. Differences in building codes, shaft dimensions, ventilation practices and cooking behavior limit product standardization across countries. In existing buildings, access restrictions and uncertainty regarding duct condition can increase installation and commissioning costs.

Opportunities

The most attractive opportunities are associated with renovation of existing apartment buildings, affordable and public housing, standardized fully finished residential projects and digital property management. Suppliers can expand their addressable market by developing retrofit-compatible terminals, modular fan and damper packages, and control platforms that can operate with several ventilation architectures. Additional value can be created through centralized grease purification, energy-performance optimization, cloud-based monitoring and preventive maintenance. China provides opportunities for integrated building-level solutions, while Europe offers recurring replacement demand and potential consolidation among regional specialist brands.

Challenges

Long-term challenges include the absence of a globally unified product definition, limited disclosure of product-level operating data and significant differences between complete building systems and terminal-only cooker hoods. Suppliers must demonstrate stable airflow under simultaneous operation without increasing noise or disturbing whole-building ventilation balance. Market adoption also depends on cooperation among kitchen-appliance companies, ventilation engineers, developers and property operators, making commercialization more complex than ordinary appliance sales. Recirculating hoods, independent apartment exhaust and dwelling-level balanced ventilation systems may substitute for centralized exhaust in buildings where shared ducts are not required.

Industry Chain Analysis

The upstream industry chain covers sheet metal, engineering plastics, electric motors, centrifugal and mixed-flow fans, variable-frequency drives, electronically commutated fan modules, pressure and airflow sensors, control boards, communication modules, dampers, fire-resistant components, grease filters and purification units. Fan systems,

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control hardware and specialized safety components account for a larger share of the cost of complete Central Range Hood systems, while stainless-steel housings, filters and mechanical dampers are more important for terminal-only products. Component reliability is critical because faults in shared equipment can affect multiple apartments simultaneously.

Midstream participants design and manufacture complete building-level systems, central ventilation cooker hoods, shared exhaust fans and control equipment. Value creation is increasingly concentrated in system engineering, airflow-balancing algorithms, compatibility testing, project commissioning and remote operation rather than in metal fabrication alone. Downstream customers include residential developers, ventilation and mechanical-electrical contractors, kitchen distributors, public-housing operators, property-management companies and apartment owners undertaking renovation. Suppliers with direct project access, local technical support and long-term maintenance capabilities generally achieve stronger customer retention than companies relying only on appliance retail channels.

Segment Insights

By system architecture, the market is divided into building-level shared central exhaust systems, central-ventilation-compatible cooker hoods, semi-central apartment systems and dwelling-level ventilation-linked products. Complete building systems generate higher revenue per apartment because they combine central fans, terminal equipment, controls and commissioning, whereas terminal-only cooker hoods typically achieve higher replacement frequency and broader compatibility with existing apartment buildings. The two product groups therefore have different commercial models: complete-system suppliers compete through engineering integration and developer relationships, while terminal specialists compete through product compatibility, design, distribution and installation convenience.

Variable-air-volume and demand-controlled products represent the principal technology-upgrade direction, although fixed-air-volume and timed-boost systems remain widely used because of lower cost and simpler installation. By emission treatment, source grease separation remains the basic configuration, while centralized mechanical or electrostatic purification increases system value in projects with stricter environmental or property-management requirements. New high-rise housing provides standardized installation opportunities, but existing multifamily retrofit offers a more recurring demand base and is less exposed to fluctuations in new residential development.

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Downstream Market Opportunities

High-rise residential developments remain the principal application for integrated Central Range Hood systems because the shared duct structure allows central fans, terminal dampers and building-level control to deliver clear operational benefits. Existing apartment renovation is becoming increasingly important as property owners seek to resolve smoke backflow, odor transfer, high noise and energy inefficiency without rebuilding the entire exhaust shaft. Affordable housing, rental housing, student accommodation, senior housing and serviced apartments provide additional opportunities because centralized equipment can simplify maintenance and standardize performance across many similar units. Suppliers offering modular retrofit solutions and property-level monitoring are positioned to capture a larger share of these downstream projects.

Regional Insights

Nordic Europe accounts for approximately 46% of market revenue and has the deepest supplier base. The region has a mature installed base of apartment central ventilation systems, supporting stable demand for compatible cooker hoods, balancing units, roof fans and replacement products. Competition is relatively fragmented, with major ventilation groups operating alongside specialized Finnish, Swedish, Norwegian and Danish suppliers. The rest of Europe, including T?rkiye, contributes about 12% and plays an important role in private-label and OEM production.

China represents approximately 25% of market revenue and differs structurally from Europe because demand is more concentrated in complete building-level systems delivered through residential development and engineering channels. The region offers the greatest potential for system integration, centralized purification and digital operation, although new-project demand remains sensitive to residential construction conditions. Japan and South Korea account for about 7%, with stronger emphasis on apartment ventilation integration and dwelling-level solutions. North America remains a smaller market, as multifamily exhaust equipment is available but specialized residential central-ventilation cooker hoods are less standardized.

Competitive Landscape Analysis

The Central Range Hood market combines moderate overall concentration with strong regional specialization. The thirteen companies in the core formal supplier group represent approximately 73% of estimated market revenue, while the remaining share is

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distributed among regional brands, private-label suppliers, adjacent ventilation companies and project-based manufacturers. China’s complete-system segment is comparatively concentrated, with ROBAM and FOTILE competing through integrated rooftop equipment, apartment terminals, control algorithms, developer access and engineering-service capability. Nordic Europe has a broader structure in which Swegon and Systemair benefit from extensive ventilation portfolios, while Franke, Flexit, Thermex, Vallox, Airfi and smaller specialists differentiate through local standards, replacement compatibility, design and distribution. Manufacturing scale and private-label capability provide cost advantages to suppliers such as Silverline, while smaller regional companies compete in customized or renovation-focused niches. Strategic consolidation is likely to increase as larger kitchen and ventilation groups seek specialist technology, regional production and installed customer bases. Franke’s acquisition of R?ros Metall in January 2026 illustrates this direction and strengthens its position in Nordic kitchen hoods and central ventilation.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Central Range Hood Industry Forecast” looks at past sales and reviews total world Central Range Hood sales in 2025, providing a comprehensive analysis by region and market sector of projected Central Range Hood sales for 2026 through 2032. With Central Range Hood sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Central Range Hood industry.

This Insight Report provides a comprehensive analysis of the global Central Range Hood landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Central Range Hood portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Central Range Hood market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Central Range Hood and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Central Range Hood.

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This report presents a comprehensive overview, market shares, and growth opportunities of Central Range Hood market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

English Category

Constant Air Volume

Timed Boost Control

Others

Segmentation by Grease and Emission Treatment:

Source Grease Separation

Central Mechanical Filtration

Central Electrostatic Purification

Others

Segmentation by Rated Main Unit Airflow Parameter:

Rated Total Airflow: 800–1,500 m^3/h

Rated Total Airflow: 1,500–3,000 m^3/h

Rated Total Airflow: 3,000–6,000 m^3/h

Rated Total Airflow: 6,000–12,000 m^3/h

Rated Total Airflow: 12,000 m^3/h

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Segmentation by Application:

New High-rise Multifamily Housing

Existing Multifamily Retrofit

Low- and Mid-rise Apartment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Swegon Group AB

Hangzhou Robam Appliances Co., Ltd.

Systemair AB

Franke Holding AG

Ningbo FOTILE Kitchen Ware Co., Ltd.

Flexit AS

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Thermex Scandinavia A/S

Vallox Oy

Silverline End?stri ve Ticaret A.?.

Airfi Oy AB

Savo Design & Technic Oy

Tovenco AB

Oy Lapetek Ab

Fl?ktGroup Holding GmbH

HAATZ Inc.

FUJI INDUSTRIAL CO., LTD.

Panasonic Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Central Range Hood market?

What factors are driving Central Range Hood market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Central Range Hood market opportunities vary by end market size?

How does Central Range Hood break out by Type, by Application?

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