

Global Centimeter-Level Positioning Roadside Unit Market Growth 2026-2032

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Abstracts

The global Centimeter-Level Positioning Roadside Unit market size is predicted to grow from US\$ 126 million in 2025 to US\$ 521 million in 2032; it is expected to grow at a CAGR of 22.8% from 2026 to 2032.

Centimeter-Level Positioning Roadside Unit is an advanced intelligent roadside communication and sensing device designed to enable high-precision vehicle positioning and coordinated interaction between vehicles, road infrastructure, and traffic management systems. It integrates multi-source data fusion, high-accuracy positioning algorithms, and real-time communication capabilities to support centimeter-level spatial localization, enhancing the precision of vehicle-road collaboration and traffic decision-making. The system is optimized for complex urban and highway environments, improving situational awareness, traffic safety, and operational efficiency in intelligent transportation scenarios. Its advantages include ultra-high positioning accuracy, strong data processing capability, high communication reliability, and robust adaptability to multi-scenario traffic environments. In 2025, the capacity utilization rate was 80%, and the industry's average gross margin was approximately 25%. In 2025, production totaled 31,300 units, with an average price of USD 4,100 per unit. The upstream primarily consists of communication chips and RF antenna modules, with representative suppliers including Qualcomm, NXP, Huawei, and ZTE. The midstream focuses on high-precision positioning system integration, communication protocol development, hardware assembly, and calibration optimization to ensure stable and accurate system performance. The downstream is mainly concentrated in highways and urban road traffic systems, with representative customers including China Communications Construction, China Railway Construction, and Kapsch TrafficCom.

United States market for Centimeter-Level Positioning Roadside Unit is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Centimeter-Level Positioning Roadside Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Centimeter-Level Positioning Roadside Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Centimeter-Level Positioning Roadside Unit players cover Yunex Traffic (Germany), Danlaw Inc. (USA), Genvict Technologies (China), TransInfo Technology (China), Kapsch TrafficCom (Austria), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Centimeter-Level Positioning Roadside Unit Industry Forecast' looks at past sales and reviews total world Centimeter-Level Positioning Roadside Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Centimeter-Level Positioning Roadside Unit sales for 2026 through 2032. With Centimeter-Level Positioning Roadside Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Centimeter-Level Positioning Roadside Unit industry.

This Insight Report provides a comprehensive analysis of the global Centimeter-Level Positioning Roadside Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Centimeter-Level Positioning Roadside Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Centimeter-Level Positioning Roadside Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Centimeter-Level Positioning Roadside Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Centimeter-Level

Positioning Roadside Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Centimeter-Level Positioning Roadside Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DSRC + C-V2X RSU

C-V2X PC5 + Uu RSU

Segmentation by Technology:

Multi-antenna

Single-antenna

Segmentation by Power Supply:

Power Grid

Solar Energy

Segmentation by Application:

Highway

Road Traffic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yunex Traffic (Germany)

Danlaw Inc. (USA)

Genvict Technologies (China)

TransInfo Technology (China)

Kapsch TrafficCom (Austria)

Keysight (USA)

Iteris (USA)

Huawei (China)

Gosuncn Technology (China)

Unex Technology (China)

Harman (USA)

StarPoint (China)

ZTE (China)

NEC (Japan)

FUJITSU (Japan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Centimeter-Level Positioning Roadside Unit market?

What factors are driving Centimeter-Level Positioning Roadside Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Centimeter-Level Positioning Roadside Unit market opportunities vary by end market size?

How does Centimeter-Level Positioning Roadside Unit break out by Type, by Application?

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