

# Global Cementless Acetabular Cup System Market Growth 2026-2032

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## Abstracts

The global Cementless Acetabular Cup System market size is predicted to grow from US\$ 1156 million in 2025 to US\$ 1631 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

The cementless acetabular cup system is a biological fixation implant used in total hip replacement surgery. It consists of an acetabular cup body made of titanium alloy or cobalt-chromium-molybdenum and a porous surface structure (such as sandblasting, 3D printing micropores, or hydroxyapatite coating). It achieves long-term stable fixation through bone tissue ingrowth and does not require bone cement. It is suitable for young and middle-aged patients and patients with good bone quality. The upstream of its industry chain includes suppliers of medical titanium alloy rods/powders, electron beam melting (EBM) or laser melting (SLM) 3D printing equipment, and spraying and coating materials. The midstream consists of orthopedic implant manufacturers with Class III medical device registration certificates, who need to master additive manufacturing, osseointegration surface treatment, fatigue testing, and GMP quality systems. The downstream mainly targets orthopedic and joint surgery centers in tertiary hospitals and enters clinical use through high-value consumables distributors or national/provincial orthopedic centralized procurement. Due to high technological barriers, long product lifecycles, and its status as a core joint prosthesis, the industry's overall gross profit margin ranges from 55% to 72%, with imported brands generally exceeding 85%. As of 2025, the average retail price of domestically produced cementless acetabular cup systems was ¥8,000–15,000 per set, while imported products were priced at ¥25,000–45,000 per set. Following the national centralized procurement of orthopedic spinal consumables, the prices of some winning bids have dropped to ¥5,000–9,000 per set. In 2024, the global production of cementless acetabular cup systems was approximately 694,000 sets, with an average price of US\$1,600 per set. The annual

production capacity of a single production line is approximately 50,000 sets.

The market for Cementless Acetabular Cup Systems continues to expand due to the increasing prevalence of osteoarthritis, aging populations, and rising demand for durable hip replacement solutions. Cementless fixation is preferred globally because it offers better long-term stability, reduced revision rates, and improved recovery outcomes. Advances in porous titanium structures, 3D-printed surfaces, and wear-resistant liner materials further enhance performance and extend implant lifespan. Emerging markets in Asia-Pacific and Latin America are contributing significantly to demand due to expanding healthcare access and rising surgical volumes. Manufacturers are investing in patient-specific designs, enhanced biomechanics, and robot-assisted implantation compatibility. Overall, stricter quality standards and the push for premium, biologically integrated implants ensure steady long-term growth of the Cementless Acetabular Cup System market.

LP Information, Inc. (LPI) ' newest research report, the "Cementless Acetabular Cup System Industry Forecast" looks at past sales and reviews total world Cementless Acetabular Cup System sales in 2025, providing a comprehensive analysis by region and market sector of projected Cementless Acetabular Cup System sales for 2026 through 2032. With Cementless Acetabular Cup System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cementless Acetabular Cup System industry.

This Insight Report provides a comprehensive analysis of the global Cementless Acetabular Cup System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cementless Acetabular Cup System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cementless Acetabular Cup System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cementless Acetabular Cup System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cementless Acetabular Cup System.

This report presents a comprehensive overview, market shares, and growth opportunities of Cementless Acetabular Cup System market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Titanium Alloy Acetabular Cup

UHMWPE Acetabular Cup

Others

#### Segmentation by Fixation Technology:

Press-fit Acetabular Cup

Screw-fixed Acetabular Cup

Hybrid Fixation Acetabular Cup

#### Segmentation by Bearing Surface Material:

Metal-on-Polyethylene (MoP)

Ceramic-on-Polyethylene (CoP)

Ceramic-on-Ceramic (CoC)

#### Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

B. Braun

DePuy (Johnson?Johnson)

Zimmer Biomet

Waldemar Link

Enovis

Double Medical

endocon GmbH EN

Peter Brehm

Medacta

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cementless Acetabular Cup System market?

What factors are driving Cementless Acetabular Cup System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cementless Acetabular Cup System market opportunities vary by end market size?

How does Cementless Acetabular Cup System break out by Type, by Application?

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