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Global Cellulose Acetate Granules Market Growth 2026-2032

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Abstracts

The global Cellulose Acetate Granules market size is predicted to grow from US$ 162 million in 2025 to US$ 224 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2024, global sales of Cellulose Acetate Granules reached approximately 50,000 tons, with an average market price of about USD 3,132 per ton, an annual production capacity of roughly 63,000 tons, and an industry-average gross margin of approximately 22%.

Cellulose Acetate Granules are thermoplastic pelletized materials derived from natural cellulose via acetylation. The granular form facilitates extrusion, injection molding, fiber spinning, and film production. It can be processed into fibers, films, filtration media, optical films, plastic components, and pharmaceutical carriers. These granules are valued for transparency, chemical resistance, ease of processing, and biodegradability, making them a key raw material in chemical, electronics, optical, and pharmaceutical industries.

Upstream components include natural cellulose feedstock (cotton linters, wood pulp), acetylation chemicals (acetic anhydride, acid catalysts), solvents, and processing equipment suppliers. Some manufacturers also source additives or modifiers to improve granule performance. Downstream users include the fiber industry (cellulose acetate fiber production), optical film and filter membrane manufacturing, plastic components, pharmaceutical carriers, and packaging materials. Granules are processed by melting, extrusion, or spinning into final products. Consumption fluctuates directly with production capacity and end-market demand. Industrial-grade is purchased by ton, while electronic/optical-grade is procured by kilogram, with high-end users requiring

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consistent quality and reliable supply.

United States market for Cellulose Acetate Granules is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cellulose Acetate Granules is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cellulose Acetate Granules is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cellulose Acetate Granules players cover Celanese, Eastman, Daicel Corporation, Mazzucchelli, Sichuan Pushi Cellulose Acetate, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cellulose Acetate Granules Industry Forecast” looks at past sales and reviews total world Cellulose Acetate Granules sales in 2025, providing a comprehensive analysis by region and market sector of projected Cellulose Acetate Granules sales for 2026 through 2032. With Cellulose Acetate Granules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cellulose Acetate Granules industry.

This Insight Report provides a comprehensive analysis of the global Cellulose Acetate Granules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cellulose Acetate Granules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Cellulose Acetate Granules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cellulose Acetate Granules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cellulose Acetate Granules.

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This report presents a comprehensive overview, market shares, and growth opportunities of Cellulose Acetate Granules market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

High-acetyl

Medium-acetyl

Low-acetyl

Segmentation by Color:

Natural

Colored

Segmentation by Application:

Food & Beverage

Industrial & Manufacturing

Packaging

Film & Printing

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Celanese

Eastman

Daicel Corporation

Mazzucchelli

Sichuan Pushi Cellulose Acetate

Interplex India

Yujiang Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cellulose Acetate Granules market?

What factors are driving Cellulose Acetate Granules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Cellulose Acetate Granules market opportunities vary by end market size?

How does Cellulose Acetate Granules break out by Type, by Application?

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