

Global Cellulose Acetate Butyrate (CAB) Market Growth 2026-2032

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Abstracts

The global Cellulose Acetate Butyrate (CAB) market size is predicted to grow from US\$ 537 million in 2025 to US\$ 1020 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

In 2025, global sales volume for Cellulose Acetate Butyrate (CAB) reached 44,925 tons, with an average price of \$12.21 per kilogram.

Cellulose acetate butyrate (CAB) is a butyric acid ester of partially acetylated cellulose. It consists of many models. Butyryl content and viscosity are two main indicators of cellulose acetate butyrate. Eastman is the only one company that produces cellulose acetate butyrate all over the world.

Eastman is a major producer of Cellulose Acetate Butyrate (CAB) worldwide.

The raw material system for CAB consists of three core components: natural cellulose, organic acids, and their corresponding anhydrides. Natural cellulose, typically sourced from wood pulp or cotton pulp, serves as the structural backbone of CAB; acetic acid (or acetic anhydride) and butyric acid (or butyric anhydride) act as esterifying agents, providing the acetyl and butyryl groups, respectively. Industrially, butyric acid is primarily produced through the oxidation of butyraldehyde, though it can also be biosynthesized via the fermentation of carbohydrates; consequently, its price is subject to the dual influence of the petrochemical supply chain and agricultural commodity markets. In terms of cost structure, raw materials constitute the dominant share of the total production cost for CAB. Among these, cellulose pulp, acetic anhydride, and butyric anhydride (or butyric acid) represent the most significant cost items; butyric anhydride, in particular, due to concentrated production capacity and limited supply, exerts a

substantial influence on overall costs through its price fluctuations. Energy consumption ranks as the second-largest cost factor, as multiple processing stages—including esterification, hydrolysis, precipitation, and drying—require substantial quantities of steam and electricity. Additionally, operating costs for catalysts (specifically sulfuric acid) and solvent recovery systems, equipment depreciation (reflecting the significant capital investment in specialized machinery such as reactors, distillation columns, and precipitation tanks), and labor expenses also account for a notable portion of the total cost. Given the extremely high process barriers involved in CAB production—which necessitate precise control over the degree of esterification, molecular weight adjustment, and impurity removal—these technical hurdles have historically led to a long-standing domestic reliance on imports, resulting in a distinct price premium for imported products.

LP Information, Inc. (LPI) ' newest research report, the "Cellulose Acetate Butyrate (CAB) Industry Forecast" looks at past sales and reviews total world Cellulose Acetate Butyrate (CAB) sales in 2025, providing a comprehensive analysis by region and market sector of projected Cellulose Acetate Butyrate (CAB) sales for 2026 through 2032. With Cellulose Acetate Butyrate (CAB) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cellulose Acetate Butyrate (CAB) industry.

This Insight Report provides a comprehensive analysis of the global Cellulose Acetate Butyrate (CAB) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cellulose Acetate Butyrate (CAB) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cellulose Acetate Butyrate (CAB) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cellulose Acetate Butyrate (CAB) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cellulose Acetate Butyrate (CAB).

This report presents a comprehensive overview, market shares, and growth opportunities of Cellulose Acetate Butyrate (CAB) market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Butyryl Content Below 17-38 wt %

Butyryl Content Below 50-53 wt %

Others

Segmentation by Viscosity:

Low Viscosity Type

Medium Viscosity Type

High Viscosity Type

Segmentation by Product Form:

Granular

Flake

Powder

Segmentation by Application:

Coatings

Nail Care

Printing Inks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eastman Chemical Company (US)

Fujian Hongyan Chemical Co., Ltd. (CN)

Shandong Sunway Chemical Group Co., Ltd. (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cellulose Acetate Butyrate (CAB) market?

What factors are driving Cellulose Acetate Butyrate (CAB) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cellulose Acetate Butyrate (CAB) market opportunities vary by end market size?

How does Cellulose Acetate Butyrate (CAB) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Cellulose Acetate Butyrate (CAB) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Cellulose Acetate Butyrate (CAB) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Cellulose Acetate Butyrate (CAB) by Country/Region, 2021, 2025 & 2032
- 2.2 Cellulose Acetate Butyrate (CAB) Segment by Type
 - 2.2.1 Butyryl Content Below 17-38 wt %
 - 2.2.2 Butyryl Content Below 50-53 wt %
 - 2.2.3 Others
 - 2.2.4 Cellulose Acetate Butyrate (CAB) Sales by Type
 - 2.2.4.1 Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Cellulose Acetate Butyrate (CAB) Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Cellulose Acetate Butyrate (CAB) Sale Price by Type (2021-2026)
- 2.3 Cellulose Acetate Butyrate (CAB) Segment by Viscosity
 - 2.3.1 Low Viscosity Type
 - 2.3.2 Medium Viscosity Type
 - 2.3.3 High Viscosity Type
 - 2.3.4 Cellulose Acetate Butyrate (CAB) Sales by Viscosity
 - 2.3.4.1 Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Viscosity (2021-2026)
 - 2.3.4.2 Global Cellulose Acetate Butyrate (CAB) Revenue and Market Share by

Viscosity (2021-2026)

2.3.4.3 Global Cellulose Acetate Butyrate (CAB) Sale Price by Viscosity (2021-2026)

2.4 Cellulose Acetate Butyrate (CAB) Segment by Product Form

2.4.1 Granular

2.4.2 Flake

2.4.3 Powder

2.4.4 Cellulose Acetate Butyrate (CAB) Sales by Product Form

2.4.4.1 Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Product Form (2021-2026)

2.4.4.2 Global Cellulose Acetate Butyrate (CAB) Revenue and Market Share by Product Form (2021-2026)

2.4.4.3 Global Cellulose Acetate Butyrate (CAB) Sale Price by Product Form (2021-2026)

2.5 Cellulose Acetate Butyrate (CAB) Segment by Application

2.5.1 Coatings

2.5.2 Nail Care

2.5.3 Printing Inks

2.5.4 Others

2.5.5 Cellulose Acetate Butyrate (CAB) Sales by Application

2.5.5.1 Global Cellulose Acetate Butyrate (CAB) Sale Market Share by Application (2021-2026)

2.5.5.2 Global Cellulose Acetate Butyrate (CAB) Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Cellulose Acetate Butyrate (CAB) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Cellulose Acetate Butyrate (CAB) Breakdown Data by Company

3.1.1 Global Cellulose Acetate Butyrate (CAB) Annual Sales by Company (2021-2026)

3.1.2 Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Company (2021-2026)

3.2 Global Cellulose Acetate Butyrate (CAB) Annual Revenue by Company (2021-2026)

3.2.1 Global Cellulose Acetate Butyrate (CAB) Revenue by Company (2021-2026)

3.2.2 Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Company (2021-2026)

3.3 Global Cellulose Acetate Butyrate (CAB) Sale Price by Company

3.4 Key Manufacturers Cellulose Acetate Butyrate (CAB) Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Cellulose Acetate Butyrate (CAB) Product Location Distribution
- 3.4.2 Players Cellulose Acetate Butyrate (CAB) Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CELLULOSE ACETATE BUTYRATE (CAB) BY GEOGRAPHIC REGION

- 4.1 World Historic Cellulose Acetate Butyrate (CAB) Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Cellulose Acetate Butyrate (CAB) Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Cellulose Acetate Butyrate (CAB) Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Cellulose Acetate Butyrate (CAB) Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Cellulose Acetate Butyrate (CAB) Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Cellulose Acetate Butyrate (CAB) Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Cellulose Acetate Butyrate (CAB) Sales Growth
- 4.4 APAC Cellulose Acetate Butyrate (CAB) Sales Growth
- 4.5 Europe Cellulose Acetate Butyrate (CAB) Sales Growth
- 4.6 Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales Growth

5 AMERICAS

- 5.1 Americas Cellulose Acetate Butyrate (CAB) Sales by Country
 - 5.1.1 Americas Cellulose Acetate Butyrate (CAB) Sales by Country (2021-2026)
 - 5.1.2 Americas Cellulose Acetate Butyrate (CAB) Revenue by Country (2021-2026)
- 5.2 Americas Cellulose Acetate Butyrate (CAB) Sales by Type (2021-2026)
- 5.3 Americas Cellulose Acetate Butyrate (CAB) Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cellulose Acetate Butyrate (CAB) Sales by Region

6.1.1 APAC Cellulose Acetate Butyrate (CAB) Sales by Region (2021-2026)

6.1.2 APAC Cellulose Acetate Butyrate (CAB) Revenue by Region (2021-2026)

6.2 APAC Cellulose Acetate Butyrate (CAB) Sales by Type (2021-2026)

6.3 APAC Cellulose Acetate Butyrate (CAB) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cellulose Acetate Butyrate (CAB) by Country

7.1.1 Europe Cellulose Acetate Butyrate (CAB) Sales by Country (2021-2026)

7.1.2 Europe Cellulose Acetate Butyrate (CAB) Revenue by Country (2021-2026)

7.2 Europe Cellulose Acetate Butyrate (CAB) Sales by Type (2021-2026)

7.3 Europe Cellulose Acetate Butyrate (CAB) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cellulose Acetate Butyrate (CAB) by Country

8.1.1 Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Cellulose Acetate Butyrate (CAB) Revenue by Country (2021-2026)

8.2 Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales by Type (2021-2026)

8.3 Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cellulose Acetate Butyrate (CAB)

10.3 Manufacturing Process Analysis of Cellulose Acetate Butyrate (CAB)

10.4 Industry Chain Structure of Cellulose Acetate Butyrate (CAB)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cellulose Acetate Butyrate (CAB) Distributors

11.3 Cellulose Acetate Butyrate (CAB) Customer

12 WORLD FORECAST REVIEW FOR CELLULOSE ACETATE BUTYRATE (CAB) BY GEOGRAPHIC REGION

12.1 Global Cellulose Acetate Butyrate (CAB) Market Size Forecast by Region

12.1.1 Global Cellulose Acetate Butyrate (CAB) Forecast by Region (2027-2032)

12.1.2 Global Cellulose Acetate Butyrate (CAB) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cellulose Acetate Butyrate (CAB) Forecast by Type (2027-2032)

12.7 Global Cellulose Acetate Butyrate (CAB) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Eastman Chemical Company (US)

13.1.1 Eastman Chemical Company (US) Company Information

13.1.2 Eastman Chemical Company (US) Cellulose Acetate Butyrate (CAB) Product Portfolios and Specifications

13.1.3 Eastman Chemical Company (US) Cellulose Acetate Butyrate (CAB) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Eastman Chemical Company (US) Main Business Overview

13.1.5 Eastman Chemical Company (US) Latest Developments

13.2 Fujian Hongyan Chemical Co., Ltd. (CN)

13.2.1 Fujian Hongyan Chemical Co., Ltd. (CN) Company Information

13.2.2 Fujian Hongyan Chemical Co., Ltd. (CN) Cellulose Acetate Butyrate (CAB) Product Portfolios and Specifications

13.2.3 Fujian Hongyan Chemical Co., Ltd. (CN) Cellulose Acetate Butyrate (CAB) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Fujian Hongyan Chemical Co., Ltd. (CN) Main Business Overview

13.2.5 Fujian Hongyan Chemical Co., Ltd. (CN) Latest Developments

13.3 Shandong Sunway Chemical Group Co., Ltd. (CN)

13.3.1 Shandong Sunway Chemical Group Co., Ltd. (CN) Company Information

13.3.2 Shandong Sunway Chemical Group Co., Ltd. (CN) Cellulose Acetate Butyrate (CAB) Product Portfolios and Specifications

13.3.3 Shandong Sunway Chemical Group Co., Ltd. (CN) Cellulose Acetate Butyrate (CAB) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Shandong Sunway Chemical Group Co., Ltd. (CN) Main Business Overview

13.3.5 Shandong Sunway Chemical Group Co., Ltd. (CN) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cellulose Acetate Butyrate (CAB) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cellulose Acetate Butyrate (CAB) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Butyryl Content Below 17-38 wt %

Table 4. Major Players of Butyryl Content Below 50-53 wt %

Table 5. Major Players of Others

Table 6. Global Cellulose Acetate Butyrate (CAB) Sales by Type (2021-2026) & (Tons)

Table 7. Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Type (2021-2026)

Table 8. Global Cellulose Acetate Butyrate (CAB) Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Type (2021-2026)

Table 10. Global Cellulose Acetate Butyrate (CAB) Sale Price by Type (2021-2026) & (US\$/Kg)

Table 11. Major Players of Low Viscosity Type

Table 12. Major Players of Medium Viscosity Type

Table 13. Major Players of High Viscosity Type

Table 14. Global Cellulose Acetate Butyrate (CAB) Sales by Viscosity (2021-2026) & (Tons)

Table 15. Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Viscosity (2021-2026)

Table 16. Global Cellulose Acetate Butyrate (CAB) Revenue by Viscosity (2021-2026) & (\$ million)

Table 17. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Viscosity (2021-2026)

Table 18. Global Cellulose Acetate Butyrate (CAB) Sale Price by Viscosity (2021-2026) & (US\$/Kg)

Table 19. Major Players of Granular

Table 20. Major Players of Flake

Table 21. Major Players of Powder

Table 22. Global Cellulose Acetate Butyrate (CAB) Sales by Product Form (2021-2026) & (Tons)

Table 23. Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Product

Form (2021-2026)

Table 24. Global Cellulose Acetate Butyrate (CAB) Revenue by Product Form (2021-2026) & (\$ million)

Table 25. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Product Form (2021-2026)

Table 26. Global Cellulose Acetate Butyrate (CAB) Sale Price by Product Form (2021-2026) & (US\$/Kg)

Table 27. Global Cellulose Acetate Butyrate (CAB) Sale by Application (2021-2026) & (Tons)

Table 28. Global Cellulose Acetate Butyrate (CAB) Sale Market Share by Application (2021-2026)

Table 29. Global Cellulose Acetate Butyrate (CAB) Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Application (2021-2026)

Table 31. Global Cellulose Acetate Butyrate (CAB) Sale Price by Application (2021-2026) & (US\$/Kg)

Table 32. Global Cellulose Acetate Butyrate (CAB) Sales by Company (2021-2026) & (Tons)

Table 33. Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Company (2021-2026)

Table 34. Global Cellulose Acetate Butyrate (CAB) Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Company (2021-2026)

Table 36. Global Cellulose Acetate Butyrate (CAB) Sale Price by Company (2021-2026) & (US\$/Kg)

Table 37. Key Manufacturers Cellulose Acetate Butyrate (CAB) Producing Area Distribution and Sales Area

Table 38. Players Cellulose Acetate Butyrate (CAB) Products Offered

Table 39. Cellulose Acetate Butyrate (CAB) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Cellulose Acetate Butyrate (CAB) Sales by Geographic Region (2021-2026) & (Tons)

Table 43. Global Cellulose Acetate Butyrate (CAB) Sales Market Share Geographic Region (2021-2026)

Table 44. Global Cellulose Acetate Butyrate (CAB) Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 45. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Cellulose Acetate Butyrate (CAB) Sales by Country/Region (2021-2026) & (Tons)

Table 47. Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Country/Region (2021-2026)

Table 48. Global Cellulose Acetate Butyrate (CAB) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Cellulose Acetate Butyrate (CAB) Sales by Country (2021-2026) & (Tons)

Table 51. Americas Cellulose Acetate Butyrate (CAB) Sales Market Share by Country (2021-2026)

Table 52. Americas Cellulose Acetate Butyrate (CAB) Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Cellulose Acetate Butyrate (CAB) Sales by Type (2021-2026) & (Tons)

Table 54. Americas Cellulose Acetate Butyrate (CAB) Sales by Application (2021-2026) & (Tons)

Table 55. APAC Cellulose Acetate Butyrate (CAB) Sales by Region (2021-2026) & (Tons)

Table 56. APAC Cellulose Acetate Butyrate (CAB) Sales Market Share by Region (2021-2026)

Table 57. APAC Cellulose Acetate Butyrate (CAB) Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Cellulose Acetate Butyrate (CAB) Sales by Type (2021-2026) & (Tons)

Table 59. APAC Cellulose Acetate Butyrate (CAB) Sales by Application (2021-2026) & (Tons)

Table 60. Europe Cellulose Acetate Butyrate (CAB) Sales by Country (2021-2026) & (Tons)

Table 61. Europe Cellulose Acetate Butyrate (CAB) Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Cellulose Acetate Butyrate (CAB) Sales by Type (2021-2026) & (Tons)

Table 63. Europe Cellulose Acetate Butyrate (CAB) Sales by Application (2021-2026) & (Tons)

Table 64. Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales by Country

(2021-2026) & (Tons)

Table 65. Middle East & Africa Cellulose Acetate Butyrate (CAB) Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales by Type (2021-2026) & (Tons)

Table 67. Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales by Application (2021-2026) & (Tons)

Table 68. Key Market Drivers & Growth Opportunities of Cellulose Acetate Butyrate (CAB)

Table 69. Key Market Challenges & Risks of Cellulose Acetate Butyrate (CAB)

Table 70. Key Industry Trends of Cellulose Acetate Butyrate (CAB)

Table 71. Cellulose Acetate Butyrate (CAB) Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Cellulose Acetate Butyrate (CAB) Distributors List

Table 74. Cellulose Acetate Butyrate (CAB) Customer List

Table 75. Global Cellulose Acetate Butyrate (CAB) Sales Forecast by Region (2027-2032) & (Tons)

Table 76. Global Cellulose Acetate Butyrate (CAB) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Cellulose Acetate Butyrate (CAB) Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Americas Cellulose Acetate Butyrate (CAB) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Cellulose Acetate Butyrate (CAB) Sales Forecast by Region (2027-2032) & (Tons)

Table 80. APAC Cellulose Acetate Butyrate (CAB) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Cellulose Acetate Butyrate (CAB) Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Europe Cellulose Acetate Butyrate (CAB) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Middle East & Africa Cellulose Acetate Butyrate (CAB) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Cellulose Acetate Butyrate (CAB) Sales Forecast by Type (2027-2032) & (Tons)

Table 86. Global Cellulose Acetate Butyrate (CAB) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Cellulose Acetate Butyrate (CAB) Sales Forecast by Application (2027-2032) & (Tons)

Table 88. Global Cellulose Acetate Butyrate (CAB) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Eastman Chemical Company (US) Basic Information, Cellulose Acetate Butyrate (CAB) Manufacturing Base, Sales Area and Its Competitors

Table 90. Eastman Chemical Company (US) Cellulose Acetate Butyrate (CAB) Product Portfolios and Specifications

Table 91. Eastman Chemical Company (US) Cellulose Acetate Butyrate (CAB) Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 92. Eastman Chemical Company (US) Main Business

Table 93. Eastman Chemical Company (US) Latest Developments

Table 94. Fujian Hongyan Chemical Co., Ltd. (CN) Basic Information, Cellulose Acetate Butyrate (CAB) Manufacturing Base, Sales Area and Its Competitors

Table 95. Fujian Hongyan Chemical Co., Ltd. (CN) Cellulose Acetate Butyrate (CAB) Product Portfolios and Specifications

Table 96. Fujian Hongyan Chemical Co., Ltd. (CN) Cellulose Acetate Butyrate (CAB) Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 97. Fujian Hongyan Chemical Co., Ltd. (CN) Main Business

Table 98. Fujian Hongyan Chemical Co., Ltd. (CN) Latest Developments

Table 99. Shandong Sunway Chemical Group Co., Ltd. (CN) Basic Information, Cellulose Acetate Butyrate (CAB) Manufacturing Base, Sales Area and Its Competitors

Table 100. Shandong Sunway Chemical Group Co., Ltd. (CN) Cellulose Acetate Butyrate (CAB) Product Portfolios and Specifications

Table 101. Shandong Sunway Chemical Group Co., Ltd. (CN) Cellulose Acetate Butyrate (CAB) Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 102. Shandong Sunway Chemical Group Co., Ltd. (CN) Main Business

Table 103. Shandong Sunway Chemical Group Co., Ltd. (CN) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cellulose Acetate Butyrate (CAB)
- Figure 2. Cellulose Acetate Butyrate (CAB) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cellulose Acetate Butyrate (CAB) Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Cellulose Acetate Butyrate (CAB) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cellulose Acetate Butyrate (CAB) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cellulose Acetate Butyrate (CAB) Sales Market Share by Country/Region (2025)
- Figure 10. Cellulose Acetate Butyrate (CAB) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Butyryl Content Below 17-38 wt %
- Figure 12. Product Picture of Butyryl Content Below 50-53 wt %
- Figure 13. Product Picture of Others
- Figure 14. Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Type in 2026
- Figure 15. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low Viscosity Type
- Figure 17. Product Picture of Medium Viscosity Type
- Figure 18. Product Picture of High Viscosity Type
- Figure 19. Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Viscosity in 2026
- Figure 20. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Viscosity (2021-2026)
- Figure 21. Product Picture of Granular
- Figure 22. Product Picture of Flake
- Figure 23. Product Picture of Powder
- Figure 24. Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Product Form in 2026
- Figure 25. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Product

Form (2021-2026)

Figure 26. Cellulose Acetate Butyrate (CAB) Consumed in Coatings

Figure 27. Global Cellulose Acetate Butyrate (CAB) Market: Coatings (2021-2026) & (Tons)

Figure 28. Cellulose Acetate Butyrate (CAB) Consumed in Nail Care

Figure 29. Global Cellulose Acetate Butyrate (CAB) Market: Nail Care (2021-2026) & (Tons)

Figure 30. Cellulose Acetate Butyrate (CAB) Consumed in Printing Inks

Figure 31. Global Cellulose Acetate Butyrate (CAB) Market: Printing Inks (2021-2026) & (Tons)

Figure 32. Cellulose Acetate Butyrate (CAB) Consumed in Others

Figure 33. Global Cellulose Acetate Butyrate (CAB) Market: Others (2021-2026) & (Tons)

Figure 34. Global Cellulose Acetate Butyrate (CAB) Sale Market Share by Application (2025)

Figure 35. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Application in 2025

Figure 36. Cellulose Acetate Butyrate (CAB) Sales by Company in 2025 (Tons)

Figure 37. Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Company in 2025

Figure 38. Cellulose Acetate Butyrate (CAB) Revenue by Company in 2025 (\$ millions)

Figure 39. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Company in 2025

Figure 40. Global Cellulose Acetate Butyrate (CAB) Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Cellulose Acetate Butyrate (CAB) Sales 2021-2026 (Tons)

Figure 43. Americas Cellulose Acetate Butyrate (CAB) Revenue 2021-2026 (\$ millions)

Figure 44. APAC Cellulose Acetate Butyrate (CAB) Sales 2021-2026 (Tons)

Figure 45. APAC Cellulose Acetate Butyrate (CAB) Revenue 2021-2026 (\$ millions)

Figure 46. Europe Cellulose Acetate Butyrate (CAB) Sales 2021-2026 (Tons)

Figure 47. Europe Cellulose Acetate Butyrate (CAB) Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales 2021-2026 (Tons)

Figure 49. Middle East & Africa Cellulose Acetate Butyrate (CAB) Revenue 2021-2026 (\$ millions)

Figure 50. Americas Cellulose Acetate Butyrate (CAB) Sales Market Share by Country in 2025

Figure 51. Americas Cellulose Acetate Butyrate (CAB) Revenue Market Share by Country (2021-2026)

Figure 52. Americas Cellulose Acetate Butyrate (CAB) Sales Market Share by Type (2021-2026)

Figure 53. Americas Cellulose Acetate Butyrate (CAB) Sales Market Share by Application (2021-2026)

Figure 54. United States Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Cellulose Acetate Butyrate (CAB) Sales Market Share by Region in 2025

Figure 59. APAC Cellulose Acetate Butyrate (CAB) Revenue Market Share by Region (2021-2026)

Figure 60. APAC Cellulose Acetate Butyrate (CAB) Sales Market Share by Type (2021-2026)

Figure 61. APAC Cellulose Acetate Butyrate (CAB) Sales Market Share by Application (2021-2026)

Figure 62. China Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Cellulose Acetate Butyrate (CAB) Sales Market Share by Country in 2025

Figure 70. Europe Cellulose Acetate Butyrate (CAB) Revenue Market Share by Country

(2021-2026)

Figure 71. Europe Cellulose Acetate Butyrate (CAB) Sales Market Share by Type (2021-2026)

Figure 72. Europe Cellulose Acetate Butyrate (CAB) Sales Market Share by Application (2021-2026)

Figure 73. Germany Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Cellulose Acetate Butyrate (CAB) Sales Market Share by Application (2021-2026)

Figure 81. Egypt Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Cellulose Acetate Butyrate (CAB) Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Cellulose Acetate Butyrate (CAB) in 2026

Figure 87. Manufacturing Process Analysis of Cellulose Acetate Butyrate (CAB)

Figure 88. Industry Chain Structure of Cellulose Acetate Butyrate (CAB)

Figure 89. Channels of Distribution

Figure 90. Global Cellulose Acetate Butyrate (CAB) Sales Market Forecast by Region (2027-2032)

Figure 91. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share Forecast by

Region (2027-2032)

Figure 92. Global Cellulose Acetate Butyrate (CAB) Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Cellulose Acetate Butyrate (CAB) Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Cellulose Acetate Butyrate (CAB) Revenue Market Share Forecast by Application (2027-2032)

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