

Global Cellular and Gene Therapy CDMO Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cellular and Gene Therapy CDMO market size is predicted to grow from US\$ 3972 million in 2025 to US\$ 6432 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

A Cellular and Gene Therapy CDMO is an organization that provides professional and customized R&D and manufacturing outsourcing services for the research and commercialization of cell and gene therapy drugs. The core of this service lies in covering the entire chain of process development and GMP production, from plasmids and viral vectors to cell drugs (CAR-T, stem cells, etc.). Its core value lies in helping innovative CGT (cell, gene, and drug development) companies overcome industrialization bottlenecks such as complex processes, high production costs, and stringent regulatory oversight, accelerating the process from preclinical research to IND (Investigational New Drug) application and commercialization. Services include process development (upstream cell culture and transfection, downstream purification), analytical method development, GMP-level production, stability studies, and application document preparation, making it an indispensable key support force in modern CGT drug development.

The global Cellular and Gene Therapy CDMO market is experiencing rapid growth driven by the explosion of CGT drug pipelines and surging demand for industrialization. North America and Europe, as mature markets, leverage their leading viral vector technologies, robust regulatory frameworks, and extensive R&D pipelines to hold leading positions in AAV suspension processes, lentiviral GMP production, and plasmid CDMOs. The Asia-Pacific region has become the fastest-growing sector with the most rapid capacity expansion, and local CDMOs are quickly entering the global competitive arena. The industry as a whole is accelerating its evolution towards suspension process

scale-up, gene editing integration, and automated closed-loop production.

LPI (LP Information)' newest research report, the “Cellular and Gene Therapy CDMO Industry Forecast” looks at past sales and reviews total world Cellular and Gene Therapy CDMO sales in 2025, providing a comprehensive analysis by region and market sector of projected Cellular and Gene Therapy CDMO sales for 2026 through 2032. With Cellular and Gene Therapy CDMO sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cellular and Gene Therapy CDMO industry.

This Insight Report provides a comprehensive analysis of the global Cellular and Gene Therapy CDMO landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cellular and Gene Therapy CDMO portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cellular and Gene Therapy CDMO market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cellular and Gene Therapy CDMO and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cellular and Gene Therapy CDMO.

This report presents a comprehensive overview, market shares, and growth opportunities of Cellular and Gene Therapy CDMO market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cell Therapy

Viral Vectors

Plasmid

Segmentation by Scale:

R&D-Grade CDMO

Clinical-Grade CDMO

Commercial-Scale CDMO

Segmentation by Technology:

Plasmid DNA CDMO

Viral Vector CDMO

Cell Therapy CDMO

mRNA Drug CDMO

Gene Editing Drug CDMO

Others

Segmentation by Application:

Commercial

Academic Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lonza

Charles River Laboratories

Cytiva

Catalent Biologics

FUJIFILM Diosynth Biotechnologies

Made Scientific

RoslinCT

Thermo Scientific

Andelyn Biosciences

WuXi AppTec

AGC Biologics

Pfizer CentreOne

Almac Group

Samsung Biologics

Ajinomoto Bio-Pharma Services

Pharmaron

OBiO

Helixmith

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