

Global Cellular Modem Chipset Market Growth 2026-2032

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Abstracts

The global Cellular Modem Chipset market size is predicted to grow from US\$ 6198 million in 2025 to US\$ 8946 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Cellular Modem Chipset refers to an integrated semiconductor component that enables wireless communication between a device and cellular networks (such as 2G, 3G, 4G LTE, 5G), handling signal processing, encoding/decoding, and protocol management to support voice, data, and IoT connectivity in smartphones, vehicles, industrial systems, and connected devices.

The cellular modem chipset industry chain begins upstream with semiconductor materials, silicon wafers, photolithography equipment, EDA software, and IP core providers, followed by midstream semiconductor manufacturers designing and fabricating baseband processors, RF transceivers, and integrated modem SoCs, and extends downstream to device OEMs such as smartphone makers, automotive manufacturers, IoT device producers, and networking equipment companies that integrate modem chipsets into end products, with telecom operators providing network infrastructure and connectivity services, and ecosystem partners enabling firmware, protocol stacks, and certification processes, all driven by global demand for high-speed mobile connectivity and IoT expansion.

Globally, ongoing and planned projects include development of advanced 5G-Advanced and early 6G modem chipsets by leading semiconductor companies, expansion of fabrication capacity in Taiwan, South Korea, and the United States for sub-5nm process nodes, automotive-grade modem chipset integration for connected and autonomous vehicles, industrial IoT connectivity chip programs in Europe and China, deployment of

satellite-to-cellular hybrid modem systems, and collaboration between chipset designers and telecom operators to enhance network compatibility, all aimed at improving data speed, reducing power consumption, increasing global coverage, and enabling next-generation intelligent connectivity ecosystems.

2025 Global Market sales Volume: 352 million Units. Average Global Market Price: USD 18 per Unit. Market Average Gross Profit Margin: 25%.

The cellular modem chipset market is experiencing rapid expansion driven by the global rollout of 5G networks, increasing smartphone penetration, and the rise of connected devices across automotive, industrial, and consumer electronics sectors. The market has evolved from basic 2G/3G connectivity solutions to highly integrated 5G-capable system-on-chip architectures that support ultra-fast data transmission, low latency communication, and massive device connectivity.

Regionally, Asia-Pacific dominates due to strong semiconductor manufacturing ecosystems in countries such as Taiwan, South Korea, and China, along with high smartphone production volumes. North America leads in technological innovation and advanced chipset design, particularly in high-performance and automotive applications. Europe shows steady growth driven by industrial IoT and automotive connectivity demand.

Market opportunities are strongly linked to the expansion of 5G-Advanced networks, emerging 6G research, and the rapid adoption of connected vehicles and IoT ecosystems. However, risks include high R&D costs, geopolitical supply chain constraints, and dependence on advanced semiconductor fabrication capacity concentrated in a few regions.

Key market trends include increasing integration of modem chipsets with application processors, migration toward sub-5nm process technologies, and growing demand for low-power, high-efficiency designs.

Competitive characteristics are highly concentrated, with a few dominant global players controlling advanced modem technology, while competition focuses on performance leadership, power efficiency, global network compatibility, and intellectual property strength, making innovation and scale critical success factors in this rapidly evolving semiconductor segment.

LP Information, Inc. (LPI) ' newest research report, the "Cellular Modem Chipset

Industry Forecast? looks at past sales and reviews total world Cellular Modem Chipset sales in 2025, providing a comprehensive analysis by region and market sector of projected Cellular Modem Chipset sales for 2026 through 2032. With Cellular Modem Chipset sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cellular Modem Chipset industry.

This Insight Report provides a comprehensive analysis of the global Cellular Modem Chipset landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cellular Modem Chipset portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cellular Modem Chipset market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cellular Modem Chipset and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cellular Modem Chipset.

This report presents a comprehensive overview, market shares, and growth opportunities of Cellular Modem Chipset market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

4G LTE Modem Chipset

5G NR Modem Chipset

Multi Mode (2G/3G/4G) Chipset

Segmentation by Power Consumption Class:

Ultra Low Power Chipset

Low Power Chipset

Standard Power Chipset

Segmentation by Frequency Band Support:

Single Band Chipset

Dual Band Chipset

Multi Band Chipset

Global Band (World Mode) Chipset

Segmentation by Application:

Smartphones and Mobile Device

Automotive Connectivity System

Industrial IoT Device

Smart Home Device

Wearable Device

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASR Microelectronics

Intel/Apple

MediaTek/Airoha

Qualcomm

UNISOC

Semtech

Sequans Communications

Sony Semiconductor

Samsung

U-Blox

Gemalto

Telit

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cellular Modem Chipset market?

What factors are driving Cellular Modem Chipset market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cellular Modem Chipset market opportunities vary by end market size?

How does Cellular Modem Chipset break out by Type, by Application?

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