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Global Cell Therapy Washers Market Growth 2026-2032

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Abstracts

The global Cell Therapy Washers market size is predicted to grow from US$ 303 million in 2025 to US$ 893 million in 2032; it is expected to grow at a CAGR of 16.8% from 2026 to 2032.

In 2025, global Cell Therapy Washers production reached approximately 3,100 units, with an average global market price of around USD 100000 per unit.

The gross profit margin of major companies in the industry was approximately 38%–55%.

In 2025, global production capacity of Cell Therapy Washers was approximately 4,000 units.

Cell Therapy Washers are automated or semi-automated processing systems designed to wash, concentrate, buffer-exchange, and recover therapeutic cells during cell manufacturing workflows. They remove residual media, cryoprotectants, reagents, and unwanted process components while maintaining cell viability and recovery. Systems commonly use centrifugation, closed disposable fluid paths, controlled pumping, and automated processing protocols and are mainly used in CAR-T, stem cell, immune cell, regenerative medicine, and other advanced cell therapy manufacturing processes.

The industrial chain of Cell Therapy Washers includes upstream centrifuge components, pumps, sensors, disposable tubing sets, bags, filters, connectors, control electronics, and software; midstream covers equipment design, fluid-path development, assembly, software integration, validation, sterile consumable development, testing, and regulatory compliance; downstream applications mainly include cell therapy

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manufacturers, hospitals, biotechnology companies, pharmaceutical companies, cell processing centers, research institutions, and contract manufacturing organizations.

United States market for Cell Therapy Washers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cell Therapy Washers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cell Therapy Washers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cell Therapy Washers players cover Cytiva, Fresenius Kabi AG, Terumo BCT, Inc., Miltenyi Biotec B.V. & Co. KG, Thermo Fisher Scientific Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cell Therapy Washers Industry Forecast” looks at past sales and reviews total world Cell Therapy Washers sales in 2025, providing a comprehensive analysis by region and market sector of projected Cell Therapy Washers sales for 2026 through 2032. With Cell Therapy Washers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cell Therapy Washers industry.

This Insight Report provides a comprehensive analysis of the global Cell Therapy Washers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cell Therapy Washers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Cell Therapy Washers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cell Therapy Washers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Cell Therapy Washers.

This report presents a comprehensive overview, market shares, and growth opportunities of Cell Therapy Washers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Centrifugation-based Washers

Filtration-based Washers

Centrifugation–Filtration Hybrid Washers

Segmentation by Processing Configuration:

Open Processing Washers

Functionally Closed Washers

Fully Closed Automated Washers

Segmentation by Processing Volume per Batch:

Small-volume??100 mL?

Medium-volume??100–500 mL?

Large-volume??500 mL?

Segmentation by Application:

Cell Washing and Media Exchange

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Cell Concentration and Volume Reduction

Cryoprotectant Removal and Formulation Preparation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cytiva

Fresenius Kabi AG

Terumo BCT, Inc.

Miltenyi Biotec B.V. & Co. KG

Thermo Fisher Scientific Inc.

Sartorius AG

Cellares Corporation

Lonza Group AG

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Haemonetics Corporation

Cytomate Technologies B.V.

Scinogy Pty Ltd.

Shenzhen Dakewe Bio-engineering Co., Ltd.

Shanghai Tofflon Science and Technology Co., Ltd.

Qingdao Haier Biomedical Co., Ltd.

Beijing CytoNiche Biotechnology Co., Ltd.

Origincell Technology Group Co., Ltd.

Shinva Medical Instrument Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cell Therapy Washers market?

What factors are driving Cell Therapy Washers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cell Therapy Washers market opportunities vary by end market size?

How does Cell Therapy Washers break out by Type, by Application?

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